

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119796

Client Matter: 58395-2

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through March 31, 2025
(see attached Description of Legal Services for detail)

\$ 307,931.50

Total legal services rendered

\$ 307,931.50

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Adversary Proceeding & Contested Matters

Invoice Number: 1050119796
 Matter Number: 58395-2

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	2.60	2,015.00	5,239.00
Devika M. Balaram	58.60	1,295.00	75,887.00
Seth M. Cohen	58.80	1,345.00	79,086.00
Uzo Dike	7.60	705.00	5,358.00
Jeffrey Ross Goldfine	1.90	1,745.00	3,315.50
Nicole L. Greenblatt, P.C.	0.50	2,595.00	1,297.50
George W. Hicks Jr., P.C.	57.50	2,125.00	122,187.50
Joshua King	2.70	595.00	1,606.50
Maddison Levine	0.90	1,465.00	1,318.50
Mark McKane, P.C.	4.70	2,265.00	10,645.50
Brian Nakhaimousa	1.10	1,465.00	1,611.50
Joshua Raphael	0.10	1,195.00	119.50
Josh Sussberg, P.C.	0.10	2,595.00	259.50
TOTALS	197.10		\$ 307,931.50

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Adversary Proceeding & Contested Matters

Invoice Number: 1050119796
Matter Number: 58395-2

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/05/25	Maddison Levine	0.90	Review, analyze appeals decision (.4); draft summary re same (.3); correspond with B. Arnault, K&E team re same, next steps (.2).
03/06/25	Devika M. Balaram	1.00	Research for supplemental brief re remaining issues on appeal.
03/08/25	Devika M. Balaram	4.00	Research re supplemental brief re appeal.
03/12/25	Devika M. Balaram	5.20	Review, analyze summarize issues re appeal (3.6); research re same (1.6).
03/19/25	Devika M. Balaram	11.00	Draft, revise memorandum re appellate brief (7.2); research re same (3.8).
03/19/25	Seth M. Cohen	2.90	Research re appellate brief (2.4); conference with G. Hicks re same (.5).
03/19/25	Uzo Dike	0.80	Correspond with D. Balaram re appellate brief.
03/19/25	Jeffrey Ross Goldfine	1.40	Review and analyze appellate brief.
03/19/25	George W. Hicks Jr., P.C.	6.00	Review and analyze record materials re appellate brief (3.2); research re same (2.3); conference with S. Cohen re same (.5).
03/20/25	Bill Arnault, P.C.	1.70	Review and analyze appellate brief and related issues (1.4); correspond with S. Cohen, K&E team re same (.3).
03/20/25	Devika M. Balaram	0.60	Review, analyze documents re appellate brief.
03/20/25	Devika M. Balaram	1.00	Conference with G. Hicks and S. Cohen re appellate brief.
03/20/25	Nicole L. Greenblatt, P.C.	0.50	Correspond with M. McKane, K&E team re committee standing related matters.
03/20/25	Josh Sussberg, P.C.	0.10	Correspond with N. Greenblatt, K&E team re UCC standing.
03/21/25	Seth M. Cohen	3.80	Revise appellate brief (3.0); research re same (.8).
03/21/25	Joshua Raphael	0.10	Conference with Company counsel in non-bankruptcy litigation.
03/23/25	Devika M. Balaram	5.00	Review, revise appellate brief (3.2); research re same (.8); conference with S. Cohen re same (1.0).
03/23/25	Mark McKane, P.C.	1.50	Review, analyze Freedom lenders' supplemental appellate brief.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/25	Seth M. Cohen	9.40	Review, revise appellate brief (5.2); research re same (3.2); conference with G. Hicks and D. Balaram re same (.6); correspond with YC team re same (.4).
03/25/25	Devika M. Balaram	1.40	Review, revise appellate brief.
03/25/25	Seth M. Cohen	8.90	Review, revise appellate brief (5.2); research re same (3.2); conference with G. Hicks and D. Balaram re same (.5).
03/25/25	George W. Hicks Jr., P.C.	7.00	Review and analyze record materials re appellate brief (3.6); draft same (2.8); telephone conference with S. Cohen re same (.6).
03/26/25	Devika M. Balaram	8.40	Draft appellate brief (4.8); research re same (3.6).
03/26/25	Seth M. Cohen	10.90	Review, revise appellate brief (6.4); research re same (3.2); telephone conference with J. Goldfine, PH team re same (.5); prepare for same (.8).
03/26/25	Jeffrey Ross Goldfine	0.50	Telephone conference with Paul Hastings team re appellate brief.
03/26/25	George W. Hicks Jr., P.C.	5.50	Research re appellate brief (3.2); correspond with S. Cohen re same (.1); telephone conference with PH team re same (.5); prepare for same (.6); draft, revise same (1.1).
03/26/25	Mark McKane, P.C.	3.20	Review, revise supplemental appellate brief (1.8); telephone conference with S. Cohen, K&E team re same (.9); correspond with S. Cohen re same (.5).
03/26/25	Brian Nakhaimousa	0.50	Correspond with S. Cohen, K&E team re DIP matters re appeal (.3); conference with same re same (.2).
03/27/25	Devika M. Balaram	1.20	Research re appellate brief.
03/27/25	Devika M. Balaram	1.20	Review, revise draft appellate brief.
03/27/25	Seth M. Cohen	9.80	Review, revise appellate brief (4.9); research re same (3.8); telephone conference with G. Hicks re same (1.0); correspond with G. Hicks re same (.1).
03/27/25	George W. Hicks Jr., P.C.	9.00	Telephone conference with S. Cohen re appellate brief draft (1.0); review, revise appellate brief (3.3); research re same (2.8); further revise same (1.9).
03/27/25	Brian Nakhaimousa	0.40	Conference with D. Balaram, K&E team re appeals.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/25	Devika M. Balaram	5.80	Review, revise appellate brief (2.1); research re same (3.7).
03/28/25	Seth M. Cohen	4.90	Review, revise appellate brief (3.6); research re same (1.0); correspond with G. Hicks and D. Balaram re same (.3).
03/28/25	Uzo Dike	1.20	Draft supplemental appendix re brief.
03/28/25	George W. Hicks Jr., P.C.	13.00	Draft appellate response brief (3.9); research re same (3.9); further review, revise same (3.8); correspond with S. Cohen and D. Balaram re same (.3); review, analyze documents re same (1.1).
03/29/25	Devika M. Balaram	6.40	Draft, revise appellate brief (3.9); research re same (2.5).
03/29/25	Seth M. Cohen	2.80	Conference with G. Hicks and D. Balaram re appellate briefing (.5); draft, revise same (2.0); research re same (.3).
03/29/25	George W. Hicks Jr., P.C.	12.00	Draft appellate response brief (3.7); research re same (3.9); conference with S. Cohen, K&E team re same (.5); further draft same (3.9).
03/29/25	Brian Nakhaimousa	0.20	Correspond with D. Balaram re appellate brief.
03/30/25	Bill Arnault, P.C.	0.90	Review, analyze appellate briefing.
03/30/25	Devika M. Balaram	0.80	Research issues re appellate brief.
03/31/25	Devika M. Balaram	5.60	Review, revise appellate brief (3.8); research re same (1.8).
03/31/25	Seth M. Cohen	5.40	Review, revise supplemental brief (3.6); research re same (1.8).
03/31/25	Uzo Dike	5.60	Review, revise supplemental appendix re brief (2.5); research issues re same (2.0); draft pro hac vice motions (1.1).
03/31/25	George W. Hicks Jr., P.C.	5.00	Review, revise reply brief (3.8); research re same (1.2).
03/31/25	Joshua King	2.70	Review, revise supplemental appendix re appellee brief.
Total		197.10	

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FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119797
Client Matter: 58395-3

In the Matter of Corporate, Securities, and Gov. Matters

For legal services rendered through March 31, 2025
(see attached Description of Legal Services for detail)

\$ 185,720.00

Total legal services rendered

\$ 185,720.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Corporate, Securities, and Gov. Matters

Invoice Number: 1050119797
Matter Number: 58395-3

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	0.40	2,015.00	806.00
Michael Beauchamp	16.50	1,065.00	17,572.50
Zachary S. Brez, P.C.	4.50	2,465.00	11,092.50
Caroline Buthe	11.20	880.00	9,856.00
Jacqueline Cloutier	2.60	1,375.00	3,575.00
Aislinn Comiskey	2.50	880.00	2,200.00
Jeffrey Ross Goldfine	3.00	1,745.00	5,235.00
Nicole L. Greenblatt, P.C.	13.50	2,595.00	35,032.50
Derek I. Hunter	5.10	1,735.00	8,848.50
Maddison Levine	18.10	1,465.00	26,516.50
Drew Maliniak	16.40	1,725.00	28,290.00
Mark McKane, P.C.	1.20	2,265.00	2,718.00
Brian Nakhaimousa	12.10	1,465.00	17,726.50
Sarah Osborne	5.50	1,065.00	5,857.50
Joshua Raphael	2.40	1,195.00	2,868.00
Josh Sussberg, P.C.	2.90	2,595.00	7,525.50
TOTALS	117.90		\$ 185,720.00

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Corporate, Securities, and Gov. Matters

Invoice Number: 1050119797
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/25	Caroline Buthe	0.30	Review, revise organizational chart.
03/03/25	Bill Arnault, P.C.	0.40	Telephone conference with Company re board meeting.
03/03/25	Caroline Buthe	0.40	Review, revise organizational chart.
03/03/25	Drew Maliniak	0.70	Review, analyze cleansing materials (.2). telephone conference with D. Hunter, K&E team re cleansing issues (.5).
03/04/25	Caroline Buthe	0.90	Revise organizational chart (.7); correspond with B. Nakhaimousa, K&E team re same (.1); correspond with Alix team re same (.1).
03/04/25	Drew Maliniak	0.30	Correspond with M. Levine and A. Mohamed re preliminary term sheet re cleansing.
03/04/25	Brian Nakhaimousa	0.80	Review, revise organizational chart (.5); correspond with C. Buthe re revisions to same (.1); correspond with N. Warther, K&E team, Alix re financial reporting (.2).
03/04/25	Sarah Osborne	0.50	Review, analyze issues re business registrations (.2); correspond with M. Levine, K&E team re same (.3).
03/05/25	Caroline Buthe	0.40	Revise organizational chart.
03/05/25	Maddison Levine	0.80	Correspond with Company re board meetings, next steps (.3); review, analyze issues re same (.1); correspond with D. Maliniak re cleansing matters (.2); review, analyze materials re same (.2).
03/05/25	Drew Maliniak	1.10	Conference with PH re cleansing materials (.3); prepare for telephone conference with PH re same (.8).
03/05/25	Sarah Osborne	0.30	Review, analyze issues re business registrations.
03/06/25	Nicole L. Greenblatt, P.C.	0.50	Telephone conference with Akin re board meeting matters.
03/06/25	Maddison Levine	0.70	Correspond with Company, D. Hunter, K&E team re board matters, next steps (.4); review, analyze issues re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/25	Drew Maliniak	2.00	Correspond with Lazard team re cleansing materials, including ABL term sheet (1.1); telephone conference with J. Cloutier, K&E team re diligence and cleansing (.5); correspond with Alix team re cleansing thirteen-week cash flow forecast (.4).
03/07/25	Caroline Buthe	0.30	Revise organizational chart (.1); correspond with N. Warther re same (.1); correspond with B. Nakhaimousa re same (.1).
03/07/25	Jeffrey Ross Goldfine	0.20	Telephone conference with N. Greenblatt, Company re board meeting.
03/07/25	Drew Maliniak	1.70	Prepare materials re cleansing under non-disclosure agreement (1.0); correspond with Alix team re cleansing thirteen-week cash flow forecast (.3); review, analyze presentation re same (.4).
03/07/25	Brian Nakhaimousa	0.30	Correspond with Ducera re cleansing issues, related sale matters.
03/07/25	Brian Nakhaimousa	0.30	Correspond with C. Buthe re organizational chart.
03/07/25	Josh Sussberg, P.C.	0.30	Correspond with N. Greenblatt, K&E team re board meeting.
03/08/25	Drew Maliniak	3.20	Review, analyze presentations and data room re cleansing and confidentiality (2.1); correspond with Lazard team, Alix team re same (1.1).
03/09/25	Caroline Buthe	0.70	Revise organizational chart (.5); correspond with Alix team re same (.1); correspond with B. Nakhaimousa re same (.1).
03/09/25	Nicole L. Greenblatt, P.C.	1.00	Telephonically attend board calls.
03/09/25	Derek I. Hunter	2.50	Attend board meetings (1.0); prepare for same (1.0); telephone conference with M. Levine, K&E team re same (.5).
03/09/25	Maddison Levine	1.20	Attend board telephone conferences (1.0); draft, compile notes re same (.2).
03/09/25	Brian Nakhaimousa	1.00	Attend board meeting (partial).
03/09/25	Josh Sussberg, P.C.	0.50	Attend OpCo board meeting.
03/10/25	Michael Beauchamp	0.50	Draft summary re board meeting.
03/10/25	Caroline Buthe	2.80	Revise organizational chart.
03/10/25	Brian Nakhaimousa	0.20	Review, revise Board minutes (.1); correspond with M. Beauchamp re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/25	Brian Nakhaimousa	0.30	Review, revise organizational structure chart (.2); correspond with C. Buthe re same (.1).
03/11/25	Michael Beauchamp	5.80	Draft summary re board meeting (1.6); draft board minutes (3.9); review, analyze related materials (.1); correspond with M. Levine re same (.2).
03/11/25	Caroline Buthe	0.90	Revise organizational chart.
03/11/25	Jacqueline Cloutier	0.20	Correspond with D. Maliniak and PH team re cleansing matters.
03/11/25	Maddison Levine	0.70	Review, analyze 2L board correspondence (.3); correspond with D. Hunter, K&E team re same, next steps (.4).
03/11/25	Drew Maliniak	0.90	Correspond with Alix team re cleansing and inventory shrink reconciliation.
03/11/25	Josh Sussberg, P.C.	0.20	Telephone conference with Company re Wartell investigation.
03/12/25	Caroline Buthe	0.60	Revise organizational chart (.5); correspond with M. Levine, B. Nakhaimousa re same (.1).
03/12/25	Jacqueline Cloutier	0.50	Review and revise cleansing disclaimer (.2); prepare cleansing package (.2); review, analyze inventory reconciliation (.1).
03/12/25	Drew Maliniak	1.10	Conference with PH re cleansing materials (.3); review, analyze materials re potential cleansing re same (.8).
03/13/25	Maddison Levine	0.50	Telephone conference with M. McKane, K&E team re investigation status, open items.
03/13/25	Drew Maliniak	1.70	Correspond with AlixPartners re cleansing (.9); correspond with Lazard team re same (.8).
03/14/25	Caroline Buthe	0.40	Review, revise organizational chart.
03/14/25	Nicole L. Greenblatt, P.C.	4.80	Review, revise board materials (3.1); correspond with S. Osborne, K&E team re same (.6); prepare for board meetings (1.1).
03/15/25	Brian Nakhaimousa	0.70	Correspond with J. Raphael, S. Osborne, D. Hunter re board materials re business degradation (.3); review, analyze materials re same and summarize same (.4).
03/15/25	Sarah Osborne	1.60	Draft business degradation slides (1.2); review, revise same (.4).
03/15/25	Joshua Raphael	0.50	Review, analyze slide re business degradation and comment re same.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/25	Josh Sussberg, P.C.	0.80	Telephone conference with independent director re case strategy, next steps (.1); correspond with independent director re same (.1); conference with Company directors re case strategy, next steps (.5); correspond with D. Hunter, K&E team re same (.1).
03/16/25	Jeffrey Ross Goldfine	1.10	Attend board meetings.
03/16/25	Nicole L. Greenblatt, P.C.	7.20	Review and comment on status conference and board slide presentations (3.9); correspond with S. Osborne, K&E team re same (.6); conferences with S. Osborne, K&E team re same (.5); conference with Akin re preparation for board call (.5); attend board meetings re status conference and settlement (.9); prepare for same (.8).
03/16/25	Derek I. Hunter	2.60	Telephone conference with M. Levine K&E team, Akin Gump re settlement discussion, strategy and other related issues (.5); conference with M. Levine, K&E team re same (.5); attend board meetings (1.0); prepare for same (.6).
03/16/25	Maddison Levine	1.60	Attend board telephone conferences (1.1); prepare for same (.5).
03/16/25	Mark McKane, P.C.	1.20	Participate board meetings re status conference and potential 9019 settlement.
03/16/25	Brian Nakhaimousa	1.70	Correspond with Ducera re board meeting materials (.1); attend board meetings (1.1); conference with J. Sussberg, K&E team re preparation for same (.5).
03/16/25	Sarah Osborne	1.30	Telephone conferences with J. Sussberg, K&E team, company re board meetings.
03/16/25	Joshua Raphael	1.10	Attend board meetings re settlement discussions.
03/16/25	Josh Sussberg, P.C.	1.10	Telephone conferences with boards re matter status.
03/17/25	Caroline Buthe	0.40	Review, revise organizational chart.
03/17/25	Jacqueline Cloutier	0.40	Telephone conference with D. Maliniak and PH re cleansing (.2); telephone conference with D. Maliniak re same (.2).
03/17/25	Drew Maliniak	1.40	Review, analyze Vitamin Shoppe offer letter re cleansing (1.2); telephone conference with J. Cloutier, K&E team re same (.2).
03/18/25	Caroline Buthe	0.50	Review, revise organizational chart.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/25	Brian Nakhaimousa	1.00	Conference with D. Hunter, K&E team, board members, Ducera, Alix re deal status, next steps (.5); conference with D. Hunter, K&E team, Akin, Ducera, Alix, Chilmark, Conflicts Committee re deal status, next steps (.5).
03/18/25	Brian Nakhaimousa	0.10	Correspond with Ducera re board materials.
03/19/25	Caroline Buthe	0.20	Review, revise organizational chart.
03/19/25	Jeffrey Ross Goldfine	0.70	Attend board meetings.
03/19/25	Maddison Levine	1.10	Telephonically attend board meetings (.6); draft minutes re same (.5).
03/20/25	Caroline Buthe	0.20	Correspond with Ducera team, YC team, Alix team re organizational chart.
03/20/25	Jacqueline Cloutier	1.30	Telephone conference with D. Maliniak re cleansing (.3); telephone conference with D. Maliniak re lease restructuring update (.5); telephone conference with D. Maliniak and PH re cleansing (.5).
03/20/25	Maddison Levine	0.70	Review, revise organizational chart (.4); correspond with C. Buthe, K&E team re same (.3).
03/20/25	Drew Maliniak	1.80	Review, analyze expert valuation report and Hilco lease summary re cleansing issues (1.3); conference with Ducera team and PH re same (.5).
03/20/25	Brian Nakhaimousa	0.20	Correspond with M. Levine, K&E team re director matters.
03/21/25	Michael Beauchamp	3.40	Draft, review, revise board minutes (2.1); review, analyze materials re same (1.3).
03/21/25	Jacqueline Cloutier	0.20	Telephone conference with D. Maliniak re transaction status.
03/21/25	Maddison Levine	0.80	Draft board presentation re settlement (.4); research re same (.2); correspond with D. Hunter, K&E team re same (.2).
03/21/25	Brian Nakhaimousa	2.60	Review, revise board presentation materials (1.9); correspond with J. Raphael, K&E team re same (.3); correspond with Alix team re same (.4).
03/21/25	Brian Nakhaimousa	0.10	Correspond with B. Arnault and J. Goldfine re SEC request.
03/21/25	Joshua Raphael	0.80	Review, analyze board presentation (.4); revise same (.3); correspond with S. Osborne, K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/25	Michael Beauchamp	4.00	Draft board minutes (2.9); review, revise same (1.1).
03/22/25	Caroline Buthe	0.50	Review, analyze governance considerations.
03/22/25	Maddison Levine	1.30	Telephone conference with Petrillo, M. McKane, K&E team re investigations, case status (.6); review, revise board settlement deck (.4); correspond with D. Hunter, K&E team re same (.3).
03/22/25	Brian Nakhaimousa	1.60	Review, revise board materials (1.0); correspond with J. Raphael, K&E team re same (.1); correspond with Alix team re same (.1); correspond with D. Hunter, K&E team re governance matters (.2); correspond with Company, D. Hunter, K&E team re board meeting (.2).
03/22/25	Sarah Osborne	0.90	Draft slides for board meeting re intercompany settlement.
03/23/25	Caroline Buthe	1.50	Telephone conference with J. Sussberg, K&E team, Company re board meeting (.3); correspond with C. Li re capital structure (.1); review, analyze board governance matters (1.1).
03/23/25	Jeffrey Ross Goldfine	0.30	Attend and participate in board meeting.
03/23/25	Maddison Levine	0.90	Telephonically attend board meetings (.3); draft minutes re same (.4); review, analyze materials re same (.2).
03/23/25	Brian Nakhaimousa	0.30	Conference with J. Sussberg, K&E team, board re board meeting.
03/24/25	Zachary S. Brez, P.C.	1.00	Review, analyze materials and SEC requests.
03/24/25	Caroline Buthe	0.20	Correspond with B. Nakhaimousa, D. Hunter re board governance matters.
03/24/25	Maddison Levine	1.40	Telephone conference with M. McKane, K&E team, Petrillo re investigation (.5); telephone conference with N. Greenblatt, K&E team re same, related issues (.4); review, analyze reports re same (.5).
03/24/25	Brian Nakhaimousa	0.10	Review, analyze SEC matters.
03/24/25	Brian Nakhaimousa	0.20	Correspond with Z. Brez re SEC requests.
03/25/25	Zachary S. Brez, P.C.	1.00	Telephone conference with J. Goldfine, K&E team re SEC matters (.1); review, analyze related materials (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/25	Jeffrey Ross Goldfine	0.10	Telephone conference with M. Levine, K&E team re SEC matter.
03/25/25	Brian Nakhaimousa	0.10	Conference with Z. Brez, K&E team re SEC requests.
03/26/25	Zachary S. Brez, P.C.	1.00	Telephone conference with SEC (.5); telephone conference with Company re same (.5).
03/26/25	Aislinn Comiskey	1.30	Draft board candidate NDA (1.0); correspond with M. Levine, K&E team re same (.3).
03/26/25	Maddison Levine	1.30	Correspond with directors re board meetings (.3); correspond with Company, PH re board candidates, NDA re same (.3); review, analyze same (.2); review, analyze investigation reports (.5).
03/27/25	Michael Beauchamp	0.70	Draft summary re board meetings.
03/27/25	Zachary S. Brez, P.C.	1.00	Review, analyze SEC document requests.
03/27/25	Aislinn Comiskey	0.60	Revise potential board member NDA (.4); correspond with M. Levine, K&E team re same (.2).
03/27/25	Jeffrey Ross Goldfine	0.20	Participate in board meeting.
03/27/25	Maddison Levine	1.50	Telephonically attend board meetings (.5); prepare for same (.3); review, analyze materials re same (.2); review, revise board candidate NDAs (.2); correspond with Company, PH re same (.1); correspond with directors, B. Nakhaimousa, K&E team re board meetings (.2).
03/27/25	Brian Nakhaimousa	0.30	Conference with J. Sussberg, K&E team, board re case status.
03/28/25	Michael Beauchamp	2.10	Draft summary re board meetings (.6); draft board minutes (1.1); review, analyze related materials (.4).
03/28/25	Aislinn Comiskey	0.60	Correspond with M. Levine re board candidate NDA (.2); revise and prepare execution version of NDA (.4).
03/28/25	Maddison Levine	1.80	Telephonically attend board meetings (.7); prepare for same (.3); review, analyze materials re same (.2); draft summary re settlement for same (.4); review, analyze issues re same (.2).
03/30/25	Jeffrey Ross Goldfine	0.40	Participate in board meeting.

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Corporate, Securities, and Gov. Matters

Invoice Number: 1050119797
 Matter Number: 58395-3

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/25	Maddison Levine	1.30	Telephonically attend board meeting (.4); prepare for same (.5); review, revise materials re same (.4).
03/30/25	Sarah Osborne	0.90	Draft slides re settlement for board meeting.
03/31/25	Zachary S. Brez, P.C.	0.50	Telephone conference with B. Nakhaimousa, Deloitte re SEC requests (.2); prepare for same (.3).
03/31/25	Maddison Levine	0.50	Review, revise director NDAs (.3); correspond with A. Comiskey, K&E team, Company, PH re same (.2).
03/31/25	Drew Maliniak	0.50	Telephone conference with D. Hunter re securities matters.
03/31/25	Brian Nakhaimousa	0.20	Conference with Z. Brez, Deloitte re SEC matters.
Total		117.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119798

Client Matter: 58395-4

In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through March 31, 2025
(see attached Description of Legal Services for detail)

\$ 1,664,231.00

Total legal services rendered

\$ 1,664,231.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Disclosure Statement/Plan/Confirmation

Invoice Number: 1050119798
Matter Number: 58395-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matt Advani	11.70	1,095.00	12,811.50
Bill Arnault, P.C.	0.80	2,015.00	1,612.00
Devika M. Balaram	2.90	1,295.00	3,755.50
Michael Beauchamp	18.10	1,065.00	19,276.50
Ziv Ben-Shahar	145.60	1,195.00	173,992.00
Sloane Bessey	2.00	1,065.00	2,130.00
Jacob E. Black	133.70	1,375.00	183,837.50
Julia F. Burnson	4.30	685.00	2,945.50
Caroline Buthe	50.50	880.00	44,440.00
Jacqueline Cloutier	11.80	1,375.00	16,225.00
Aislinn Comiskey	8.20	880.00	7,216.00
Thad W. Davis, P.C.	0.60	2,285.00	1,371.00
James B. Dickson	4.10	1,815.00	7,441.50
Kai Michael Fenty	8.60	925.00	7,955.00
Rachel Golden	2.20	1,195.00	2,629.00
Jeffrey Ross Goldfine	3.10	1,745.00	5,409.50
Nicole L. Greenblatt, P.C.	49.70	2,595.00	128,971.50
Grace Hartnett	17.10	1,025.00	17,527.50
Keli Huang	3.10	1,725.00	5,347.50
Derek I. Hunter	109.10	1,735.00	189,288.50
Sarah Jones	43.20	880.00	38,016.00
Nikhil Rama Krishnan	1.80	1,745.00	3,141.00
Constantina Leodis	5.60	1,195.00	6,692.00
Maddison Levine	64.70	1,465.00	94,785.50
Drew Maliniak	23.40	1,725.00	40,365.00
Dominick Vito Manetta	33.00	880.00	29,040.00
Mark McKane, P.C.	4.70	2,265.00	10,645.50
Brian Messing	113.10	1,065.00	120,451.50
Adam Mohamed	3.00	1,725.00	5,175.00
Brian Nakhaimousa	80.50	1,465.00	117,932.50
Shawn OHargan, P.C.	5.70	2,295.00	13,081.50
Sarah Osborne	113.60	1,065.00	120,984.00

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Disclosure Statement/Plan/Confirmation

Invoice Number: 1050119798
 Matter Number: 58395-4

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
William T. Pruitt	1.00	1,895.00	1,895.00
Joshua Raphael	79.70	1,195.00	95,241.50
Michael A. Sloman	16.50	1,375.00	22,687.50
Josh Sussberg, P.C.	27.30	2,595.00	70,843.50
Ishaan G. Thakran	8.20	1,065.00	8,733.00
Luz Tur-Sinai Gozal	22.80	880.00	20,064.00
Michael Leonard Urschel, P.C.	1.00	2,465.00	2,465.00
Matthew Calloway Walker	1.40	1,025.00	1,435.00
Nicholas Warther	3.10	1,825.00	5,657.50
Mary Catherine Young	0.60	1,195.00	717.00
TOTALS	1,241.10		\$ 1,664,231.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Disclosure Statement/Plan/Confirmation

Invoice Number: 1050119798
Matter Number: 58395-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/25	Mark McKane, P.C.	0.70	Conference with PSZJ re UCC settlement and disclosure statement issue (.4); prepare for same (.3).
02/17/25	Rachel Golden	0.60	Review, analyze disclosure statement.
03/01/25	Derek I. Hunter	1.10	Correspond with M. Levine, K&E team, Company advisors re work in process, plan and confirmation issues (.5); review, analyze and revise work product, summaries re same (.6).
03/01/25	Brian Messing	2.50	Review, analyze precedent re best interests test (1.8); analyze confirmation issues re HoldCo Debtors (.4); review, analyze plan, DS re same (.3).
03/01/25	Josh Sussberg, P.C.	0.20	Correspond with N. Greenblatt, K&E team re settlement status.
03/02/25	Ziv Ben-Shahar	1.90	Conference with YC team re solicitation (.3); analyze issues re claims objection (1.6).
03/02/25	Derek I. Hunter	0.80	Correspond with K&E team, company advisors re work in process, related confirmation issues.
03/02/25	Brian Nakhaimousa	0.40	Conference with YC team re claims objection for voting purposes.
03/03/25	Ziv Ben-Shahar	2.00	Analyze issues re cure disputes.
03/03/25	Ziv Ben-Shahar	10.60	Conference with B. Nakhaimousa, K&E team re claims objection (.5); revise claims objection re voting re same (3.8); review, analyze precedent re same (2.6); correspond with Alix team re same (.6); conference with Alix team re same (.5); research, analyze issues re proofs of claim (1.5); correspond with B. Nakhaimousa, Kroll team re solicitation (.3); analyze issues re same (.8).
03/03/25	Jacob E. Black	6.40	Analyze, evaluate confirmation, valuation issues (2.8); draft summary re same (2.1); research case law re same (1.4); correspond with B. Messing, K&E team re same (.1).
03/03/25	Julia F. Burnson	0.40	Draft limited objection to voting class.
03/03/25	Nicole L. Greenblatt, P.C.	0.70	Draft correspondence to K&E team re strategic next steps and timeline.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Disclosure Statement/Plan/Confirmation

Invoice Number: 1050119798
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Grace Hartnett	5.50	Review and analyze previous deposition testimony re preparation for upcoming deposition (1.6); review and analyze documents re same (3.9).
03/03/25	Derek I. Hunter	3.90	Conference with M. Levine, K&E team, Company advisors re work in process, related settlement and plan issues (.5); correspond with M. Levine, K&E team re same (.5); review, analyze and revise work product and analyses re same (1); analyze plan considerations and related issues (1); correspond with M. Levine, K&E team re privileged analyses (.9).
03/03/25	Maddison Levine	2.30	Review, revise term sheet (.6); review, analyze issues re same (.4); correspond and conferences with B. Nakhaimousa, K&E team, Company advisors re same (.5); review, revise plan (.4); telephone conference with B. Nakhaimousa, K&E team, Alix re liquidation analysis (.4).
03/03/25	Dominick Vito Manetta	0.90	Draft external plan supplement summary.
03/03/25	Brian Messing	5.90	Review, analyze settlement term sheet (.4); review, analyze precedent re equal treatment (1.0); review, analyze precedent re classification of claims (2.8); draft outline re summary of confirmation issues (1.1); review, analyze precedent re per-plan/per-debtor requirements (.6).
03/03/25	Brian Nakhaimousa	0.10	Review, analyze 2L settlement proposal.
03/03/25	Brian Nakhaimousa	0.60	Correspond with D. Manetta re plan supplement (.1); correspond with D. Hunter re plan (.3); correspond with Z. Ben-Shahar, K&E team re voting tabulation issues (.2).
03/03/25	Sarah Osborne	2.60	Research re plan injunction language (1.4); draft summary re same (1.2).
03/03/25	Joshua Raphael	0.30	Review, analyze plan supplement tracker (.2); correspond with M. Levine, K&E team re same (.1).
03/04/25	Jacob E. Black	10.30	Analyze, evaluate confirmation, valuation issues (3.6); draft summary re same (3.7); draft, revise summary re same (1.6); correspond with B. Messing, K&E team re same (.3); telephone conferences with B. Messing, K&E team re same (1.1).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
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Invoice Number: 1050119798
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/25	Nicole L. Greenblatt, P.C.	0.80	Review, analyze open issues re settlement, litigation workstreams (.5); correspond with D. Hunter, K&E team re same (.3).
03/04/25	Grace Hartnett	3.50	Review and analyze documents re upcoming deposition.
03/04/25	Derek I. Hunter	2.00	Correspond with M. Levine, K&E team, company advisors re work in process, plan and confirmation issues (.5); review, analyze, and revise work product and analyses re same (.5); analyze deal considerations and related issues (.5); correspond with M. Levine, K&E team re privileged analyses (.5).
03/04/25	Sarah Jones	0.50	Conference with J. Black re plan work in process.
03/04/25	Sarah Jones	3.60	Research re adequate protection objection and issues re plan confirmation.
03/04/25	Brian Messing	8.80	Review, analyze precedent re per-planper-debtor plan confirmation (1.0); telephone conference with J. Black re confirmation issues (.3); conference with J. Black, L. Tur-Sinai Gozal, S. Jones re confirmation issues in process (.4); draft, revise outline re confirmation issues (3.6) research issues re same (3.3); correspond with J. Black re HoldCo plan considerations (.2).
03/04/25	Brian Nakhaimousa	1.00	Correspond with counsel to Prophecy re voting (.2); correspond with Z. Ben-Shahar re voting matters (.1); review, revise non-substantive voting objection (.3); correspond with Q. Wetzel, K&E team re same (.1); correspond with J. Raphael, K&E team re Plan re ABL exit facility (.3)
03/04/25	Josh Sussberg, P.C.	0.70	Telephone conference with W&C re settlement, plan and next steps (.1); review and revise settlement proposal (.2) correspond with Ducera team re same (.1); correspond with management re settlement status (.1); correspond re settlement responses and next steps (.2).
03/04/25	Luz Tur-Sinai Gozal	0.50	Conference with J. Black, K&E team re plan, confirmation strategy.

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Franchise Group Inc.
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Invoice Number: 1050119798
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/05/25	Ziv Ben-Shahar	16.40	Draft, revise claims objection (1.8); correspond with B. Nakhaimousa, K&E team re same (.8); correspond with Alix team re claims objection, proofs of claims (.6); conference with Alix team re proofs of claims (.2); conference with YC team re claims objection (.3); correspond with Q. Wetzel re claims objection (1.1); correspond with various counterparties re voting claims, reconciliation (3.3); conferences with counterparties to resolve potential objections (3.8); further conferences with additional counterparties re claims objection (2.9); analyze issues re proofs of claims (1.6).
03/05/25	Jacob E. Black	10.10	Analyze, evaluate confirmation, valuation issues (2.4); draft summary re same (2.6); draft, revise summary re same (1.3); correspond with B. Messing, K&E team re same (.4); telephone conferences with B. Messing, K&E team (.4); telephone conference with Ducera team, J. Goldfine, K&E team re same (1.5); telephone conference with Ducera, J. Goldfine, K&E team, Lazard re same (1.5).
03/05/25	Grace Hartnett	3.30	Telephone conference with, J. Goldfine, K&E team, Ducera team, re Company valuation (2.0); telephone conference with J. Goldfine, K&E team, PH team, Ducera team, re Company valuation (1.3).
03/05/25	Grace Hartnett	1.50	Review and analyze documents re upcoming deposition.
03/05/25	Derek I. Hunter	5.20	Conferences with M. Levine, K&E team, company advisors re plan work in process, related confirmation issues (1.2); correspond with M. Levine, K&E team, re same (.8); review, analyze, and revise work product and analyses re same (2); analyze deal considerations and related issues (1); correspond with M. Levine K&E team re privileged analyses (.2).
03/05/25	Sarah Jones	7.60	Research re confirmation issues (3.9); draft summary re same (3.7).

Legal Services for the Period Ending March 31, 2025
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Matter Number: 58395-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/05/25	Maddison Levine	0.80	Telephone conference with J. Goldfine, K&E team, Ducera re valuation (.4); review, revise plan supplement tracker (.2); correspond with D. Manetta, K&E team re same (.2).
03/05/25	Dominick Vito Manetta	1.80	Review, analyze disclosure statement, plan (.7); draft plan supplement tracker (1.1).
03/05/25	Brian Messing	7.10	Review, analyze liquidation analyses (3.3); correspond with J. Black re same (.3); conference with J. Goldfine, K&E team, Ducera team, Morrison Foerster team re valuation (1.9); telephone conference with J. Black re confirmation issues outline (.3); revise confirmation issues outline (1.1); prepare, compile authority re same (.2).
03/05/25	Brian Nakhaimousa	6.60	Conference with Q. Wetzel, Z. Ben-Shahar re cure objections and related matters (.5); conference with R. Golden re vendor matters (.7); correspond with D. Hunter, K&E team re liquidation analysis expert reports (.2); review, analyze same (.7); correspond with C. Buthe re employee matters (.1); conference with counsel to Pentex re solicitation (.3); correspond with Z. Ben-Shahar re same (.1); correspond with Z. Ben-Shahar re solicitation (.2); correspond with B. Messing, K&E team re interrogatories (.3); review, analyze same (.4); correspond with Q. Wetzel, K&E team re claims objections (.4); review, revise voting objection (1.1); correspond with M. Levine, K&E team re same (.1); review, revise plan supplement tracker (.8); correspond with D. Manetta, K&E team re same (.1); review, analyze open issues re confirmation, related litigation (.6).
03/05/25	Sarah Osborne	3.00	Draft plan supplement (2.1); research re plan injunction language (.9).
03/05/25	Joshua Raphael	0.40	Review, analyze plan injunction language (.3); correspond with S. Osborne re same (.1).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/05/25	Josh Sussberg, P.C.	1.40	Review, revise proposal for 1L and 2L lenders settlement (.3); correspond with Ducera team and Company re same (.2); telephone conference with W&C re plan, settlement status and next steps (.2); correspond with Company re same (.2); draft correspondence to 1L lenders and 2L lenders re settlement construct (.4); correspond with Ducera team re 2L lender feedback (.1).
03/05/25	Luz Tur-Sinai Gozal	2.40	Telephone conference with J. Black re confirmation issues (1.1); correspond with D. Hunter, K&E team re same (.1); review, analyze precedent re confirmation issues (.9); correspond with B. Messing re same (.3).
03/06/25	Ziv Ben-Shahar	14.60	Correspond with B. Nakhaimousa re claims objections (.8); analyze proofs of claims (3.4); revise claims objection (1.1); conference with M. Levine, B. Nakhaimousa re same (.5); conference with Cozen O'Connor team, D. Hunter, K&E team re claims reconciliation (.5); conference with claim counterparty re reconciliation (.6); correspond with claim counterparty re reconciliation (1.4); further conferences with claim counterparties re claim settlements for voting purposes (2.6); correspond with same re claim settlements for voting purposes (2.3); prepare filing version of claims objection (1.4).
03/06/25	Jacob E. Black	10.10	Analyze, evaluate confirmation, valuation issues (3.8); draft summary re same (3.4); draft, revise summary re same (2.8); correspond with B. Messing, K&E team re same (.1).
03/06/25	Nicole L. Greenblatt, P.C.	1.40	Correspond with J. Sussberg, K&E team re board meetings, next steps, open items.
03/06/25	Derek I. Hunter	3.90	Review, analyze, and revise work product and analyses re same (2.0); analyze deal. plan considerations and related issues (1.0); correspond with M. Levine K&E team re privileged analyses (.9).
03/06/25	Maddison Levine	0.70	Telephone conference with Cozen, B. Nakhaimousa re plan matters, open issues (.3); correspond with YCST, J. Sussberg, K&E re status conference re settlement (.2); draft notice re same (.2).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
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Invoice Number: 1050119798
Matter Number: 58395-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/25	Drew Maliniak	0.40	Correspond with PH team re warrant term sheet.
03/06/25	Dominick Vito Manetta	0.60	Review, revise plan supplement tracker.
03/06/25	Brian Messing	7.20	Review, analyze, compile precedent re confirmation objections (2.4); review, analyze precedent re liquidation analyses (3.1); analyze issues re same (1.4); telephone conference with J. Black, L. Tur-Sinai Gozal, S. Jones re confirmation issues in process (.3).
03/06/25	Brian Nakhaimousa	6.60	Conference with counsel to Prophecy trust re Plan (.5); conference with Company, Alix, Ducera, D. Hunter, K&E team re work in process, deal status, next steps (1.0); conference with M. Levine re Plan (.5); correspond with D. Manetta re Plan Supplement tracker (.2); correspond with Alix re claims register re voting (.8); conference with D. Hunter re claims objection (.3); correspond with Z. Ben-Shahar, D. Hunter, K&E team, Company re claims objection re voting (.6); review, revise interrogatory responses (1.5); correspond with B. Messing, K&E team re same (.2); correspond with Q. Wetzel, K&E team re automatic stay issue (.1); correspond with R. Golden, K&E team re sale matters (.1); correspond with Hilco re same (.1); correspond with R. Golden, K&E team re variance reports (.1); correspond with D. Hunter, K&E team re GUC recovery analysis (.1); conference with Kroll re solicitation, voting (.2); correspond with B. Arnault re liquidation analysis (.1); correspond with D. Hunter re professional fee matters re non-K&E retention (.2).
03/06/25	Shawn OHargan, P.C.	1.20	Review, analyze plan supplement term sheet (.4); telephone conference with M. Levine, B. Nakhaimousa K&E team re same (.3); telephone conference with Company advisors re same (.5).
03/06/25	Sarah Osborne	2.30	Draft plan supplement (1.2); review, revise same (1.1).
03/06/25	Joshua Raphael	3.40	Conference with M. Levine re settlement conference statement (.1); review, analyze, and draft order re settlement status conference (2.8); review, revise same (.5).

Legal Services for the Period Ending March 31, 2025
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Invoice Number: 1050119798
Matter Number: 58395-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/25	Josh Sussberg, P.C.	1.20	Telephone conference with PH team re plan process (.3); telephone conference with W&C team re settlement status (.2); correspond with PH team, W&C team re settlement status (.3); review 1L settlement proposal (.2); conference with D. Hunter re status conference motion (.1); correspond with N. Greenblatt re settlement (.1).
03/06/25	Luz Tur-Sinai Gozal	4.10	Conference with J. Black, K&E team re plan next steps (.4); correspond with S. Rolnik, J. Dickson, K&E team re objection outline (.1); review, analyze precedent re confirmation issues (3.3); analyze, revise objection outline re same (.3).
03/06/25	Michael Leonard Urschel, P.C.	0.50	Review, analyze status re debt matters re emergence, structuring.
03/07/25	Ziv Ben-Shahar	8.70	Conference with B. Nakhaimousa, M. Levine re claims objections, strategy (.5); prepare for same (.4); correspond with Kroll team re claims (.4); research, analyze claims objection, proofs of claim (2.8); draft memorandum re same (2.4); correspond with Alix team re objected claims (.3); research re plan confirmation (1.9).
03/07/25	Jacob E. Black	0.30	Correspond with S. Jones, K&E team re confirmation, valuation issues.
03/07/25	Nicole L. Greenblatt, P.C.	1.80	Conference with Akin re confirmation matters (.5); correspond with J. Sussberg, K&E team re settlement (.8) review and comment on motion for scheduling order (.5).
03/07/25	Grace Hartnett	2.30	Review and analyze documents re upcoming deposition.
03/07/25	Grace Hartnett	1.00	Telephone conference with N. Bassett, N. Cremans, and PH team re valuation.
03/07/25	Derek I. Hunter	4.20	Conferences with M. Levine, K&E team, company advisors re plan work in process, related confirmation issues (1.5) correspond with M. Levine, K&E team re same (.5); review, analyze, and revise work product and analyses re same (1); analyze deal considerations and related issues (1); correspond with M. Levine, K&E team re privileged analyses (.2).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Disclosure Statement/Plan/Confirmation

Invoice Number: 1050119798
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/25	Sarah Jones	4.70	Draft memorandum re adequate protection and confirmation issues (3.2); research re same (1.5).
03/07/25	Maddison Levine	1.90	Review, analyze valuation issues (.5); review, analyze analysis re same (.2); review, revise statement re settlement, status conference re same (.5); correspond with YCST, D. Hunter, K&E team re same, next steps (.4); review, analyze issues re same (.3).
03/07/25	Brian Messing	6.40	Review, analyze liquidation analyses (3.7); review, analyze precedent re liquidation analyses (.7); review, analyze precedent re confirmation considerations (1.6); draft summary re same (.4).
03/07/25	Brian Nakhaimousa	2.20	Correspond with Kroll, Z. Ben-Shahar re solicitation (.2); review, analyze precedent re 3018 motions (.7); correspond with D. Manetta re same (.1); correspond with N. Warther re restructuring steps memorandum (.1); review, analyze issues re plan confirmation (.6); correspond with B. Messing, K&E team re same (.5).
03/07/25	Joshua Raphael	0.60	Review, revise statement re settlement.
03/07/25	Josh Sussberg, P.C.	1.70	Correspond with Company, W&C team, re settlement responses (.5); telephone conference with independent director re same (.1); review and revise status conference motion (.7); telephone conference with PH re settlement status (.1); telephone conference with Greenhill re settlement (.1); telephone conference with W&C re settlement (.1); telephone conference with N. Greenblatt re same (.1).
03/07/25	Luz Tur-Sinai Gozal	0.60	Review, analyze precedent re confirmation issues.
03/08/25	Ziv Ben-Shahar	2.10	Correspond with D. Hunter, B. Nakhaimousa, Kroll team re Freedom Lender voting objection (.8); research re same (1.3).
03/08/25	Nicole L. Greenblatt, P.C.	1.00	Review and analyze update re settlement matters and board meetings.
03/08/25	Derek I. Hunter	3.10	Review, revise liquidation analysis (2.4); correspond with Alix, B. Arnault, D. Hunter, K&E team re same (.2); review, analyze precedent re same (.5).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/25	Brian Nakhaimousa	3.10	Review, revise liquidation analysis (2.4); correspond with AlixPartners, B. Arnault, D. Hunter, K&E team re same (.2); review, analyze precedent re same (.5).
03/09/25	Ziv Ben-Shahar	1.40	Correspond with B. Nakhaimousa, Kroll team re HoldCo ballots (.4); analyze issues re same (1).
03/09/25	Nicole L. Greenblatt, P.C.	0.20	Analyze open issues and action items.
03/09/25	Derek I. Hunter	1.40	Telephone conference with M. Levine, K&E team, Alix team re liquidation analysis expert report, fee forecast (.5); review and analyze same (.9).
03/09/25	Nikhil Rama Krishnan	1.00	Prepare feedback on Alix expert report on hypothetical liquidation analysis.
03/09/25	Maddison Levine	1.20	Telephone conference with Alix, B. Arnault, K&E team re liquidation analysis expert report (.8); prepare for same (.4).
03/09/25	Dominick Vito Manetta	1.40	Review, revise liquidation analysis.
03/10/25	Bill Arnault, P.C.	0.30	Telephone conference with Alix team re liquidation analysis.
03/10/25	Ziv Ben-Shahar	9.10	Conference with M. Levine, B. Nakhaimousa re Freedom Lender claims objection (.3); analyze Freedom Lender claims objection (1.8); analyze proofs of claim (1.4); correspond with Kroll, Alix team re same (.7); conference with D. Hunter, K&E team re confirmation strategy (.5); analyze issues re same (2.8); draft informal memorandum re claims objection (1.6).
03/10/25	Jacob E. Black	7.80	Analyze, evaluate issues re confirmation, related matters (3.8); correspond with S. Jones, K&E team re same (.6); draft, revise summary re same (3.4).
03/10/25	Rachel Golden	1.60	Conference with M. Levine, K&E team, Alix team, YC team re plan supplement (.4); draft summary re same (1.2).
03/10/25	Nicole L. Greenblatt, P.C.	0.70	Review, analyze open confirmation issues.

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03/10/25	Derek I. Hunter	4.60	Conferences with M. Levine, K&E team, company advisors re plan work in process, related confirmation issues (1.2); correspond with M. Levine, K&E team re same (.8); review, analyze, and revise work product and analyses re same (1.0); analyze deal considerations and related issues (1.0); conference with M. Levine, K&E team re privileged analyses (.6).
03/10/25	Sarah Jones	2.10	Revise memorandum re adequate protection and confirmation issues.
03/10/25	Sarah Jones	1.40	Review, analyze, research re confirmation issues (1.0); correspond with B. Messing, K&E team re same (.4).
03/10/25	Nikhil Rama Krishnan	0.80	Research case law supporting expert report on liquidation analysis.
03/10/25	Maddison Levine	3.40	Telephone conference with Alix, B. Arnault, K&E team re liquidation analysis expert report (.5); review, analyze issues re same (.4); review, revise plan supplement tracker (.7); correspond with D. Manetta, K&E team re same (.2); telephone conference with Alix re ABL term sheet, related issues (.4) correspond with D. Hunter, K&E team re status conference re settlement (.5); review, analyze plan (.3); correspond and conference with PH re same (.4).
03/10/25	Dominick Vito Manetta	0.90	Draft, revise supplemental plan summary (.8); correspond with J. Raphael re same (.1).
03/10/25	Brian Messing	10.80	Revise confirmation issues outline (3.5); research re same (3.1); correspond with J. Black re same (.3); correspond with S. Jones, L. Tur-Sinai Gozal re precedent re confirmation issues (.1); review, analyze, revise summarize of findings (1.0); telephone conference with Z. Ben-Shahar re D&O claims, plan causes of action (.1); review, analyze precedent re substantive consolidation (2.7).

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03/10/25	Brian Nakhaimousa	1.30	Review confirmation issues outline (.2); correspond with B. Messing, K&E team re same (.1); conferences with Z. Ben Shahar re vote tabulation (.3); follow up conference with Z. Ben Shahar, D. Hunter, M. Levine re same (.5); review, revise plan supplement tracker (.1); correspond with D. Manetta re same (.1).
03/10/25	Sarah Osborne	0.40	Review, revise plan supplement.
03/10/25	Josh Sussberg, P.C.	0.30	Telephone conference with J. Goldstein (.1); correspond with 1L and 2L advisors re proposal (.2).
03/10/25	Luz Tur-Sinai Gozal	2.50	Correspond with J. Black, K&E litigation and debt finance teams re adequate protection objection outline (.2); revise adequate protection objection outline (.3); review, revise case study re adequate protection (1.1); finalize point-counterpoint analysis (.9).
03/11/25	Ziv Ben-Shahar	7.60	Conferences with B. Nakhaimousa re claims objection (.3); conference with D. Hunter, K&E team, PH team re claims (.5); prepare for same (.7); analyze issues re Plan treatments (.9); correspond with J. Raphael re same (.6); correspond with Kroll team re ballots (.2); analyze issues re claims objections (1.9); research re same (2.5).
03/11/25	Jacob E. Black	8.90	Review, analyze, issues re confirmation, related matters (3.6); correspond with S. Jones, K&E team re same (.8); draft, revise summary re same (3.9); conferences with B. Messing, K&E team re same (.6).
03/11/25	Jeffrey Ross Goldfine	0.30	Telephone conference with B. Arnault re plan.
03/11/25	Nicole L. Greenblatt, P.C.	1.70	Correspond with M. Levine, K&E team re settlement and status conference matters (.6); review, analyze open issues, related strategy and next steps and correspond with K&E team re same (1.1).

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03/11/25	Derek I. Hunter	4.10	Conferences, with M. Levine, K&E team, Company advisors re work in process, plan and confirmation issues (.8) correspond with M. Levine, K&E team, Company advisors re same (.2); review, analyze, and revise work product and analyses re same (1.5); analyze deal considerations and related issues (1.5); correspond with B. Nakhaimousa, K&E team re privileged analyses (.1).
03/11/25	Sarah Jones	1.60	Review valuation reports re confirmation issues (1.5); conference with O. Tur-Sinai Gozal re same (.1).
03/11/25	Sarah Jones	0.50	Conference with O. Tur-Sinai Gozal re confirmation and adequate protection matters.
03/11/25	Sarah Jones	0.20	Conference with B. Messing re confirmation issues.
03/11/25	Maddison Levine	0.60	Review, revise notice of settlement status conference (.3); correspond with YCST re same (.1); telephone conference with Alix re ABL lease reserve issues (.2).
03/11/25	Brian Messing	4.30	Review, analyze precedent re substantive consolidation (1.9); telephone conference with J. Black, L. Tur-Sinai Gozal, S. Jones re confirmation issues (.2); revise confirmation issues outline (1.6); review, analyze settlement term sheet re confirmation issues (.2); correspond with J. Black re confirmation issues (.4).
03/11/25	Brian Nakhaimousa	0.50	Conference with Z. Ben Shahr, K&E team, PH re solicitation.
03/11/25	Brian Nakhaimousa	0.60	Review, analyze amended GUC class report (.2); correspond with Akin re plan matters (.1); conference with YCST re research re plan confirmation issues (.3).
03/11/25	Sarah Osborne	2.10	Review, analyze precedent re plan supplement (.6); review, revise same (1.5).
03/11/25	Joshua Raphael	0.10	Conference with Z. Ben Shahr re plan.
03/11/25	Joshua Raphael	1.60	Review, analyze, revise plan supplement (1.5); correspond with S. Osborne re same (.1).

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03/11/25	Josh Sussberg, P.C.	1.40	Telephone conference with W&C re open issues, next steps (.1); telephone conference with Ducera re case strategy, next steps (.4); correspond with N. Greenblatt re same (.2); correspond with N. Greenblatt, K&E team re settlement, status conference, and next steps (.5); review, analyze 1L lenders response and proposal and correspond re same (.2).
03/11/25	Luz Tur-Sinai Gozal	2.20	Review, analyze valuation reports (.5); conference with J. Black, K&E team re case updates (.3); revise adequate protection objection outline (.4); correspond with J. Black, K&E team re same (.1); review, analyze DIP budget re adequate protection issues (.4); conference with S. Jones re adequate protection issues (.3); conference with J. Black re DIP budget recovery for adequate protection claims (.2).
03/12/25	Ziv Ben-Shahar	5.60	Analyze issues re claims objection (2.6); draft correspondence with B. Nakhaimousa re objectionable claims (.7); research re same (.8); correspond with claimant re potential claims (.3); correspond with Alix team, Kroll team, B. Nakhaimousa, K&E team re same (.5); conference with B. Nakhaimousa re claims objection (.4); correspond with Q. Wetzel re same (.3).
03/12/25	Kai Michael Fenty	1.00	Review, revise RTM.
03/12/25	Nicole L. Greenblatt, P.C.	3.00	Review and analyze update on settlement matters (.5); correspond with D. Hunter, K&E team re same (.4); draft analysis on plan settlement path (1.9); correspond with J. Sussberg re same (.2).
03/12/25	Derek I. Hunter	4.60	Conferences with M. Levine K&E team, company advisors re work in process, plan issues (1.7); correspond with M. Levine, K&E team re same (.3); review, analyze, and revise work product and analyses re same (1); analyze deal considerations and related issues (1); correspond with M. Levine, K&E team re privileged analyses (.6).
03/12/25	Sarah Jones	3.10	Research cases re voting requirements and confirmation (1.6); draft memorandum re same (1.0); correspond with B. Messing re same (.5).

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03/12/25	Maddison Levine	2.90	Correspond and conference with B. Nakhaimousa, K&E team re plan amendments, settlement term sheet (.6); review, analyze issues re same (.8); review, analyze organizational chart re same (.4); correspond and conferences with D. Hunter, K&E team, Company advisors re settlement (.4); review, analyze issues re same (.6); telephone conference with Alix re ABL (.1).
03/12/25	Dominick Vito Manetta	0.10	Review, revise RTM.
03/12/25	Brian Messing	5.70	Revise confirmation issues outline (3.3); research, analyze re same (2.1); correspond with J. Black re same (.3).
03/12/25	Brian Nakhaimousa	1.90	Review, revise RTM (.6); correspond with J. Raphael, K&E team re same (.1); conference with Hilco, M. Young, K&E team, Alix re plan supplement schedules re assumption/rejection (.5); conference with counsel to Prophecy Trust re Plan, solicitation matters (.7).
03/12/25	Sarah Osborne	5.00	Review, revise plan supplement (2.1); research precedent re plan language (.6); draft summary re same (.5); review, revise presentation re plan (1.8).
03/12/25	Joshua Raphael	1.40	Review, analyze structure deck re RTMs (1); conference with M. Levine re plan (.1); review, revise plan supplement (.1); correspond with S. Osborne re plan (.2).
03/12/25	Josh Sussberg, P.C.	0.50	Telephone conferences with Ducera re settlement (.3); correspond with N. Greenblatt, K&E team re settlement (.2).
03/13/25	Matt Advani	2.70	Review and revise RTM.
03/13/25	Bill Arnault, P.C.	0.50	Participate in telephone conference with D. Hunter, K&E team re status conference and plan.
03/13/25	Jacob E. Black	7.10	Analyze, evaluate issues re confirmation, related matters (3.3); correspond with B. Messing, K&E team re same (.4); draft, revise summary re same (3.1); conferences with B. Messing, K&E team re same (.3).

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03/13/25	Caroline Buthe	3.40	Draft, revise presentation slides re settlement (2.1); telephone conference with D. Hunter, K&E team re same (.5); telephone conference with B. Nakhaimousa, K&E team re same (.2); conference with S. Osborne re same (.3); confer with J. Raphael re same (.3).
03/13/25	Aislinn Comiskey	3.30	Draft slides re settlement conference and litigation schedule (2.9); conference with B. Nakhaimousa re same (.3); correspond with B. Nakhaimousa, J. Raphael re same (.1).
03/13/25	Nicole L. Greenblatt, P.C.	2.50	Review, analyze key issues, related strategy re plan settlement (1.2); correspond with D. Hunter, K&E team re same (.3); correspond with Akin re investigation and plan settlement matters (.4); correspond and conferences with D. Hunter, K&E team re same (.6).
03/13/25	Nicole L. Greenblatt, P.C.	0.30	Telephone conference with Akin re open issues on investigation.
03/13/25	Derek I. Hunter	5.40	Conferences with M. Levine, K&E team, company advisors re work in process, plan issues (1.2); correspond with M. Levine, K&E team re same (.8); review, analyze, and revise work product and analyses re same (2); analyze deal considerations and related issues (1); correspond with B. Nakhaimousa, K&E team re privileged analyses (.4).
03/13/25	Sarah Jones	0.30	Correspond with B. Nakhaimousa, J. Black re confirmation issues.
03/13/25	Sarah Jones	0.50	Correspond with J. Black re work in process re confirmation issues.
03/13/25	Sarah Jones	1.10	Draft summary re confirmation issues (1.0); conference with B. Messing re same (.1).
03/13/25	Maddison Levine	1.20	Telephone conference with D. Hunter, K&E team re settlement term sheet (.5); review, analyze same (.7).
03/13/25	Dominick Vito Manetta	1.30	Review, revise plan supplement summary (.6); review, analysis final DIP order re emergence considerations (.7).

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03/13/25	Brian Messing	5.00	Review, analyze, revise summary re confirmation issue (.8); revise confirmation issues outline (3.1); telephone conference with B. Arnault, K&E team re investigation updates (.4); telephone conference with J. Black, L. Tur-Sinai Gozal, S. Jones re confirmation issues, updates (.4); telephone conferences with J. Black re same (.3).
03/13/25	Brian Nakhaimousa	3.00	Conference with N. Greenblatt, K&E team, Ducera, Alix re deal status, next steps (.5); conference with J. Raphael, S. Osborne, M. Levine re term sheet (.4); conference with Company, M. Levine, K&E team, Ducera, Alix re deal status, next steps, work in process (.5); correspond with D. Manetta re plan supplement materials (.2); correspond with counsel to claimant (.3); correspond with Ducera re term sheet (.2); correspond with YCST re status conference re agenda (.1); correspond with J. Raphael re RTM (.1); correspond with Z. Ben Shahr re claims matters (.2); correspond with Alix re status conference materials (.2); correspond with B. Arnault, K&E team re production of materials (.2); correspond with Company re employee census (.1).
03/13/25	Sarah Osborne	9.00	Research precedent re plan issues (1.1); correspond with J. Raphael re same (.2); correspond with J. Raphael, K&E team re settlement term sheet (.3); draft settlement term sheet (3.4); review, revise same (1.9); correspond with D. Hunter, K&E team re presentation for settlement and status conference (.7); correspond with C. Buthe re same (.5); review, revise status conference slides (.9).

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03/13/25	Joshua Raphael	6.30	Conference with M. Advani, K&E team re restructuring steps (.5); analyze, follow up re same (.5); review, analyze plan re assumption/rejection (.2); conference with B. Nakhaimousa re term sheet (.3); review, analyze term sheet (.4); conference with B. Nakhaimousa, K&E team re investigation (.3); follow up, analyze issues re settlement (1); conference with C. Buthe re presentation (.3); review, analyze presentation (.1); review, analyze structuring issue (.2); correspond, conference with S. Osborne re settlement (.3); analyze same (.6); comment on presentation re settlement (1.6).
03/13/25	Josh Sussberg, P.C.	0.90	Telephone conference with N. Greenblatt, K&E team, PH team re case update (.1); correspond with N. Greenblatt, K&E team, PH team re settlement status (.2); correspond with N. Greenblatt, K&E team, PH team re intercompany matters (.1); review, analyze re settlement (.3); correspond with D. Hunter, K&E team re same (.2).
03/14/25	Ziv Ben-Shahar	3.40	Correspond with B. Nakhaimousa re solicitation (.6); correspond with Kroll team re vote tabulation (.6); research re same (1.7); revise certification of counsel for claims objection order (.2); correspond with B. Nakhaimousa re same (.3).
03/14/25	Jacob E. Black	3.10	Analyze, evaluate confirmation, related issues (2.9); correspond with B. Messing, K&E team re same (.2).
03/14/25	Julia F. Burnson	0.80	Research precedent re exclusivity replies (.4); draft exclusivity reply (.4).
03/14/25	Caroline Buthe	11.30	Draft, review, revise presentation slides re settlement (5.2); research re same (3.9); telephone conference with D. Hunter, K&E team re same (1.1); telephone conference with B. Nakhaimousa, K&E team re same (.1); telephone conference with Alix team, B. Nakhaimousa re same (.4); telephone conference with J. Raphael re same (.1); telephone conference with B. Nakhaimousa, K&E team re same (.4); correspond with Alix team re same (.1).

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03/14/25	Aislinn Comiskey	4.90	Telephone conference with D. Hunter, K&E team re status conference slides (.5); conference with B. Nakhaimousa, J. Raphael re same (.4); revise status conference slides re litigation timeline (2.4); correspond with B. Nakhaimousa, J. Raphael, C. Buthe K&E team re same (1.6).
03/14/25	Nicole L. Greenblatt, P.C.	0.70	Correspond with B. Arnault, K&E team re discovery matters.
03/14/25	Maddison Levine	2.50	Telephone conference with Company, Company advisors re settlement, next steps (.6); review, analyze issues re same (.4); research re same (.6); draft summary re same (.3); correspond and conferences with B. Nakhaimousa, K&E team re same (.4); review, analyze plan re same (.2).
03/14/25	Brian Messing	4.10	Review, analyze valuation analysis re confirmation issues (.6); review, analyze precedent re adequate protection (.8); revise confirmation issues outline (2.7).
03/14/25	Brian Nakhaimousa	1.80	Review, revise settlement term sheet (.4); correspond with J. Raphael, K&E team re same (.4); correspond with PH re solicitation matters (.1); conference with counsel to UCC re litigation trust agreement (.5); correspond with J. Burnson, K&E team re exclusivity reply (.1); review, revise CNO re rejection motion and claims objection (.2); correspond with Z. Ben Shahr re same (.1).
03/14/25	Sarah Osborne	4.70	Telephone conference with Ducera team, Alix team, D. Hunter, K&E team re settlement (.3); review, revise settlement term sheet (1.1); telephone conference with D. Hunter, K&E team re settlement term sheet and presentation (1.1); further revise term sheet (1.8); telephone conference with J. Raphael, K&E team re settlement presentation (.4).
03/14/25	Joshua Raphael	4.00	Conference with D. Hunter, K&E team re settlement term sheet, presentation (1.1) review, analyze proposal (.1); comment on presentation (.5); conference with PSZJ re plan (.1); review, revise same (.2); review, analyze, revise presentation (1.2); conferences with S. Osborne, K&E team re same (.8).

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03/14/25	Josh Sussberg, P.C.	1.40	Telephone conference with Company re case, settlement update (.3); correspond with Company re status conference (.1); conference with independent director re investigation (.1); correspond with independent director re same (.2); telephone conference with N. Greenblatt re status conference and independent investigation (.1); review, analyze settlement proposal (.2); correspond with Company re settlement proposal and next steps (.2); correspond with Company re settlement analysis and next steps (.2).
03/14/25	Luz Tur-Sinai Gozal	0.20	Research re confirmation issues.
03/15/25	Ziv Ben-Shahar	0.80	Correspond with B. Nakhaimousa, YC team re rejection motion, claim objection (.5); revise certifications of counsel re same (.3).
03/15/25	Caroline Buthe	7.60	Draft, revise presentation slides re settlement (3.9); review, analyze background re same (3.2); correspond with D. Hunter re same (.1); teleconference with B. Nakhaimousa, K&E team re same (.2); correspond with Alix team re same (.1); correspond with B. Nakhaimousa re same (.1).
03/15/25	Derek I. Hunter	2.60	Conferences with M. Levine, K&E team, company advisors re work in process, plan issues, and status conference (.4); correspond with M. Levine, K&E team re same (.6); analyze deal considerations and related issues (1.0); correspond with M. Levine, K&E team re privileged analyses (.6).
03/15/25	Brian Nakhaimousa	0.60	Correspond with S. Osborne, K&E team re settlement term sheet (.2); review, revise same (.3); correspond with D. Hunter re settlement (.1).
03/15/25	Sarah Osborne	2.00	Review, revise plan settlement term sheet (.9); review, analyze issues re same (1.1).
03/15/25	Joshua Raphael	1.10	Review, analyze settlement deck and comment re same (.6); conference and correspond with B. Nakhaimousa, K&E team re same (.5).
03/15/25	Josh Sussberg, P.C.	0.20	Correspond with N. Greenblatt re settlement status.

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03/16/25	Caroline Buthe	9.90	Draft, revise presentation slides re settlement (3.9); review, analyze background re same (1.1); correspond with B. Nakhaimousa, K&E team re same (.3); research re same (2.5); correspond with S. Osborne re same (.1); telephone conference with N. Greenblatt re same (.1); telephone conference with J. Sussberg, K&E team, Ducera team re same (.7); telephone conference with J. Sussberg, K&E team, the Company, Ducera team re same (.8); telephone conference with J. Sussberg, K&E team, the Company re same (.4).
03/16/25	Derek I. Hunter	1.40	Correspond with M. Levine, K&E team, company advisors re work in process, plan issues (.5); review, analyze, and revise work product and analysis re same (.9).
03/16/25	Maddison Levine	1.30	Review, revise settlement deck (.9); correspond with B. Nakhaimousa, K&E team re same, next steps (.4).
03/16/25	Mark McKane, P.C.	0.30	Analyze scheduling order modification issues.
03/16/25	Brian Nakhaimousa	1.20	Correspond with C. Buthe, K&E team re term sheet (.1); correspond with Ducera re board call (.1); correspond with J. Sussberg re PH statement (.1); review same (.4); conference with M. Levine re deal status, next steps (.4); correspond with J. Raphael re plan (.1).
03/16/25	Sarah Osborne	3.30	Review, analyze issues re settlement (1.8); research plan precedent re potential objection (1.5).
03/16/25	Joshua Raphael	0.70	Conference with J. Sussberg, K&E team, Company advisors re settlement (.6); correspond re plan (.1).

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03/16/25	Josh Sussberg, P.C.	2.80	Review and comment on settlement deck (.5); telephone conference with N. Greenblatt re same (.1); telephone conference with W&C and PH re matter status and next steps (.6); correspond with W&C re same (.1); correspond with M. Levine re settlement presentation (.1); telephone conference with J. Hartmann re status (.1); update telephone conference with Akin (.5); telephone conference with Ducera team, Alix team, and D. Hunter and K&E team re settlement (.5); telephone conference with Ducera re status (.1); telephone conference with Ducera re matter status (.1); telephone conference with independent director re same (.1).
03/17/25	Michael Beauchamp	1.70	Review, analyze case law confirmation issues (1.2); draft summary re same (.5).
03/17/25	Ziv Ben-Shahar	3.80	Analyze issues re solicitation (1.8); correspond with Kroll re same (.7); correspond with B. Nakhaimousa re same (.5); research re voting objection (.8).
03/17/25	Jacob E. Black	6.40	Analyze, evaluate confirmation, related issues (3.2); correspond with S. Jones, K&E team re same (1.1); draft, revise summary re confirmation, related issues (2.1).
03/17/25	Julia F. Burnson	0.40	Research precedent re Scotia Dev bench ruling re adequate protection.
03/17/25	Caroline Buthe	2.20	Revise settlement presentation (1.5); correspond with S. Osborne re same (.1); research re protective order and confirmation (.6).
03/17/25	Derek I. Hunter	5.70	Conferences, with M. Levine, K&E team, company advisors re work in process, plan issues (1.3); correspond with M. Levine, K&E team re same (.7); review, analyze, and revise work product and analyses re same (2); analyze deal considerations and related issues (1.0); correspond with M. Levine, K&E team re privileged analysis (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/25	Maddison Levine	2.70	Review, analyze PH comments to plan (.4); review, revise same (.6); telephone conference with Guggenheim re post-emergence matters (.5); correspond with Kroll re voting report (.5); telephone conference with LW re plan, expert report (.5); review, analyze issues re same (.1); review, analyze protective order re same (.1).
03/17/25	Brian Messing	4.30	Revise confirmation issues outline (2.2); correspond with S. Jones re case chart re research (.2); review, analyze precedent re confirmation issues (1.8); correspond with J. Black re same (.1).
03/17/25	Brian Nakhaimousa	0.90	Correspond with Z. Ben-Shahar re solicitation matters (.5); correspond with J. Sussberg, K&E team re settlement matters (.2); correspond with Ducera re same (.2).
03/17/25	Sarah Osborne	4.20	Review, revise presentation slides re settlement, status conference (1.5); draft slide re professional fee burn for settlement (2.3); research plan language re claims limited to insurance proceeds (.4).
03/17/25	Josh Sussberg, P.C.	0.80	Telephone conferences with T. Arden re status (.3); telephone conference with J. Hartmann (.1); correspond with lenders re next steps (.3); correspond with D. Orlofsky re next steps (.1).
03/18/25	Matt Advani	1.00	Review, analyze plan and disclosure statement re tax issues.
03/18/25	Michael Beauchamp	5.40	Review, analyze case law confirmation issues (3.9); draft memorandum re same (1.5).
03/18/25	Ziv Ben-Shahar	9.50	Draft, revise motion to reset confirmation schedule (4.8); review, analyze background materials re same (3.9); correspond with J. Burnson re same (.2); correspond with M. Levine, B. Nakhaimousa re same (.6).
03/18/25	Jacob E. Black	13.90	Review, analyze confirmation, related issues (3.8); draft, revise summary re same (3.6); correspond with B. Messing, K&E team re same (1.6) telephone conference with B. Messing, K&E team re same (.5); further research, analyze caselaw, strategies, and related considerations re same (3.8); summarize findings re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/25	Julia F. Burnson	1.20	Draft motion to reset confirmation hearing (.7); draft motion to shorten re same (.5).
03/18/25	Julia F. Burnson	0.40	Research precedent confirmation issues (.2) correspond with Z. Ben-Shahar re same (.2).
03/18/25	Nicole L. Greenblatt, P.C.	2.70	Conference with Ducera and Alix re settlement proposal, next steps (.4); review and address correspondence re plan settlement matters (.8); conference with 1L holder re settlement dynamics and next steps (.5); conference with M. McKane, K&E team re director discussions and related deliverables (1.0).
03/18/25	Derek I. Hunter	3.20	Review, analyze, and revise work product and analyses re same (2.0); analyze deal considerations and related issues (1.0); correspond with B. Nakhaimousa, K&E team re privileged analyses (.2).
03/18/25	Sarah Jones	0.50	Conference with J. Black, K&E team re work in process and confirmation issues.
03/18/25	Maddison Levine	4.20	Correspond and conferences with D. Hunter, K&E team, Company advisors re settlement proposal open items, next steps (.4); review, analyze issues re same (.2); review, analyze plan re confirmation issues (.3); correspond with B. Nakhaimousa, K&E team re same (.2); correspond with S. Osborne, K&E team re plan supplement, open items (.2); correspond with Alix, Company re same, retained causes of action (.1); review, analyze summary re same (.1); telephone conference with D. Hunter, K&E team re potential foreclosure strategy (.3); review, analyze issues re same (.6); review, revise exit ABL stipulation (1.2); correspond with PH, LW, Q. Wetzel, K&E team re same (.1); review, analyze Gale matter issues, open items (.3); review, analyze pleadings re same (.2).
03/18/25	Drew Maliniak	0.20	Review workstreams tracker re plan supplement materials.

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03/18/25	Brian Messing	9.80	Review, analyze precedent re section 550confirmation issues (.9); telephone conference with J. Black re same (.1); revise confirmation issues outline (2.1); review, analyze precedent re comity (1.3); conference with J. Black, L. Tur-Sinai Gozal, S. Jones re confirmation issues in process (.4); conference with J. Black, K&E team re motion to dismiss arguments, related considerations (partial)(.1); review, analyze precedent re motion to dismiss (3.2); draft, revise memorandum re same (1.3); telephone conferences with J. Black re same (.2); correspond with J. Black, K&E team re same (.2).
03/18/25	Brian Nakhaimousa	1.10	Correspond with J. Raphael, K&E team re plan (.3); correspond with Ducera re settlement term sheet (.1); correspond with I. Thakran, K&E team re confirmation issues (.1); correspond with M. Young, K&E team re Plan (.4); correspond with S. Osborne, K&E team re plan supplement (.2).
03/18/25	Brian Nakhaimousa	0.20	Correspond with J. Sussberg, N. Greenblatt, K&E team, Akin re scheduling re settlement conference.
03/18/25	Sarah Osborne	4.20	Review, analyze restructuring support agreement for re settlement considerations (.7); review, revise plan supplement (1.1); research re plan language (2.4).
03/18/25	Josh Sussberg, P.C.	1.60	Telephone conference with W&C re settlement status (.2); telephone conference with Company re same (.5); correspond with W&C re same (.1); correspond with M. Levine, K&E team re same (.2); correspond with PH re same (.1); correspond with independent director re same (.1); correspond with N. Greenblatt, K&E team re rule 9019 plan settlement next steps (.4).
03/18/25	Luz Tur-Sinai Gozal	0.60	Telephone conference with D. Hunter, K&E team re confirmation issue (.3); telephone conference with J. Black, K&E team re same (.3).
03/18/25	Mary Catherine Young	0.60	Review, analyze plan, disclosure statement re confirmation issues.
03/19/25	Matt Advani	0.50	Revise review, revise RTM.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/25	Michael Beauchamp	8.40	Review, analyze case law confirmation issues (2.9); draft memorandum re same (3.9); research re same (1.6).
03/19/25	Ziv Ben-Shahar	11.50	Draft, revise motion to reset confirmation schedule (3.9); research re same (3.9); draft motion to shorten notice (1.4); correspond with S. Bessey re settlement notice (.4); correspond with M. Levine, B. Nakhaimousa re confirmation schedule (.9); analyze issues re same (1.0).
03/19/25	Sloane Bessey	1.00	Draft notice re revised plan and 9019 plan settlement.
03/19/25	Jacob E. Black	8.10	Review, analyze confirmation, related issues (1.9); draft, revise summary re same (2.4); correspond with B. Messing, K&E team re same (1.4); research, evaluate caselaw re same (2.4).
03/19/25	Caroline Buthe	1.10	Research re exclusivity reply.
03/19/25	Kai Michael Fenty	1.00	Revise RTM.
03/19/25	Nicole L. Greenblatt, P.C.	1.80	Review, analyze confirmation issues (1.5); correspond with D. Hunter, K&E team re same (.3).
03/19/25	Keli Huang	0.50	Conference with S. OHargan, K&E team, Company advisors re tax structuring.
03/19/25	Keli Huang	0.30	Correspond with N. Warther, K&E team re tax structuring.
03/19/25	Keli Huang	0.30	Review, analyze warrant structure.
03/19/25	Derek I. Hunter	4.60	Telephone conferences with M. Levine, K&E team, Company advisors re work in process, plan issues (1.3); correspond with M. Levine, K&E team re same (.7); review, analyze, and revise work product and analyses re same (1.0); analyze deal considerations and related issues (1.0); correspond with M. Levine, K&E team re privilege analyses (.6).
03/19/25	Sarah Jones	1.50	Research confirmation issues re transfers.
03/19/25	Sarah Jones	3.10	Research confirmation issues (2.1); correspond with B. Messing re confirmation issues (.6); correspond with D. Hunter re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/25	Maddison Levine	2.10	Review, revise plan supplement notice (.2); correspond with S. Osborne, K&E team re same (.1); review, analyze take back term sheet re same (.1); review, revise RTM re same (.2); review, analyze foreclosure research (.3); correspond with S. Jones, K&E team re same (.1); review, analyze intercompany settlement (.3); correspond with D. Hunter, K&E team, Company advisors re same, next steps (.4); review, revise exit financing stipulation (.3); correspond with LW re same (.1).
03/19/25	Brian Messing	8.10	Review, analyze precedent re confirmation issues (3.7); draft, revise summary re same (2.4); correspond with J. Black, K&E team re same (.8); telephone conferences with J. Black re same (.9); review, analyze foreclosure analysis (.3).
03/19/25	Brian Nakhaimousa	0.70	Review, analyze confirmation issues, related research re same.
03/19/25	Brian Nakhaimousa	0.70	Conference with J. Sussberg, K&E team, board re settlement (.4); conference with D. Hunter, K&E team, Wartell, Akin team re settlement (.3).
03/19/25	Brian Nakhaimousa	2.50	Research re confirmation issues (.3); review, revise application to shorten re amended scheduling (.9); correspond with Z. Ben Shahar, M. Levine re same (.1); conference with YCST re application to shorten (.3); correspond with Z. Ben Shahar re cure schedule (.1); review, correspond with J. Raphael, K&E team re RTM (.8).
03/19/25	Sarah Osborne	6.00	Telephone conference with 1L lenders, M. Levine, K&E team re plan supplement (.7); review, revise plan (3.8); review, analyze precedent re same (.2); review, revise plan supplement (.3); correspond with M. Sloman re exclusivity reply (.4); draft same (.6).
03/19/25	Joshua Raphael	1.30	Review, analyze RTMs, comments to structure slides (.8); correspond with M. Levine, B. Nakhaimousa, M. Advani, K&E team re same (.4); conference with S. Osborne re plan (.1).

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03/19/25	Michael A. Sloman	2.40	Conference with S. Osborne re exclusivity reply (.4); review, analyze pleadings re exclusivity motion, objection, reply (1.2); research, analyze considerations re same (.8).
03/19/25	Josh Sussberg, P.C.	0.90	Correspond with W&C re settlement matters (.2); correspond with N. Greenblatt, K&E team re same (.7).
03/19/25	Luz Tur-Sinai Gozal	3.30	Correspond with B. Messing re confirmation research (.1); research re same (3.1); correspond with J. Black, K&E team re same (.1).
03/20/25	Matt Advani	0.40	Review, revise RTM.
03/20/25	Michael Beauchamp	2.60	Review, analyze case law re potential confirmation issues (.8); draft summary re same (1.6); correspond with J. Black, B. Messing re same (.2).
03/20/25	Ziv Ben-Shahar	11.80	Revise settlement notice (.6); correspond with S. Bessey re same (.4); conference with M. Levine, B. Nakhaimousa re amended scheduling motion (.5); draft, revise amended scheduling motion (3.9); research re same (2.1); review, analyze background materials re same (3.4); draft, revise motion to shorten notice (.9).
03/20/25	Sloane Bessey	0.60	Draft notice re amended plan and 9019 plan settlement (.4); correspond with M. Levine, K&E team re same (.2).
03/20/25	Jacob E. Black	10.10	Review, analyze confirmation, related issues (3.4); draft, revise summary re same (2.6); correspond with B. Messing, K&E team re same (1.9); research, evaluate caselaw re same (2.2).
03/20/25	Caroline Buthe	3.70	Draft, review, revise presentation re settlement.
03/20/25	Caroline Buthe	0.90	Research re exclusivity reply.
03/20/25	Jacqueline Cloutier	0.50	Telephone conference with D. Maliniak re cleansing and lease restructuring update (.3); telephone conference with D. Maliniak and PH re cleansing (.2).
03/20/25	James B. Dickson	2.30	Review, revise takeback debt term sheet (1.3); review, analyze issues re same (1.0).
03/20/25	Kai Michael Fenty	1.10	Review, revise RTM.

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03/20/25	Jeffrey Ross Goldfine	0.80	Telephone conference with N. Greenblatt, M. McKane, K&E team, Alix team re settlement.
03/20/25	Jeffrey Ross Goldfine	0.40	Telephone conference with Ashby & Geddes team re Wartell investigation (.2); telephone conference with M. Levine re same (.2).
03/20/25	Nicole L. Greenblatt, P.C.	3.30	Conference with Ducera, Alix, Company, D. Hunter, K&E team re status, next steps, settlement (1.0); conference and correspond with D. Hunter, K&E team and with Alix re intercompany settlement analysis (1.1) and develop outline for same (1.2).
03/20/25	Derek I. Hunter	4.50	Conferences with M. Levine, K&E team, company advisors re work in process, plan issues (1.2); correspond with M. Levine, K&E team re same (.8); review, analyze, and revise work product and analyses re same (.8); analyze deal considerations and related issues (1.2); conference, correspond with M. Levine, K&E team re privileged analyses (.5).
03/20/25	Sarah Jones	0.80	Correspond with B. Messing re confirmation issues (.3); draft summary re same (.5).
03/20/25	Sarah Jones	0.10	Conference with J. Black re confirmation issues.
03/20/25	Sarah Jones	2.60	Research confirmation issues (2.0); conference with O. Gozal re same (.6).
03/20/25	Sarah Jones	4.30	Research re confirmation issues (3.9); correspond with B. Messing re same (.4).
03/20/25	Constantina Leodis	4.10	Review, analyze term sheet and draft issues list (3.4); correspond with A. Mohamed and J. Dickson, K&E team re term sheet (.7).
03/20/25	Maddison Levine	2.80	Review, revise motion to reset confirmation dates and deadlines (.7); review, analyze precedent re same (.2); correspond and conference with B. Nakhaimousa, Z. Shahar re same (.3); review, revise plan supplement notice, related documents (.6); review, revise 9019 plan notice (.2); review, revise intercompany settlement presentation (.3); review, analyze issues, materials re same (.2); correspond and telephone conference with D. Hunter, K&E team, Company advisors re same (.3).

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03/20/25	Dominick Vito Manetta	4.40	Draft, revise plan supplement summary (.6); research re DIP defaults, RSA termination (3.3); conference with I. Thakran re same (.5).
03/20/25	Brian Messing	10.20	Review, analyze summary re insider status for plan voting (.4); correspond with S. Jones re same (.1); review, analyze precedent re same (1.1); review, analyze precedent re confirmation issues (3.8); revise summary re same (2.4); telephone conferences with J. Black re same (.5); conference with L. Tur-Sinai Gozal, S. Jones re same (.2); correspond with J. Black, K&E team re same (1.4); conference with J. Black, L. Tur-Sinai Gozal re same (.3).
03/20/25	Adam Mohamed	2.00	Review, analyze take back term loan term sheet.
03/20/25	Brian Nakhaimousa	2.10	Review, analyze research re confirmation issues.
03/20/25	Brian Nakhaimousa	2.10	Review, revise motion to stay litigation and expedite voting (.9); correspond with Z. Ben Shahar, K&E team re same (.1); conference with Z. Ben Shahar, M. Levine re same (.4); conference with D. Hunter, K&E team re Plan (.3); correspond with M. Advani, K&E team re RTM (.2); review, analyze same (.2).
03/20/25	Sarah Osborne	11.20	Research re exclusivity reply (3.9); draft same (3.9); review, revise same (2.9); telephone conference with 1L lenders PH team, M. Levine, K&E team re plan supplement (.5).
03/20/25	Joshua Raphael	5.40	Review, revise presentation re settlement (3.5); review, analyze plan (.6); conference with M. Levine re same (.1); conference with B. Nakhaimousa, K&E team re settlement and strategic considerations (1); review, analyze correspondence re same (.2).
03/20/25	Michael A. Sloman	2.00	Review, revise outline re exclusivity reply (.8); research, analyze considerations re same (1.2).

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03/20/25	Josh Sussberg, P.C.	1.10	Correspond with N. Greenblatt, K&E team re settlement status (.2); review, analyze PH letter (.2); correspond with N. Greenblatt, K&E team re same (.1); telephone conference with independent director (.3); telephone conference with Ducera re same (.2); telephone conference with independent director re same (.1).
03/20/25	Ishaan G. Thakran	3.90	Research re RSA, Plan, DIP mechanics, related issue (3.2); conference with D. Manetta re same (.5); correspond with M. Levine, K&E team re same (.2).
03/20/25	Luz Tur-Sinai Gozal	5.70	Conference with J. Black, K&E team re workstream updates (.1); review HoldCo Credit Agreement re reimbursement of funds and agent fee use (.7); conference with B. Messing re 550(a) (.2); research 550(a)(1) (1.4); conference with J. Black, B. Messing re 550 arguments (.3); research dominion and control case law re 550 (1.6); correspond with D. Hunter, J. Black, B. Messing re same (.4).
03/21/25	Ziv Ben-Shahar	12.50	Revise settlement notice (.4); draft, revise amended scheduling motion (3.9); analyze issues re same (1); analyze issues re solicitation (.4); correspond with Alix team, Kroll team re same (.3); conference with Kroll team re solicitation (.3); correspond with B. Nakhaimousa, K&E team re amended confirmation schedule (.2); revise motion to shorten notice (3.8); analyze preliminary voting results re solicitation (.2); revise amended scheduling motion (2).
03/21/25	Sloane Bessey	0.40	Revise notice re revised plan and 9019 plan settlement.
03/21/25	Jacob E. Black	5.20	Analyze, evaluate confirmation, related issues (2.1); correspond with B. Messing, K&E team re same (.9); draft, revise summary re confirmation, related issues (2.2).
03/21/25	Caroline Buthe	7.30	Revise presentation re settlement (3.9); review, analyze background materials re same (3.2); telephone conference with J. Raphael re same (.2).
03/21/25	James B. Dickson	0.80	Review and comment on takeback debt term sheet and related issues list.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/25	Nicole L. Greenblatt, P.C.	3.20	Conference internally re response to 1L letter and analysis re same (1.0); confer and correspond re investigation matters (1.0); telephone conferences with Akin re same (.5); further correspondence re board settlement matters (.7).
03/21/25	Derek I. Hunter	5.60	Conferences with M. Levine, K&E team, Company advisors re work in process, plan issues (1.4); correspond with M. Levine, K&E team, Company advisors re same (1.1); review, analyze, and revise work product and analyses re same (1.5); analyze deal considerations and related issues (1); conference with M. Levine, K&E team re privileged analyses (.6).
03/21/25	Maddison Levine	0.80	Correspond and conference with LW re default interest (.3); research re same (.3) review, analyze warrants term sheet (.1); correspond with D. Maliniak re same (.1).
03/21/25	Drew Maliniak	3.70	Review and revise warrant term sheet (2.9); correspond with M. Levine, S. OHargan and J. Cloutier re same (.8).
03/21/25	Dominick Vito Manetta	3.30	Research re bankruptcy default interest rates.
03/21/25	Brian Messing	3.00	Revise confirmation issues outline (.7); review, analyze precedent re confirmation issues (1.6); correspond with J. Black, K&E team re same (.7).
03/21/25	Adam Mohamed	1.00	Review, analyze take back term loan term sheet.
03/21/25	Brian Nakhaimousa	1.40	Review, analyze Freedom Lender Group settlement term sheet (.1); review, revise motion to expedite re amended scheduling motion (.9); correspond with Z. Ben-Shahar, M. Levine re same (.1); correspond with M. Levine, K&E team re RSA (.1); review, analyze same (.1); correspond with S. Jones re confirmation research (.1).
03/21/25	Brian Nakhaimousa	0.10	Correspond with C. Leodis, K&E team, Alix team, Ducera team re take-back term sheet.
03/21/25	Sarah Osborne	5.80	Draft exclusivity reply (2.9); review, revise same (2.3); correspond with M. Sloman re same (.2); review, revise intercompany settlement slides (.4).

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03/21/25	William T. Pruitt	0.60	Review and analyze D&O insurance policies re settlement considerations (.2); correspond with A. Prather re same (.2); correspond with C. Buthe re same (.2).
03/21/25	Joshua Raphael	0.70	Review, analyze, revise Plan (.5); review, analyze correspondence re insurance re settlement considerations (.1); correspond with M. Levine, K&E team re same (.1).
03/21/25	Michael A. Sloman	1.80	Review, revise exclusivity reply.
03/21/25	Josh Sussberg, P.C.	0.60	Telephone conference with Company re settlement status (.1); telephone conference with independent director re same (.1); correspond with PH re settlement status (.1); correspond with N. Greenblatt, K&E team re letter response to 1L lenders and next steps (.3).
03/22/25	Ziv Ben-Shahar	0.70	Analyze issues re motion to shorten notice.
03/22/25	Caroline Buthe	3.10	Revise settlement presentation (2.9); conference with J. Sussberg, K&E team, Company re same (.2).
03/22/25	Jacqueline Cloutier	0.60	Review and revise warrant term sheet.
03/22/25	Nicole L. Greenblatt, P.C.	3.20	Review and comment on intercompany settlement analysis materials and correspond with team re same (1.2); review and comment on letter to 1Ls and materials for boards and internal correspondence re same (1.0); telephone conferences with board committee re status and next steps (1.0).
03/22/25	Keli Huang	2.00	Review, revise warrants term sheet.
03/22/25	Derek I. Hunter	2.30	Conference with J. Sussberg, K&E team, Company re status, next steps (.5); review, analyze, and revise work product and analyses re same (1.0); correspond with M. Levine, K&E team, Company advisors re work in process, plan issues (.8).
03/22/25	Sarah Jones	0.30	Research re adequate protection and confirmation issues.
03/22/25	Maddison Levine	1.00	Review, analyze plan supplement issues (.2); review, analyze warrants term sheet re same (.3); correspond with Company re same (.2); review, analyze corporate governance term sheet, related issues (.3).

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03/22/25	Drew Maliniak	0.80	Correspond with J. Cloutier and B. Nakhaimousa re plan amendments re warrant issuances.
03/22/25	Brian Messing	0.10	Correspond with J. Raphael, K&E team re adequate protection outline, related materials.
03/22/25	Brian Nakhaimousa	2.40	Review, analyze research re confirmation issues (1.0); correspond with J. Black, K&E team re same (.1); review, revise RTM (.6); correspond with N. Warther, K&E team re same (.1); review, analyze precedent re retained causes of action schedule (.2); correspond with M. Levine, K&E team re same (.2); conference with M. Levine re same (.1); correspond with D. Maliniak re settlement term sheet (.1).
03/22/25	Brian Nakhaimousa	0.70	Conference with M. McKane, K&E team, PKB re investigation matters (.5); conference with M. Levine, D. Hunter re same (.2).
03/22/25	Shawn OHargan, P.C.	0.50	Review, revise warrant term sheet.
03/22/25	Sarah Osborne	0.20	Review, analyze issues re plan supplement.
03/22/25	Joshua Raphael	4.30	Review, revise presentation re intercompany settlement (1.3); review, revise plan (1.3); correspond with M. Levine re FRG governance, analyze same (.2); review, revise presentation (1.2); correspond with C. Buthe re presentation (.1); attend management conference re same (.2).
03/22/25	Josh Sussberg, P.C.	1.90	Telephone conference with PH re settlement status (.1); telephone conference with C. Meyer re same (.1); telephone conference with independent director (.1); telephone conference with N. Greenblatt re same (.2); telephone conference with W&C re same (.1); telephone conference with Company re same (.3); review analyze 2L lenders proposal (.2); review and revise letter to 1L lenders and correspond re same (.6); correspond with N. Greenblatt, K&E team re litigation schedule (.1); correspond with N. Greenblatt, K&E team re intercompany claims settlement (.1).
03/23/25	Matt Advani	0.50	Review, revise RTM.
03/23/25	Ziv Ben-Shahar	3.10	Revise motion to shorten notice.
03/23/25	Kai Michael Fenty	1.00	Review, revise RTM.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/25	Derek I. Hunter	2.00	Telephone conference with Company, M. Levine K&E team re case strategy, next steps (.5); correspond with M. Levine, K&E team, Company advisors re work in process, plan issues (.5); review, analyze, and revise work product and analyses re same (1.0).
03/23/25	Maddison Levine	0.70	Review, revise plan supplement tracker (.4); correspond with S. Osborne, K&E team re same (.3).
03/23/25	Dominick Vito Manetta	0.40	Draft revise plan supplement summary.
03/23/25	Brian Nakhaimousa	0.20	Correspond with N. Warther, K&E team re RTM (.1); conference with N. Warther re same (.1).
03/23/25	Brian Nakhaimousa	0.70	Review, revise exclusivity extension reply.
03/23/25	Sarah Osborne	2.00	Review, revise exclusivity motion (1.6); review, revise plan supplement notice (.4).
03/23/25	Joshua Raphael	5.80	Correspond with S. Osborne, K&E team re plan supplement tracker (.1); review, revise OpCo Litigation Trust Agreement (3.9); review, analyze precedent re same (1.8).
03/23/25	Michael A. Sloman	3.40	Review, revise exclusivity reply.
03/23/25	Josh Sussberg, P.C.	1.10	Telephone conference with PH re plan status and next steps (.3); correspond with same re potential plan changes (.3); telephone conference with Company re same (.1); call with N. Greenblatt re same (.1); telephone conference with Ducera re status (.2); telephone conference with Lazard re same (.1).
03/24/25	Matt Advani	0.60	Review, analyze plan re structure slides and RTM.
03/24/25	Matt Advani	3.80	Review and revise warrant term sheet re tax issues (.6); review and revise OpCo Debtor litigation trust agreement re tax considerations (3.2).
03/24/25	Ziv Ben-Shahar	2.30	Analyze issues re solicitation (1.3); correspond with Kroll team re service of ballots (.3); correspond with claimants re ballots (.5); analyze voting report (.2).
03/24/25	Jacob E. Black	3.20	Research re confirmation, related issues (2.8); correspond with B. Messing, K&E team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/25	Jacqueline Cloutier	1.70	Review and revise warrants term sheet (1.2); telephone conference with B. Nakhaimousa, K&E and PH teams re tax and structuring considerations related to warrants (.5).
03/24/25	James B. Dickson	0.50	Review and comment on takeback debt term sheets and process.
03/24/25	Kai Michael Fenty	2.00	Review, revise litigation trust agreement (1.9); correspond with J. Raphael, K&E team re same (.1).
03/24/25	Jeffrey Ross Goldfine	0.20	Telephone conference with D. Hunter, K&E team, PH team re litigation, settlement issues.
03/24/25	Jeffrey Ross Goldfine	0.80	Telephone conference with M. McKane, N. Greenblatt, J. Sussberg, K&E team re settlement (.4); review, analyze considerations re Wartell investigation (.2); telephone conference with M. McKane, K&E team and Petrillo re litigation status (.2).
03/24/25	Nicole L. Greenblatt, P.C.	1.50	Conference with Company, Company advisors, D. Hunter, K&E team re work in process, settlement status, next steps (1.0); correspond with D. Hunter, K&E team re open issues re settlement and next steps (.5).
03/24/25	Derek I. Hunter	4.20	Conferences with M. Levine, K&E team, company advisors re work in process, plan issues (1.1) correspond with M. Levine, K&E team re same (.9); review, analyze, and revise work product and analyses re same (1.0); analyze deal considerations and related issues (1.0); correspond with M. Levine, K&E team re privileged analyses (.2).
03/24/25	Sarah Jones	2.30	Research re confirmation issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/25	Maddison Levine	3.60	Review, revise exclusivity reply (.4); correspond with S. Osborne, K&E team re same (.3); review, analyze precedent re same (.2); review, revise plan supplement summary (.3); correspond with B. Nakhaimousa, K&E team re same (.2); review, revise plan supplement documents (.4); review, analyze issues re same (.2); correspond with D. Maliniak, K&E team re same, open items (.2); review, revise amended plan (.5); correspond and conferences with B. Nakhaimousa, K&E team re same (.3); review, analyze issues re same (.2); review, revise stipulation re ABL exit facility (.2); correspond with Q. Wetzel, LW, PH re same (.1); review, analyze term sheet re same (.1).
03/24/25	Drew Maliniak	5.00	Correspond with M. Levine re plan supplement filing status, latest transaction economic terms (.3); review, analyze same (2.4); review, analyze steps plan for restructuring steps memorandum (1.1); review corporate governance term sheet and warrant agreement for plan supplement (.7); telephone conference with M. Levine, K&E team re treatment of warrants and GUCs (.5).
03/24/25	Dominick Vito Manetta	5.10	Draft, revise litigation trust agreement (1.1); research re same (3.3); telephone conference with M. Levine, K&E team re same (.4). draft, revise plan supplement tracker (.3);.
03/24/25	Mark McKane, P.C.	2.30	Prepare for conference re potential plan amendment and settlement terms (1.8); telephone conference with Petrillo team (.5).
03/24/25	Mark McKane, P.C.	0.60	Telephone conference with Ducera team, Alix team, D. Hunter, K&E team re litigation, settlement updates.
03/24/25	Brian Nakhaimousa	0.50	Conference with J. Raphael, M. Levine re Plan.
03/24/25	Brian Nakhaimousa	0.20	Review revised exclusivity reply.
03/24/25	Brian Nakhaimousa	1.30	Further review, revise exclusivity reply (.8); review, analyze precedent re same (.5).
03/24/25	Brian Nakhaimousa	0.20	Correspond with J. Raphael, K&E team re Plan.
03/24/25	Brian Nakhaimousa	1.80	Review, revise exclusivity extension reply (1.7); correspond with M. Levine re same (.1).

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03/24/25	Brian Nakhaimousa	1.30	Review, revise OpCo Litigation Trust Agreement (1.2); correspond with J. Raphael, K&E team re same (.1).
03/24/25	Brian Nakhaimousa	1.00	Analyze plan supplement issues.
03/24/25	Brian Nakhaimousa	0.20	Conference with K&E team, Petrillo team re investigation, settlement matters.
03/24/25	Brian Nakhaimousa	0.20	Correspond with J. Raphael, K&E team re RTM.
03/24/25	Shawn OHargan, P.C.	1.20	Conference with M. McKane, K&E team, Petrillo team re investigation, settlement matters.
03/24/25	Shawn OHargan, P.C.	1.00	Review, analyze litigation trust documents.
03/24/25	Sarah Osborne	1.90	Review, revise plan supplement (.8); review, revise retained causes of action re plan supplement (.6); telephone conference with Ducera team, Alix team, M. Levine, K&E team re plan structure (.5).
03/24/25	Sarah Osborne	6.30	Draft exclusivity reply (2.4); review, revise same (2.9); research re same (.8); correspond with M. Sloman, K&E team re same (.2).
03/24/25	Sarah Osborne	0.40	Telephone conference with M. Levine, K&E team, PH team re plan supplement.
03/24/25	William T. Pruitt	0.20	Correspond with J. Rafael re Plan.
03/24/25	Michael A. Sloman	1.90	Review, revise exclusivity reply.
03/24/25	Josh Sussberg, P.C.	0.60	Telephone conference with PH re settlement status (.1); telephone conference with independent director re same (.1); telephone conference with Company re settlement status (.1); correspond with N. Greenblatt re settlement for 2L lenders and next steps (.3).
03/25/25	Ziv Ben-Shahar	2.10	Correspond with B. Nakhaimousa re disclosure statement order (.2); correspond with YC team re omnibus hearing dates (.4); correspond with Kroll, YC team re solicitation, Plan Supplement notice (.5); analyze issues re same (1.0).
03/25/25	Jacob E. Black	6.90	Research re confirmation, related issues (4.6); correspond with L. Gozal, K&E team re same (.6) draft, revise summary re confirmation, related issues (1.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/25	Jacqueline Cloutier	2.90	Telephone conference with D. Maliniak re OpCo trust agreement (.5); review and revise corporate governance term sheet (.8); review and revise OpCo trust agreement (.8); review and revise warrants term sheet (.8).
03/25/25	Thad W. Davis, P.C.	0.60	Telephone conference with N. Warther, K&E team re tax issues re claims trust (.4); review, analyze precedent re same (.2).
03/25/25	Kai Michael Fenty	0.50	Review, revise trust agreement re tax considerations.
03/25/25	Nicole L. Greenblatt, P.C.	1.50	Review, analyze open issues, related strategy and next steps re confirmation, settlement (1.2); correspond with D. Hunter, K&E team re same (.3).
03/25/25	Derek I. Hunter	5.00	Conferences with M. Levine, K&E team, Company advisors re work in process, plan issues (1.5); correspond with M. Levine, K&E team re same (.5); review, analyze, and revise work product and analyses re same (1); analyze deal considerations and related issues (1); correspond with M. Levine, K&E team re privileged analyses (1.0).
03/25/25	Sarah Jones	0.50	Conference with J. Black re confirmation issues.
03/25/25	Maddison Levine	0.40	Review, revise plan supplement documents.
03/25/25	Maddison Levine	1.40	Review, revise plan supplement documents (.4); review, analyze issues re same (.2); correspond with B. Nakhaimousa, K&E team re same, open items (.3); review, analyze warrants issues (.2); correspond with D. Maliniak re same (.1); review, analyze warrant structure, related calculations (.2).
03/25/25	Drew Maliniak	5.20	Review and revise trust agreement (1.1); review and revise corporate governance term sheet, comparing to precedent (3.1); correspond with M. Levine and J. Cloutier re same (.7); telephone conference with Company with Company, M. Levine re status update (.3).

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03/25/25	Dominick Vito Manetta	7.40	Draft, revise plan supplement summary (.6); research re post-petition interest (1.6); draft, revise opco litigation trust (1.1); draft Freedom HoldCo Litigation Trust agreement (2.6); review, analyze background re same (1.5).
03/25/25	Brian Messing	1.10	Revise confirmation outline (.7); conference with J. Black, L. Tur-Sinai Gozal, S. Jones re confirmation matters (.4).
03/25/25	Brian Nakhaimousa	1.40	Review, revise exclusivity reply (1.3); conference with Company re prepetition intercreditor agreement (.1).
03/25/25	Brian Nakhaimousa	3.90	Correspond with S. Osborne, J. Raphael re Plan Supplement (.1); correspond with Ducera, Alix re Plan (.1); review, revise exclusivity reply (.3); correspond with S. Osborne, K&E team re same (.1); correspond with J. Raphael, K&E team re governance term sheet (.2); review, revise litigation trust agreement (.4); correspond with J. Raphael, K&E team re same (.1); correspond with J. Goldfine re settlement status (.1); correspond with YC re Plan Supplement (.2); conference with same re same (.3); conference with Akin re expert report (.2); correspond with Akin re same (.1); correspond with J. Goldfine re same (.1); correspond with Kroll re solicitation matters (.2); correspond with D. Hunter re Plan (.2); correspond with M. Advani, K&E team re RTM (.1); correspond with Z. Ben-Shahar re Plan Supplement (.3); correspond with J. Cloutier, K&E team re warrant term sheet (.2); review, analyze precedent re same (.2); correspond with Company re 1L term sheet (.1); correspond with K. Huang re same (.1); conference with J. Raphael re litigation trust agreement (.1); review, revise Plan Supplement materials (.1).
03/25/25	Shawn OHargan, P.C.	1.30	Review, analyze governance term sheet.
03/25/25	Shawn OHargan, P.C.	0.50	Telephone conference with Ducera, Alix, K&E team re governance term sheet.
03/25/25	Sarah Osborne	3.60	Review, revise exclusivity reply (2.9); correspond with M. Sloman, K&E team re same (.2); further revise same (.5).

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03/25/25	Sarah Osborne	3.80	Review, revise plan supplement notice (.9); coordinate documents for same (.3); correspond with M. Levine, K&E team, AP, Ducera teams re same (.3); review, revise summary re same (.2); research re insurance language for plan (1.7); draft summary re same (.4).
03/25/25	William T. Pruitt	0.20	Review, analyze insurance provisions re plan (.1); correspond with D. Hunter re same (.1).
03/25/25	Joshua Raphael	5.40	Review, analyze, revise OpCo Litigation Trust Agreement (2.1); correspond, conference with B. Nakhaimousa, K&E team re same (.2); conferences with D. Vito re trust, plan supplement (.2); review, analyze plan precedent re insurance provisions (.7); review, analyze HoldCo Litigation Trust Agreement (1.9); review, analyze correspondence re same (.1); correspond with S. Osborne, K&E team re same (.2).
03/25/25	Michael A. Sloman	2.40	Review, revise exclusivity reply.
03/25/25	Nicholas Warther	1.80	Review and revise restructuring transactions memorandum (1.1); correspond with M. Advani, K&E team re same (.4); review and revise warrant agreement re tax considerations (.3).
03/26/25	Matt Advani	2.20	Correspond with N. Warther re restructuring transactions memorandum (.3); revise restructuring transactions memorandum (.8); review and revise litigation trust agreement re tax issues (1.0); conference with J. Raphael re litigation trust agreement tax issues (.1).
03/26/25	Ziv Ben-Shahar	2.50	Analyze issues re solicitation (1.3); correspond with Kroll team re service of ballots (.2); correspond with claimants re ballots (.4); correspond with D. Hunter, K&E team re service of plan supplement (.6).
03/26/25	Jacob E. Black	5.50	Telephone conferences with L. Gozal, K&E team re confirmation, related issues (.5); correspond with L. Gozal, K&E team re confirmation, related issues (1.2); analyze, evaluate confirmation, related issues (3.8).
03/26/25	Jacqueline Cloutier	3.30	Review and revise warrants term sheet (.8); review and revise corporate governance term sheet (2.5).

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03/26/25	James B. Dickson	0.50	Review and comment on takeback debt term sheets and related items.
03/26/25	Kai Michael Fenty	2.00	Review and analyze term sheet.
03/26/25	Jeffrey Ross Goldfine	0.60	Telephone conferences with N. Greenblatt, M. McKane and K&E team re plan and next steps.
03/26/25	Nicole L. Greenblatt, P.C.	2.80	Conferences with management team and Akin re plan supplement and summary re Wartell report for same (2.1); correspond with Akin, Company, D. Hunter, K&E team re Wartell findings (.7).
03/26/25	Derek I. Hunter	4.90	Conferences with M. Levine, K&E team, company advisors re work in process, related confirmation issues (1.2); correspond with M. Levine, K&E team re same (.8); review, analyze, and revise work product and analyses re same (1.0); analyze deal considerations and related issues (1.0); correspond with M. Levine, K&E team re privileged analyses (.9).
03/26/25	Constantina Leodis	1.50	Review, analyze to 1L term sheet (.5); revise 1L term sheet issues list (.7); conference re open items with B. Nakhaimousa, K&E team re term sheet (.2); correspond re term sheet with M. Levine, K&E team (.1).
03/26/25	Maddison Levine	6.30	Review, revise plan supplement notice and documents (1.1); review, analyze issues re same (.6); correspond and conferences with B. Nakhaimousa, K&E team, YCST, Alix, PH re same (.3); telephone conference with UCC re same, litigation trust agreement (.4); review, revise exclusivity reply (.8); correspond with S. Osborne, K&E team re same (.3); review, revise amended plan (1.1); correspond and conferences with B. Nakhaimousa, K&E team re same, open items (.6); review, analyze term sheets re same (.3); review, revise exit financing stipulation (.7); conference with LW re same (.1).
03/26/25	Drew Maliniak	3.10	Review and revise warrant term sheet (.4); review and revise corporate governance term sheet (1.7); correspond with J. Raphael and S. Osborne and PH team re same (.7); correspond with M. Levine re deal status (.3).

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03/26/25	Dominick Vito Manetta	5.40	Draft, revise plan supplement summary (.5); draft, revise Freedom HoldCo Debtor litigation trust agreement (2.9); review background re same (1.2); correspond with B. Nakhaimousa, K&E team, YC team, PH team, PSZJ team re same (.8).
03/26/25	Brian Nakhaimousa	5.70	Review, revise HoldCo litigation trust agreement (.4); review, revise Plan (.3); review, revise exclusivity reply (.1); conference with D. Hunter, M. Levine, Paul Hastings re Plan Supplement (.5); correspond with Akin re Plan Supplement re findings of Wartell report (.4); correspond with Z. Ben-Shahar re same (.2); correspond with counsel to landlord re admin claim motion (.2); correspond with Akin, Conflicts Committee re 1L settlement proposal (.3); correspond with board re settlement proposal (.1); correspond with board re same (.1); correspond with Z. Ben-Shahar re Plan Supplement (.2); review, revise litigation trust agreement (.9); correspond with J. Raphael, K&E team re same (.1); correspond with Kroll re filing of Plan Supplement (.1); correspond with AlixPartners re Plan Supplement (.1); correspond with K. Huang, K&E team re Plan (.2); review, analyze finalize plan supplement (.9); correspond with D. Manetta, K&E team re same (.3); correspond with J. Sussberg, K&E team re Wartell summary report (.1); correspond with Company re same (.1); correspond with J. Black, K&E team re confirmation brief (.1).
03/26/25	Sarah Osborne	9.90	Review, revise plan supplement (2.1); review, revise trust agreements for same (1.4); coordinate documents re same (.7); review, revise documents re same (1.1); compile and coordinate filing re same (.7); research re exclusivity reply (2.1); review, revise same (1.8).

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03/26/25	Joshua Raphael	13.40	Review, revise HoldCo Litigation Trust Agreement (3.9); review, revise plan (3.5); conference with B. Nakhaimousa re same (.1); correspond re same (.1); conference with M. Advani, K&E team re same (.1); review, revise plan (3.1); review, analyze, revise plan supplement, related documents (1.2); correspond with B. Nakhaimousa, K&E team re same (.2); conference with R. Golden re plan, APA (.5); conferences, correspondence re plan, plan supplement (.7).
03/26/25	Michael A. Sloman	1.50	Review, revise exclusivity reply.
03/26/25	Josh Sussberg, P.C.	0.40	Correspond with B. Nakhaimousa, K&E team re settlement and director report.
03/26/25	Luz Tur-Sinai Gozal	0.60	Telephone conference with J. Black re confirmation issue (.4); correspond with J. Black re same (.2).
03/26/25	Nicholas Warther	1.30	Review and revise RTM and plan documents (.6); correspond with M. Advani, K&E team re same (.7).
03/27/25	Devika M. Balaram	2.90	Review and revise draft reply in support of motion to extend exclusivity period.
03/27/25	Ziv Ben-Shahar	0.90	Analyze issues re solicitation (.4); correspond with Kroll team, B. Nakhaimousa re same (.5).
03/27/25	Jacob E. Black	3.30	Analyze, evaluate confirmation, related issues (2.9); correspond with B. Messing re same (.2); telephone conferences with B. Messing re same (.2).
03/27/25	Julia F. Burnson	1.10	Draft confirmation brief.
03/27/25	Jacqueline Cloutier	2.30	Telephone conference with D. Maliniak, S. OHargan and K. Huang re warrant term sheet (.5); review and revise Plan (1.8).
03/27/25	Nicole L. Greenblatt, P.C.	2.70	Conference with board, D. Hunter, K&E team re settlement, related matters (.5); prepare for same (.5); conference with Company advisors, Company, D. Hunter, K&E team re status, next steps, open issues (1.0); review, review, presentation materials re settlement (.5); correspond with S. Osborne, K&E team re same (.2).

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03/27/25	Derek I. Hunter	5.80	Conferences with M. Levine K&E team, company advisors re work in process, plan issues (1.7); correspond with M. Levine, K&E team re same (.3); review, analyze, and revise work product and analyses re same (1.4); analyze deal considerations and related issues (1.7); correspond with M. Levine, K&E team re privileged analyses (.7).
03/27/25	Maddison Levine	1.70	Review, analyze exit financing issues, default interest research (.4); review, revise summary re same (.4); review, analyze letter of credit issue (.3); correspond with Company re same (.2); review, analyze RSA (.3); correspond with B. Nakhaimousa re same (.1).
03/27/25	Drew Maliniak	2.90	Review and revise plan of reorganization re economic provisions related to warrant and new common equity waterfall re second lien lenders (1.1); correspond with J. Cloutier and S. OHargan re same (.7); telephone conference with D. Hunter, K&E team re advisor diligence workstreams and Company negotiating strategy (.8); correspond with PH re cleansing asset purchase agreement (.3).
03/27/25	Brian Messing	8.20	Review, analyze precedent confirmation briefs (2.2); draft summary chart re same (.4); telephone conferences with J. Black re same (.4); draft, revise adequate protection objection (3.7); review, analyze draft re same (.4); correspond with L. Tur-Sinai Gozal re same (.2); review, analyze, revise point-counterpoint analysis re adequate protection motion (.9).
03/27/25	Brian Nakhaimousa	1.90	Correspond with Company re investigation reports (.2); correspond with Z. Ben-Shahar re solicitation matters (.4); correspond with D. Balaram re supplemental brief (.1); review, revise Plan (1.1); correspond with J. Raphael, K&E team re same (.1).
03/27/25	Sarah Osborne	4.90	Draft board presentation re settlement structure (2.4); review, revise same (.8); telephone conference with D. Hunter, K&E team re plan revisions (1.7).

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03/27/25	Joshua Raphael	8.70	Review, revise plan (3.5); conferences with B. Nakhaimousa, M. Levine re same (1.5); correspond re same (.4); further revise plan re comments to same (3.3).
03/27/25	Josh Sussberg, P.C.	0.50	Telephone conference with independent director re case, settlement status (.1); correspond with independent director re same (.1); telephone conference with W&C re settlement status and next steps (.3).
03/27/25	Luz Tur-Sinai Gozal	0.10	Correspond with J. Black re precedent re confirmation issues.
03/27/25	Michael Leonard Urschel, P.C.	0.50	Conference with B. Nakhaimousa, K&E team re emergence, sale matters.
03/27/25	Matthew Calloway Walker	1.40	Review, analyze report of independent directors of Franchise Group.
03/28/25	Jacob E. Black	3.80	Correspond with B. Messing, K&E team re confirmation, related issues (.7); analyze, evaluate confirmation, related issues (3.1).
03/28/25	Jacqueline Cloutier	0.50	Review and revise plan re securities considerations.
03/28/25	Nicole L. Greenblatt, P.C.	2.50	Conference with D. Hunter, K&E team, Akin, Petrillo, board re open issues and settlement matters (1.0); conference and correspond with D. Hunter, K&E team, advisors re conflict matters, related strategy, next steps (1.5).
03/28/25	Derek I. Hunter	6.60	Conferences with M. Levine, K&E team, company advisors re work in process, related confirmation issues (1.4) correspond with M. Levine, K&E team re same (.6); review, analyze, and revise work product and analyses re same (2.0); analyze deal considerations and related issues (2.0); correspond with M. Levine, K&E team re privileged analyses (.6).
03/28/25	Maddison Levine	3.50	Review, revise exclusivity reply (.6); review, analyze issues re same (.4); review, analyze settlement term sheet (.3); draft summary re same (.4); correspond and conferences with D. Hunter, Company, Company advisors re same (.3); correspond with Petrillo re same, investigation (.4); review, analyze supplemental brief (.2); review, revise amended plan (.6); review, analyze issues re same (.2); correspond and conferences with J. Raphael, K&E team re same (.1).

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03/28/25	Drew Maliniak	1.30	Review plan re new warrants and common stock for second lien lenders (.7); correspond with J. Raphael re: Plan and Vitamin Shoppe sale considerations (.6).
03/28/25	Mark McKane, P.C.	0.80	Review, comment on reply in support of exclusivity extension (.7); correspond with S. Osborne, K&E team re same (.1).
03/28/25	Brian Nakhaimousa	3.90	Review, revise settlement term sheet (3.8); correspond with D. Hunter, K&E team re same (.1).
03/28/25	Brian Nakhaimousa	1.90	Review, analyze revise exclusivity reply (.8); conference with S. Osborne, K&E team re Plan (1.1).
03/28/25	Brian Nakhaimousa	1.00	Conference with Akin, board, J. Sussberg, K&E team, Petrillo re settlement matters.
03/28/25	Sarah Osborne	3.80	Review, revise exclusivity reply (2.3); review, revise settlement term sheet (.4); telephone conference with B. Nakhaimousa, K&E team re plan revisions (1.1).
03/28/25	Joshua Raphael	3.50	Review, revise plan (.4); correspond with D. Maliniak re same (.1); conference with D. Hunter, K&E team re plan (1.1); review, analyze presentation re intercompany settlement (.2); review, revise plan (1.3); conference, correspondence with M. Levine, K&E team re same (.1); correspond with N. Warther, K&E team re plan (.2); correspond with Ducera re plan (.1).
03/28/25	Michael A. Sloman	0.50	Review, revise exclusivity reply.
03/28/25	Josh Sussberg, P.C.	0.60	Telephone conference with N. Greenblatt re case strategy, next steps (.2); correspond with PH, N. Greenblatt re same (.1); telephone conference with Company re case strategy, next steps (.1); correspond with N. Greenblatt, K&E team re settlement status (.2).
03/29/25	Nicole L. Greenblatt, P.C.	1.50	Review, analyze open issues re settlement (1.0); conference with J. Sussberg re strategy, next steps (.2); correspond with J. Sussberg re same (.2); correspond with same, PH re same (.1).

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Disclosure Statement/Plan/Confirmation

Invoice Number: 1050119798
 Matter Number: 58395-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/25	Maddison Levine	3.70	Review, analyze APA, related issues (.4); review, revise sale motion and order (2.4); correspond and conferences with R. Golden, K&E team re same (.4); review, analyze credit bid waiver (.3); correspond with B. Nakhaimousa re same (.2).
03/29/25	Brian Messing	0.20	Revise confirmation outline.
03/29/25	Brian Nakhaimousa	0.40	Review, revise exclusivity reply (.3); correspond with M. Levine, K&E team re same (.1).
03/29/25	Sarah Osborne	4.40	Review, revise exclusivity reply (2.1); correspond with M. Levine, K&E team re same (.4); draft exclusivity reply (1.4); further revise same (.5).
03/29/25	Joshua Raphael	0.80	Review, revise amended plan re intercompany settlement.
03/29/25	Michael A. Sloman	0.60	Review, revise exclusivity reply.
03/29/25	Josh Sussberg, P.C.	1.60	Telephone conference with independent director re status (.1); review Holdco intercompany settlement proposal (.2); review and revise exclusivity reply and correspond re same (.4); call with independent director re intercompany settlement (.1); correspond with N. Greenblatt, K&E team re same and comments to same (.4); conferences with PH re intercompany claims and correspond with N. Greenblatt, K&E team re same (.4).
03/30/25	Nicole L. Greenblatt, P.C.	2.50	Conference with M. Levine, K&E team re settlement, strategy and other related issues (.5); correspond with M. Levine, K&E team, company advisors re work in process, related confirmation issues (1.0); review, analyze, and revise work product and analyses re same (1.0).
03/30/25	Derek I. Hunter	1.50	Conference with N. Greenblatt, K&E team re settlement, strategy and other related issues (.5); review, analyze, and revise work product and analyses re confirmation, settlement, exclusivity (1.0).

Legal Services for the Period Ending March 31, 2025
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Disclosure Statement/Plan/Confirmation

Invoice Number: 1050119798
Matter Number: 58395-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/25	Maddison Levine	7.90	Review, revise settlement term sheet (1.5); review, analyze issues re same (1.1); correspond and conferences with D. Hunter, K&E team, Company advisors re same (.8); review, revise plan re same (1.8); correspond and conferences with B. Nakhaimousa, K&E team re same (1.2); review, revise exclusivity reply (.7); review, analyze precedent re same (.4); correspond and conferences with B. Nakhaimousa, K&E team re same (.4).
03/30/25	Brian Nakhaimousa	0.30	Review, revise exclusivity reply (.2); correspond with J. Raphael, K&E team re same (.1).
03/30/25	Brian Nakhaimousa	0.80	Correspond with M. Levine, K&E team re settlement matters (.2); conference with same re Plan (.6).
03/30/25	Brian Nakhaimousa	0.40	Conference with D. Hunter, K&E team, board re settlement matters.
03/30/25	Sarah Osborne	4.00	Review, revise exclusivity reply (3.6); review, revise settlement term sheet (.4).
03/30/25	Joshua Raphael	2.90	Conference with D. Hunter, K&E team, board re settlement matters.
03/30/25	Josh Sussberg, P.C.	2.10	Conference with Company re settlement (.3); call with Alix (.1); conferences with N. Greenblatt re same (.2); correspond with PH re same and review Freedom Lender proposal (.2); conference with N. Greenblatt, J. Goldstein and Isaac re intercompany settlement (.5); conference with board members re intercompany settlement (.4); conference with Company re status (.2); correspond with N. Greenblatt, K&E team re intercompany settlement term sheet (.1); correspond with N. Greenblatt, K&E team re exclusivity (.1).
03/31/25	Ziv Ben-Shahar	0.70	Correspond with J. Raphael, K&E team re Plan (.4); correspond with various counsel to landlords re same (.3).
03/31/25	Jacob E. Black	3.20	Analyze, evaluate confirmation, related issues (2.6); conference with B. Messing, K&E team re same (.5); correspond with B. Messing, K&E team re confirmation, related issues (.1).

Legal Services for the Period Ending March 31, 2025
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Invoice Number: 1050119798
Matter Number: 58395-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/25	Nicole L. Greenblatt, P.C.	5.70	Conferences with D. Hunter, K&E team, Company, Company advisors re settlement, exclusivity (1.5); conference with Alix re GUC analysis and trust beneficiary matters (1.0); review and comment on exclusivity reply (1.3); correspond with S. Osborne, K&E team re same (.1); conference with PH re letter to PIMCO (.5); conference with committee counsel re settlement discussions (.5); conference with Company advisors re release issues (.8).
03/31/25	Derek I. Hunter	4.90	Conferences and correspond with B. Nakhaimousa, K&E team, company advisors re work in process, settlement, confirmation (1.5); review, analyze, and revise work product and analyses re confirmation, settlement, exclusivity (1.1); correspond with M. Levine, K&E team re same (.4); analyze deal considerations and related issues (1.0); conference, correspond with M. Levine, K&E team re privileged analyses (.9).
03/31/25	Maddison Levine	3.10	Review, revise amended plan (.4); review, analyze issues re same (.3); review, revise notice of filing same (.2); correspond with YCST re same (.2); review, analyze plan term sheet (.3); correspond and conferences with B. Nakhaimousa, K&E team re same (.2); review, analyze RSA re deal issues (.2); correspond with D. Hunter, K&E team re same (.2); review, revise exclusivity reply (.2); review, analyze issues re same (.2); review, revise exit financing stipulation (.2); correspond with PH, LW re same (.2); review, analyze plan objections (.3).
03/31/25	Drew Maliniak	0.80	Review, revise corporate governance term sheet.
03/31/25	Brian Messing	0.30	Review, analyze term sheet, settlement re confirmation issues.
03/31/25	Brian Nakhaimousa	2.60	Review, revise Plan (2.5); correspond with J. Raphael re same (.1).
03/31/25	Brian Nakhaimousa	2.30	Review, revise Plan (1.0); conference with M. Levine, K&E team, YCST, Alix, Ducera re status, next steps, work in process (.5); review revised exclusivity reply (.8).

Legal Services for the Period Ending March 31, 2025
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Disclosure Statement/Plan/Confirmation

Invoice Number: 1050119798
Matter Number: 58395-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/25	Sarah Osborne	2.60	Review, revise exclusivity motion (2.4); compile, coordinate same for filing (.2).
03/31/25	Joshua Raphael	7.60	Review, analyze Plan (7.4); review, revise LTA (.2).
03/31/25	Josh Sussberg, P.C.	0.80	Correspond with M. Levine, K&E team re exclusivity (.3); correspond with M. Levine, K&E team re intercompany settlement and next steps (.3); conference with Company re status (.1); conference with PH re status (.1).
03/31/25	Ishaan G. Thakran	4.30	Conference with J. Black, K&E team re adequate protection objection (1.0); correspond with B. Messing, K&E team re same (.3); research re same (3.0).
Total		1,241.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119799

Client Matter: 58395-5

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through March 31, 2025
(see attached Description of Legal Services for detail)

\$ 196,477.50

Total legal services rendered

\$ 196,477.50

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050119799
 Matter Number: 58395-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ziv Ben-Shahar	3.30	1,195.00	3,943.50
Gursheen Cheema	3.90	1,065.00	4,153.50
James B. Dickson	9.30	1,815.00	16,879.50
Nicole L. Greenblatt, P.C.	1.50	2,595.00	3,892.50
Kathleen Vera Kinsella	3.20	1,525.00	4,880.00
Constantina Leodis	30.20	1,195.00	36,089.00
Maddison Levine	2.70	1,465.00	3,955.50
Dominick Vito Manetta	11.30	880.00	9,944.00
Brian Messing	2.80	1,065.00	2,982.00
Adam Mohamed	17.00	1,725.00	29,325.00
Brian Nakhaimousa	9.00	1,465.00	13,185.00
Scott Rolnik, P.C.	18.80	2,175.00	40,890.00
Michael A. Sloman	1.20	1,375.00	1,650.00
Ishaan G. Thakran	16.70	1,065.00	17,785.50
Quin Wetzel	6.50	1,065.00	6,922.50
TOTALS	137.40		\$ 196,477.50

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
DIP Financing and Cash Collateral

Invoice Number: 1050119799
Matter Number: 58395-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Gursheen Cheema	3.90	Review lien search results (1.0); summarize, analyze same (2.9).
03/03/25	Constantina Leodis	0.70	Review and analyze lien searches (.5); correspond with B. Nakhaimousa, K&E team re DACA termination (.2).
03/03/25	Brian Nakhaimousa	0.10	Correspond with Q. Wetzel re professional fee reporting re DIP.
03/03/25	Scott Rolnik, P.C.	2.40	Review, analyze ABL term sheet.
03/04/25	James B. Dickson	0.50	Correspond with B. Nakhaimousa, K&E team re DIP financing and related collateral items.
03/04/25	Constantina Leodis	2.60	Review and analyze DIP credit agreement use of proceeds (.6); correspond with A. Mohamed, K&E team re same (.1); review and analyze EY debt memorandum (.8); correspond with 1L, 2L, ABL advisors re DACA termination (.3); correspond with A. Mohamed, J. Dickinson, K&E team re DIP, ABL (.5); correspond with B. Nakhaimousa, K&E team re same (.3).
03/04/25	Adam Mohamed	0.90	Review, analyze DIP credit agreement provisions re use of proceeds (.7); correspond with C. Leodis, K&E team re same (.2).
03/04/25	Brian Nakhaimousa	1.20	Conference with Alix re DIP budget (.5); correspond with D. Hunter re DIP issue (.4); correspond with Alix re DIP budget and related DIP matters (.2); correspond with J. Dickson re DIP budget matter (.1).
03/05/25	Nicole L. Greenblatt, P.C.	1.00	Review, correspond with S. Rolnik, K&E team re ABL matters.
03/05/25	Constantina Leodis	2.10	Review, revise DACA termination (.4); correspond with ABL counsel re DACA termination (.3); review and analyze DIP order, DIP documents (.9); correspond with J. Dickson, K&E team re DIP order (.5).
03/05/25	Adam Mohamed	1.00	Review, analyze DIP credit agreement re collateral.
03/05/25	Brian Nakhaimousa	0.20	Correspond with Q. Wetzel re professional fee reporting re DIP.
03/05/25	Scott Rolnik, P.C.	3.40	Review and revise analysis re intercreditor agreement and adequate protection claim.

Legal Services for the Period Ending March 31, 2025
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DIP Financing and Cash Collateral

Invoice Number: 1050119799
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/25	Constantina Leodis	0.70	Correspond with B. Nakhaimousa, K&E team re DACA Termination (.2); correspond with ABL counsel re DACA termination (.3); correspond with 2L counsel re DACA termination (.2).
03/06/25	Maddison Levine	0.40	Review, analyze DIP budget.
03/07/25	Nicole L. Greenblatt, P.C.	0.50	Review and analyze updates on ABL matters.
03/07/25	Kathleen Vera Kinsella	3.20	Analyze first lien and second lien intercreditor agreement re adequate protection motion.
03/07/25	Constantina Leodis	0.90	Review and analyze DACA termination officer's certificate (.6); correspond with A. Mohamed, K&E team re open items (.3).
03/07/25	Adam Mohamed	1.80	Review and comment on APA (1.7); correspond with K. Huang, K&E team re same (.1).
03/08/25	Constantina Leodis	0.60	Review and analyze Company documents re DIP matters (.4); correspond with B. Nakhaimousa, K&E team re Company documents re DIP matters (.2).
03/09/25	Brian Nakhaimousa	2.30	Conference with Alix, B. Arnault, K&E team re expert report (.5); review, analyze DIP order, DIP credit agreement re liquidation analysis (1.5); correspond with D. Hunter, B. Arnault, Alix re same (.3).
03/10/25	James B. Dickson	0.30	Correspond with C. Leodis re DACA termination.
03/10/25	Constantina Leodis	0.40	Correspond with A. Mohamed, K&E team re DACA termination certificate (.2); correspond with 1L counsel re DACA termination officer's certificate (.2).
03/10/25	Scott Rolnik, P.C.	2.20	Review and analyze ABL term sheet.
03/11/25	James B. Dickson	0.50	Review, revise officers' certificate (.2); correspond with C. Leodis, K&E team re same (.1); correspond with C. Leodis re work in process (.2).
03/11/25	Constantina Leodis	2.20	Draft officer's certificate (.8); correspond with J. Dickson, K&E team re same (.1); review and analyze ABL credit agreement (.7); correspond with 1L counsel re officer's certificate (.2); correspond with J. Dickson, K&E team re open items (.4).
03/11/25	Adam Mohamed	0.90	Review, analyze loan documents.

Legal Services for the Period Ending March 31, 2025
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/25	Brian Nakhaimousa	0.30	Correspond with J. Dickson, K&E team re reporting obligations (.2); review, analyze same (.1).
03/12/25	James B. Dickson	2.00	Prepare for telephone conference re ABL matters (.2); attend same (.2); review and comment on ABL diligence items (.3); conference with S. Rolnik, K&E team re adequate protection matters (1.3).
03/12/25	Constantina Leodis	2.30	Revise officer's certificate (.7); correspond with A. Mohamed, K&E team re open items (.4); correspond with B. Nakhaimousa, K&E team re DACA termination (.3); correspond with Alix team re DACA termination (.2); correspond re revised officer's certificate with 1L counsel (.2); review and analyze officer's certificate signature page (.3); correspond with B. Nakhaimousa, K&E team re officer's certificate signature page (.2).
03/12/25	Brian Messing	2.80	Review, analyze DIP orders, DIP budget re adequate protection (2.5); correspond with J. Black, K&E team re same (.3).
03/12/25	Adam Mohamed	2.80	Review, analyze loan documents (1.8); review and comment on collateral items (1.0).
03/12/25	Scott Rolnik, P.C.	1.60	Telephone conferences re case status and adequate protection motion with J. Dickson, K&E team (1.3); review, analyze materials re same (.3).
03/13/25	James B. Dickson	1.00	Review and comment on ABL diligence and related matters (.4); correspond with C. Leodis, K&E team re same (.6).
03/13/25	Constantina Leodis	1.10	Telephone conference with J. Dickson, K&E team re ABL matter (.4); telephone conference with B. Nakhaimousa, K&E team re same (.2); conference re open items with A. Mohamed, K&E team (.2); correspond with Alix team re ABL matter (.3).
03/13/25	Adam Mohamed	0.90	Conference with C. Leodis, K&E team re ABL matter (.4); review, analyze issues re same (.4); correspond with C. Leodis, K&E team re same (.1).
03/13/25	Brian Nakhaimousa	0.60	Correspond with Alix re DIP (.1); conference with Alix re same (.3); correspond with M. Sloman re ABL matters (.2).
03/13/25	Scott Rolnik, P.C.	2.00	Review and analyze ABL lease reserve issue.

Legal Services for the Period Ending March 31, 2025
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/25	Michael A. Sloman	1.20	Review, analyze final DIP order, final cash management order, related documents re cash transfer restrictions and related issues (.8); correspond with J. Dickson, K&E team re same (.4).
03/13/25	Quin Wetzel	1.40	Telephone conference with B. Nakhaimousa re ABL stipulation (.2); telephone conference with PH team re same (.3); revise ABL stipulation (.9).
03/14/25	Constantina Leodis	2.40	Telephone conference with R. Golden, K&E team re officer's certificate (.3); review and analyze DIP order re ABL lease extension (.3); correspond with J. Dickson, K&E team re same (.1); revise officer's certificate (.4); telephone conference with 1L counsel re officer's certificate (.2); correspond with B. Nakhaimousa, K&E team re officer's certificate (.1); execute officer's certificate (.1); correspond with A. Mohamed, K&E team re same (.5); correspond re officer's certificate with 1L counsel (.2); correspond with 2L counsel re DACA termination (.2).
03/14/25	Adam Mohamed	0.50	Correspond with Company advisors re officer's certificate, DACA termination.
03/14/25	Brian Nakhaimousa	0.60	Conference with A. Mohamed re DIP matters (.2); correspond with A. Mohamad re same (.1); correspond with R. Golden re DACA (.3).
03/14/25	Quin Wetzel	1.70	Review, revise exit ABL stipulation (1.4); draft summary re same (.2); correspond with M. Young, J. Raphael re same (.1).
03/17/25	James B. Dickson	0.80	Prepare for Company and K&E telephone conference re ABL matter (.2); attend same (.3); correspond with C. Leodis, K&E team re compliance matters (.3).
03/17/25	Quin Wetzel	0.50	Telephone conference with J. Dickson, K&E team, Company re ABL secured borrowing.
03/18/25	Ziv Ben-Shahar	1.30	Research, analyze issues re DIP order.
03/18/25	James B. Dickson	1.30	Review, revise ABL stipulation (1.2); correspond with C. Leodis, K&E team re same (.1).

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Franchise Group Inc.
DIP Financing and Cash Collateral

Invoice Number: 1050119799
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/25	Constantina Leodis	0.90	Telephone conference with W&C team re DACA termination (.3); conference re DACA termination with J. Dickson, K&E team (.3); correspond with W&C team re DACA termination (.3).
03/18/25	Dominick Vito Manetta	4.90	Research re DIP order events of default (2.6); telephone conference with B. Nakhaimousa, K&E team re same (.3); telephone conference with J. Black, K&E team re same (.4); draft memorandum re same (1.6).
03/18/25	Adam Mohamed	0.50	Review, analyze ABL stipulation.
03/18/25	Brian Nakhaimousa	0.50	Correspond with Alix re DIP matters (.2); review, analyze final DIP order re same (.2); correspond with PH re BMH and related cure objections, next steps (.1).
03/18/25	Ishaan G. Thakran	6.70	Research re DIP order, remedies (2.5); conference with J. Black, K&E team re same (.6); correspond with J. Black, K&E team re same (.1); draft, revise memorandum re same (3.5).
03/18/25	Quin Wetzel	0.80	Correspond with M. Levine, J. Dickson re ABL stipulation.
03/19/25	James B. Dickson	0.80	Review, revise DACA termination.
03/19/25	Constantina Leodis	2.30	Correspond with Alix team on DACA termination (.3); correspond with Citizens counsel re DACA termination (.2); conference with J. Dickson, K&E team re DACA termination (.3); correspond with W&C team re DACA termination (.3); correspond with B. Nakhaimousa, K&E team re DACA termination (.3); review, analyze revised structure chart (.9).
03/19/25	Dominick Vito Manetta	2.10	Review, analyze precedent re DIP final order.
03/19/25	Brian Nakhaimousa	0.10	Correspond with J. Dickson, C. Leodis, K&E team re DACA.
03/19/25	Quin Wetzel	2.10	Review, revise exit ABL stipulation (1.7); correspond with M. Levine, PH team re same (.4).
03/20/25	Constantina Leodis	0.50	Correspond with J. Dickson, K&E team re DACA termination (.1); correspond with W&C team re DACA termination (.2); correspond re term sheet issues list with Alix team (.2).

Legal Services for the Period Ending March 31, 2025
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Invoice Number: 1050119799
Matter Number: 58395-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/25	Scott Rolnik, P.C.	2.70	Review, analyze ABL term sheet.
03/21/25	Constantina Leodis	4.90	Review, revise term sheet issues list (2.9); correspond with J. Dickson and A. Mohamed, K&E team re term sheet issues list (.4); conference re term sheet with B. Nakhaimousa, K&E team (.2); correspond with A. Mohamed, K&E team re term sheet issues list with Company (.2); review, analyze DIP order re ABL issue (1.2).
03/21/25	Maddison Levine	0.90	Research re ABL issue (.3); draft summary re same (.2); review, analyze 1L letter re same (.2); telephone conference with Company re DIP agent issues (.2).
03/21/25	Brian Nakhaimousa	0.50	Correspond with I. Thakran, K&E team re research re DIP matter (.1); review, analyze research re same (.2); correspond with J. Black re BACA (.1); correspond with M. Levine, K&E team re ABL issue (.1).
03/21/25	Ishaan G. Thakran	2.50	Research re ABL issue (2.1); correspond with M. Levine, D. Manetta, K&E team re same (.4).
03/22/25	Dominick Vito Manetta	0.90	Research re ABL issue.
03/22/25	Ishaan G. Thakran	3.00	Research re DIP, ABL issues (2.2); conference with D. Manetta, K&E team re same (.4); correspond with M. Levine, K&E team re same (.4).
03/24/25	Constantina Leodis	0.80	Correspond with 2L counsel re DACA termination (.2); revise DACA termination (.3); correspond re DACA terminations with lenders (.3).
03/24/25	Maddison Levine	0.60	Correspond with Company re letter of credit issue (.3); review, analyze letter of credit re same (.3).
03/24/25	Adam Mohamed	1.40	Review and comment on term sheet.
03/24/25	Brian Nakhaimousa	0.70	Review, analyze, research re DIP (.4); correspond with J. Dickson re same (.3).
03/24/25	Scott Rolnik, P.C.	2.30	Review and analyze ABL stipulated order.

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Franchise Group Inc.
DIP Financing and Cash Collateral

Invoice Number: 1050119799
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/25	Constantina Leodis	1.40	Correspond with B. Nakhaimousa, A. Mohamed, K&E team re DACA termination (.2); correspond with 2L re DACA termination (.2); revise DACA termination (.3); correspond with Lenders re same (.3); execute DACA termination (.2); correspond with lenders re same (.2).
03/25/25	Maddison Levine	0.80	Review, analyze ABL lease reserve issue (.2); correspond and conferences with Alix re same, default interest (.2); research re same (.4).
03/25/25	Adam Mohamed	2.30	Review, revise ABL term sheet.
03/25/25	Brian Nakhaimousa	0.90	Conference with Company re ABL matters (.4); correspond with S. Rolnik re same (.2); conference with same re same (.3).
03/25/25	Ishaan G. Thakran	2.50	Research re DIP, ABL considerations (1.9); conference with D. Manetta, K&E team re same (.3); correspond with S. Rolnik, K&E team re same (.3).
03/26/25	Ziv Ben-Shahar	2.00	Review, revise ABL term sheet (1.9); correspond with M. Levine, PH team re same (.1).
03/26/25	Adam Mohamed	0.80	Correspond with Company advisors re financing.
03/26/25	Brian Nakhaimousa	0.80	Conference with M. Sloman, K&E team, Company re letter of credit issue (.5); correspond with Alix re DIP matters (.3).
03/26/25	Scott Rolnik, P.C.	2.20	Review, analyze ABL term sheet.
03/27/25	James B. Dickson	1.30	Prepare for conference with B. Nakhaimousa, K&E team, Ducera, Alix, 1L advisors (.3); attend same (1.0).
03/27/25	Constantina Leodis	0.40	Conference with A. Mohamed, K&E team re open items re debt matters.
03/27/25	Dominick Vito Manetta	3.40	Research re ABL issue (2.5); correspond with M. Levine, K&E team, LW team re same (.9).
03/27/25	Adam Mohamed	1.80	Correspond with C. Leodis, K&E team re ABL lease reserve (.4); conference with C. Leodis, K&E team re same (.4); review, analyze issues re same (1.0).
03/27/25	Brian Nakhaimousa	0.20	Correspond with AlixPartners re DIP professional fee reporting matters.

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 DIP Financing and Cash Collateral

Invoice Number: 1050119799
 Matter Number: 58395-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/25	Ishaan G. Thakran	2.00	Research re ABL, DIP considerations (1.3); correspond with D. Manetta, K&E team re same (.4); correspond with S. Rolnik, K&E team, LW team re ABL interest issues (.3).
03/29/25	Constantina Leodis	0.20	Correspond with A. Mohamed, K&E team re open items
03/31/25	James B. Dickson	0.80	Prepare for conference with B. Nakhaimousa, K&E team, Ducera, Alix, 1L advisors (.3); attend same (.5).
03/31/25	Constantina Leodis	2.80	Review, analyze consent letter (.8); correspond re consent letter with B. Nakhaimousa, K&E team (.2); correspond with K&E team re sale order (.3); telephone conference with R. Golden, K&E team re sale order (.2); review, analyze disclosure comments (.2); correspond re disclosure schedule comments with A. Mohamed, K&E team (.2); correspond with Willkie team re question (.3); correspond with K&E team re asset question (.2); conference re open items with debt team (.4).
03/31/25	Adam Mohamed	1.40	Correspond with lender advisors, M. Levine, K&E team re ABL reserve.
Total		137.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119800

Client Matter: 58395-6

In the Matter of Cash Management

For legal services rendered through March 31, 2025
(see attached Description of Legal Services for detail)

\$ 17,678.00

Total legal services rendered

\$ 17,678.00

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Cash Management

Invoice Number: 1050119800
 Matter Number: 58395-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ziv Ben-Shahar	6.40	1,195.00	7,648.00
Julia F. Burnson	0.30	685.00	205.50
Aislinn Comiskey	9.00	880.00	7,920.00
Maddison Levine	0.70	1,465.00	1,025.50
Brian Nakhaimousa	0.60	1,465.00	879.00
TOTALS	17.00		\$ 17,678.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Cash Management

Invoice Number: 1050119800
Matter Number: 58395-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/25	Ziv Ben-Shahar	1.40	Correspond with A. Comiskey, K&E team YC team, PH team, PSZJ team re 345(b) deadline extension (.9); revise draft order re same (.4); revise certification of counsel re same (.1).
03/07/25	Julia F. Burnson	0.30	Research precedent re supplemental 345(b) orders.
03/07/25	Aislinn Comiskey	5.40	Revise supplemental order re 345(b) extension (1.2); research precedent re 345(b) extensions (2.9); correspond with Z. Ben-Shahar, K&E team, U.S. Trustee, PH team, PSZJ team re same (1.2); conference with Z. Ben-Shahar, K&E team re same (.1).
03/07/25	Maddison Levine	0.40	Review, revise 345(b) extension motion (.2); correspond with A. Comiskey. K&E team re same (.2).
03/07/25	Brian Nakhaimousa	0.40	Correspond with A. Comiskey re 345 deadline.
03/10/25	Ziv Ben-Shahar	1.40	Correspond with PSZJ team re 345(b) extension (.3); analyze issues re same (.4); correspond with A. Comiskey, K&E team, YC team re filing of same (.7).
03/10/25	Aislinn Comiskey	1.80	Correspond with Z. Ben-Shahar, M. Levine, K&E team, YC team re 345(b) order (.8); revise 345(b) order (.4); revise certification of counsel re 345(b) order (.3) correspond with Z. Ben-Shahar, K&E team, Alix team re Company fee escrow matter (.3).
03/10/25	Maddison Levine	0.30	Correspond with Z. Ben-Shahar, A. Comiskey re 345(b) motion (.2); review, analyze same (.1).
03/11/25	Ziv Ben-Shahar	2.20	Analyze issues re 345(b) compliance (1.3); review, analyze cash management motion re same (.4); correspond with YC team, B. Nakhaimousa, K&E team, Alix team re same (.5).
03/11/25	Brian Nakhaimousa	0.20	Correspond with YC team, Z. Ben Shahar, K&E team re 345(b) waiver.

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Cash Management

Invoice Number: 1050119800
 Matter Number: 58395-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/25	Ziv Ben-Shahar	1.30	Analyze issues re 345(b) compliance (.4); correspond with B. Nakhaimousa, A. Comiskey, K&E team re same (.4); review, analyze stipulated order re extension (.5).
03/28/25	Aislinn Comiskey	0.80	Correspond with Z. Ben-Shahar, K&E team re 345(b) extension (.2); draft 345(b) extension order (.6).
03/31/25	Ziv Ben-Shahar	0.10	Correspond with A. Comiskey, K&E team re cash management deadlines.
03/31/25	Aislinn Comiskey	1.00	Correspond with Z. Ben-Shahar, K&E team re 345(b) order (.1); revise same (.9).
Total		17.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119801

Client Matter: 58395-7

In the Matter of Automatic Stay Issues

For legal services rendered through March 31, 2025
(see attached Description of Legal Services for detail)

\$ 266,110.50

Total legal services rendered

\$ 266,110.50

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Automatic Stay Issues

Invoice Number: 1050119801
 Matter Number: 58395-7

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	3.40	2,015.00	6,851.00
Ziv Ben-Shahar	1.20	1,195.00	1,434.00
Sloane Bessey	21.30	1,065.00	22,684.50
Julia F. Burnson	2.10	685.00	1,438.50
Caroline Buthe	45.60	880.00	40,128.00
Aislinn Comiskey	1.60	880.00	1,408.00
Julia Fletcher	28.80	880.00	25,344.00
Rachel Golden	38.20	1,195.00	45,649.00
Jeffrey Ross Goldfine	1.60	1,745.00	2,792.00
Shayne Henry	0.30	1,695.00	508.50
Maddison Levine	28.70	1,465.00	42,045.50
Brian Nakhaimousa	8.50	1,465.00	12,452.50
William T. Pruitt	4.70	1,895.00	8,906.50
Ken Sturek	2.90	705.00	2,044.50
Quin Wetzel	49.00	1,065.00	52,185.00
Mary Catherine Young	0.20	1,195.00	239.00
TOTALS	238.10		\$ 266,110.50

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
Matter Number: 58395-7

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Caroline Buthe	4.30	Research re automatic stay issue (2.1); correspond with Q. Wetzel, K&E team re same (.1); draft summaries re same (.2); correspond with Kroll team re same (.1); correspond with M. Levine, B. Nakhaimousa, K&E team re same (.2); summarize automatic stay issue re ongoing state court action (1.4); correspond with D. Hunter, K&E team re same (.2).
03/03/25	Maddison Levine	0.80	Correspond with Company re stay matters (.2); review, analyze Gale stay matters, related insurance issues (.3); correspond with Q. Wetzel, K&E team re same, next steps (.3).
03/03/25	Brian Nakhaimousa	0.10	Correspond with M. Young re Centerpoint lift stay motion.
03/03/25	Quin Wetzel	3.50	Review, analyze insurance policies re lift stay (1.3); correspond with C. Buthe, K&E team re same (.5); correspond with Company, counterparties re automatic stay issue (.4); correspond with Kroll team re service issues (.3); review, analyze issues re extending stay to third-parties (.6); review, analyze docket filings re same (.2); correspond with C. Buthe, K&E team re same (.2).
03/04/25	Ziv Ben-Shahar	1.20	Review, analyze stay issues (.8); correspond with Q. Wetzel, K&E team re same (.4).
03/04/25	Caroline Buthe	0.90	Review, analyze automatic stay issues (.3); telephone conference with Q. Wetzel, J. Fletcher, K&E team re same (.4); revise summaries re automatic stay issues (.2).
03/04/25	Julia Fletcher	2.40	Review, analyze arguments re automatic stay dispute (1.6); conference with Q. Wetzel, K&E team re outstanding automatic stay issues (.8).
03/04/25	Maddison Levine	1.20	Review, analyze stay issues (.8); correspond with Q. Wetzel, K&E team re same (.4).
03/04/25	Brian Nakhaimousa	0.10	Correspond with Q. Wetzel re automatic stay matter.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/25	Quin Wetzel	3.40	Revise lift stay summary (.7); correspond with C. Buthe, K&E team re same (.3); review, revise lift stay stipulation (1.4); review, analyze insurance policies re lift stay claimants (1.0).
03/05/25	Caroline Buthe	1.70	Revise summaries re automatic stay issues (.1); review, analyze insurance policy re automatic stay issue (.9); draft automatic stay form letter (.3); draft stay violation letter re prepetition lawsuit (.3); correspond with Q. Wetzel, K&E team re automatic stay issues (.1).
03/05/25	Julia Fletcher	2.00	Research re violations of the automatic stay (1.4); draft automatic stay letter (.6).
03/05/25	Maddison Levine	2.20	Review, analyze issues re Gale matter (.8); review, analyze insurance policy re same (.4); correspond, telephone conferences with W. Pruitt, K&E team, company re same (.4); draft summary re same (.3); correspond with Company re automatic stay matters (.3).
03/05/25	William T. Pruitt	0.80	Review, analyze automatic stay issues re D&O insurance (.2); review analyze memorandum re same (.4); correspond with M. Levine re same (.2).
03/05/25	Quin Wetzel	5.50	Review, revise lift stay research (1.4); correspond with J. Fletcher, K&E team re same (.5); review, analyze insurance policies re lift stay (1.2); revise insurance summary re same (.4); correspond with C. Buthe, K&E team re same (.2); correspond with lift stay counterparty re scheduling (.2); revise automatic stay violation letter (1.1); correspond with M. Levine, B. Nakhaimousa, K&E team re same (.5).
03/06/25	Caroline Buthe	1.90	Correspond with insurance provider re automatic stay issue (.3); research re same (.4); correspond with vendor re automatic stay issue (.2); review, analyze insurance policy re automatic stay issue (.7); correspond with M. Levine, Q. Wetzel, K&E team re same (.1); revise summaries re automatic stay issues (.2).
03/06/25	Julia Fletcher	0.20	Review and analyze complaint re lift stay request.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/25	Maddison Levine	1.60	Review, analyze research re Gale matter, open items (.5); review, analyze litigation pleadings, insurance policy re same (.7); telephone conference with Q. Wetzel, K&E team re same (.4).
03/06/25	Brian Nakhaimousa	0.50	Conference with M. Levine, K&E team re Gale litigation.
03/06/25	Quin Wetzel	1.80	Review, analyze issues re lift stay matter (.9); correspond with Company re same (.4); correspond with C. Buthe and J. Fletcher, K&E team re lift stay (.5).
03/07/25	Caroline Buthe	1.60	Correspond with M. Levine, K&E team re summaries of automatic stay issues (.3); review, analyze proofs of claims re to stay lift requests (.2); telephone conference with counterparty re request to lift stay (.1); correspond with lift stay counterparty re same (.1); correspond with Q. Wetzel, K&E team, re same (.1); telephone conference with lift stay counterparty re request to lift stay (.4); correspond with lift stay counterparty re same (.2); telephone conference with M. Levine, K&E team re same (.1); correspond with M. Levine re same (.1).
03/07/25	Julia Fletcher	0.60	Conference with M. Levine, K&E team re outstanding lift stay issues.
03/07/25	Maddison Levine	1.50	Review, analyze issues re Gale matter, next steps (.5); correspond with Company, Q. Wetzel, K&E team re same (.2); telephone conference with plaintiff counsel re EEOC matter, stay issues (.4); prepare for same (.4).
03/07/25	Brian Nakhaimousa	1.20	Conference with M. Levine, K&E team, counsel to claimant re automatic stay matter (.7); conference with M. Levine, K&E team re automatic stay matter (.5).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/25	Quin Wetzel	6.40	Telephone conferences with M. Levine, K&E team, lift stay counterparties re automatic stay (1.4); preparation re same (.5); review, analyze proofs of claim re same (.6); review, analyze insurance summary (.3); correspond with C. Buthe, J. Fletcher, K&E team re same (.4); review, revise lift stay summary (.9); correspond with lift stay counterparties re next steps (.7); revise lift stay stipulation (1.0); review, analyze notice of stay precedent (.6).
03/09/25	Bill Arnault, P.C.	0.60	Review, analyze pleadings and documents re Gale litigation.
03/09/25	Maddison Levine	0.60	Review, analyze stay matters (.3); research re same (.3).
03/10/25	Bill Arnault, P.C.	0.90	Telephone conference re Gale litigation (.3); prepare for same (.6).
03/10/25	Caroline Buthe	2.00	Correspond with Q. Wetzel, K&E team re automatic stay issues (.1); correspond with M. Levine, K&E team re same (.1); research re automatic stay issue (.2); draft summary re automatic stay issue (.2); research re notice of stay of proceedings (.4); draft, revise stipulation re automatic stay issue (1.0).
03/10/25	Julia Fletcher	3.00	Draft correspondence to Company re lift stay requests (.2); review, revise stipulation re relief from stay (2.8).
03/10/25	Maddison Levine	2.30	Review, analyze issues re Gale matter (.6); correspond and conferences with Q. Wetzel, K&E team re same (.5); review, analyze stay summaries (.4); correspond with C. Buthe, K&E team re same (.4); review, revise stay stipulation (.4).
03/10/25	Brian Nakhaimousa	0.50	Conference with W. Pruitt, K&E team, Company re Gale matter.
03/10/25	William T. Pruitt	1.20	Analyze litigation and related lift-stay issues (.3); telephone conference with Q. Wetzel, K&E teams, Company re same (.5); telephone conference with M. Levine re same (.4).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/25	Quin Wetzel	3.70	Revise lift stay summary (.5); correspond with C. Buthe, K&E team, re same (.3); review, revise lift stay stipulation (2.0); correspond with J. Fletcher, K&E team, re same (.2); review, analyze insurance policy re list stay (.7).
03/11/25	Bill Arnault, P.C.	1.70	Prepare for telephone conference re Gale litigation.
03/11/25	Julia F. Burnson	1.00	Research precedent re notices of stay (.5); draft notice of suggestion of bankruptcy (.5).
03/11/25	Caroline Buthe	3.10	Correspond with Q. Wetzel, K&E team, re automatic stay issues (.1); correspond with Kroll team re same (.1); revise stipulation re lifting the automatic stay (2.2); correspond with B. Arnault, K&E team re stay notices (.1); correspond with J. Burnson, K&E team re same (.1); draft stay notice (.5).
03/11/25	Julia Fletcher	2.00	Review, revise stipulation re relief from stay.
03/11/25	Jeffrey Ross Goldfine	0.50	Telephone conference with T. James re Gale litigation (.3); telephone conference with M. Levine re same (.2).
03/11/25	Maddison Levine	1.00	Review, analyze Gale issues (.2); review, analyze pleadings, next steps re same (.2); correspond with Company re same (.1); review, revise stay stipulation (.3); correspond with Q. Wetzel, K&E team re same (.2).
03/11/25	Brian Nakhaimousa	0.10	Correspond with C. Buthe, K&E team re automatic stay matter.
03/11/25	William T. Pruitt	0.80	Review and analyze case law and legal positions re motion to lift stay re insurance coverage (.5); correspond with M. Levine re same (.3).
03/11/25	Quin Wetzel	3.00	Review, analyze insurance policy re lift stay party (.8); telephone conference with insurance company re same (.4); correspond with insurance company re same (.2); review, analyze precedent re notice of suggestion of bankruptcy (.4); review, revise lift stay stipulation (.5); revise notice of suggestion of bankruptcy (.7).
03/12/25	Bill Arnault, P.C.	0.20	Review, revise lift stay order.
03/12/25	Sloane Bessey	0.20	Correspond with M. Young, K&E team re automatic stay violation.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/25	Caroline Buthe	4.00	Revise lift stay stipulation (1.4); correspond with YC team re same (.1); correspond with B. Arnault, K&E team re same (.1); correspond with Q. Wetzel, M. Levine, K&E team re same (.2); correspond with vendor re automatic stay issue (.1); telephone conference with Q. Wetzel, J. Fletcher, K&E team re automatic stay issues (.3); draft notice of stay (.7); review, analyze insurance policy re automatic stay issue (1.0); correspond with W. Pruitt, K&E team re same (.1).
03/12/25	Julia Fletcher	2.10	Draft lift stay stipulation (1.4); conference with Q. Wetzel, C. Buthe, K&E team re outstanding lift stay issues (.3); conference with M. Levine, B. Nakhaimousa, Q. Wetzel, K&E team re lift stay stipulation (.2); correspond with M. Levine, B. Nakhaimousa, Q. Wetzel, K&E team re same (.2).
03/12/25	Jeffrey Ross Goldfine	0.60	Telephone conference with M. Levine, Company, K&E team re Gale litigation.
03/12/25	Maddison Levine	1.30	Telephone conference with plaintiff counsel, Q. Wetzel, K&E team re stay matter, related stipulation (.4); review, analyze pleadings re same (.3); review, analyze automatic stay issues (.4); review, analyze summaries re same (.2).
03/12/25	Brian Nakhaimousa	1.20	Conference with Company, M. Levine, K&E team, opposing counsel re lift stay matter (.6); correspond with S. Bessey, K&E team re automatic stay matter (.1); review, analyze potential litigation claim issue, automatic stay considerations re same (.2); correspond with M. Beauchamp re same (.1); conference with Q. Wetzel, K&E team re automatic stay matters (.2).
03/12/25	William T. Pruitt	0.90	Analyze insurance and lift-stay issues (.2); telephone conference with Company, Morris Nichols re same (.3); review and analyze summary and analysis of general liability insurance policies (.2); correspond with C. Buthe re same (.2).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/25	Quin Wetzel	5.80	Correspond with lift stay counterparties (2.0); review, analyze insurance policies re same (1.3); correspond with Kroll team re noticing issues re lift stay claims (.3); telephone conference with insurance counsel re lift stay coverage (.3); revise lift stay stipulation (1.4); telephone conference with C. Buthe, J. Fletcher, K&E team re lift stay status (.5).
03/13/25	Sloane Bessey	0.60	Research re potential automatic stay violation (.5); correspond with M. Young re same (.1).
03/13/25	Caroline Buthe	4.00	Research re automatic stay issue (.2); correspond with Q. Wetzel, K&E team re same (.1); correspond with Kroll team re same (.1); review, analyze insurance policy re automatic stay issue (.8); correspond with Q. Wetzel, K&E team re same (.1); draft correspondence re violation of automatic stay (.5); correspond with vendor re automatic stay issue (.1); review, revise stipulation to lift the stay (.9); correspond with Q. Wetzel, K&E team re same (.1); revise stay notice (1.1).
03/13/25	Julia Fletcher	0.70	Draft summary re violation of the automatic stay, filing proof of claim (.5); correspond with Z. Ben-Shahar, B. Nakhaimousa, K&E team re same (.2).
03/13/25	Quin Wetzel	4.50	Review, revise lift stay summary (.7); correspond with C. Buthe, K&E team re same (.3); correspond with counterparty re lift stay violation (.6); review, analyze insurance analysis re lift stay party (.9); correspond with Company re lift stay issues (.5); review, revise lift stay stipulation (1.2); correspond with counterparty re same (.3).
03/13/25	Mary Catherine Young	0.20	Telephone conference with landlords' counsel re lift stay motion.
03/14/25	Sloane Bessey	0.20	Correspond with M. Young, K&E team re automatic stay violation.
03/14/25	Caroline Buthe	0.30	Correspond with counterparty re automatic stay issue (.2); correspond with vendor re automatic stay issue (.1).
03/14/25	Brian Nakhaimousa	0.20	Correspond with D. Manetta, K&E team re work in process tracker (.1); correspond with Q. Wetzel, K&E team re automatic stay issue (.1).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/25	Quin Wetzel	1.40	Review, analyze executory contracts re termination issues, automatic stay issues (.7); correspond with R. Golden, K&E team re same (.2); correspond with lift stay counterparty re scheduling (.3); correspond with insurer re policy limits (.2).
03/16/25	Sloane Bessey	0.10	Correspond with M. Young, K&E team re automatic stay.
03/16/25	Brian Nakhaimousa	0.10	Correspond with S. Bessey re automatic stay matter.
03/16/25	William T. Pruitt	0.30	Analyze potential settlement construct and related insurance issues re lift stay requestion (.2); correspond with C. Buthe re same (.1).
03/17/25	Caroline Buthe	0.40	Correspond with Q. Wetzel, J. Fletcher re automatic stay issues (.1); telephone conference with lift stay counsel re same (.3).
03/17/25	Julia Fletcher	0.50	Draft summary re potential lift stay matter, state court action (.3); conference with lift stay counsel, M. Levine, Q. Wetzel, C. Buthe, K&E team re stipulation as to relief from stay (.2).
03/17/25	Maddison Levine	1.00	Review, analyze D&O insurance policies re Gale matter (.2); review, analyze issues re same (.1); review, analyze various stay issues (.3); telephone conference with Proccor re stipulation (.2); review, analyze litigation pleadings, issues re same (.2).
03/17/25	Brian Nakhaimousa	0.50	Conference with counsel to claimant, M. Levine, K&E team re auto stay matter.
03/17/25	Quin Wetzel	2.00	Telephone conference with lift stay counsel re stipulation (.5); draft correspondence re same (.3); review, analyze insurance policy re same (.6); revise lift stay summary (.4); correspond with J. Fletcher, K&E team re lift stay summary (.2).
03/18/25	Sloane Bessey	0.10	Correspond with Q. Wetzel, K&E team re automatic stay.
03/18/25	Caroline Buthe	0.80	Correspond with Q. Wetzel, M. Levine, K&E team, re stay issues (.1); research re automatic stay issue (.4); revise stay notices (.2); correspond with B. Nakhaimousa, K&E team re same (.1).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/25	Julia Fletcher	1.00	Draft letters re lift stay request (.7); review, revise, summary re lift stay requests, status (.3).
03/18/25	Maddison Levine	0.40	Review, analyze motion to lift stay (.2); correspond with Q. Wetzel, K&E team re same, next steps (.2).
03/18/25	Brian Nakhaimousa	1.40	Conference with M. Levine, K&E team re automatic stay issues, next steps (.5); conference with M. Levine, K&E team, counsel to auto stay claimant re lifting stay (.4); review, revise stay notice (.2); correspond with C. Buthe, K&E team re same (.1); review, revise stay tracker (.1); correspond with J. Fletcher, K&E team re same (.1).
03/18/25	Quin Wetzel	1.80	Review, revise lift stay stipulation (1.2); review, analyze applicable insurance policy re same (.6).
03/19/25	Sloane Bessey	1.80	Conferences with Q. Wetzel, K&E team re lift stay requests (1.0); conference with M. Levine, K&E team, opposing counsel re same (.5); correspond with Q. Wetzel, K&E team, Company re same (.3).
03/19/25	Caroline Buthe	2.60	Telephone conference with Q. Wetzel, K&E team re stay issues (.4); correspond with J. Fletcher, K&E team re same (.1); revise stay notices (.8); telephone conference with M. Levine, K&E team re stay issues (.4); telephone conference with plaintiff's counsel re stay issue (.5); summarize automatic stay issues (.3); correspond with W. Pruitt re same (.1).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/25	Julia Fletcher	3.40	Review, revise automatic stay outreach summaries (.2); conference with Q. Wetzel, S. Bessey, C. Buthe, K&E team re outstanding issues (.4); conference with M. Levine, Q. Wetzel, S. Bessey, C. Buthe, K&E team re outstanding issues (.4); conference with M. Levine, K&E team, lift stay counsel re lift stay request (.4); research re lift stay issue, insurance considerations (.8); review, analyze insurance policies re same (.8); review, revise correspondence to Company re lift stay request (.2); draft correspondence to Company re insurance policies re lift stay requests (.1); further review, revise summaries re stay outreach (.1).
03/19/25	Maddison Levine	1.10	Review, analyze stay summaries (.4); correspond with Q. Wetzel, K&E team re same (.1); review, revise stay stipulation (.2); review, analyze insurance policies re same (.2); correspond with Q. Wetzel, K&E team re same (.2).
03/19/25	Brian Nakhaimousa	0.70	Conference with Q. Wetzel, K&E team re stay matters (.2); conference with M. Levine, K&E team, counsel to claimant re stay matter (.5).
03/19/25	Quin Wetzel	4.10	Telephone conference with S. Bessey, C. Buthe, J. Fletcher, K&E team re automatic stay workstreams (.5); telephone conference with M. Levine, K&E team re same (.5); telephone conference with opposing counsel to lift stay party (.5); draft correspondence to opposing counsel re same (.9); revise lift stay summary re same (.6); review, analyze insurance policy documents (.8); correspond with S. Bessey, C. Buthe, K&E team re same (.3).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/25	Sloane Bessey	2.70	Correspond with J. Fletcher, K&E team re automatic stay outreach (.8); review, analyze customer programs motion re automatic stay violation (.3); correspond with M. Levine, K&E team, opposing counsel re potential lift stay (.3); correspond with C. Buthe, K&E team re lift stay litigation (.5); correspond with C. Buthe, K&E team re insurance policy re automatic stay (.6); telephone conference with M. Young, K&E team, opposing counsel re automatic stay violation (.2).
03/20/25	Caroline Buthe	0.10	Correspond with S. Bessey, K&E team re stay issues.
03/20/25	Julia Fletcher	0.70	Review, revise automatic stay outreach summaries (.2); review, revise correspondence re lift stay request (.1); review, analyze complaint re same (.3); draft summary re lawsuit, proposed next steps (.1).
03/20/25	Maddison Levine	1.00	Telephone conference with Morris Nichols, J. Goldfine, K&E team re Gale matter, next steps (.4); review, analyze issues re same (.3); correspond with W. Pruitt, K&E team re automatic stay matters (.3).
03/20/25	Brian Nakhaimousa	0.30	Conference with M. Young, K&E team, counsel to subcontractor re mechanics lien.
03/21/25	Sloane Bessey	2.30	Conference with M. Levine, K&E team re automatic stay issues (.7); conference with M. Levine, K&E team re same (.3); conference with C. Buthe, K&E team re same (.3); correspond with C. Buthe, K&E team re D&O insurer's lift stay motion (.5); correspond with M. Young, K&E team, opposing counsel re lien claimant lift stay issue (.2); review, revise notice of bankruptcy (.3).
03/21/25	Julia F. Burnson	1.10	Draft automatic stay objection (.5); research precedent re lift stay objections re D&O insurance (.6).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/25	Caroline Buthe	2.60	Telephone conference with M. Levine, K&E team re stay issues (.3); telephone conference with lift stay counsel re stay issue (.3); telephone conference with M. Levine, K&E team re same (.2); telephone conference with S. Bessey, J. Fletcher, K&E team re objection to motion to lift the stay (.2); correspond with J. Burnson, K&E team re same (.1); telephone conference with J. Fletcher, K&E team re same (.1); research re same (.2); draft objection to motion to lift the stay (1.2).
03/21/25	Julia Fletcher	3.50	Review, revise correspondence to counterparty re state court lawsuit (.3); conference with M. Levine, S. Bessey, K&E team, counterparty re lift stay request (.5); conference with S. Bessey, C. Buthe, K&E team re D&O lift stay request (.2); research re same (2.5).
03/21/25	Maddison Levine	1.90	Review, analyze Gale motion (.3); review, revise objection re same (.2); review, analyze D&O insurance policies re same (.3); correspond and conferences with R. Golden, K&E team re same (.5); correspond and telephone conferences with plaintiff counsel, Q. Wetzel re Grigsby stay motion, next steps (.3); review, analyze pleadings, issues re same (.3).
03/21/25	Brian Nakhaimousa	0.20	Conference with M. Levine, K&E team, counsel re automatic stay issue.
03/21/25	William T. Pruitt	0.40	Analyze lift-stay motion re D&O insurance (.2); correspond with D. Hunter re same (.2).
03/22/25	Sloane Bessey	3.70	Review, analyze pleadings, case law re D&O lift stay motion (.8); review, revise objection re D&O lift stay motion (2.9).
03/22/25	Caroline Buthe	6.00	Review, revise objection to motion to lift the automatic stay (3.9); review, analyze precedent re same (1.7); telephone conference with A. Comiskey, K&E team re same (.2); telephone conference with R. Golden, K&E team re same (.2).
03/22/25	Aislinn Comiskey	1.60	Conference with C. Buthe, K&E team re objection to motion to lift automatic stay (.2); correspond with C. Buthe, K&E team re same (.1); revise same (1.3).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/25	Maddison Levine	1.70	Review, revise Gale stay motion summary (.5); research re same, insurance issues (.2); review, revise objection re same (.3); correspond and conferences with R. Golden, K&E team re same (.3); correspond with counsel re Grigsby stay issues (.2); review, analyze same (.2).
03/23/25	Sloane Bessey	1.30	Research re D&O policies and automatic stay (1.0); correspond with R. Golden, K&E team re same (.3).
03/23/25	Julia Fletcher	0.70	Research re insurance proceeds, property of the estate.
03/23/25	Rachel Golden	7.40	Review, revise limited objection re lift stay motion (2.1); correspond with M. Levine, K&E team re same (.3); review, analyze research re same (2.1); research re same (2.9).
03/23/25	Maddison Levine	1.10	Review, revise Gale stay reply, related research (.5); telephone conferences with R. Golden, K&E team re same, next steps (.6).
03/24/25	Sloane Bessey	1.40	Correspond with C. Buthe, K&E team re automatic stay issues (.5); conference with C. Buthe, K&E team re same (.4); review, analyze outstanding automatic stay issues (.3); research re potential stipulation (.2).
03/24/25	Caroline Buthe	1.50	Correspond with lift stay counsel re stay issue (.1); correspond with S. Bessey, K&E team re same (.1); research re stay issue (.7); telephone conference with M. Levine, K&E team re stay issues (.2); correspond with W. Pruitt, K&E team re same (.1); correspond with Company re same (.1); correspond with D. Cummings, K&E team re same (.1); correspond with insurer re same (.1).
03/24/25	Julia Fletcher	1.40	Correspond with Alix, Kroll teams re lift stay motion (.1); correspond with M. Levine, B. Nakhaimousa, K&E team re same (.1); conference with Kroll team re notice (.1); correspond with M. Levine, B. Nakhaimousa, S. Bessey, C. Buthe, K&E team re lift stay (.3); research re postpetition lawsuits (.6); conference with M. Levine, B. Nakhaimousa, S. Bessey, C. Buthe, K&E team re outstanding issues (.2).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/25	Rachel Golden	15.20	Review, revise limited objection re lift stay motion (3.9); further revise same (3.6); correspond with M. Levine, K&E team re same (.5); review, analyze research re same (3.3); research re same (3.9).
03/24/25	Jeffrey Ross Goldfine	0.30	Telephone conference with D. Hunter, M. Levine and K&E team re Gale litigation.
03/24/25	Maddison Levine	1.40	Telephone conference with Q. Wetzel, K&E team, counsel re Grigsby stay motion (.4); review, analyze same (.3); review, analyze research, precedent re same (.2); correspond with Q. Wetzel, K&E team re stay issues, open items (.4); review, analyze insurance policies, related issues re same (.1).
03/24/25	Brian Nakhaimousa	0.50	Conference with D. Hunter, K&E team re sale, employment related matters.
03/24/25	Brian Nakhaimousa	0.30	Review, analyze issues re Gale matter.
03/24/25	William T. Pruitt	0.30	Analyze D&O insurance and related lift-stay motion (.1); review and analyze policy re obligations re same (.1); correspond with D. Hunter re same (.1).
03/25/25	Sloane Bessey	0.50	Correspond with M. Levine, K&E team re automatic stay issues (.4); review, analyze same (.1).
03/25/25	Caroline Buthe	0.60	Correspond with Company re automatic stay issue (.2); correspond with lift stay counsel re same (.1); research re automatic stay issue (.2); correspond with R. Golden, K&E team re stay issue (.1).
03/25/25	Julia Fletcher	0.10	Correspond with W. Pruitt, K&E team re insurance policy re lift stay matter.
03/25/25	Rachel Golden	15.60	Review, revise limited objection re lift stay motion (7.8); correspond with M. Levine, K&E team re same (.4); review, analyze research re same (2.7); research re same (4.7).
03/25/25	Jeffrey Ross Goldfine	0.20	Correspond with M. Levine re Gale litigation.
03/25/25	Shayne Henry	0.30	Correspond with M. Levine re lift-stay motion and review motion re same.

Legal Services for the Period Ending March 31, 2025
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Automatic Stay Issues

Invoice Number: 1050119801
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/25	Maddison Levine	1.60	Review, revise Gale stay response (.3); conference with Morris Nichols re same (.3); review, analyze pleadings, issues re same (.6); conference with Company re stay matter, insurance issues (.2); review, analyze insurance policy re same (.2).
03/26/25	Sloane Bessey	1.20	Conference with lift stay claimant re lift stay stipulation (.3); correspond with C. Buthe, K&E re various lift stay issues (.7); review, analyze lift stay issues (.2).
03/26/25	Caroline Buthe	1.40	Draft summary re automatic stay issue (.3); correspond with S. Bessey, M. Levine, K&E team re same (.1); research re automatic stay issue (.2); correspond with S. Bessey, K&E team re same (.1); correspond with J. Brunson, K&E team re same (.1); telephone conference with lift stay counsel re stay issue (.1); correspond with lift stay counsel re same (.2); correspond with S. Bessey, M. Levine, K&E team re stay notice (.2); correspond with J. Goldfine, K&E team re same (.1).
03/26/25	Julia Fletcher	0.60	Correspond with M. Levine, B. Nakhaimousa, K&E team re insurance coverage (.1); draft correspondence to claimant counsel re lift stay request (.3); conference with M. Levine, S. Bessey, C. Buthe, K&E team, counterparty re lift stay stipulation (.1); correspond with counterparty re stipulation, indemnification (.1).
03/26/25	Maddison Levine	2.30	Telephone conference with Bernstein and Morris Nichols re Gale litigation, discovery issues (.3); review, analyze same (.2); review, revise stay notices (.2); correspond with C. Buthe, K&E team re same (.1); review, analyze stay summary (.4); correspond with Q. Wetzel, K&E team re same (.2); review, revise stay stipulation (.5); review, analyze issues, insurance policies re same (.4).
03/26/25	Brian Nakhaimousa	0.50	Conference with M. Levine, K&E team, counsel to claimant re lift stay request.
03/27/25	Sloane Bessey	1.90	Correspond with C. Buthe, K&E team re notices of bankruptcy filing (.5); review, analyze automatic stay issues (.5); correspond with C. Buthe, K&E team re same (.9).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Automatic Stay Issues

Invoice Number: 1050119801
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/25	Caroline Buthe	4.50	Correspond with insurer re automatic stay issue (.1); correspond with S. Bessey, K&E team re same (.1); correspond with J. Goldfine, K&E team re stay notices (.2); correspond with M. Levine, K&E team re same (.1); correspond with M. Chapleau, K&E team re same (.1); correspond with W. Allen, K&E team re same (.1); research re same (.5); draft stipulation to lift automatic stay (2.7); correspond with Kroll team re same (.1); research re lift stay request(.4); correspond with Company re same (.1).
03/27/25	Julia Fletcher	0.40	Correspond with S. Bessey, C. Buthe, K&E team re lift stay issues.
03/27/25	Maddison Levine	0.80	Telephone conference with Company re stay matters (.3); review, analyze stay issues (.2); correspond and conferences with Q. Wetzel, K&E team re same (.3).
03/28/25	Sloane Bessey	0.90	Correspond with lift stay claimant re claim questions (.4); correspond with contract counterparty re automatic stay issue (.5).
03/28/25	Julia Fletcher	0.70	Correspond with Company counsel re agreement (.1); review, analyze agreement (.5); correspond with counterparty re indemnification (.1).
03/28/25	Maddison Levine	1.20	Review, revise Gale stipulation (.3); review, analyze pleadings, insurance policies re same (.2); correspond with D. Hunter, K&E team, PH, Morris Nichols re same (.3); review, revise certification of counsel re same (.2); conference with LW re same (.1); conference with Company re same, next steps (.1).
03/28/25	Brian Nakhaimousa	0.10	Correspond with S. Bessey re automatic stay matter.
03/30/25	Sloane Bessey	1.00	Review, revise automatic stay stipulations.
03/31/25	Sloane Bessey	1.40	Revise draft notice of suggestion of pendency of bankruptcy re state court action.
03/31/25	Caroline Buthe	1.30	Draft summary re automatic stay issue (.1); correspond with insurer re automatic stay issue (.1); revise stipulation to lift the automatic stay (.3); correspond with M. Levine, K&E team re same (.1); revise stay notice (.2); correspond with M. Levine, K&E team re same (.3); research re same (.2).

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Automatic Stay Issues

Invoice Number: 1050119801
 Matter Number: 58395-7

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/25	Julia Fletcher	2.80	Draft lift stay stipulation (.6); review, revise notice of bankruptcy (.3); review, analyze lift stay request (.4); draft summary re same (.1); telephone conference re default notice (.7); review, revise lift stay stipulation (.2); draft correspondence to counterparty re lift stay stipulation (.2); review, revise notice of stay (.3).
03/31/25	Maddison Levine	0.70	Review, revise Gale stipulation (.2); review, analyze issues re same (.2); correspond and conferences with Morris Nichols, PH re same (.1); review, analyze stay issues (.1); review, analyze summary re same (.1).
03/31/25	Ken Sturek	2.90	Revise draft notice of suggestion of pendency of bankruptcy (2.6); draft notice of appearance for W. Allen (.3).
03/31/25	Quin Wetzel	2.10	Correspond with S. Bessey, K&E team re automatic stay issues (.5); review, analyze summary re automatic stay items (.6); revise lift stay stipulation (.6); correspond with J. Fletcher, K&E team re same (.4).
Total		238.10	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119802
Client Matter: 58395-8

In the Matter of Asset Sales/Section 363/Use, Sale, and

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	\$ 1,367,611.00
Total legal services rendered	\$ 1,367,611.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050119802
Matter Number: 58395-8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matt Advani	17.70	1,095.00	19,381.50
Michael Beauchamp	1.10	1,065.00	1,171.50
Sloane Bessey	19.30	1,065.00	20,554.50
Julia F. Burnson	1.30	685.00	890.50
George Cartveli	7.80	1,465.00	11,427.00
John G. Caruso	4.40	2,295.00	10,098.00
Aislinn Comiskey	28.50	880.00	25,080.00
James B. Dickson	7.10	1,815.00	12,886.50
Kai Michael Fenty	4.10	925.00	3,792.50
Rob Fowler, P.C.	3.00	2,295.00	6,885.00
Rachel Golden	75.10	1,195.00	89,744.50
Kate Hardey	7.00	2,175.00	15,225.00
Jackie Heffernan	9.80	1,725.00	16,905.00
Keli Huang	153.80	1,725.00	265,305.00
Derek I. Hunter	1.50	1,735.00	2,602.50
Samantha Jones	4.10	1,725.00	7,072.50
Olivia Kaufmann	8.40	1,195.00	10,038.00
R.D. Kohut, P.C.	0.70	2,295.00	1,606.50
Nikhil Rama Krishnan	1.50	1,745.00	2,617.50
Joe Krisko	9.50	880.00	8,360.00
Constantina Leodis	6.40	1,195.00	7,648.00
Maddison Levine	16.40	1,465.00	24,026.00
Cara Li	266.30	1,195.00	318,228.50
Christine S. Matott	0.50	2,295.00	1,147.50
Colleen E. Mayer	5.10	880.00	4,488.00
Mallory Elise McKenzie	5.40	1,525.00	8,235.00
Annika Morin	10.30	1,195.00	12,308.50
Brian Nakhaimousa	24.50	1,465.00	35,892.50
Srinithi Narayanan	46.80	1,065.00	49,842.00
Maureen D. O'Brien	13.50	2,295.00	30,982.50
Shawn OHargan, P.C.	73.10	2,295.00	167,764.50
Scott D. Price, P.C.	2.60	2,465.00	6,409.00

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050119802
 Matter Number: 58395-8

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua Raphael	0.50	1,195.00	597.50
Maddison Malone Riddick	14.30	1,525.00	21,807.50
Chris M. Salvatore	1.90	1,525.00	2,897.50
Joanna Schlingbaum	26.30	1,725.00	45,367.50
Anthony Vincenzo Sexton, P.C.	1.90	2,075.00	3,942.50
Matthew Sinclair-Thomson	3.40	2,045.00	6,953.00
Michael D. Thorpe	2.60	1,845.00	4,797.00
Michael Leonard Urschel, P.C.	0.50	2,465.00	1,232.50
Nicholas Warther	18.30	1,825.00	33,397.50
Christina Welch	24.00	1,375.00	33,000.00
Dennis Williams, P.C.	1.10	2,295.00	2,524.50
Susan Zablocki	17.70	705.00	12,478.50
TOTALS	949.10		\$ 1,367,611.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050119802
Matter Number: 58395-8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Matt Advani	0.50	Review, analyze asset purchase agreement.
03/03/25	Rob Fowler, P.C.	0.20	Correspond with Company re asset purchase agreement issues list.
03/03/25	Keli Huang	4.00	Review, revise NDA (.8); telephone conference with Company, S. OHargan, K&E team re issues list (1.6); prepare for same (.4); conference with lenders re same (.5); conference with Company advisors re asset purchase agreement (.4); conference with C. Li, K&E team re asset purchase agreement (.3).
03/03/25	Maddison Levine	1.60	Telephone conference with S. OHargan, K&E team re APA issues list.
03/03/25	Cara Li	10.40	Conference with K. Huang, K&E team, Company re issues list (1.6); telephone conference with lenders re same (.5); telephone conference with K. Huang, K&E team re asset purchase agreement (.3); prepare for same (2.1); review, analyze asset purchase agreement comments (1.8); review, analyze precedent re same (1.5); review, analyze asset purchase agreement (.8); review, revise NDA (1.6); conference with Ducera team re same (.2).
03/03/25	Annika Morin	0.70	Telephone conference with J. Schlingbaum, K&E team re issues list.
03/03/25	Annika Morin	1.30	Review, revise asset purchase agreement.
03/03/25	Annika Morin	0.50	Prepare for issues list telephone conference with Company.
03/03/25	Brian Nakhaimousa	1.90	Conference with Ducera, Company, S. OHargan, K&E team re TVS sale APA issues list (1.6); review TVS issues list (.3).
03/03/25	Srinithi Narayanan	2.40	Telephone conference with Company, A. Morin, K&E team re asset purchase agreement issues list (.7); review and revise asset purchase agreement (1.7).
03/03/25	Maureen D. O'Brien	0.50	Review, analyze notes re asset purchase agreement issues list conference.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050119802
Matter Number: 58395-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Shawn OHargan, P.C.	3.00	Telephone conference with the Company re asset purchase agreement issues list (1.6); prepare for same (1.0); telephone conference with Company re same (.4).
03/03/25	Joanna Schlingbaum	1.10	Prepare for telephone conference re asset purchase agreement issues list (.4); conference with Company, A. Morin, K&E team re same (.7).
03/03/25	Nicholas Warther	1.50	Review and revise tax portions of asset purchase agreement (.6); telephone conference with Company, K&E team re same (.6); review and analyze tax structuring issues (.3).
03/04/25	Matt Advani	1.80	Conference with N. Warther, K&E team re asset purchase agreement (.4); conference with N. Warther, K. Huang, K&E team re same (.2); review, revise asset purchase agreement (1.2).
03/04/25	Keli Huang	3.10	Review, revise asset purchase agreement (2.3); review, analyze transition services agreement (.3); correspond with S. Narayanan, K&E team re same (.2); review, revise NDA (.3).
03/04/25	Cara Li	8.60	Review, analyze NDA (.6); correspond with Ducera team re same (.1); review, revise asset purchase agreement (3.2); review, analyze precedent re same (.3); review, analyze 10-K re same (1.0); further review, analyze asset purchase agreement (2.9); correspond with K. Huang, K&E team re same (.5)
03/04/25	Mallory Elise McKenzie	1.50	Review, revise asset purchase agreement.
03/04/25	Srinithi Narayanan	0.70	Review, revise asset purchase agreement.
03/04/25	Shawn OHargan, P.C.	0.50	Review, analyze Company structure, tax risk allocation re sale considerations (.3); conference with Ducera team re sale process (.2).
03/04/25	Maddison Malone Riddick	1.30	Review, analyze merger agreement.
03/04/25	Joanna Schlingbaum	1.30	Review, revise asset purchase agreement re intellectual property considerations.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050119802
Matter Number: 58395-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/25	Nicholas Warther	3.40	Review and analyze tax modeling (.6); review and revise tax portions of asset purchase agreement (1.6); correspond with K. Huang re same (.5); correspond with S. OHargan re tax structuring (.7).
03/04/25	Christina Welch	1.40	Review, analyze asset purchase agreement (.9); correspond with S. Narayanan re same (.2); review, analyze transition services agreement (.3).
03/05/25	John G. Caruso	1.00	Review, revise asset purchase agreement.
03/05/25	Rob Fowler, P.C.	0.50	Review, analyze asset purchase agreement.
03/05/25	Kate Hardey	0.90	Review, revise asset purchase agreement (.7); conference with O. Kaufmann, K&E team re same (.2).
03/05/25	Jackie Heffernan	1.20	Review, analyze asset purchase agreement.
03/05/25	Keli Huang	3.20	Review, revise asset purchase agreement (2.2); correspond with S. OHargan, K&E team re state registrations (.5); correspond with M. Thorpe, K&E team re (.5).
03/05/25	Olivia Kaufmann	3.10	Review, analyze diligence materials re asset purchase agreement (.5); review, revise asset purchase agreement (2.0); correspond with K. Hardey, K&E team re same (.6).
03/05/25	Nikhil Rama Krishnan	1.50	Review, analyze valuation materials re sale valuation.
03/05/25	Cara Li	7.00	Review, revise asset purchase agreement (2.3); correspond with Company advisors re same (.4); further review, revise asset purchase agreement (3.0); conference with Alix, Ducera, Sidley re asset purchase agreement (.5); prepare for same (.8).
03/05/25	Mallory Elise McKenzie	0.50	Review, revise asset purchase agreement.
03/05/25	Srinithi Narayanan	4.00	Review, revise asset purchase agreement (2.0); draft transition services agreement (2.0).
03/05/25	Shawn OHargan, P.C.	2.90	Review, analyze lender financing materials (.2); review, analyze exit structure, treatment of healthcare, employee plans (1.0); review, analyze counter proposal (.2); review, analyze regulatory implications (.8); telephone conference with K. Huang, K&E team re VSI antitrust considerations (.2); prepare for same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/05/25	Chris M. Salvatore	0.30	Review, revise asset purchase agreement.
03/05/25	Joanna Schlingbaum	1.10	Review, revise asset purchase agreement.
03/05/25	Christina Welch	4.70	Review, analyze transition services agreement (1.3); review, revise transition services agreement (1.4); further revise asset purchase agreement (1.8); review, analyze correspondence re same (.2).
03/06/25	James B. Dickson	2.50	Review and comment on draft purchase agreement and intercreditor provisions.
03/06/25	Keli Huang	6.50	Review, revise asset purchase agreement (3.5); coordinate with D. Maliniak, K&E team re diligence (.5); review, revise NDA (.5); telephone conference with PH, Lazard re asset purchase agreement (.5); conference with M. Levine, B. Nakhaimousa, C. Li, S. OHargan, K&E team re transaction status, next steps (.5); conference with Company, M. Levine, K&E team, Ducera, Alix team re transaction status, next steps (.5); review, analyze diligence (.5).
03/06/25	Maddison Levine	1.10	Telephone conference with Sidley, S. OHargan, K&E team re APA (.3); prepare for same (.5); review, analyze same, related cure schedules (.3)
03/06/25	Cara Li	7.80	Conference with M. Levine, B. Nakhaimousa, S. OHargan, K. Huang, K&E team re transaction status, next steps (.5); conference with Company, K. Huang, K&E team, Ducera, Alix teams re transaction status, next steps (.5); conference with Sidley re transaction status (.5); prepare for same (.5); review, revise asset purchase agreement (3.6); correspond with C. Leodis, K&E team re asset purchase agreement (.5); correspond with Ducera team re NDA (.5); further review, revise asset purchase agreement (1.2).
03/06/25	Brian Nakhaimousa	1.00	Conference with K. Huang, K&E team re sale status, next steps (.5); conference with Sidley, S. OHargan, K&E team re APA (.5).
03/06/25	Srinithi Narayanan	2.80	Draft transition services agreement (1.8); review, revise asset purchase agreement (1.0).
03/06/25	Maureen D. O'Brien	1.40	Review, revise asset purchase agreement (1.0); review, revise issues list (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/25	Shawn OHargan, P.C.	2.30	Review, analyze correspondence re 363 sale process (.1); telephone conference with K. Huang, K&E team re same (1.7); prepare for telephone conference with bidder counsel (.5).
03/06/25	Joanna Schlingbaum	2.80	Review, revise transition services agreement.
03/06/25	Christina Welch	3.50	Review, revise transition services agreement (2.3); review, analyze correspondence re same (.2); review, analyze asset purchase agreement re intellectual property considerations (.8); review, analyze correspondence re same (.2).
03/07/25	Matt Advani	0.50	Review and revise transition services agreement re tax issues.
03/07/25	Kate Hardey	1.30	Review, revise asset purchase agreement (1.1); conference with O. Kaufmann, K&E team re same (.2).
03/07/25	Keli Huang	8.70	Review, revise asset purchase agreement (3.7); correspond with S. OHargan, C. Li, K&E team re disclosure schedules, transactional task list re asset purchase agreement (.5); correspond with D. Maliniak, K&E team re diligence (.5); review, analyze diligence(.5); correspond with Ducera team re diligence (.2); telephone conference with Company re state registrations (.5); telephone conference with M. Thorpe, S. OHargan, K&E team re HSR filings (.5); further review, revise asset purchase agreement (2.3).
03/07/25	Olivia Kaufmann	0.40	Conference with K. Huang, K&E team re asset purchase agreement (.1); conference with K. Hardey, K&E team re same (.3).
03/07/25	Cara Li	8.00	Review, analyze precedent re asset purchase agreement (.8); review, revise asset purchase agreement (4.2); draft issues list (3.0).
03/07/25	Mallory Elise McKenzie	0.50	Review, revise asset purchase agreement.
03/07/25	Brian Nakhaimousa	0.50	Correspond with K. Huang, K&E team, GRSM re APA disclosures (.3); correspond with C. Li, D. Manetta, K&E team re sale matters (.2).
03/07/25	Srinithi Narayanan	0.30	Review, analyze transition services agreement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/25	Shawn OHargan, P.C.	4.80	Review, analyze disclosure schedules (.3); review, analyze asset purchase agreement financing terms (.4); review, analyze licensing matters issues (.6); review, analyze HSR filings, tax analysis (.9); telephone conference with K. Huang, K&E team re NDA (.3); telephone conference with K. Huang, K&E team re asset purchase agreement (.4); review, analyze open process items (.9); review, analyze asset purchase agreement (.6); further review, analyze disclosure schedules (.4).
03/07/25	Joanna Schlingbaum	1.10	Review, revise asset purchase agreement (.7); review, revise transition services agreement (.4).
03/07/25	Michael D. Thorpe	0.50	Correspond with S. OHargan, K. Huang, K&E team re HSR.
03/07/25	Michael Leonard Urschel, P.C.	0.50	Review, analyze asset purchase agreement.
03/07/25	Nicholas Warther	2.20	Review and analyze tax structuring of restructuring transaction (.4); telephone conference with S. OHargan and K&E team re same (.6); correspond with M. Advani re same (.5); correspond with EY team re same and next steps (.7).
03/07/25	Christina Welch	0.50	Review, revise asset purchase agreement (.4); review, analyze correspondence re same (.1).
03/08/25	Kai Michael Fenty	3.00	Draft restructuring transaction memorandum re tax issues.
03/08/25	Keli Huang	10.00	Review, revise asset purchase agreement (3.8); correspond with C. Li, K&E team re same (1.5); further review, revise asset purchase agreement (3.7); review, analyze related materials (1.0).
03/08/25	Cara Li	9.20	Review, revise asset purchase agreement (3.4); correspond with K. Huang, K&E team re same (1.5); review, analyze precedent re asset purchase agreement (.7); review, analyze related materials (3.6).
03/08/25	Shawn OHargan, P.C.	0.50	Review, analyze asset disclosure redactions (.3); review, revise same (.2).
03/09/25	Rob Fowler, P.C.	0.20	Review, analyze asset purchase agreement.
03/09/25	Keli Huang	3.50	Review, revise asset purchase agreement (3.0); conference with S. OHargan, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/25	Maddison Levine	0.50	Review, analyze asset purchase agreement (.3); correspond with J. Raphael re same (.2).
03/09/25	Cara Li	7.20	Review, revise asset purchase agreement (5.3); correspond with K. Huang, K&E team re same (1.3); review, analyze related materials (.6).
03/09/25	Mallory Elise McKenzie	0.30	Review, revise asset purchase agreement.
03/09/25	Annika Morin	0.50	Review, analyze asset purchase agreement re employee benefit matters.
03/09/25	Srinithi Narayanan	0.80	Review, revise asset purchase agreement.
03/09/25	Maureen D. O'Brien	0.50	Review, analyze asset purchase agreement.
03/09/25	Shawn OHargan, P.C.	5.30	Review, revise asset purchase agreement (4.8); conference with M. Levine, B. Nakhaimousa, K&E team re same (.5).
03/09/25	Joshua Raphael	0.50	Review, analyze purchase agreement.
03/09/25	Maddison Malone Riddick	0.80	Review, analyze asset purchase agreement.
03/09/25	Joanna Schlingbaum	0.20	Correspond with K. Huang, K&E team re patent matters re sale transaction.
03/10/25	Matt Advani	0.60	Review, revise transition services agreement.
03/10/25	Keli Huang	3.30	Review, revise asset purchase agreement (3.0); correspond with D. Maliniak, K&E team re diligence (.3).
03/10/25	Maddison Levine	0.50	Telephone conference with K. Huang, K&E team, Jefferies re APA.
03/10/25	Cara Li	7.70	Review, analyze asset purchase agreement (.5); review, analyze precedent automatic deposit release and disclosure schedule precedent (2.5); draft disclosure schedule (2.3); review, analyze disclosure schedule comments (2.4).
03/10/25	Shawn OHargan, P.C.	2.30	Review, revise asset purchase agreement (.3); telephone conference with K. Huang, K&E team re asset purchase agreement comments (.5); telephone conference with S. Toth, K. Huang, K&E team re venue, deposit matters (.5); telephone conference with K. Huang, K&E team re NWC adjustment (.5); review, analyze NWC summary (.3); review, analyze PTO claims (.2).
03/11/25	Matt Advani	0.30	Review and revise transition services agreement re tax issues.

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03/11/25	Michael Beauchamp	1.10	Correspond with counsel to sale objection party re outstanding sale objection (.3); review, analyze related materials (.5); correspond with Alix, Z. Ben-Shahar, K&E team re same (.3).
03/11/25	Keli Huang	2.50	Conference with C. Li, B. Feldman, K&E team re transitional tasks (.5); conference with Company, Company advisors re transaction status, next steps (.5); review, revise asset purchase agreement (1.0); correspond with C. Li, K&E team re asset purchase agreement, disclosure schedules (.5).
03/11/25	Cara Li	6.10	Conference with O. Kaufmann, K&E team re health, safety regulation considerations re asset purchase agreement (.5); conference with Company, Alix, Ducera, K. Huang, K&E team re transaction status, next steps (.5); review, revise disclosure schedules (3.8); review, analyze related materials (1.3).
03/11/25	Shawn OHargan, P.C.	3.00	Review, revise asset purchase agreement (1.1); telephone conference with K. Huang, K&E team re asset purchase agreement, structure, disclosure schedules (.5); review, analyze related materials (.3); review, analyze correspondence re asset purchase agreement (1.1).
03/11/25	Joanna Schlingbaum	0.20	Correspond with M. Advani, K&E team re transition service agreement re tax provisions.
03/12/25	Jackie Heffernan	0.50	Review, analyze asset purchase agreement re employment matters.
03/12/25	Keli Huang	3.00	Conference with J. Dickson, K&E team re asset purchase agreement (.3); correspond with J. Dickson, K&E team re transaction, asset purchase agreement (.2); review, analyze sale structure (.5); telephone conference with S. OHargan, K&E team re sale structure (.5); correspond with Company re asset purchase agreement (.5); review, revise re asset purchase agreement (1.0).
03/12/25	Cara Li	7.40	Review, revise asset purchase agreement (3.8); review, revise disclosure schedules (3.6).
03/12/25	Srinithi Narayanan	0.40	Review, revise transition services agreement (.3); review, revise disclosure schedules (.1).

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03/12/25	Shawn OHargan, P.C.	1.80	Review, analyze NWC estimate (.7); review, analyze proposed restructuring steps (.7); telephone conference with K. Huang, K&E team re same (.4).
03/12/25	Nicholas Warther	1.50	Review and revise tax structure presentation re restructuring transaction (1.1); correspond with S. OHargan re same (.4).
03/13/25	George Cartveli	1.80	Review, analyze disclosure schedules.
03/13/25	John G. Caruso	0.80	Review, analyze disclosure schedules.
03/13/25	Keli Huang	1.00	Telephone conference with S. OHargan, K&E team re structuring considerations (.5); conference with C. Li, K&E team re asset purchase agreement, disclosure schedules (.5).
03/13/25	Olivia Kaufmann	0.30	Review, analyze APA disclosure schedules (.2); correspond with C. Li, K. Hardey, K&E team re same (.1).
03/13/25	Constantina Leodis	2.80	Review and analyze disclosure schedules (2.6); correspond with A. Mohamed, K&E team re purchase agreement and disclosure schedule (.2).
03/13/25	Maddison Levine	0.50	Telephone conference with B. Nakhaimousa, K&E team re APA, sale timeline.
03/13/25	Cara Li	7.30	Review, revise asset purchase asset (2.0); review, revise disclosure schedule (4.3); review, analyze related materials (1.0).
03/13/25	Annika Morin	0.80	Review, revise employee benefits disclosure schedules.
03/13/25	Srinithi Narayanan	1.80	Review, revise disclosure schedules (1.2); correspond with various parties re next steps, deal status (.6).
03/13/25	Maureen D. O'Brien	0.50	Review, analyze disclosure schedules.
03/13/25	Shawn OHargan, P.C.	0.50	Telephone conference with K. Huang, K&E team re sale structure, tax considerations.
03/13/25	Joanna Schlingbaum	0.50	Review, revise disclosure schedules.
03/13/25	Michael D. Thorpe	0.50	Correspond with O. Kaufmann, K&E team re HSR.
03/13/25	Nicholas Warther	0.90	Telephone conference with S. OHargan, K&E team re tax structure presentation (.6); review and analyze same (.3).
03/13/25	Christina Welch	2.20	Review, analyze disclosure schedules (1.1); review, revise disclosure schedules (1.1).
03/14/25	George Cartveli	0.30	Review, analyze disclosure schedules.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/25	Kate Hardey	0.80	Review buyer counsel comments on schedules (.5); conference with O. Kaufmann re same (.3).
03/14/25	Jackie Heffernan	0.50	Review, analyze disclosure schedules.
03/14/25	Keli Huang	2.90	Correspond with Ducera team re bid letter, asset purchase agreement (.8); correspond with Company re transfer of benefit plans (.5); conference with M. O'Brien, K&E team re transfer of benefit plans (.7); correspond with J. Heffernan, K&E team re WARN analysis (.3); correspond with C. Li, K&E team re disclosure schedules (.6).
03/14/25	Olivia Kaufmann	0.40	Review, analyze diligence materials (.2); review, analyze disclosure schedules (.1); correspond with C. Li K. Hardey, K&E team re same (.1).
03/14/25	Constantina Leodis	0.20	Correspond with A. Mohamed, K&E team re disclosure schedule and purchase agreement.
03/14/25	Cara Li	10.40	Review, revise asset purchase agreement (4.0); review, revise, disclosure schedule (6.4).
03/14/25	Annika Morin	0.20	Review, analyze asset purchase agreement re employee benefits.
03/14/25	Brian Nakhaimousa	0.20	Correspond with D. Hunter, K&E team re sale matters.
03/14/25	Maureen D. O'Brien	0.80	Review, analyze asset purchase agreement re employee benefits.
03/14/25	Shawn OHargan, P.C.	2.40	Review, analyze asset purchase agreement re exit structure (.3); review, revise asset purchase agreement (2.1).
03/14/25	Maddison Malone Riddick	2.00	Review, analyze disclosure schedules (1.4); review, analyze diligence re same (.6).
03/15/25	Cara Li	0.20	Draft disclosure schedule.
03/16/25	Rachel Golden	2.10	Review, analyze sale matters (1.5); correspond with M. Levine, K&E team re same (.6).
03/16/25	Keli Huang	2.20	Review, revise disclosure schedules (2.0); review, analyze bid letter (.2).
03/16/25	Cara Li	0.40	Review, revise disclosure schedule.
03/16/25	Brian Nakhaimousa	0.10	Correspond with R. Golden re sale motion.

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03/17/25	Sloane Bessey	0.80	Telephone conference with R. Golden, K&E team re sale motion (.2); correspond with R. Golden, K&E team re same (.3); review, analyze precedent sale motions (.3).
03/17/25	Aislinn Comiskey	0.90	Research precedent re 363 motion (.8); correspond with S. Bessey, R. Golden, K&E team re same (.1).
03/17/25	Rachel Golden	9.80	Review, analyze sale matters (3.3); correspond with M. Levine, K&E team re same (3.3); review, comment on sale pleadings (3.2).
03/17/25	Kate Hardey	0.70	Conference with O. Kaufmann and K&E team re permit review and related change of ownership analysis.
03/17/25	Keli Huang	4.90	Review, revise disclosure schedules (3.0); conference with S. OHargan, K&E team, Company advisors re bid letter (.5); conference with O. Kaufman, K. Hardey, K&E team re disclosure schedules, transaction structure (.5); conference with S. OHargan, K&E team re sale transactions (.5); correspond with D. Maliniak, K&E team re pleadings, case materials (.2); correspond with the Company re WARN analysis (.2).
03/17/25	Olivia Kaufmann	0.40	Conference with K. Hardey, K&E team re disclosure schedules; (.2); conference with K. Huang, K. Hardey, C. Li, K&E team re disclosure schedules (.2).
03/17/25	Maddison Levine	0.90	Telephone conference with Ducera, S. OHargan, K&E team re bid letter (.5); review, analyze same (.4).
03/17/25	Cara Li	9.90	Review, revise disclosure schedules (5.9); conference with O. Kaufmann, K. Hardey, K&E team re same (.4); review, revise escrow agreement (3.0); review, analyze related materials (.6).
03/17/25	Brian Nakhaimousa	0.50	Conference with S. OHargan, K&E team, Ducera, Company re TVS sale (.3); review, analyze offer letter re same (.2)
03/17/25	Maureen D. O'Brien	0.50	Review, analyze asset purchase agreement re employee transfers.

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03/17/25	Shawn OHargan, P.C.	1.80	Conference with K. Huang, K&E team re offer (.2); review, analyze same (.5); prepare for same (.3); conference with Ducera team re same (.3); conference with Company re PIP bid letter (.5).
03/17/25	Dennis Williams, P.C.	0.60	Review, analyze asset purchase agreement, disclosure schedules re healthcare considerations.
03/18/25	Sloane Bessey	0.40	Correspond with A. Comiskey, K&E team re sale motion.
03/18/25	Julia F. Burnson	1.30	Draft 363 private sale motion (.8); draft declaration ISO 363 private sale motion (.5).
03/18/25	Aislinn Comiskey	0.20	Correspond with J. Burnson, S. Bessey, K&E team re 363 motion.
03/18/25	Rachel Golden	2.90	Review, analyze precedent re sale motion, order (1.3); research re same (.9); correspond with S. Bessey re same (.2); conference with K. Huang, Company re benefit plans, sale considerations (.5).
03/18/25	Keli Huang	4.00	Review, revise asset purchase agreement (.7); review, revise disclosure schedules (2.3); conference with Company re transfer of benefit plans (.5); conference with F. Bian re asset purchase agreement (.3); correspond with bidder re asset purchase agreement (.1); conference with N. Warther, K&E team re structure (.1).
03/18/25	Cara Li	10.30	Review, revise disclosure schedule (3.0); review, analyze related materials (1.5); review, revise signing checklist (.8); review, revise asset purchase agreement (1.5); review, revise escrow agreement (2.5); review, analyze related materials (1.0).
03/18/25	Annika Morin	0.40	Telephone conference with Company re human resources considerations.
03/18/25	Maureen D. O'Brien	0.50	Telephone conference with Company re human resources considerations re sale.

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03/18/25	Shawn OHargan, P.C.	2.60	Review, analyze ex-US filing analysis (.3); telephone conference with Company re benefit plan transitions (.5); telephone conference with Sidley team re same (.5); prepare for same (.8); telephone conference with A. Sexton, K&E team re tax matters (.3); telephone conference with Ducera team re same (.2).
03/18/25	Scott D. Price, P.C.	0.30	Conference with M. O'Brien re employee benefits re sale transaction.
03/18/25	Michael D. Thorpe	0.30	Review, analyze asset purchase agreement re HSR.
03/18/25	Nicholas Warther	0.40	Correspond with K. Huang re structuring of transaction.
03/19/25	Matt Advani	0.60	Telephone conference with Ducera team, EY team, A. Sexton, K&E team re tax modeling (.4); prepare for same (.2).
03/19/25	Sloane Bessey	0.10	Correspond with A. Comiskey re sale motion.
03/19/25	Aislinn Comiskey	6.90	Draft 363 motion (3.9); review, revise 363 motion (3.0).
03/19/25	Jackie Heffernan	0.80	Review, analyze WARN analysis re sale transaction.
03/19/25	Keli Huang	1.70	Review, analyze bid proposal (.5); correspond with M. Thorpe, K&E team re HSR analysis (.5); correspond with Ducera, S. OHargan, K&E team re bid proposal (.7).
03/19/25	Samantha Jones	0.50	Correspond with K. Huang, K&E team re ex-US analysis.
03/19/25	Joe Krisko	2.30	Review, analyze sale background re Hart Scott Rodino filing.
03/19/25	Cara Li	8.90	Review, analyze HSR analysis diligence request list (3.8); correspond with K. Huang, K&E team re same (.4); correspond with Ducera team re HSR analysis request list (.5); review, analyze diligence (3.1); draft documents re request list (1.1).
03/19/25	Shawn OHargan, P.C.	1.00	Correspond with C. Li, K&E team re HSR (.5); conference with A. Sexton, K&E team re tax matters (.5).
03/19/25	Michael D. Thorpe	0.50	Review, analyze related materials re HSR.
03/20/25	Matt Advani	0.30	Review, revise tax disclosure schedules.
03/20/25	Sloane Bessey	0.10	Correspond with A. Comiskey re sale motion.

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03/20/25	Aislinn Comiskey	3.80	Review, revise 363 motion (3.7); correspond with S. Bessey, R. Golden, K&E team re same (.1).
03/20/25	Kai Michael Fenty	0.30	Review, revise escrow agreement.
03/20/25	Jackie Heffernan	1.50	Telephone conference with S. OHargan, K. Huang re WARN Act analysis (.5); review, analyze related materials (1.0).
03/20/25	Keli Huang	1.80	Telephone conference with J. Heffernan, K&E team re WARN analysis (.3); conference with S. OHargan re bid proposal (.5); review, analyze structuring strategy (.5); review, revise related materials (.5).
03/20/25	Joe Krisko	3.90	Review, revise documents re Hart Scott Rodino filing.
03/20/25	Maddison Levine	0.90	Telephone conference with Company, Ducera, S. OHargan, K&E team re APA, bid counter (.5); review, analyze same (.4)
03/20/25	Cara Li	10.10	Review, revise disclosure schedule (5.2); review, revise escrow agreement (2.0); review, revise consents re disclosure schedules (2.4); review, analyze related materials (.5).
03/20/25	Brian Nakhaimousa	0.80	Conference with Company, S. OHargan, K&E team re asset purchase agreement.
03/20/25	Srinithi Narayanan	1.10	Review, revise trademark assignment agreement (.5); review, revise domain name transfer agreement (.6).
03/20/25	Shawn OHargan, P.C.	3.00	Telephone conference with Company re asset purchase agreement (.5); telephone conference with K. Huang, C. Li, K&E team same (.3); review, analyze escrow agreement (.4); correspond with PH team re asset purchase agreement re next steps (.5); review, analyze asset purchase agreement (.5); telephone conference with Ducera team re same (.3); telephone conference with K. Huang, K&E team re same (.5).
03/20/25	Joanna Schlingbaum	0.40	Review, revise trademark assignment.
03/20/25	Matthew Sinclair-Thomson	0.30	Correspond with S. Jones, K&E team re ex-US antitrust, FDI filing.
03/20/25	Christina Welch	1.00	Review, analyze trademark assignment agreement (.4); review, analyze domain transfer agreement (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/25	Matt Advani	2.70	Telephone conference with Company, N. Warther, K&E team re tax disclosures (.2); prepare for same (.3); review, revise escrow agreement (1.0); review, revise buyers' issues list (1.2).
03/21/25	Sloane Bessey	0.10	Correspond with R. Golden, K&E team re sale motion.
03/21/25	John G. Caruso	0.70	Review, analyze asset purchase agreement (.4); correspond with M. Levine, B. Nakhaimousa, K&E team re same (.3).
03/21/25	Rob Fowler, P.C.	0.20	Review, analyze draft issues list from opposing counsel.
03/21/25	Jackie Heffernan	0.50	Review, analyze WARN Act issues for related asset purchase agreement considerations.
03/21/25	Keli Huang	5.70	Prepare asset purchase agreement key issues list (1.2); conference with Ducera team re NDA (.3); review, revise NDA (.5); review, analyze sale summary (.5); review, revise transition services agreement (2.5); review, analyze WARN analysis, questions re same (.2); correspond with C. Li, K&E team re disclosure schedules, ancillary documents (.5).
03/21/25	Keli Huang	5.80	Review, analyze asset purchase agreement issues list (1.0); prepare key issues list (1.0); review, revise transition services agreement (2.5); review, analyze HSR request, HSR responses (1.0); draft organizational documents requests (.3).
03/21/25	Samantha Jones	1.00	Correspond with K. Huang, K&E team re ex-US analysis.
03/21/25	Cara Li	9.60	Prepare sale documents signing checklist (1.0); draft asset purchase agreement exhibits (2.5); review, revise transition services agreement (3.0); review, analyze related materials (2.1); review, analyze HSR filing (.6); review, analyze ex-US filings (.4).
03/21/25	Colleen E. Mayer	0.70	Review, analyze employee reports re sale matters (.2); research re WARN requirements (.2); summarize findings re same (.3).
03/21/25	Srinithi Narayanan	0.90	Review, revise asset purchase agreement re issues list.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/25	Shawn OHargan, P.C.	1.30	Review, analyze global settlement documents (.5); review, revise asset purchase agreement re issues list (.8).
03/21/25	Christina Welch	1.80	Review, analyze asset purchase agreement re intellectual property considerations (1.2); prepare asset purchase agreement re issues list re same (.6).
03/22/25	Matt Advani	1.10	Review, revise asset purchase agreement re issues list re tax considerations (.7); review, revise transition services agreement re tax considerations (.4).
03/22/25	Aislinn Comiskey	0.10	Correspond with R. Golden, K&E team re 363 motion, asset purchase agreement research.
03/22/25	Rob Fowler, P.C.	0.50	Review, analyze asset purchase agreement (.3); draft issues list re same (.2).
03/22/25	Rachel Golden	4.20	Review, revise sale motion (2.8); review, analyze precedent re same (.8); correspond, with M. Levine re same (.6).
03/22/25	Keli Huang	1.80	Review, revise consents re sale (1.0); review, revise asset purchase agreement (.8).
03/22/25	Maddison Levine	1.10	Telephone conference with S. OHargan, K&E team re APA issues list (.7); review, analyze same (.4).
03/22/25	Cara Li	4.90	Review, revise transition services agreement (3.4); review, revise NDA (1.0); review, revise asset purchase agreement re signing checklist (.5).
03/22/25	Colleen E. Mayer	0.20	Review, analyze asset purchase agreement re employee reports (.1); research re WARN requirements (.1).
03/22/25	Brian Nakhaimousa	0.90	Conference with K. Huang, K&E team re sale matters (.5); correspond with K. Huang, K&E team re diligence matters (.3); correspond with R. Golden re employee matter re sale matter (.1).
03/22/25	Srinithi Narayanan	0.60	Review, revise asset purchase agreement re issues list.
03/22/25	Maureen D. O'Brien	1.40	Review, analyze transition services agreement (.8); review, revise asset purchase agreement re issues list (.6).
03/22/25	Shawn OHargan, P.C.	1.40	Review, revise asset purchase agreement re issues list.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/25	Maddison Malone Riddick	0.80	Review, revise asset purchase agreement re issues list.
03/22/25	Joanna Schlingbaum	1.10	Review, revise asset purchase agreement re issues list.
03/22/25	Nicholas Warther	0.50	Review and revise tax portions of asset purchase agreement.
03/23/25	Matt Advani	1.80	Review, revise asset purchase agreement re issues list (1.2); review, revise transition services agreement (.6).
03/23/25	Sloane Bessey	0.10	Correspond with R. Golden, K&E team re sale motion.
03/23/25	George Cartveli	1.50	Review, analyze asset purchase agreement.
03/23/25	Aislinn Comiskey	3.40	Research re Delaware asset purchase agreement considerations (2.7); correspond with R. Golden, S. Bessey, K&E team re same (.1); draft summary re same (.6).
03/23/25	Jackie Heffernan	0.50	Review, analyze asset purchase agreement re issues list.
03/23/25	Keli Huang	8.20	Telephone conference with S. OHargan, K&E team, Company re asset purchase agreement re issues list (1.0); telephone conference with S. OHargan, K&E team, buyer's counsel re same (.5); review, revise asset purchase agreement re issues list (4.0); conference with S. OHargan, K&E team re same (.5); conference with Ducera team re same (.5); review, revise disclosure schedules (1.7).
03/23/25	Olivia Kaufmann	0.20	Review, analyze asset purchase agreement re issues list.
03/23/25	Maddison Levine	1.20	Telephone conference with Company, S. OHargan, K&E team re APA issues list (.6); review, analyze same (.6).
03/23/25	Cara Li	11.90	Review, revise asset purchase agreement re issues list (3.0); review, revise asset purchase agreement re consents (2.5); review, revise asset purchase agreement re exhibits (1.4); review, analyze related materials (2.0); review, revise asset purchase agreement re signing checklist (.5); review, revise transition services agreement (1.0); review, analyze related materials re emergence (1.5).
03/23/25	Brian Nakhaimousa	0.50	Conference with S. OHargan, K&E team re potential asset sale.

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03/23/25	Srinithi Narayanan	0.50	Review, analyze asset purchase agreement re related materials.
03/23/25	Joanna Schlingbaum	0.40	Review, revise domain transfer agreement.
03/23/25	Nicholas Warther	0.80	Review and revise tax portions of asset purchase agreement.
03/23/25	Christina Welch	0.20	Review, analyze transition services agreement.
03/24/25	Matt Advani	0.80	Review, revise disclosure schedules re tax considerations (.6); review, revise escrow agreement re same (.2).
03/24/25	Sloane Bessey	1.80	Review, revise sale motion (1.6); correspond with R. Golden, K&E team re same (.2).
03/24/25	Aislinn Comiskey	3.60	Correspond with S. Bessey, K&E team re 363 motion, declaration (.3); draft declaration re 363 motion (3.3).
03/24/25	Jackie Heffernan	1.40	Review, analyze WARN Act issues for related asset purchase agreement considerations.
03/24/25	Keli Huang	5.50	Conference with M. Thorpe, M. Sinclair-Thomson, K&E team re HSR analysis (.5); telephone conference with S. OHargan, K&E team, Company re diligence (.5); conference with S. OHargan, K&E team, Company re net working capital calculation (.5); conference with S. OHargan, K&E team, Ducera team re employment agreement (.5); review, revise asset purchase agreement re signing resolutions (1.5); review, analyze related materials (2.0).
03/24/25	Samantha Jones	0.80	Draft correspondence to Company re ex-US analysis.
03/24/25	R.D. Kohut, P.C.	0.20	Review, analyze asset purchase agreement re employment considerations.
03/24/25	Joe Krisko	1.60	Review, analyze Hart Scott Rodino filing.
03/24/25	Maddison Levine	1.20	Telephone conference with S. OHargan, K&E team re sale, related employment matters (.4); review, analyze issues re same (.3); telephone conference with Ducera, S. OHargan, K&E team re sale matters, open items, next steps (.5)

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/25	Cara Li	11.80	Review, revise asset purchase agreement (5.6); review, analyze related materials (2.0); review, revise consents (2.0); review, revise asset purchase agreement re signing checklist (.5); review, analyze related materials (1.7).
03/24/25	Christine S. Matott	0.50	Review, analyze ERISA representations.
03/24/25	Colleen E. Mayer	1.70	Review, analyze asset purchase agreement re employee reports (1.0); research re WARN requirements (.7).
03/24/25	Annika Morin	0.30	Conference with Company re diligence re asset sale.
03/24/25	Annika Morin	1.00	Review, revise transition services agreement.
03/24/25	Brian Nakhaimousa	0.50	Conference with D. Hunter, K&E team re sale matters.
03/24/25	Brian Nakhaimousa	0.60	Conference with S. OHargan, K&E team, Ducera re sale matters.
03/24/25	Brian Nakhaimousa	0.20	Correspond with D. Maliniak, R. Golden re sale matters.
03/24/25	Srinithi Narayanan	2.40	Review, revise transition services agreement.
03/24/25	Maureen D. O'Brien	1.90	Review, analyze trust agreement (.9); review and revise TSA (1.0).
03/24/25	Shawn OHargan, P.C.	3.60	Review, analyze sale terms (.9); review, analyze diligence requests (1.3); review, analyze asset purchase agreement re purchase price adjustments (.7); review, analyze asset purchase agreement re employee matters (.7).
03/24/25	Chris M. Salvatore	0.30	Review, revise asset purchase agreement.
03/24/25	Joanna Schlingbaum	1.80	Review, revise transition services agreement, schedules re same.
03/24/25	Matthew Sinclair-Thomson	1.80	Review FDI filing analysis.
03/24/25	Michael D. Thorpe	0.50	Correspond with M. Sinclair-Thomas re HSR filings.
03/24/25	Christina Welch	0.50	Review, analyze transition services agreement, schedules.
03/24/25	Dennis Williams, P.C.	0.50	Review, analyze asset purchase agreement re issues list re regulatory considerations.
03/25/25	Matt Advani	0.90	Review, revise disclosure schedules re tax considerations (.2); review, revise asset purchase agreement (.7).
03/25/25	Matt Advani	0.40	Conference with N. Warther re transaction structure.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/25	Sloane Bessey	0.60	Review, revise declaration in support of sale transaction.
03/25/25	George Cartveli	2.30	Review, analyze related materials re asset purchase agreement.
03/25/25	John G. Caruso	0.70	Review, analyze asset purchase agreement re lease assignment.
03/25/25	Aislinn Comiskey	1.40	Review, revise declaration in support of sale motion (1.2); correspond with R. Golden, S. Bessey, K&E team re same (.2).
03/25/25	James B. Dickson	2.80	Review, analyze consent letter re sale (.8); correspond with B. Nakhaimousa, K&E team re consent letter (.2); correspond with B. Nakhaimousa, K&E team re sale order (.3); telephone conference with R. Golden, K&E team re sale order (.2); review, analyze disclosure schedules (.2); correspond re with A. Mohamed, K&E team re same (.2); correspond with Willkie team re diligence re sale matter (.3); correspond with inquiry. Nakhaimousa, K&E team re same (.2); conference re open items with A. Mohamed, K&E team re sale (.4).
03/25/25	Kate Hardey	0.30	Review, analyze opposing counsel comments to purchase agreement (.2); conference with O. Kaufmann re same (.1).
03/25/25	Jackie Heffernan	0.50	Review, analyze WARN Act issues re asset purchase agreement considerations.
03/25/25	Keli Huang	7.80	Conference with Company re asset purchase agreement re benefit plans (.5); conference with Company advisors re transaction status, next steps (.5); review, revise asset purchase agreement (3.8); review, analyze related materials (3.0).
03/25/25	Olivia Kaufmann	1.40	Review, revise asset purchase agreement (1.2); correspond with K. Hardey, K&E team re same (.2).
03/25/25	Joe Krisko	1.30	Draft Hart Scott Rodino filing analysis (.7); draft documents re same (.6).
03/25/25	Maddison Levine	1.10	Research re APA issues (.5); correspond with B. Nakhaimousa, K&E team re same (.4); review, analyze same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/25	Cara Li	13.10	Review, revise HSR filing request list (.8); review, revise ex-US filings (.7); review, analyze related materials (1.0); review, revise asset purchase agreement re issues list (3.0); review, revise disclosure schedules (2.7); review, analyze related materials (1.3); review, analyze asset purchase agreement (3.6).
03/25/25	Colleen E. Mayer	2.20	Research re WARN requirements (1.2); analyze potential WARN obligations under state and federal law (.8); conference with J. Heffernan, K&E team re same (.2).
03/25/25	Annika Morin	0.80	Review, revise asset purchase agreement.
03/25/25	Annika Morin	0.50	Review, analyze transition services agreement re schedules re employee benefits.
03/25/25	Annika Morin	0.40	Review, revise employee benefits disclosure schedules.
03/25/25	Brian Nakhaimousa	0.30	Review, revise asset purchase agreement.
03/25/25	Srinithi Narayanan	2.40	Review, analyze transition services agreement (1.1); review, revise asset purchase agreement (.8); review, revise domain name agreement (.5)
03/25/25	Maureen D. O'Brien	0.50	Review, analyze asset purchase agreement re disclosure schedules.
03/25/25	Shawn OHargan, P.C.	4.00	Review, revise asset purchase agreement (3.8); review, analyze related materials (.2).
03/25/25	Scott D. Price, P.C.	0.80	Review and analyze employee matters re sale.
03/25/25	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze asset purchase issues re tax matters.
03/25/25	Nicholas Warther	1.60	Review and revise tax portions of asset purchase agreement (1.0); review and analyze tax structuring of sale transaction (.6).
03/26/25	Matt Advani	3.60	Review, analyze asset purchase agreement (.3); draft tax issues list (.2); review, revise asset purchase agreement re tax considerations (2.7); conference with K. Fenty, K&E team re same (.4).
03/26/25	Matt Advani	0.20	Conference with K. Fenty re tax aspects of sale transaction structure.
03/26/25	Sloane Bessey	3.40	Revise, revise asset purchase agreement (2.5); research re potential sale related claims (.9).
03/26/25	George Cartveli	0.70	Review, analyze asset purchase agreement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/25	John G. Caruso	0.60	Review, analyze asset purchase agreement.
03/26/25	Aislinn Comiskey	1.60	Correspond with B. Nakhaimousa, S. Bessey, K&E team re 363 research, asset purchase agreement (.3); research precedent re 363 sale orders (1.3).
03/26/25	Kai Michael Fenty	0.80	Review, revise asset purchase agreement.
03/26/25	Rob Fowler, P.C.	0.50	Review, revise asset purchase agreement.
03/26/25	Rachel Golden	9.80	Correspond with S. Bessey re WARN considerations (.5); review, analyze research re same (.9); review, analyze asset purchase agreement (2.0); review, revise asset purchase agreement (3.9); review, analyze precedent re same (2.1); conference with B. Nakhaimousa re same (.3); correspond with C. Li re same (.1).
03/26/25	Kate Hardey	1.30	Review, analyze opposing counsel comments to purchase agreement (1.2); conference with O. Kaufmann re same (.1).
03/26/25	Jackie Heffernan	1.30	Conference with C. Mayer re WARN notice requirements (.3); review, analyze asset purchase agreement, related materials re WARN Act, employee considerations (1.0).
03/26/25	Keli Huang	7.80	Conference with C. Li, K&E team, bidder's counsel re IT diligence (.5); conference with S. OHargan, K&E team, bidder's counsel re insurance diligence (.5); conference with Ducera team bid discussion (.5); review, analyze related materials re IP diligence (.5), review, revise asset purchase agreement (3.7); review, analyze related materials re same (2.1).
03/26/25	Samantha Jones	0.80	Correspond with Company re ex-US analysis.
03/26/25	R.D. Kohut, P.C.	0.50	Review, analyze asset purchase agreement re employment considerations.
03/26/25	Joe Krisko	0.40	Review, revise Hart Scott Rodino filing.
03/26/25	Constantina Leodis	0.70	Review, analyze APA comments.
03/26/25	Cara Li	14.00	Review, revise asset purchase agreement (5.3); review, revise same re exhibits (3.0); review, revise escrow agreement (1.8); review, revise asset purchase agreement re disclosure schedules (3.9).
03/26/25	Colleen E. Mayer	0.30	Conference with J. Heffernan, K&E team re WARN notice requirements.

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03/26/25	Annika Morin	0.30	Conference with S. OHargan, K&E team, bidder's counsel re insurance diligence.
03/26/25	Annika Morin	0.70	Review, revise asset purchase agreement re issues list.
03/26/25	Brian Nakhaimousa	0.10	Conference with R. Golden re asset purchase agreement.
03/26/25	Brian Nakhaimousa	0.70	Review, comment on asset purchase agreement issues list (.6); correspond with K. Huang re same (.1).
03/26/25	Brian Nakhaimousa	0.40	Correspond with R. Golden, K&E team re asset purchase agreement.
03/26/25	Srinithi Narayanan	3.50	Review, revise asset purchase agreement (1.7); conference with S. OHargan, K. Huang, K&E team, bidder's counsel re IT diligence (.5); conference with S. OHargan, K. Huang, K&E team, bidder's counsel re IP diligence (.3); review, revise domain name agreement (.5); review, revise trademark agreement (.5).
03/26/25	Maureen D. O'Brien	0.80	Review, revise purchase agreement (.5); review, revise same re issues list (.3).
03/26/25	Shawn OHargan, P.C.	6.50	Review, revise asset purchase agreement re exhibits (.5); review, analyze same re tax treatment on exit (.8); review, revise asset purchase agreement re issues list (.5); conference with C. Li, S. Narayanan, K&E team, bidder's counsel re insurance, benefits matters (.5); further review, revise asset purchase agreement re issues list (.5); telephone conference with FRG team re bid terms (1.0); review, analyze asset purchase agreement (2.7).
03/26/25	Maddison Malone Riddick	2.00	Review, revise asset purchase agreement re issues list (.5); review, revise asset purchase agreement (1.5).
03/26/25	Joanna Schlingbaum	3.60	Conference with S. OHargan, C. Li, S. Narayanan, K&E team, bidder's counsel re IT diligence (.2); prepare for same (.1); conference with S. OHargan, C. Li, bidder's counsel re IP diligence (.7); prepare for same (.3); review, revise asset purchase agreement re issues list (.5); review, analyze asset purchase agreement (1.4); review, revise trademark assignment (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/25	Anthony Vincenzo Sexton, P.C.	1.10	Review, analyze management plan tax issues (.7); review, analyze asset sale tax issues (.4).
03/26/25	Matthew Sinclair-Thomson	0.50	Correspond with C. Li re ex-US antitrust, FDI filing analysis.
03/26/25	Michael D. Thorpe	0.30	Review HSR filing.
03/26/25	Nicholas Warther	1.40	Review and revise tax portions of asset purchase agreement.
03/26/25	Christina Welch	2.50	Conference with S. OHargan, K. Huang, K&E team, bidder's counsel re IT diligence (.5); conference with S. OHargan, K. Huang, K&E team, bidder's counsel re IP diligence (.5); review, analyze asset purchase agreement re IP considerations (1.5).
03/27/25	Sloane Bessey	1.40	Review, revise sale order (.9); review, revise sale motion (.5).
03/27/25	James B. Dickson	0.50	Review and comment on asset purchase agreement.
03/27/25	Rob Fowler, P.C.	0.30	Analyze asset purchase agreement.
03/27/25	Rachel Golden	8.60	Correspond with K. Huang, K&E team re asset purchase agreement (.2); review, analyze same (1.5); correspond with YC re asset purchase agreement (.1); review, revise sale motion (3.8); review, analyze precedent re same (1.4); correspond with Ducera re sale process (.1); draft correspondence re same (.5); research re equity commitment letter (.9); correspond with K. Huang re same (.1).
03/27/25	Keli Huang	12.40	Conference with Ducera team re transaction (.5); review, analyze asset purchase agreement re purchase price adjustment mechanics (.5); conference with D. Maliniak, K&E team re asset purchase agreement re warrant mechanics (.5); review, revise asset purchase agreement (7.6); review, analyze related materials (3.3).
03/27/25	Keli Huang	0.50	Telephone conference with Company, S. OHargan, Ducera, Alix, K&E team re transaction status, next steps.
03/27/25	Keli Huang	0.50	Telephone conference with Company, PH team, Lazard team re sale transaction status, next steps.
03/27/25	Samantha Jones	0.50	Review, analyze asset purchase agreement.

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03/27/25	Maddison Levine	1.40	Review, analyze APA, related sale documents (.3); correspond and conferences with K. Huang, K&E team re same (.5); correspond with B. Nakhaimousa re cure issues re same (.2); research re same (.4).
03/27/25	Cara Li	15.40	Review, revise asset purchase agreement (3.3); review, analyze related materials (1.8); conference with S. OHargan, K. Huang, K&E team, bidder's counsel re IT diligence (.5); prepare for same (.3); conference with S. OHargan, K. Huang, K&E team, bidder's counsel re IP diligence (.5); review, analyze related materials re asset purchase agreement (2.3); prepare for same (.3); review, revise disclosure schedule (3.1); review, revise asset purchase agreement re consents (2.2); review, analyze related materials (1.1).
03/27/25	Annika Morin	0.30	Review, analyze transition services agreement re schedules.
03/27/25	Brian Nakhaimousa	2.30	Review, revise asset purchase agreement (2.2); correspond with R. Golden, K&E team re same (.1).
03/27/25	Brian Nakhaimousa	1.20	Correspond with K. Huang, K&E team re APA, escrow deposit account (.1); review, revise APA (1.1).
03/27/25	Srinithi Narayanan	3.60	Review, revise transition services agreement (2.1); review, revise same re schedules (1.5).
03/27/25	Maureen D. O'Brien	1.00	Review, analyze transition services agreement.
03/27/25	Shawn OHargan, P.C.	4.40	Review, analyze transition services agreement (1.3); review, analyze asset purchase agreement (3.1).
03/27/25	Shawn OHargan, P.C.	0.50	Telephone conference with Company, S. K. Huang, Ducera, AlixPartners, K&E team re transaction status, next steps.
03/27/25	Scott D. Price, P.C.	0.50	Review and revise presentation re employee matters re sale.
03/27/25	Joanna Schlingbaum	1.30	Review, revise asset purchase agreement (.2); review, revise transition services agreement (.7); review, revise same re schedules (.4).

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03/28/25	Sloane Bessey	2.20	Review, revise sale motion (.8); review, revise sale declaration (.9); conference with R. Golden, K&E team, Ducera team re sale motion (.5).
03/28/25	George Cartveli	1.20	Review, analyze asset purchase agreement re disclosure schedules re employment considerations.
03/28/25	Aislinn Comiskey	3.20	Correspond with M. Levine, R. Golden, S. Bessey, K&E team re 363 motion, declaration (.6); review, revise 363 sale motion (2.1); conference with R. Golden, K&E team, Ducera team re same (.5).
03/28/25	Rachel Golden	10.10	Review, revise sale motion (3.9); review, revise sale order (3.9); review, analyze precedent re same (1.3); correspond with S. Bessey, A. Comiskey re same (.3); correspond with Ducera re sale process (.5); correspond with K. Huang, K&E team re virtual data room (.2).
03/28/25	Jackie Heffernan	0.20	Review, revise asset purchase agreement re disclosure schedules.
03/28/25	Keli Huang	7.00	Review, analyze asset purchase agreement re purchase price calculations (1.5); telephone conference with B. Nakhaimousa, K&E team re asset purchase agreement (.5); review, analyze related materials (1.9); review, revise asset purchase agreement (3.1).
03/28/25	Samantha Jones	0.50	Review, analyze asset purchase agreement.
03/28/25	Cara Li	14.70	Review, analyze due diligence materials (5.2); review, revise disclosure schedules (5.6); correspond with buyer's counsel re asset purchase agreement (.9); correspond with Company re same (1.1); review, analyze related materials (1.9).
03/28/25	Annika Morin	0.40	Review, revise disclosure schedules.
03/28/25	Brian Nakhaimousa	0.40	Review, revise asset purchase agreement.
03/28/25	Srinithi Narayanan	3.40	Review, analyze domain name agreement (.3); review, revise same (.2); review, revise disclosure schedules (1.3); review, revise trademark schedules (1.6).
03/28/25	Maureen D. O'Brien	0.50	Review, revise asset purchase agreement re schedules.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050119802
Matter Number: 58395-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/25	Shawn OHargan, P.C.	1.00	Telephone conference with K. Huang, K&E team re asset purchase agreement re schedules (.5); review, analyze re asset purchase agreement (.5).
03/28/25	Maddison Malone Riddick	3.30	Review, revise asset purchase agreement re disclosure schedules (2.0); prepare updated summary of material compensation diligence items (1.3).
03/28/25	Joanna Schlingbaum	1.20	Correspond with S. Narayanan re IP disclosure schedules (.2); review, revise asset purchase agreement re disclosure schedules (1.0).
03/28/25	Anthony Vincenzo Sexton, P.C.	0.20	Analyze asset sale issues re tax concerns.
03/28/25	Matthew Sinclair-Thomson	0.30	Correspond with C. Li re ex-US antitrust, FDI filing analysis re asset sale.
03/28/25	Nicholas Warther	1.00	Review and revise tax portions of documents for asset purchase agreement (.6); correspond with K. Huang, K&E team re same (.4).
03/28/25	Christina Welch	1.00	Review, analyze asset purchase agreement re disclosure schedules re intellectual property, privacy considerations (.8); review, analyze correspondence from J. Schlingbaum re same (.2).
03/29/25	Sloane Bessey	4.30	Review, revise sale order (1.8); correspond with R. Golden, K&E team re sale order, sale motion (.5); draft consent, waiver letter re sale (2.0).
03/29/25	Aislinn Comiskey	1.70	Review, revise 363 sale motion (1.4); correspond with S. Bessey, R. Golden, M. Levine, K&E team re same (.3).
03/29/25	Rachel Golden	12.80	Review, revise sale order (3.9); review, analyze precedent re same (3.2); review, revise sale motion (3.3); correspond with S. Bessey re same (.4); conference with B. Nakhaimousa, K&E team, McDermott re sale (.5); correspond with S. Bessey, K&E team re sale process, related considerations (.8); review, revise correspondence re same (.7).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050119802
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/25	Keli Huang	5.80	Conference with Company re asset purchase agreement re disclosure schedules (.8); conference with buyer's counsel re asset purchase agreement (.5); conference with J. Schlingbaum, K&E team re disclosure schedules (.5); review, revise disclosure schedules (4.0).
03/29/25	Derek I. Hunter	1.50	Conference with B. Nakhaimousa, K&E team, McDermott re sale matters (.7); review, revise sale order (.7); correspond with B. Nakhaimousa, K&E team re same (.1).
03/29/25	Constantina Leodis	0.60	Review, analyze disclosure schedules.
03/29/25	Maddison Levine	3.60	Review, analyze APA, related issues (.3); review, revise sale motion and order (2.4); correspond and conferences with R. Golden, K&E team re same (.4); review, analyze credit bid waiver (.3); correspond with B. Nakhaimousa re same (.2).
03/29/25	Cara Li	13.70	Conference with Company re asset purchase agreement re disclosure schedules (.8); conference with buyer's counsel re asset purchase agreement (.5); conference with J. Schlingbaum, K&E team re disclosure schedules (.5); review, analyze due diligence re contracts (6.7); review, revise disclosure schedules (5.2).
03/29/25	Brian Nakhaimousa	2.50	Review, revise consent and waiver letter re sale transaction (.1); correspond with S. Bessey, K&E team re same (.1); review, revise 363 sale order (2.2); correspond with R. Golden, K&E team re same (.1).
03/29/25	Srinithi Narayanan	7.40	Review, revise disclosure schedules (.8); conference with J. Schlingbaum re IP license diligence (.4); correspond with K&E team re IP searches (.3); telephone conference with Willkie re diligence (.5); telephone conference with Company re IP contracts, asset purchase agreement (1.0); review, analyze IP contracts (2.5); review, revise transition services agreement (.8); review, analyze transition services agreement re schedules (.7); review, revise disclosure schedules (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/25	Maureen D. O'Brien	1.40	Review, revise transition services agreement (.9); review, revise transition services agreement re schedules (.5).
03/29/25	Shawn OHargan, P.C.	2.50	Telephone conference with buyer's counsel re sale issue (.5); review, analyze asset purchase agreement re IP considerations, disclosure schedules (2.0).
03/29/25	Joanna Schlingbaum	3.40	Review, revise disclosure schedules re asset purchase agreement (.6); conference with K. Huang, K&E team re assignability of IP licenses (.4); review, analyze asset purchase agreement re disclosure schedules (.5); conference with WFG re review of IP licenses (.4); draft issues list re APA representations (.3); review, revise transition services agreement (1.2).
03/29/25	Nicholas Warther	0.80	Review and revise tax portions of asset purchase agreement.
03/29/25	Christina Welch	1.50	Review, analyze asset purchase agreement re IP disclosure schedules.
03/29/25	Susan Zablocki	11.70	Review, analyze intellectual property search results (2.2); research confirmatory intellectual property (3.0); review, analyze trademark diligence documents (2.3); review, revise intellectual property schedules (3.1); review, analyze same (1.1).
03/30/25	Sloane Bessey	2.40	Review, revise sale order (1.2); correspond with R. Golden, K&E team re same (.5); review, revise consent, waiver letter (.5); correspond with M. Levine, K&E team re consent, waiver letter (.2).
03/30/25	Aislinn Comiskey	0.10	Correspond with R. Golden, K&E team re 363 sale motion.
03/30/25	James B. Dickson	1.30	Review and comment on asset sale documentation.
03/30/25	Rob Fowler, P.C.	0.30	Review, analyze asset purchase agreement re issues list.

Legal Services for the Period Ending March 31, 2025
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Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050119802
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/25	Rachel Golden	11.00	Review, revise sale order (2.3); review, revise sale motion (1.5); review, revise declaration in support of sale (3.2); conference with M. Levine, K&E team, McDermott re sale process (.6); correspond with C. Leodis re sale considerations (.3); review, analyze asset purchase agreement (1.2); review, revise same (1.8); correspond with C. Li re same (.1).
03/30/25	Kate Hardey	0.50	Review, analyze opposing counsel comments to purchase agreement (.4); conference with O. Kaufmann re same (.1).
03/30/25	Keli Huang	8.40	Conference with J. Schlingbaum, K&E team re intellectual property contracts (.5); conference with A. Morin, K&E team re human resource matters re sale (.5); review, revise disclosure schedules (3.7); review, analyze asset purchase agreement (1.3); prepare issues list re same (.7); conference with R. Golden, K&E team re asset purchase agreement (.2); conference with Ducera team re same (.3); further review, revise disclosure schedules (1.2).
03/30/25	Olivia Kaufmann	1.10	Review, analyze asset purchase agreement (.5); revise asset purchase agreement (.5); correspond with K. Hardey re same (.1).
03/30/25	Constantina Leodis	2.10	Revise sale order (.9); correspond with A. Mohamed, K&E team re open items (.6); review, analyze sale order (.6).
03/30/25	Cara Li	11.90	Conference with J. Schlingbaum, K&E team re intellectual property contracts (.5); conference with A. Morin, K&E team re human resources matters re sale (.5); review, analyze sale documents (3.0); correspond with Company re disclosure matters (.8); review, revise disclosure schedules (3.8); review, analyze related materials (2.1); review, revise sale documents (1.2).
03/30/25	Annika Morin	0.30	Conference with Company re employee matters re sale, disclosure schedules.
03/30/25	Annika Morin	0.50	Review, revise asset purchase agreement.
03/30/25	Annika Morin	0.20	Conference with M. O'Brien, K&E team re transition services agreement re service schedules.
03/30/25	Brian Nakhaimousa	0.30	Conference with R. Golden re sale matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/30/25	Brian Nakhaimousa	0.60	Review, revise sale motion (.5); correspond with R. Golden, K&E team re same (.1).
03/30/25	Srinithi Narayanan	5.00	Review, analyze IP contracts (4.2); review and revise asset purchase agreement (.3); conference with Company re IP contracts and IP representations (.5).
03/30/25	Maureen D. O'Brien	1.30	Conference with A. Morin, K&E team re transition services agreement, asset purchase agreement (.2); review, revise asset purchase agreement (1.1).
03/30/25	Shawn OHargan, P.C.	2.80	Conference with Company re IP contracts, IP representations (.5); review, revise sale order consent (.5); review, analyze asset purchase agreement re excluded liabilities schedule (.5); review, analyze related materials (1.3).
03/30/25	Maddison Malone Riddick	1.80	Draft asset purchase agreement issues list (1.3); conference with Company re disclosure schedules (.3); prepare for same (.2).
03/30/25	Joanna Schlingbaum	0.40	Conference with Company re disclosure schedules re asset purchase agreement.
03/30/25	Nicholas Warther	0.60	Review and analyze tax portions of asset purchase agreement.
03/30/25	Christina Welch	1.80	Conference with Company re disclosure schedules (.4); review, analyze disclosure schedules re IP considerations (.5); review, analyze asset purchase agreement re IP considerations (.5); prepare issues list re same (.4).
03/30/25	Susan Zablocki	6.00	Review, analyze IP search results re IP schedules (1.8); conduct confirmatory IP research (1.2); review, analyze trademark database records (1.1); review, revise asset purchase agreement re IP schedules (1.9).
03/31/25	Matt Advani	1.60	Review, revise asset purchase agreement re tax considerations.
03/31/25	Sloane Bessey	1.60	Review, revise sale order (.8); revise letter re sale credit agreement waiver (.5); correspond with M. Levine, K&E team re same (.3).
03/31/25	John G. Caruso	0.60	Review, analyze asset purchase agreement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/25	Aislinn Comiskey	1.60	Correspond with B. Nakhaimousa, K&E team re sale order (.2); review, revise same (.2); review, revise asset sale motion (.8); correspond with R. Golden, M. Levine, K&E team re same (.2); correspond with B. Nakhaimousa, K&E team re research re same (.2).
03/31/25	Rob Fowler, P.C.	0.30	Review, analyze asset purchase agreement.
03/31/25	Rachel Golden	3.80	Review, revise sale motion (1.0); correspond with A. Comiskey re same (.7); correspond with S. Bessey re consent, waiver letter (.5); review, revise correspondence re same (.4); review, revise asset purchase agreement (.9); correspond with C. Li re same (.1); correspond with C. Li re leases re sale (.2).
03/31/25	Kate Hardey	1.20	Review, analyze asset purchase agreement (.8); conference with O. Kaufmann, K&E team re same (.4).
03/31/25	Jackie Heffernan	0.90	Revise asset purchase agreement re employee benefit and WARN Act considerations.
03/31/25	Keli Huang	10.30	Conference with S. OHargan, C. Li, K&E team re asset purchase agreement re issues list (1.0); conference with Ducera team, Company, S. OHargan, K&E team re same (1.0); conference with Ducera team, RSM team, S. OHargan, K&E team re asset purchase agreement re proceeds waterfall (.5); review, revise asset purchase agreement re issues list (6.8); conference with Ducera team re asset purchase agreement re purchase price adjustment (.5); correspond with PH team re asset purchase agreement re issues list (.5).
03/31/25	Olivia Kaufmann	1.10	Review, revise asset purchase agreement re issues list (.2); correspond with K. Hardey, K&E team re same (.1); review, revise asset purchase agreement (.6); correspond with K. Hardey, K&E team re same (.2).
03/31/25	Maddison Levine	0.80	Research re APA issues, sales taxes (.3); correspond and conference with S. OHargan, K&E team re same (.3); review, revise summary re same (.2).

Legal Services for the Period Ending March 31, 2025
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Invoice Number: 1050119802
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/25	Cara Li	8.40	Review, analyze contracts (1.8); review, revise disclosure schedules (1.7); correspond with Company re disclosure schedules (1.0); review, analyze transition services agreement (2.4); prepare issues list re same (.5); conference with S. OHargan, K. Huang, K&E team re asset purchase agreement re issues list (1.0).
03/31/25	Mallory Elise McKenzie	2.60	Review, revise asset purchase agreement re issues list (.5); further revise asset purchase agreement (1.1); conference with Company re asset purchase agreement (1.0).
03/31/25	Annika Morin	0.20	Review, revise asset purchase agreement.
03/31/25	Brian Nakhaimousa	5.30	Review, revise asset purchase agreement (.5); correspond with K. Huang re same (.1); review, revise sale order (3.8); review, analyze precedent re same (.8) correspond with S. Bessey, K&E team re order (.1).
03/31/25	Brian Nakhaimousa	2.70	Review, revise sale order (2.5); correspond with S. Bessey, K&E team re same (.1); correspond with S. Bessey re sale issues (.1).
03/31/25	Srinithi Narayanan	2.80	Review, revise disclosure schedules (.5); review, analyze IP contracts (.8); review, revise asset purchase agreement (1.0); correspond with Company re IP representations, agreements (.5).
03/31/25	Shawn OHargan, P.C.	7.40	Review, analyze asset purchase agreement (2.1); review, revise issues list (.4); telephone conference with Company re asset purchase agreement (1.0); telephone conference with D. Hunter, K&E team re same (.3); further review, analyze asset purchase agreement (2.4); telephone conference with Ducera team, K. Huang, K&E team re same (.7); review, analyze sale documents (.5).
03/31/25	Scott D. Price, P.C.	1.00	Telephone conference with S. OHargan, K&E team re employee compensation issues re sale transaction.
03/31/25	Maddison Malone Riddick	2.30	Review, revise asset purchase agreement re issues list (1.0); review, revise asset purchase agreement (1.3).
03/31/25	Chris M. Salvatore	1.30	Review, analyze asset purchase agreement (.5); review, revise same (.6); review, revise same re issues list (.2).

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Asset Sales/Section 363/Use, Sale, and

Invoice Number: 1050119802
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/25	Joanna Schlingbaum	4.40	Review, revise summary re necessary consents re transferring IP license agreements (3.1); review, revise asset purchase agreement (1.1); draft schedule of independent contractor agreements re disclosure schedules (.2).
03/31/25	Anthony Vincenzo Sexton, P.C.	0.40	Analyze asset sale tax issues.
03/31/25	Matthew Sinclair-Thomson	0.50	Review, revise asset purchase agreement re ex-US antitrust considerations.
03/31/25	Nicholas Warther	1.70	Review and revise tax portions of asset purchase agreement (.8); correspond with K. Huang, K&E team re same (.4); telephone conference with Company, K. Huang, K&E team re same (.5).
03/31/25	Christina Welch	1.40	Review, revise asset purchase agreement re intellectual property considerations.
Total		949.10	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
109 Innovation Court Suite J
Delaware, OH 43015

Attn: Tiffany McMillan-McWaters

Invoice Number: 1050119803
Client Matter: 58395-9

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	<u>\$ 304,861.00</u>
Total legal services rendered	\$ 304,861.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Executory Contracts and Unexpired Leases

Invoice Number: 1050119803
Matter Number: 58395-9

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Beauchamp	19.70	1,065.00	20,980.50
Ziv Ben-Shahar	24.80	1,195.00	29,636.00
Sloane Bessey	6.60	1,065.00	7,029.00
Caroline Buthe	35.40	880.00	31,152.00
Aislinn Comiskey	28.00	880.00	24,640.00
Julia Fletcher	26.70	880.00	23,496.00
Rachel Golden	3.50	1,195.00	4,182.50
Jeffrey Ross Goldfine	0.30	1,745.00	523.50
Maddison Levine	7.40	1,465.00	10,841.00
Dominick Vito Manetta	14.20	880.00	12,496.00
Brian Messing	3.80	1,065.00	4,047.00
Brian Nakhaimousa	12.30	1,465.00	18,019.50
Sarah Osborne	2.10	1,065.00	2,236.50
Joshua Raphael	0.40	1,195.00	478.00
Michael A. Sloman	1.70	1,375.00	2,337.50
Ishaan G. Thakran	4.00	1,065.00	4,260.00
Mary Catherine Young	90.80	1,195.00	108,506.00
TOTALS	281.70		\$ 304,861.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Executory Contracts and Unexpired Leases

Invoice Number: 1050119803
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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/25	Caroline Buthe	1.80	Review, analyze executory contracts re assumption.
03/02/25	Mary Catherine Young	0.50	Review, analyze lease issues.
03/03/25	Michael Beauchamp	4.10	Correspond with contract counterparties, AlixPartners, Z. Ben-Shahar, K&E team re cure disputes (1.3); review, analyze related materials (1.6); draft summary re same (1.2).
03/03/25	Caroline Buthe	1.20	Review, analyze executory contracts (.7); telephone conference with B. Nakhaimousa, lease counterparty re post-petition lease agreement (.4); correspond with J. Fletcher re same (.1).
03/03/25	Aislinn Comiskey	6.70	Review, analyze executory contracts re assumption (3.9); draft summary re same (2.6); correspond with M. Young, K&E team re same (.2).
03/03/25	Julia Fletcher	6.30	Review, analyze executory contracts re assumption (3.9); draft summary re same (2.0); telephone conference with M. Young re lease issues (.4).
03/03/25	Maddison Levine	0.30	Telephone conference with M. Young, Company re lease amendments (.2); review, analyze same (.1).
03/03/25	Dominick Vito Manetta	2.10	Review, analyze executory contracts re assumption.
03/03/25	Brian Nakhaimousa	0.90	Conference with counsel to landlord, M. Young re lease matters (.5); correspond with M. Young re lease matters (.4).
03/03/25	Mary Catherine Young	4.60	Review, revise contract rejection motion (.8); correspond with C. Buthe, K&E team re executory contract rejection research (1.3); correspond with M. Levine, K&E team re issue (.4); correspond with M. Levine, K&E team re lease agreement issue (.5); telephone conference with landlord counsel re same (.5); review, analyze issues re same (.4); correspond with landlords, J. Fletcher, K&E team re lease rejection issues (.7).
03/04/25	Ziv Ben-Shahar	1.10	Review, analyze lease issues (.4); correspond with M. Young, PH re same (.3); review, analyze research re same, rejection issues (.4).

Legal Services for the Period Ending March 31, 2025
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Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/25	Caroline Buthe	6.20	Review, analyze executory contracts (1.6); research re lease rejection issue (3.9); draft summary re same (.7).
03/04/25	Aislinn Comiskey	3.70	Conference with J. Fletcher re executory contract rejection analysis (.2); correspond with M. Young, K&E team re same (.4); analyze executory contracts re same (2.7); revise executory contract rejection summary re same (.4).
03/04/25	Julia Fletcher	3.90	Review, analyze executory contract rejection schedule (.6); research re rejection (3.3).
03/04/25	Maddison Levine	1.10	Review, analyze lease issues (.4); correspond with M. Young, PH re same (.3); review, analyze research re same, rejection issues (.4).
03/04/25	Dominick Vito Manetta	3.50	Review, analyze executory contracts re assumption.
03/04/25	Brian Nakhaimousa	0.20	Correspond with M. Young re lease matters.
03/04/25	Mary Catherine Young	4.90	Correspond with J. Fletcher, K&E team re executory contract rejection schedule issues (.7); review, revise post-petition lease agreement (.5); correspond with landlord's counsel re issue (.3); review, revise contract rejection motion (.7); review, analyze issues re same (.4); review, analyze issue re lease assignment (.5); correspond with landlord's counsel, M. Levine, K&E team re lease issue (.4); analyze lease amendment (.3); review, analyze research re executory contracts (.3); research re lease rejection (.8).
03/05/25	Michael Beauchamp	0.60	Correspond with Z. Ben-Shahar, counsel to counterparties to executory contracts and unexpired leases re cure dispute.
03/05/25	Caroline Buthe	3.00	Revise company lease amendment (1.2); correspond with M. Levine, K&E team re same (.1); correspond with M. Young re lease issues (.2); correspond with M. Levine re same (.2); revise summaries re executory motions (1.2); correspond with M. Young re same (.1).
03/05/25	Julia Fletcher	0.50	Review and revise research summary re rejection of assignment agreement.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Executory Contracts and Unexpired Leases

Invoice Number: 1050119803
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/05/25	Maddison Levine	0.90	Review, analyze post-petition rejection research (.3); correspond with M. Young, K&E team re same (.2); review, analyze PSP lease amendments (.2); correspond with M. Young re same (.2).
03/05/25	Brian Messing	2.00	Review, analyze precedent re post-petition breach of executory contract and remedies re same (1.4); draft summary re same (.6).
03/05/25	Brian Nakhaimousa	0.70	Conference with Hilco, M. Levine re status of various lease negotiations (.5); correspond with Hilco re status of lease negotiations (.2).
03/05/25	Mary Catherine Young	7.40	Review, analyze executory contract rejection summary (1.5); review, analyze research re rejection issue (.4); review, revise lease amendment (.5); review, revise lease rejection research summary (.3); review, analyze contract rejection research (3); correspond with C. Buthe, K&E team re same (.7); review, analyze lease assignment research (.4); review, analyze correspondence re lease, contract rejection issues (.3); conference with Hilco re real estate issues (.3).
03/06/25	Michael Beauchamp	3.30	Correspond with counsel to counterparties to executory contracts and unexpired leases re assumption disputes (1.4); draft summary re same (1.6); correspond with Z. Ben-Shahar re same (.3).
03/06/25	Caroline Buthe	2.30	Research re rejection issue (1.5); correspond with M. Young re same (.3); correspond with J. Fletcher re same (.1); correspond with M. Young re executory contract review (.1); correspond with AlixPartners re same (.1); revise summaries re same (.2).
03/06/25	Julia Fletcher	2.90	Research re rejection (2.6); review and analyze notices of assumption (.3).
03/06/25	Brian Messing	1.80	Review, analyze precedent re post-petition breach (1.1); review, revise summary re same (.4); correspond with M. Levine, J. Fletcher re same (.3).
03/06/25	Brian Nakhaimousa	1.10	Review, revise lease amendment (.4); correspond with M. Young, K&E team re same (.1); correspond with M. Young, K&E team re rejection of executory contracts (.4); correspond with YCST re same (.2).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Executory Contracts and Unexpired Leases

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/25	Mary Catherine Young	4.50	Correspond with landlords' counsel, Alix team, C. Buthe, K&E team re contract rejection motion (1.7); review, analyze issues, motion re same (2.8).
03/07/25	Michael Beauchamp	0.40	Correspond with counsel to unexpired lease counterparties re assumption disputes.
03/07/25	Michael Beauchamp	2.70	Correspond with Z. Ben-Shahar, counsel to counterparties of executory contracts and unexpired leases re assumption disputes (1.2); telephone conference with counsel to counterparties of executory contracts and unexpired leases re same (.4) review, analyze related materials (1.1).
03/07/25	Ziv Ben-Shahar	0.30	Correspond with M. Beauchamp, K&E team re cures reconciliation.
03/07/25	Sloane Bessey	0.40	Correspond with Z. Ben-Shahar, K&E team re cure objections.
03/07/25	Caroline Buthe	0.50	Review, analyze executory contracts (.4); revise summaries re same (.1).
03/07/25	Aislinn Comiskey	0.90	Review, revise executory contract summary (.8); correspond with C. Buthe, K&E team re same (.1).
03/07/25	Julia Fletcher	0.80	Review and revise executory contract rejection summary.
03/07/25	Maddison Levine	0.50	Review, revise contract rejection motion (.2); review, analyze issues re same (.2); correspond with M. Young re same (.1).
03/07/25	Dominick Vito Manetta	1.20	Review, analyze executory contracts (.5) draft, revise cure objection summary (.7).
03/07/25	Brian Nakhaimousa	0.30	Correspond with M. Young re rejection motion.
03/07/25	Mary Catherine Young	3.30	Review, analyze summary re executory contracts for rejection schedule (1.2); correspond with B. Nakhaimousa re contract rejection motion (.2); correspond with B. Nakhaimousa, K&E team re lease considerations (.4); correspond with AlixPartners re lease assignment rejection issue (.5); correspond with landlord's counsel, Company re post-petition lease agreement (.7); review, analyze correspondence re lease, contract rejection, assumption issues (.3).

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Invoice Number: 1050119803
Matter Number: 58395-9

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/25	Aislinn Comiskey	0.60	Revise executory contract summary (.3); correspond with M. Young, K&E team, AlixPartners re same (.3).
03/09/25	Mary Catherine Young	0.70	Review, analyze executory contract rejection summary (.4); correspond with C. Buthe, K&E team re same (.3).
03/10/25	Michael Beauchamp	0.80	Correspond with Alix team, counsel to counterparties of executory contracts and unexpired leases re assumption disputes (.5); review, analyze related materials re same (.3).
03/10/25	Ziv Ben-Shahar	1.90	Analyze issues re vendor agreements (1.4); correspond with A. Comiskey, K&E team re same (.5).
03/10/25	Sloane Bessey	1.50	Correspond with Z. Ben-Shahar, K&E team, Akin team re cure objections (.5); correspond with contract counterparty, Z. Ben-Shahar re same (.5); telephone conference with Q. Wetzel re same (.3); analyze summary re same (.2).
03/10/25	Caroline Buthe	0.50	Revise notice of omnibus rejection motion (.3); correspond with M. Levine, M. Young re same (.1); correspond with YC team re same (.1).
03/10/25	Aislinn Comiskey	0.10	Correspond with M. Young, AlixPartners re executory contract rejection schedule.
03/10/25	Aislinn Comiskey	0.50	Correspond with Z. Ben-Shahar, K&E team, Alix team re Company vendor matter.
03/10/25	Julia Fletcher	1.00	Review, analyze landlord motion to compel.
03/10/25	Maddison Levine	1.60	Telephone conference with AlixPartners, M. Young, K&E team re lease rejections (.4); review, revise contract rejection motion (.8); correspond with B. Nakhaimousa, K&E team re same, filing of same (.4).
03/10/25	Mary Catherine Young	4.50	Correspond with lease, contract counterparties, AlixPartners re rejection issues (1.3); correspond with AlixPartners, Hilco team re Vitamin Shoppe leases (.5); review, analyze contract, lease rejection issues (.3); review, revise contract rejection motion (1.4); conference with AlixPartners re rejection damages claims (.5); conference with B. Nakhaimousa, K&E team re American Freight contract, lease issues (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/25	Ziv Ben-Shahar	0.40	Correspond with A. Comiskey, K&E team re vendor matter.
03/11/25	Caroline Buthe	0.80	Telephone conference with the Company, M. Levine, K&E team re lease issues (.5); draft, revise summary re same (.3).
03/11/25	Aislinn Comiskey	0.60	Correspond with Z. Ben-Shahar, K&E team Alix, Company, counterparty re vendor issue.
03/11/25	Julia Fletcher	0.50	Conference with M. Young, K&E team and Cole Schotz team re landlord motion to compel.
03/11/25	Brian Nakhaimousa	0.50	Conference with M. Young, K&E team, Company re Fifth & Alton motion to compel.
03/11/25	Mary Catherine Young	3.90	Review, analyze lease, contract rejection, assumption issues (1.1); conference with Company, B. Nakhaimousa, K&E team re lease counterparty motion (.5); conference with Company re PSP contract, lease issues (.5); review, analyze lease counterparty motion (.6); conference with Company re same (.2); conference with Alix team re contract counterparty fees (.3); review, analyze leases re assignment issue (.7).
03/12/25	Ziv Ben-Shahar	1.50	Analyze vendor issue (.7); correspond with A. Comiskey, K&E team, re same (.3); review, analyze master services agreement re same (.5).
03/12/25	Caroline Buthe	1.80	Telephone conference with B. Nakhaimousa, landlord's counsel re lease issue (.3); telephone conference with B. Nakhaimousa, K&E team re same (.2); draft, revise summary re same (.5); telephone conference with M. Levine, K&E team, Hilco team, YC team re rejection and assumption schedules (.5); draft, revise summary re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/25	Julia Fletcher	2.50	Conference with M. Young, K&E team and landlord counsel re motion to compel (.5); correspond with AlixPartners re assumption of lease (.1); telephone conference with M. Levine, K&E team, AlixPartners, YC, Hilco teams re assumption and rejection schedules (.4); review, analyze leases and assignments re Company obligations (1.2); correspond with AlixPartners and C. Li, K&E team re lease rejections (.2); correspond with landlord counterparty re lease assumption (.1).
03/12/25	Maddison Levine	1.10	Telephone conference with B. Nakhaimousa, M. Young re lease works in process (.4); telephone conference with Alix, B. Nakhaimousa, K&E team re lease rejection and assumption schedules (.3); review, analyze same (.4).
03/12/25	Dominick Vito Manetta	0.30	Telephone conference with M. Levine, B. Nakhaimousa, K&E team, Hilco, AlixPartners re executory contract assumption, rejection, cure disputes.
03/12/25	Brian Nakhaimousa	1.20	Telephone conference with M. Young, landlord counterparty re lease (.3); conferencing with M. Young re same (.1); correspond with M. Young re lease matters (.8).
03/12/25	Joshua Raphael	0.40	Conference with M. Young, K&E team re assumption/rejection schedules.
03/12/25	Mary Catherine Young	3.80	Review, analyze lease, contract rejection, assumption issues (.6); telephone conference with opposing counsel re landlord counterparty motion (.5); correspond with M. Levine, K&E team, landlords' counsel re lease assumption issues (.5); review, analyze leases re franchisee assignment issue (.4); telephone conference with AlixPartners re assumption, rejection schedules (.5); correspond with landlords' counsel re issue (.3); review, analyze issues re same (.2); review, analyze issues re executory contracts, contract counterparty (.8).
03/13/25	Ziv Ben-Shahar	0.10	Correspond with M. Young, K&E team re rejection motions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/25	Ziv Ben-Shahar	2.30	Correspond with A. Comiskey, K&E team, re vendor issue (.9); analyze schedules of rejected contracts re same (.4); analyze services agreement re same (.4); analyze issues re same (.2); correspond with Alix team re same (.4).
03/13/25	Sloane Bessey	1.10	Review, analyze cure objection (.4); correspond with B. Nakhaimousa, K&E team re same (.5); correspond with B. Nakhaimousa, K&E team, YC team re same (.2).
03/13/25	Aislinn Comiskey	1.40	Review and analyze contract rejection motions re same (.8); draft summary re same (.6).
03/13/25	Aislinn Comiskey	0.90	Correspond with Z. Ben-Shahar, B. Nakhaimousa, K&E team, Alix team re vendor issue.
03/13/25	Julia Fletcher	0.70	Research re assumption.
03/13/25	Brian Nakhaimousa	0.50	Conference with M. Young, Cole Schotz, Company re lease matter (.4); correspond with M. Young re lease matter (.1).
03/13/25	Mary Catherine Young	4.30	Telephone conference with YC team re contract counterparty issue (.2); review, analyze considerations re same (.3); correspond with landlords' counsel re issues (.5); review, analyze Plan re cure, rejection schedule (.3); correspond with J. Raphael re same (.2); conference with Company re PSP lease, contract issues (.5); conference with Cole Schotz re contract counterparty issue (.5); correspond with contract, lease counterparties re assumption, rejection issues (1); review, analyze lease assignment summary (.8).
03/14/25	Mary Catherine Young	2.50	Conferences with B. Nakhaimousa, K&E team re lease, contract rejection, assumption works in process (.6); review, analyze correspondence re ongoing lease, contract rejection issues (.4); review, analyze lease counterparty motion (.3); correspond with Company re lease issue (.2); review, analyze issues re lease works in process, priority items (.4); correspond with landlords re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/25	Brian Nakhaimousa	0.20	Review, comment on CNO re omnibus rejection motion (.1); correspond with Z. Ben Shahar re same (.1).
03/17/25	Michael Beauchamp	2.30	Research re rent issue (1.9); correspond with counsel to landlord, Z. Ben-Shahar re same (.4).
03/17/25	Caroline Buthe	0.40	Telephone conference with M. Young, K&E team, Company re lease issues (.2); draft, revise summary re same (.2).
03/17/25	Julia Fletcher	0.30	Conference with M. Young, K&E team re lease assignments.
03/17/25	Maddison Levine	0.50	Telephone conference with Company, M. Young, K&E team, Alix re lease assignments.
03/17/25	Brian Nakhaimousa	0.10	Review, analyze lease counterparty motion to compel payment.
03/17/25	Brian Nakhaimousa	0.30	Correspond with M. Young re lease matters.
03/17/25	Mary Catherine Young	3.40	Correspond with B. Nakhaimousa, K&E team re lease, contract rejection priority items (1.3); review, analyze summary re same (.3); correspond with local counsel re MDP contracting issue (.4); review, analyze lease assignment research (.4); correspond with Alix team re lease counterparty motion to compel payment (.2); review, analyze considerations re contract rejection (.3); telephone conference with Company re lease assignment issue (.5).
03/18/25	Michael Beauchamp	0.90	Correspond with contract counterparties, Alix team, Z. Ben-Shahar, K&E team re outstanding cures (.6); review, analyze related materials (.3).
03/18/25	Sloane Bessey	0.50	Correspond with Z. Ben-Shahar, K&E team, Alix team re cure objections (.2); correspond with Z. Ben-Shahar, opposing counsel re same (.2); revise summary re same (.1).
03/18/25	Caroline Buthe	1.10	Telephone conference with M. Young, the Company re lease issue (.4); draft, revise summary re same (.3); telephone conference with M. Young, landlord's counsel re lease issue (.1); draft, revise summary re same (.2); correspond with Alix team re lease issue (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/25	Julia Fletcher	0.40	Conference with M. Young, K&E team, YC team re lease issues (.3); conference with M. Young, K&E team, counterparty counsel re rejection (.1).
03/18/25	Dominick Vito Manetta	0.20	Review, revise summary re cure objection.
03/18/25	Ishaan G. Thakran	0.30	Correspond with R. Golden, K&E team re lease issue (.2); correspond with AlixPartners re same (.1).
03/18/25	Mary Catherine Young	3.00	Telephone conference with landlord counsel re lease issue (.3); conference with Company management re lease, vendor issues (.5); correspond with Kroll, contract counterparty counsel re contract issue (.3); correspond with YC team re motion to compel payment (.4); conference with opposing counsel re same (.5); correspond with Alix team re lease, contract issues (.5); correspond with contract, lease counterparties re rejection issues (.5).
03/19/25	Caroline Buthe	0.20	Correspond with Alix team re lease issue (.1). correspond with M. Young, J. Fletcher re same (.1).
03/19/25	Julia Fletcher	0.30	Conference with C. Buthe re lease issue, strategy (.1); draft correspondence to Alix team re same (.2).
03/19/25	Brian Nakhaimousa	0.20	Correspond with M. Young re lease matters.
03/19/25	Mary Catherine Young	2.20	Correspond and conferences with landlord counsel re lease assumption, rejection issues (.4); conference with M. Levine, K&E team re lease work in process (.8); correspond with Hilco team re rejection timing issues (.5); correspond with Company re property abandonment (.2); correspond and conference with PH team re lease issue (.3).
03/20/25	Caroline Buthe	0.10	Correspond with M. Young re lease issue.
03/20/25	Julia Fletcher	0.60	Correspond with AlixPartners re lease issue (.2); correspond with M. Young, K&E team re same (.1); correspond with Kroll re distribution of lease documents (.3).
03/20/25	Rachel Golden	2.40	Correspond with AlixPartners re contract considerations (.6); correspond with Company re contract considerations (.3); review, analyze contracts re same (1.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/25	Mary Catherine Young	3.80	Review, analyze correspondence re lease, contract assumption, rejection issues (.5); conference with B. Nakhaimousa re contract counterparty issues (.2); telephone conference with opposing counsel re same (.5); correspond with landlord's counsel re lease amendment (.3); correspond with B. Nakhaimousa re lease counterparty motion to compel payment (.2); conference with Company re lease issues (.5); correspond with landlord, contract counterparty counsel re lease, contract assumption, rejection issues (.7); conference with landlord's counsel re lease amendment (.3); correspond with Hilco team, landlords, contract counterparties re lease amendment, contract assumption, rejection issues (.3); review, analyze contract counterparty suggestion of bankruptcy (.3).
03/21/25	Caroline Buthe	1.50	Review, analyze issues re executory contracts.
03/21/25	Aislinn Comiskey	3.80	Revise executory contract summary (1.6); review and analyze executory contracts re rejection analysis (1.9); correspond with M. Young, K&E team re executory contracts analysis (.3).
03/21/25	Julia Fletcher	0.60	Review, analyze rejection schedule.
03/21/25	Jeffrey Ross Goldfine	0.30	Telephone conference with M. Young and B. Nakhaimousa re lease counterparty motion to compel payment.
03/21/25	Brian Nakhaimousa	1.70	Conference with M. Young, J. Goldfine re lease counterparty motion to compel payment (.5); conferences with M. Young re same (.2); review, analyze motion, related issues re same (.5); correspond with J. Goldfine, K&E team re cure objections and next steps (.2); correspond with opposing counsel re same re cure objection (.2); correspond with M. Young re letter re contract counterparty (.1).

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03/21/25	Mary Catherine Young	4.80	Correspond with Kroll team, contract counterparty re contract counterparty letter to landlords (.4); correspond with B. Nakhaimousa, K&E team, Alix team, Company, landlord, contract counterparty counsel re ongoing lease, contract rejection, assumption issues (1.8); review, analyze contract counterparty suggestion of bankruptcy (.6); correspond with S. Bessey re same (.2); review, analyze issues re lease counterparty motion to compel payment (.8); conference with J. Goldfine, K&E team re same (.5); correspond with Alix team re contract rejection schedule (.5).
03/22/25	Aislinn Comiskey	4.40	Review and analyze contracts re executoriness (3.7); revise cure summary re same (.7).
03/22/25	Brian Nakhaimousa	1.20	Review, analyze lease counterparty motion to compel (.8); correspond with counsel to same re same (.1); correspond with M. Young re same (.1); review, analyze letter re personal injury re lease (.1); correspond with J. Fletcher, K&E team re same (.1).
03/22/25	Mary Catherine Young	5.50	Review, analyze lease counterparty motion to compel (1.2); draft, revise objection re same (3.6); correspond with B. Nakhaimousa re same (.2); conference with K. Huang, K&E team re same (.5).
03/23/25	Michael Beauchamp	0.40	Correspond with counsel to landlords re lease matters.
03/23/25	Caroline Buthe	1.30	Review, analyze executory contracts re executoriness (1.2); correspond with M. Young re lease issue (.1).
03/23/25	Aislinn Comiskey	1.60	Review and analyze rejection schedule re executory contract analysis (1.1); revise cure summary re same (.3); correspond with D. Manetta, K&E team re same (.2).
03/23/25	Julia Fletcher	1.80	Review, analyze rejection schedule.
03/23/25	Dominick Vito Manetta	2.70	Review, analyze executory contracts to reject.
03/23/25	Brian Nakhaimousa	0.50	Conference with counsel to lease counterparty, M. Young re motion to compel.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/25	Mary Catherine Young	1.50	Review, revise lease counterparty objection (.9); telephone conference with landlord's counsel re same (.4); conference with B. Nakhaimousa re same (.2).
03/24/25	Michael Beauchamp	2.30	Review, analyze executory contracts and unexpired leases re rejection (1.8); correspond with R. Golden, K&E team re same (.5).
03/24/25	Michael Beauchamp	1.90	Correspond with counsel to landlords (.8); review, analyze related materials re issues re same (1.1).
03/24/25	Ziv Ben-Shahar	0.60	Conference with D. Manetta, K&E team re cure reconciliations.
03/24/25	Ziv Ben-Shahar	4.70	Review, analyze executory contracts and unexpired leases (3.4); correspond with M. Young, K&E team re same (.8); analyze issues re same (.5).
03/24/25	Sloane Bessey	2.60	Video conference with M. Beauchamp, K&E team re outstanding cure objections (.3); correspond with M. Beauchamp, K&E team, Alix team re same (.5); review, analyze contracts re executory status (1.8).
03/24/25	Caroline Buthe	5.60	Review, analyze executory contracts (.8); draft certificate of no objection re omnibus lease rejection motion (.5); telephone conference with B. Nakhaimousa, K&E team, Company, Cole Schotz team re lease issue (.4); draft, revise summary re same (.3); research re lease issue (3.2); telephone conference with R. Golden re same (.4).
03/24/25	Aislinn Comiskey	2.80	Revise rejection schedule, executory contract summary (1.0); review and analyze contracts re executory nature (1.3); correspond with M. Young, K&E team re same (.5).
03/24/25	Julia Fletcher	1.50	Conference with B. Nakhaimousa, K&E team, YC team re outstanding lease issues, motion, objection (.3); review, analyze rejection schedule (1.2).
03/24/25	Dominick Vito Manetta	1.80	Review, analyze executory contracts re rejection (1.3); review, revise cure disputes summary (.2); telephone conference with Z. Ben-Shahar, K&E team re same (.3).
03/24/25	Dominick Vito Manetta	0.70	Research re executory contract matters.

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03/24/25	Brian Nakhaimousa	0.40	Conference with M. Young, K&E team, Company re lease counterparty motion to compel.
03/24/25	Sarah Osborne	2.10	Review, analyze contracts re executory nature (1.7); draft summary re same (.4).
03/24/25	Ishaan G. Thakran	3.70	Review, analyze leases and contracts re rejection schedule (3.3); correspond with R. Golden, K&E team re same (.4).
03/24/25	Mary Catherine Young	2.90	Conference with Company, Alix team, M. Levine, K&E team re American Freight contracts, lease issues (.5); review, analyze summary re contract rejections (.5); conference with Company, Cole Schotz team re lease counterparty motion (.5); correspond with C. Buthe, K&E team, landlords, contract counterparties re contract, lease assumption, rejection issues (1.4).
03/25/25	Ziv Ben-Shahar	3.90	Correspond with cure counterparties re reconciliations (2.5); correspond with Alix team re reconciliations, invoices for post-petition amounts (.5); review, analyze post-petition invoices and strategy (.9).
03/25/25	Sloane Bessey	0.20	Correspond with M. Young, K&E team re lease issue.
03/25/25	Caroline Buthe	4.40	Revise certificate of no objection re omnibus lease rejection motion (.2); correspond with M. Levine re same (.1); correspond with YC team re same (.1); correspond with M. Sloman re lease issue (.1); research re same (3.6); correspond with M. Levine, B. Nakhaimousa re same (.1); correspond with Alix team re contract assumption inquiry (.1); correspond with vendor re same (.1).
03/25/25	Julia Fletcher	0.40	Review, analyze lease re indemnification.
03/25/25	Dominick Vito Manetta	0.40	Correspond with counterparties re cure disputes (.2); research re adequate protection, cures (.2).
03/25/25	Brian Nakhaimousa	0.20	Correspond with M. Young re lease rejection matters (.1); review, analyze revised lease (.1);
03/25/25	Michael A. Sloman	1.10	Review, analyze LOC issue (.4); review, analyze research re same (.5); correspond with C. Buthe, K&E team re same (.2).

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03/25/25	Mary Catherine Young	3.00	Correspond with Company, Alix team, landlords, contract counterparties re lease, contract assumption, rejection issues (1.5); conference with Company re franchisee contract issues (.5); telephone conference with Company re lease amendment, assumption issues (.4); correspond with B. Nakhaimousa, K&E team re same (.6).
03/26/25	Ziv Ben-Shahar	8.00	Analyze issues re schedule of rejected contracts (3.6); correspond with Kroll team re service of same (.6); research re rejected contracts (3.8).
03/26/25	Sloane Bessey	0.20	Correspond with M. Young re lease matter (.1); conference with M. Levine, K&E team re contract claimant objection (.1).
03/26/25	Caroline Buthe	0.50	Correspond with vendor re contract assumption inquiry (.1); telephone conference with M. Levine, Company re lease issue (.2); revise summary re same (.2).
03/26/25	Julia Fletcher	1.10	Review, revise lease rejection surrender letter (.8); correspond with counterparty re lease (.1); draft correspondence to Alix team re indemnification (.2).
03/26/25	Rachel Golden	0.70	Review, analyze assumption, rejection contract schedules (.5); correspond with AlixPartners re same (.2).
03/26/25	Maddison Levine	0.50	Correspond with M. Young re lease rejections (.3); review, analyze issues re same (.2).
03/26/25	Dominick Vito Manetta	1.30	Research re assumption considerations.
03/26/25	Brian Nakhaimousa	0.20	Correspond with J. Fletcher re lease matters.
03/26/25	Michael A. Sloman	0.50	Telephone conference with Company re landlord letter of credit draw (.2); correspond with M. Levine, K&E team re same (.3).
03/26/25	Mary Catherine Young	5.70	Correspond with Alix team, B. Nakhaimousa, K&E team, landlords' counsel re lease amendments, assumption issues, contract rejection schedule (1.3); review, analyze contract rejection schedule issues (1.3); correspond with Alix team re same (.7); conference with Alix team re American Freight lease, contract rejection issues (.5); review, analyze contract rejection schedule (1.3); correspond and conferences with Alix team re same (.6).

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03/27/25	Julia Fletcher	0.20	Review, revise surrender letter.
03/27/25	Rachel Golden	0.40	Correspond with C. Buthe, AlixPartners re outstanding postpetition amounts (.2); correspond with contract counterparty re same (.2).
03/27/25	Brian Nakhaimousa	1.00	Correspond with M. Sloman, K&E team re lease matters (.3); correspond with various counsels to cure claimants re conference to discuss same (.7).
03/27/25	Michael A. Sloman	0.10	Correspond with B. Nakhaimousa, K&E team re landlord letter of credit draw.
03/27/25	Mary Catherine Young	1.90	Correspond with lease counterparty, Company, AlixPartners re rent payment (.5); conference with Company re franchisee contract issues (.5); review, revise lease counterparty objection (.4); correspond with B. Nakhaimousa, K&E team re same (.3); review, analyze contract, lease assumption, rejection issues (.2).
03/28/25	Julia Fletcher	0.40	Correspond with AlixPartners re indemnification (.1); correspond with AlixPartners re lease rejection (.1); review, analyze abandonment of personal property, lease rejections (.2).
03/28/25	Mary Catherine Young	2.10	Review, revise lease counterparty objection (.7); review, analyze issues re same (.3); review, analyze issues re franchisee (.3); telephone conference with Company re same (.5); correspond with landlords, contract counterparties re lease, contract assumption, rejection issues (.3).
03/30/25	Brian Nakhaimousa	0.50	Conference with M. Young, K&E team, counsel to franchisee re lease matters (.3); conference with M. Young re lease matters (.2).
03/31/25	Sloane Bessey	0.10	Correspond with opposing counsel re cure objection.
03/31/25	Caroline Buthe	2.20	Telephone conference with Company, B. Nakhaimousa, K&E team re lease issue (.2); draft summary re same (.1); research re same (1.9).
03/31/25	Maddison Levine	0.90	Review, analyze lease issues (.4); correspond with Alix re ABL lease reserve (.3); review, analyze issues re same (.2).

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03/31/25	Brian Nakhaimousa	0.40	Conference with M. Young, K&E team, re executory contract matters (.2); correspond with M. Young re same (.2).
03/31/25	Mary Catherine Young	6.10	Correspond with B. Nakhaimousa, Company, AlixPartners, contract counterparties, landlords re lease, contract assumption and rejection works in process (.4); conference with Company re American Freight lease, contract issues (.5); conference with opposing counsel re franchisee issue (.3); conference with B. Nakhaimousa re same (.7); review, analyze issues re same (1.7); correspond with Cole Schotz team re lease counterparty proposal (.2); review, analyze pleadings re American Freight Newco APA lease issue (.3); conference with counterparty re same (.5); correspond with B. Nakhaimousa, K&E team re same (.3); correspond with C. Buthe re vendor issue (.2); conference with Company re franchisee (.5); conferences with Cole Schotz, B. Nakhaimousa re lease counterparty proposal (.5).
Total		281.70	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119804
Client Matter: 58395-10

In the Matter of Business Operations

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	\$ 17,314.50
Total legal services rendered	\$ 17,314.50

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Business Operations

Invoice Number: 1050119804
Matter Number: 58395-10

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ziv Ben-Shahar	3.20	1,195.00	3,824.00
Julia F. Burnson	0.30	685.00	205.50
Rachel Golden	1.80	1,195.00	2,151.00
Maddison Levine	2.50	1,465.00	3,662.50
Brian Nakhaimousa	5.10	1,465.00	7,471.50
TOTALS	12.90		\$ 17,314.50

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Business Operations

Invoice Number: 1050119804
Matter Number: 58395-10

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Maddison Levine	0.80	Telephone conference with B. Nakhaimousa, K&E team, Company re American Freight business operations (.5); review, analyze presentation re same (.3).
03/03/25	Brian Nakhaimousa	0.50	Conference with Company, Alix team, M. Levine re American Freight wind down status, next steps.
03/04/25	Ziv Ben-Shahar	3.20	Review, analyze state registrations and business license issues (2.4); correspond with S. Osborne, K&E team, Company re same (.8).
03/04/25	Maddison Levine	0.80	Review, analyze state registrations and business license issues (.4); correspond with S. Osborne, K&E team, Company re same (.4).
03/05/25	Brian Nakhaimousa	0.30	Correspond with N. Greenblatt, D. Hunter re American Freight wind down matters.
03/07/25	Maddison Levine	0.90	Telephone conference with Company, S. OHargan, K&E team re business operations and state licenses (.6); review, analyze issues re same (.3).
03/07/25	Brian Nakhaimousa	0.50	Conference with Company, M. Levine, K&E team re license issues re wind down of American Freight.
03/10/25	Brian Nakhaimousa	0.30	Conference with Company, Alix team, M. Levine re American Freight wind down status, next steps.
03/11/25	Brian Nakhaimousa	0.10	Correspond with D. Maliniak, AlixPartners re American Freight liquidation.
03/14/25	Brian Nakhaimousa	0.90	Correspond with M. Young, K&E team re American Freight wind down matters (.4); conference with Alix, Company re American Freight wind down status, next steps (.5).
03/17/25	Brian Nakhaimousa	1.20	Conference with M. Levine, K&E team, Company re A/R agreement issues (.5); correspond with Company, M. Levine re same (.2); conference with Company, Alix team, M. Levine re American Freight wind down status, next steps (.5).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Business Operations

Invoice Number: 1050119804
Matter Number: 58395-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/25	Rachel Golden	1.60	Review, analyze monthly operating report (1.5); correspond with B. Nakhaimousa re same (.1).
03/21/25	Rachel Golden	0.20	Correspond with AlixPartners, M. Levine, K&E team re postpetition payments.
03/24/25	Brian Nakhaimousa	0.70	Conference with Company re check in, next steps (.5); correspond with M. Levine, K&E team re RTM (.2).
03/24/25	Brian Nakhaimousa	0.50	Conference with Company, Alix team, M. Levine re American Freight wind down status, next steps.
03/27/25	Brian Nakhaimousa	0.10	Correspond with S. Bessey re American Freight wind down matters.
03/31/25	Julia F. Burnson	0.30	Research re Franchisee's bankruptcy.
Total		12.90	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119805
Client Matter: 58395-11

In the Matter of Claims Administration

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	<u>\$ 170,178.00</u>
Total legal services rendered	\$ 170,178.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Claims Administration

Invoice Number: 1050119805
Matter Number: 58395-11

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Beauchamp	25.10	1,065.00	26,731.50
Ziv Ben-Shahar	32.00	1,195.00	38,240.00
Sloane Bessey	4.20	1,065.00	4,473.00
Julia F. Burnson	1.00	685.00	685.00
Caroline Buthe	0.80	880.00	704.00
Jeffrey Ross Goldfine	1.90	1,745.00	3,315.50
Maddison Levine	10.70	1,465.00	15,675.50
Cara Li	0.50	1,195.00	597.50
Dominick Vito Manetta	5.70	880.00	5,016.00
Brian Nakhaimousa	14.10	1,465.00	20,656.50
Joshua Raphael	13.00	1,195.00	15,535.00
Josh Sussberg, P.C.	0.10	2,595.00	259.50
Luz Tur-Sinai Gozal	0.60	880.00	528.00
Quin Wetzel	33.10	1,065.00	35,251.50
Mary Catherine Young	2.10	1,195.00	2,509.50
TOTALS	144.90		\$ 170,178.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Claims Administration

Invoice Number: 1050119805
Matter Number: 58395-11

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Michael Beauchamp	0.70	Correspond with counsel to claimants re claims (.4); review, analyze case law re same (.3).
03/03/25	Maddison Levine	1.30	Review, analyze setoff motion (.3); correspond with M. Young, K&E team re same (.2); correspond and telephone conferences with B. Nakhaimousa, Z. Ben-Shahar re claims objections (.4); review, analyze issues, proofs of claims re same (.2); correspond with claimants re claims extensions (.2).
03/03/25	Brian Nakhaimousa	2.40	Conference with Z. Ben-Shahar re cure objections (.5); conference with Company, GRSM, J. Goldfine, K&E team re Buddy's cure objections and next steps (.5); conference with Z. Ben-Shahar, Q. Wetzel, M. Levine re claims objections (.5); correspond with Q. Wetzel re talking points re BMH cure objection (.2); review, analyze issues re same (.6); correspond with Ducera re BMH cure objection and related issues (.1).
03/03/25	Quin Wetzel	3.90	Review, analyze Delaware local rules re non-substantive claims objections (1); correspond with Z. Ben-Shahar re same (.3); telephone conference with B. Nakhaimousa, Z. Ben-Shahar re claims objection (1); revise claims objection, declaration re same (1.6).
03/04/25	Michael Beauchamp	1.60	Review, analyze materials re claims (1.3); correspond with Z. Ben-Shahar re same (.3).
03/04/25	Michael Beauchamp	0.80	Correspond with counsel to contract counterparties re cure dispute (.5); review, analyze related materials (.3).
03/04/25	Ziv Ben-Shahar	0.90	Correspond and telephone conferences with B. Nakhaimousa, Z. Ben-Shahar, AlixPartners re claims objections for voting purposes, open items (.3); review, revise notice re same (.2); coordinate filing re same (.4)
03/04/25	Julia F. Burnson	0.50	Compile proof of claims for review.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Claims Administration

Invoice Number: 1050119805
Matter Number: 58395-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/25	Maddison Levine	0.90	Correspond and telephone conferences with B. Nakhaimousa, Z. Ben-Shahar, Alix re claims objections for voting purposes, open items (.5); review, revise notice re same; coordinate filing re same (.4).
03/04/25	Brian Nakhaimousa	1.10	Conference with Z. Ben-Shahar, M. Levine, Q. Wetzel re claims objection, next steps (.5); correspond with Q. Wetzel, K&E team re BMH talking points re cure issue (.4); correspond with Company re same (.1); correspond with counsel to BMH re discovery requests (.1).
03/04/25	Quin Wetzel	8.50	Telephone conference with B. Nakhaimousa re claims analysis (.5); review, analyze proofs of claim re claim objection (.8); correspond with Z. Ben-Shahar re same (.3); revise claims objection (3); revise proposed order, declaration re same (1.6); review, analyze precedent re temporary disallowance of claims (.8); revise notice re same (1.2); correspond with M. Levine re same (.3).
03/04/25	Quin Wetzel	0.60	Review, revise talking points re BMH re cure issues (.5); correspond with B. Nakhaimousa, K&E team re same (.1).
03/04/25	Mary Catherine Young	0.40	Correspond with Kroll team, PSZJ re late filed claim.
03/05/25	Michael Beauchamp	6.10	Review, analyze contracts re potential claims (2.9); draft summary re same (1.3); review, analyze case law re proofs of claims (1.1); research case law re proofs of claim, notice, post-petition claims (.8).
03/05/25	Julia F. Burnson	0.50	Compile proofs of claim for review.
03/05/25	Maddison Levine	0.90	Review, analyze claims objection issues (.3); correspond and conferences with B. Nakhaimousa, Z. Ben-Shahar re same (.6).
03/05/25	Brian Nakhaimousa	0.60	Correspond with counsel to BMH re conference re cure dispute (.1); correspond with D. Hunter, N. Greenblatt re BMH cure objection and related matters (.2); correspond with Z. Ben-Shahar re claims objection (.2); correspond with counsel to Prophecy re claims objection (.1).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Claims Administration

Invoice Number: 1050119805
Matter Number: 58395-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/05/25	Quin Wetzel	5.20	Telephone conference with B. Nakhaimousa re claims objections (.5); review, analyze claims register re same (.9); revise claims objection (2); correspond with YC, Alix teams re claims objection (.4); telephone conference with YC team re notice requirements (.3); correspond with M. Levine, B. Nakhaimousa re same (.2); revise notice re same (.9).
03/06/25	Maddison Levine	1.40	Review, revise claims objection (.5); correspond and conferences with B. Nakhaimousa, Z. Ben-Shahar re same (.5); review, analyze claims issues re same (.4).
03/06/25	Dominick Vito Manetta	2.40	Review, analyze cure objections (1.3); draft cure objection summary (.6); revise same (.2); correspond with opposing counsel re cure objections (.3).
03/06/25	Brian Nakhaimousa	1.00	Conference with Z. Ben-Shahar re claim objection (.5); conference with Sidley, S. OHargan, K&E team re APA (.5).
03/06/25	Quin Wetzel	9.00	Review, revise claims objection (2.4); revise declaration re same (1.6); revise proposed order re same (1.1); revise claims objection notice (2.2); correspond with B. Nakhaimousa, Z. Ben-Shahar re same (1); correspond with YC team re filing of same (.7).
03/07/25	Maddison Levine	1.40	Review, analyze FLG claims objection (.4); correspond and conference with B. Nakhaimousa, K&E team re same (.6); review, analyze research re same (.4).
03/07/25	Dominick Vito Manetta	1.20	Research re standing to object to claims (.9); review, analyze Rule 3018 motions (.3).
03/07/25	Brian Nakhaimousa	0.80	Correspond with J. Goldfine, Company re BMH cure objection status update (.6); correspond with GRSM re Pentex cure objection (.2).
03/10/25	Caroline Buthe	0.70	Correspond with B. Nakhaimousa re proof of claims (.1); correspond with B. Arnault re same (.2); summarize proof of claims (.4).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Claims Administration

Invoice Number: 1050119805
Matter Number: 58395-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/25	Maddison Levine	2.10	Review, revise summary re W&C proof of claims (.4); review, analyze same, claims objection (.6); review, analyze issues re same (.7); correspond with B. Nakhaimousa, C. Buthe re same (.4).
03/10/25	Cara Li	0.50	Telephone conference with Company, Company advisors re case strategy, next steps.
03/10/25	Dominick Vito Manetta	0.30	Correspond with landlord counsel re cure disputes.
03/10/25	Brian Nakhaimousa	0.30	Correspond with Franchise counsel, J. Goldfine, Company, counsel to BMH re cure objection, next steps.
03/10/25	Quin Wetzel	0.60	Telephone conference with S. Bessey re cures process (.4); correspond with S. Bessey re same (.2).
03/11/25	Sloane Bessey	0.50	Correspond with contract counterparties re cure objections.
03/11/25	Maddison Levine	0.60	Telephone conference with B. Nakhaimousa, K&E team, PH re claims objections (.4); review, analyze strategy re same (.2).
03/11/25	Brian Nakhaimousa	0.20	Correspond with counsel to BMH re follow up conference.
03/11/25	Quin Wetzel	1.90	Review, analyze cure issues (.3); correspond with cure counterparties (1.2); revise cure summary re same (.4).
03/12/25	Michael Beauchamp	1.90	Review, analyze bar date order re potential claims (.9); draft summary re same (.6); correspond with B. Nakhaimousa re same (.4).
03/12/25	Michael Beauchamp	3.60	Correspond with AlixPartners, Z. Ben-Shahar, counsel to counterparties of executory contracts and unexpired leases re assumption disputes (1.6); review, analyze related materials (1.3); telephone conference with counsel to counterparties of executory contracts and unexpired leases re same (.7).
03/12/25	Ziv Ben-Shahar	1.60	Correspond with counterparties re cure resolutions (.8); analyze issues re same (.3); correspond with M. Beauchamp, K&E team re same (.5).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Claims Administration

Invoice Number: 1050119805
Matter Number: 58395-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/25	Sloane Bessey	1.20	Correspond with Z. Ben-Shahar, K&E team, AlixPartners re cure costs (.5); correspond with Z. Ben-Shahar, K&E team, opposing counsel re same (.5); review, analyze cure cost summary (.2).
03/12/25	Maddison Levine	0.70	Review, analyze AF recovery claims summary (.5); correspond with S. Bessey re same (.2).
03/12/25	Dominick Vito Manetta	0.50	Correspond with cure dispute counterparties re cure amounts (.2); review, revise summary re cure objection (.3).
03/12/25	Brian Nakhaimousa	0.20	Correspond with M. Beauchamp re litigation claim, automatic stay matter.
03/12/25	Quin Wetzel	1.30	Correspond with cure counterparties re cure issues (1); revise cure summary re same (.3).
03/13/25	Michael Beauchamp	2.00	Research case law re administrative expense claims (1.1); draft summary re same (.9).
03/13/25	Michael Beauchamp	1.10	Correspond with Z. Ben-Shahar, counsel to contract counterparties, Alix re assumption disputes (.6); review, analyze related materials (.5).
03/13/25	Ziv Ben-Shahar	1.40	Correspond with cure counterparties re resolutions (.2); correspond with M. Beauchamp, K&E team re same (.7); analyze issues re cures (.5).
03/13/25	Ziv Ben-Shahar	1.40	Correspond with J. Fletcher, K&E team re potential claimant (.5); correspond with Kroll team re noticing (.2); review, analyze draft correspondence (.5); research precedent re same (.2).
03/14/25	Michael Beauchamp	2.70	Correspond with counsel to contract counterparties, AlixPartners re assumption disputes (.3); review, analyze related materials (1.7); draft, revise summary re same (.7).
03/14/25	Ziv Ben-Shahar	0.40	Correspond with M. Beauchamp re cure objections (.2); telephone conference with M. Beauchamp re same (.2).
03/14/25	Ziv Ben-Shahar	1.20	Correspond with AlixPartners, cure counterparties re cure resolutions.
03/14/25	Ziv Ben-Shahar	0.70	Research re proofs of claim (.5); analyze issues re same (.2).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Claims Administration

Invoice Number: 1050119805
Matter Number: 58395-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/25	Sloane Bessey	0.50	Correspond with B. Nakhaimousa, K&E team re cure objection.
03/14/25	Brian Nakhaimousa	1.80	Conference with J. Goldfine, counsel to BMH, GRSM re cure objection, next steps (.3); follow up conference with GRSM, J. Goldfine re same (.4); correspond with S. Bessey, K&E team, Company re BMH cure objection and related matters (.4); correspond with GRSM re same (.3); correspond with counsel to GUC claimant re bar date, claims matters (.3); correspond with PH re BMH cure objection and next steps (.1).
03/14/25	Luz Tur-Sinai Gozal	0.60	Research re secured claim objection.
03/15/25	Jeffrey Ross Goldfine	1.10	Telephone conference with the Company, B. Nakhaimousa, M. Levine, Ducera re BMH cure objection (.7); review, revise talking points re same (.3); correspond with B. Nakhaimousa, K&E team re same (.1).
03/15/25	Brian Nakhaimousa	0.80	Draft talking points re BMH issues (.5); correspond with J. Goldfine, Q. Wetzel, Company re same (.3).
03/16/25	Brian Nakhaimousa	0.10	Correspond with PH re conference re cure objections.
03/17/25	Ziv Ben-Shahar	4.30	Correspond with AlixPartners re contract cures (.8); analyze issues re same (.4); correspond with cure counterparties re same (.2); correspond with M. Beauchamp re cure resolutions (.6); revise memorandum re cure analysis (1.3); correspond with M. Young, K&E team re cure, lease issues (.5); telephone conference with M. Levine, K&E team, AlixPartners, YC team re cure, case updates (.5).
03/17/25	Sloane Bessey	1.30	Correspond with M. Young, K&E team, AlixPartners re cure objection (.6); research re cure objections claims (.4); correspond with B. Nakhaimousa, K&E team re same (.1); correspond with B. Nakhaimousa, K&E team, YC team re cure objection notice (.2).
03/17/25	Maddison Levine	0.40	Correspond with claimant re proof of claim (.2); review, analyze same (.2).
03/17/25	Brian Nakhaimousa	0.60	Correspond with S. Bessey, K&E team re BMH matters (.2); correspond with Company re same (.4).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Claims Administration

Invoice Number: 1050119805
Matter Number: 58395-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/25	Mary Catherine Young	0.40	Correspond with claimant, M. Levine, K&E team re proof of claim deadline.
03/18/25	Michael Beauchamp	0.40	Correspond with counterparty re claims (.2); review, analyze issues re same (.2).
03/18/25	Brian Nakhaimousa	1.10	Conference with Company, J. Goldfine, K&E team re Buddy's cure objections, next steps (1.0); correspond with M. Beauchamp re GUC claimant late-filed claim (.1).
03/18/25	Quin Wetzel	2.10	Correspond with various cures counterparties re disputed cure amounts (1.8); correspond with Z. Ben-Shahar re same (.3).
03/19/25	Ziv Ben-Shahar	2.30	Correspond with AlixPartners re cure schedules (.9); correspond with D. Manetta, K&E team re cure reconciliation (.6); conference with cure counterparties re cure reconciliation (.4); analyze issues re same (.4).
03/19/25	Jeffrey Ross Goldfine	0.80	Telephone conference with B. Nakhaimousa, K&E team, Company, Ducera team re BMH.
03/19/25	Dominick Vito Manetta	0.50	Review, revise summary re cure dispute.
03/19/25	Brian Nakhaimousa	0.40	Conference with J. Goldfine, K&E team, Company re BMH cure objection, next steps.
03/19/25	Mary Catherine Young	0.60	Review, analyze disclosure statement re claims issues (.3); correspond with A. Sexton, K&E team re same (.3).
03/20/25	Sloane Bessey	0.40	Review, analyze assumption and rejection schedules re cure costs.
03/20/25	Brian Nakhaimousa	0.20	Conference with Ducera team re cure objection.
03/21/25	Sloane Bessey	0.10	Correspond with Z. Ben-Shahar, opposing counsel re cure matters.
03/21/25	Maddison Levine	0.60	Telephone conference with M. Young, counsel re administrative claim motion (.4); review, analyze same, next steps (.2).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Claims Administration

Invoice Number: 1050119805
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/25	Joshua Raphael	13.00	Review, analyze litigation trust mechanics (.8); correspond with B. Nakhaimousa, K&E team re same, trust agreement (1.2); review, revise trust agreement (2.1); review, revise plan (2.9); correspond with M. Levine, K&E team re trust agreement, new warrants, open deal issues (1.6); correspond with D. Hunter, K&E team re OpCo litigation trust agreement (1.1); review, analyze same, claims issues (1.9); conferences with D. Hunter, K&E team, Company advisors re plan, OpCo Trust (1.4).
03/25/25	Caroline Buthe	0.10	Correspond with Alix team re bar date service inquiry.
03/25/25	Brian Nakhaimousa	0.50	Correspond with Z. Ben-Shahar re Granite admin claim motion (.2); correspond with S. Bessey, K&E team re 400 Success admin claim motion (.3).
03/26/25	Michael Beauchamp	0.30	Telephone conference with B. Nakhaimousa, counsel to claimants re potential claims.
03/26/25	Ziv Ben-Shahar	3.70	Telephone conference with Alix team, B. Nakhaimousa, K&E team re cure disputes (.6); analyze issues re same (1.2); correspond with cure counterparties re cure reconciliation, post-petition payments (1.9).
03/26/25	Brian Nakhaimousa	0.30	Conference with counsel to claimants, M. Beauchamp, K&E team re claim.
03/26/25	Brian Nakhaimousa	1.30	Conference with M. Beauchamp, counsel to litigant re general unsecured claim (.5); conference with counsel to Pentex, M. Levine, J. Goldfine re cure objection (.5); correspond with Alix re Granite admin motion (.3).
03/26/25	Josh Sussberg, P.C.	0.10	Correspond with B. Nakhaimousa re OpCo FT claims.
03/27/25	Ziv Ben-Shahar	5.20	Telephone conference with AlixPartners, M. Young re claims reconciliation (.5); analyze issues re same (.8); correspond with cure counterparties re reconciliations, post-petition payments (2.6); telephone conference with B. Nakhaimousa re same (.2); analyze issues re adequate assurance (.4); correspond with M. Beauchamp re same (.6); analyze issues re cap on prepetition priority claims (.1).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Claims Administration

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/25	Brian Nakhaimousa	0.20	Correspond with counsel to landlord re admin motion.
03/27/25	Mary Catherine Young	0.50	Conference with AlixPartners re secured claim issue.
03/28/25	Michael Beauchamp	0.40	Correspond with counsel to landlords, counsel to contract counterparties, AlixPartners re cure matters.
03/28/25	Ziv Ben-Shahar	1.20	Analyze issues re post-petition administrative expenses for executory contracts, cure reconciliations.
03/30/25	Sloane Bessey	0.20	Review, analyze outstanding cure issues.
03/31/25	Michael Beauchamp	0.50	Telephone conference with M. Levine, K&E team, YC, AlixPartners re priority issues.
03/31/25	Michael Beauchamp	3.00	Correspond with AlixPartners, Z. Ben-Shahar, K&E team, counsel to landlords, counsel to contract counterparties re assumption disputes (1.7); review, analyze related materials (1.3).
03/31/25	Ziv Ben-Shahar	2.00	Analyze issues re asserted administrative expenses demands (1.8); correspond with AlixPartners re same (.2).
03/31/25	Ziv Ben-Shahar	5.70	Analyze cure objections re strategy (1.6); conference with B. Nakhaimousa, K&E team re cure reconciliations (.9); analyze issues re cure reconciliations (2.7); further correspond with M. Beauchamp re same (.5).
03/31/25	Maddison Levine	0.40	Correspond and conferences with B. Nakhaimousa, K&E team re Granite administrative expense claim issue (.2); review, analyze pleadings, invoices re same (.1); review, analyze issues re same (.1).
03/31/25	Dominick Vito Manetta	0.80	Correspond with opposing counsel re cure disputes (.2); review, revise cure objection summary (.6).
03/31/25	Brian Nakhaimousa	0.20	Conference with J. Goldfine, counsel to Franchisee re cure objection.
03/31/25	Mary Catherine Young	0.20	Conference with Z. Ben-Shahar, K&E team re claims issue.
Total		144.90	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119807
Client Matter: 58395-13

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	<u>\$ 68,052.00</u>
Total legal services rendered	\$ 68,052.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050119807
Matter Number: 58395-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Beauchamp	0.60	1,065.00	639.00
Sloane Bessey	0.30	1,065.00	319.50
Caroline Buthe	0.40	880.00	352.00
James B. Dickson	3.50	1,815.00	6,352.50
Julia Fletcher	5.00	880.00	4,400.00
Rachel Golden	0.70	1,195.00	836.50
Jeffrey Ross Goldfine	1.10	1,745.00	1,919.50
Nicole L. Greenblatt, P.C.	0.50	2,595.00	1,297.50
Keli Huang	3.50	1,725.00	6,037.50
Maddison Levine	13.70	1,465.00	20,070.50
Brian Nakhaimousa	4.10	1,465.00	6,006.50
Shawn OHargan, P.C.	2.50	2,295.00	5,737.50
Joshua Raphael	0.60	1,195.00	717.00
Michael A. Sloman	8.40	1,375.00	11,550.00
Josh Sussberg, P.C.	0.70	2,595.00	1,816.50
TOTALS	45.60		\$ 68,052.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050119807
Matter Number: 58395-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Julia Fletcher	0.50	Review and revise creditor inquiry summary.
03/03/25	Jeffrey Ross Goldfine	0.60	Conference with D. Hunter, PH team, Lazard team re case status and next steps.
03/03/25	Maddison Levine	0.50	Telephone conference with B. Nakhaimousa, K&E team, Ducera, Alix, PH, Lazard re case status, open items.
03/03/25	Brian Nakhaimousa	0.70	Conference with Ducera, Lazard, PH, D. Hunter, K&E team re case status, next steps (.5); correspond with M. Levine re agenda re check in call with lender advisors (.2).
03/03/25	Shawn OHargan, P.C.	0.50	Telephone conference with PH, Lazard K&E team re case status, next steps.
03/05/25	Julia Fletcher	1.00	Review and revise creditor inquiry summary.
03/05/25	Maddison Levine	1.00	Attend in-person meeting with J. Goldfine, K&E team, Ducera, PH, Lazard re valuation (.7); review, analyze materials re same (.3)
03/06/25	James B. Dickson	0.50	Prepare for telephone conference with B. Nakhaimousa, K&E team, Ducera, Alix, 1L advisors (.2); attend same (.3).
03/06/25	Nicole L. Greenblatt, P.C.	0.50	Conference with AlixPartners, Paul Hastings, D. Hunter, K&E team re status, next steps.
03/06/25	Brian Nakhaimousa	0.50	Conference with Ducera, Alix, PH, D. Hunter, K&E team re case status, next steps.
03/10/25	Caroline Buthe	0.20	Telephone conference with American Freight customer re refund inquiry (.1); correspond with R. Golden re same (.1).
03/10/25	James B. Dickson	0.50	Prepare for conference with B. Nakhaimousa, K&E team, Ducera, Alix, 1L advisors (.1); attend same (.4).
03/10/25	Julia Fletcher	0.20	Review and revise outreach summary.
03/10/25	Keli Huang	0.50	Telephone conference with M. Levine, K&E team, Lazard, PH team re case status, next steps.
03/10/25	Maddison Levine	1.00	Telephone conference with Company advisors, 1L advisors re case status, open items (.5); telephone conference with Company advisors, 1L advisors re liquidation analysis (.5).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050119807
Matter Number: 58395-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/25	Brian Nakhaimousa	0.60	Telephone conference with D. Hunter, K&E team, Lazard team, PH team re case status, next steps.
03/10/25	Shawn OHargan, P.C.	0.50	Telephone conference with Company, PH team, Lazard team re case strategy, next steps.
03/11/25	Sloane Bessey	0.20	Correspond with creditor re creditor mailing list.
03/11/25	Julia Fletcher	0.50	Review, revise creditor summaries.
03/11/25	Josh Sussberg, P.C.	0.10	Telephone conference with PH re case strategy, next steps.
03/12/25	Sloane Bessey	0.10	Correspond with creditor re creditor mailing list.
03/12/25	Julia Fletcher	0.70	Review, revise creditor inquiry summaries.
03/12/25	Josh Sussberg, P.C.	0.10	Correspond with creditors re claim issues.
03/12/25	Josh Sussberg, P.C.	0.10	Correspond with PH re case strategy, next steps.
03/13/25	James B. Dickson	1.50	Prepare for conference with B. Nakhaimousa, K&E team, Ducera, Alix, 1L advisors (.5); attend same (1.0).
03/13/25	Keli Huang	0.50	Telephone conference with D. Hunter, K&E team, PH team, Lazard team re case status, next steps.
03/13/25	Maddison Levine	0.90	Telephone conference with Company advisors, 1L advisors re case status, open items (.5); review, revise summary re same (.2); correspond with PH re stay and lease matters (.2).
03/13/25	Brian Nakhaimousa	0.80	Conference with D. Hunter, K&E team, Paul Hastings, Lazard, Ducera, Alix re case status, next steps (.5); correspond with PH re Buddy's cure objections (.1); conference with PH re same (.2).
03/13/25	Shawn OHargan, P.C.	0.50	Telephone conference with D. Hunter, K&E team, PH team, Lazard team re case status, next steps.
03/14/25	Caroline Buthe	0.20	Telephone conference with American Freight customer re layaway plan (.1); research re same (.1).
03/14/25	James B. Dickson	0.50	Prepare for conference with B. Nakhaimousa, K&E team, Ducera, Alix, 1L advisors (.1); attend same (.4).
03/14/25	Julia Fletcher	0.20	Review, revise creditor inquiry summaries.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050119807
Matter Number: 58395-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/25	Keli Huang	0.50	Telephone conference with D. Hunter, K&E team, PH team, Lazard team re case status, next steps.
03/14/25	Shawn OHargan, P.C.	0.50	Telephone conference with D. Hunter, K&E team, PH team, Lazard team re case status, next steps.
03/14/25	Josh Sussberg, P.C.	0.40	Telephone conference with W&C re settlement (.2); correspond with W&C re same (.1); conference with PH re same (.1).
03/17/25	Michael Beauchamp	0.30	Correspond with creditor, Alix team, Kroll team, M. Levine, K&E team re creditor issues.
03/17/25	Julia Fletcher	0.20	Review, revise creditor inquiry summary.
03/17/25	Shawn OHargan, P.C.	0.50	Telephone conference with Company, PH team, Lazard team re case strategy, next steps.
03/18/25	Michael Beauchamp	0.30	Correspond with creditor, Kroll team, M. Levine, K&E team re creditor mailing list.
03/18/25	Julia Fletcher	0.10	Review, revise creditor inquiry summaries.
03/18/25	Keli Huang	0.50	Telephone conference with M. Levine, K&E team, PH team, Lazard team re case status, next steps.
03/19/25	Maddison Levine	0.90	Review, analyze 1L letter (.4); correspond and conference with D. Hunter, K&E team re same, next steps (.3); draft summaries re same (.2).
03/20/25	Julia Fletcher	0.70	Review, revise creditor inquiry summaries (.4); review, analyze correspondence re same (.3).
03/20/25	Jeffrey Ross Goldfine	0.50	Telephone conference with D. Hunter, K&E team, PH team re case status, next steps.
03/20/25	Keli Huang	0.50	Telephone conference with M. Levine, K&E team, PH team, Lazard team re case status, next steps.
03/20/25	Maddison Levine	1.60	Telephone conference with D. Hunter, K&E team, Company advisors, 1L advisors re case status, open items (.5); review, analyze 1L letter (.4); review, analyze issues re same (.3); correspond and telephone conferences with D. Hunter, K&E team re same, next steps (.4).
03/20/25	Brian Nakhaimousa	0.50	Conference with M. Levine, K&E team, Alix team, Ducera team, PH team re case status, next steps.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050119807
Matter Number: 58395-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/25	Michael A. Sloman	2.70	Draft letter correspondence to first lien ad hoc group re negotiation status.
03/21/25	Maddison Levine	1.60	Review, revise 1L letter response (1.1); correspond and conferences with D. Hunter, K&E team re same (.3); review, analyze issues re same (.2).
03/21/25	Michael A. Sloman	4.40	Draft, revise response letter to first lien ad hoc group re negotiation status (3.8); analyze considerations re same (.6).
03/22/25	Maddison Levine	1.10	Review, analyze 1L letter, response re same (.8); correspond with M. Sloman, K&E team re same (.3).
03/22/25	Michael A. Sloman	1.30	Review, revise response letter to first lien ad hoc group re negotiation status.
03/23/25	Maddison Levine	0.90	Review, analyze ICA complaint (.7); correspond with PH re same (.2).
03/24/25	James B. Dickson	0.50	Prepare for telephone conference with PH, Lazard, Ducera, AlixPartners re status, next steps (.1); conference with D. Hunter, K&E team, Paul Hastings, Lazard, AlixPartners, Ducera re status, next steps, work in process (.4).
03/24/25	Keli Huang	0.50	Telephone conference with Company, PH team, Lazard team re case status, next steps.
03/24/25	Maddison Levine	1.20	Telephone conference with D. Hunter, K&E team, Company advisors, 1L advisors re case status, plan supplement, open items (.7); review, analyze summary re same (.2); correspond with PH re Pallas retention (.1); review, analyze engagement letter re same (.2).
03/25/25	Julia Fletcher	0.30	Review, revise outreach creditor inquiry summaries.
03/25/25	Maddison Levine	1.10	Review, analyze 1L proposal (.4); review, analyze issues re same (.2); correspond and conferences with PH. D. Hunter, K&E team re same (.5).
03/26/25	Julia Fletcher	0.10	Review, revise creditor inquiry summaries.
03/27/25	Julia Fletcher	0.50	Review, revise creditor inquiry summaries (.3); correspond with creditor re notice issue (.2).

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050119807
 Matter Number: 58395-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/25	Maddison Levine	0.60	Telephone conference with D. Hunter, K&E team, Company advisors, 1L advisors re case status, open items.
03/27/25	Brian Nakhaimousa	0.50	Conference with Paul Hastings, Alix, D. Hunter, K&E team, Ducera re case status, next steps, work in process.
03/27/25	Joshua Raphael	0.60	Telephone conference with M. Levine, K&E team, PH, Lazard, Ducera re status.
03/28/25	Maddison Levine	0.50	Correspond with PH re Korn Ferry engagement (.2); review, revise NDA re same (.2); correspond with Company re same (.1).
03/30/25	Brian Nakhaimousa	0.50	Conference with M. Levine, K&E team, PH team, re case status, next steps.
03/31/25	Rachel Golden	0.70	Correspond with C. Buthe re creditor outreach (.2); review, analyze correspondence re same (.5).
03/31/25	Keli Huang	0.50	Telephone conference with Company, PH team, Lazard team re case status, next steps.
03/31/25	Maddison Levine	0.80	Telephone conference with D. Hunter, K&E team, 1L advisors re case status, open items.
Total		45.60	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119808
Client Matter: 58395-14

In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	<u>\$ 792.00</u>
Total legal services rendered	\$ 792.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
U.S. Trustee Matters and Communications

Invoice Number: 1050119808
Matter Number: 58395-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Julia Fletcher	0.90	880.00	792.00
TOTALS	0.90		\$ 792.00

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 U.S. Trustee Matters and Communications

Invoice Number: 1050119808
 Matter Number: 58395-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/25	Julia Fletcher	0.10	Correspond with M. Levine, K&E team re continued 341 meeting.
03/19/25	Julia Fletcher	0.10	Correspond with AlixPartners re continued 341 meeting.
03/24/25	Julia Fletcher	0.30	Correspond with M. Levine, K&E team re 341 meeting (.2); correspond with YC team re continued 341 meeting (.1).
03/25/25	Julia Fletcher	0.10	Correspond with M. McKane, B. Arnault, J. Goldfine, S. Henry, K&E team re 341 meeting.
03/26/25	Julia Fletcher	0.10	Correspond with AlixPartners, YC team re 341 meeting.
03/27/25	Julia Fletcher	0.20	Correspond with AlixPartners re 341 meeting (.1); correspond with B. Nakhaimousa, K&E team re same (.1).
Total		0.90	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119809
Client Matter: 58395-15

In the Matter of Hearings

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	<u>\$ 85,749.00</u>
Total legal services rendered	\$ 85,749.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Hearings

Invoice Number: 1050119809
Matter Number: 58395-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bill Arnault, P.C.	0.70	2,015.00	1,410.50
Julia F. Burnson	0.40	685.00	274.00
Aislinn Comiskey	3.20	880.00	2,816.00
Rachel Golden	0.50	1,195.00	597.50
Nicole L. Greenblatt, P.C.	12.00	2,595.00	31,140.00
Derek I. Hunter	1.00	1,735.00	1,735.00
Maddison Levine	2.30	1,465.00	3,369.50
Mark McKane, P.C.	2.00	2,265.00	4,530.00
Brian Nakhaimousa	5.90	1,465.00	8,643.50
Sarah Osborne	15.70	1,065.00	16,720.50
Josh Sussberg, P.C.	5.10	2,595.00	13,234.50
Ishaan G. Thakran	1.20	1,065.00	1,278.00
TOTALS	50.00		\$ 85,749.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Hearings

Invoice Number: 1050119809
Matter Number: 58395-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Ishaan G. Thakran	1.20	Review, revise notice of cancellation of hearing (.6); correspond with M. Levine, K&E team re same (.3); correspond with YC team re filing re notice of cancellation (.3).
03/07/25	Nicole L. Greenblatt, P.C.	0.70	Conference with local counsel re status conference matters.
03/07/25	Brian Nakhaimousa	0.10	Correspond with J. Raphael, K&E team re materials re status conference.
03/13/25	Nicole L. Greenblatt, P.C.	0.20	Correspond with J. Sussberg, K&E team re status conference presentation.
03/13/25	Brian Nakhaimousa	0.50	Conference with D. Hunter, K&E team re hearing presentation materials.
03/14/25	Brian Nakhaimousa	3.50	Conferences with S. Osborne, K&E team re status conference hearing presentation materials (1.0); conference with Alix, D. Hunter re same (.5); review, revise presentation re status conference (.3); correspond with C. Buthe, K&E team re same (.3); correspond with YCST re status conference (.1); correspond with S. Henry, M. MacKay re hearing presentation (.2); correspond with S. Osborne, K&E team re hearing presentation (.4); review, revise same (.7).
03/14/25	Sarah Osborne	4.30	Draft presentation re status conference (.4); revise status conference slides (.5); telephone conference with Alix team, D. Hunter, K&E team re status conference presentation materials (.4); further revise status conference presentation (3.0).
03/15/25	Aislinn Comiskey	1.60	Revise presentation for status conference (1.3); correspond with S. Osborne, J. Raphael, K&E team re same (.3).
03/15/25	Nicole L. Greenblatt, P.C.	3.50	Review, revise presentation re status conference (3.2); correspond with S. Osborne, K&E team re same (.3).
03/15/25	Derek I. Hunter	1.00	Review, analyze, and revise status conference presentation materials (.8); correspond with S. Osborne, K&E team re same (.2).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Hearings

Invoice Number: 1050119809
Matter Number: 58395-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/25	Sarah Osborne	7.50	Review, revise settlement status conference presentation (3.9); correspond with B. Nakhaimousa, K&E team re same (.7); further revise same (2.9).
03/16/25	Aislinn Comiskey	1.60	Telephone conference with J. Sussberg, N. Greenblatt, K&E team, Ducera team re status conference (.6); attend Company board meeting re status conference (1.0).
03/16/25	Mark McKane, P.C.	1.00	Review, comment on status conference presentation (.4); conference with J. Sussberg, N. Greenblatt, D. Hunter re same (.6).
03/16/25	Sarah Osborne	3.90	Review, revise settlement status conference presentation.
03/17/25	Bill Arnault, P.C.	0.70	Participate in status conference.
03/17/25	Julia F. Burnson	0.40	Correspond with YC team re March 17, 2025 status conference.
03/17/25	Nicole L. Greenblatt, P.C.	7.60	Participate in status conference (.7); prepare for same (3.3); conferences with J. Sussberg, K&E team, various advisors re same (3.6).
03/17/25	Maddison Levine	2.30	Attend and participate in status conference (.7); prepare for same (.1); review, revise presentation materials re same (1.1); correspond with N. Greenblatt, K&E team re same (.4).
03/17/25	Mark McKane, P.C.	1.00	Participate in status conference (.7); prepare for same (.3).
03/17/25	Brian Nakhaimousa	1.80	Attend status conference (.7); correspond with D. Hunter, K&E team re status conference presentation (.2); conference with AlixPartners re hearing presentation materials (.4); correspond with D. Hunter re same (.3); correspond with YCST re hearing presentation (.2).
03/17/25	Josh Sussberg, P.C.	5.10	Prepare for status conference (.5); revise presentation materials re same (2.8); telephone conference with N. Greenblatt, D. Hunter and M. McKane re same (.5); participate in status conference (.7); telephone conference with N. Greenblatt re same (.1); telephone conference with W&C re same (.2); telephone conferences with Company re same (.3).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Hearings

Invoice Number: 1050119809
Matter Number: 58395-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/25	Rachel Golden	0.50	Review, analyze hearing agenda (.4); correspond with M. Young re same (.1).
Total		50.00	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119810
Client Matter: 58395-16

In the Matter of Insurance and Surety Matters

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	<u>\$ 47,338.00</u>
Total legal services rendered	\$ 47,338.00

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Insurance and Surety Matters

Invoice Number: 1050119810
 Matter Number: 58395-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sloane Bessey	5.40	1,065.00	5,751.00
Julia F. Burnson	0.40	685.00	274.00
David Cummings	5.90	1,695.00	10,000.50
Rachel Golden	17.40	1,195.00	20,793.00
Maddison Levine	3.10	1,465.00	4,541.50
Brian Nakhaimousa	0.20	1,465.00	293.00
William T. Pruitt	3.00	1,895.00	5,685.00
TOTALS	35.40		\$ 47,338.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Insurance and Surety Matters

Invoice Number: 1050119810
Matter Number: 58395-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/25	Maddison Levine	0.50	Review, analyze issues re insurance premium renewals (.4); correspond with R. Golden, K&E team re same, related issues (.1).
03/06/25	Maddison Levine	0.50	Review, analyze issues re insurance premium renewals (.4); correspond with R. Golden, K&E team re same, related issues (.1).
03/06/25	William T. Pruitt	0.80	Analyze bankruptcy, litigation claims and related D&O insurance issues (.2); review and analyze D&O insurance policy, related materials (.1); telephone conference and correspond with S. Bessey, K&E team re same (.5).
03/07/25	Sloane Bessey	1.70	Research re insurance motion (1.2); correspond with R. Golden re same (.5).
03/10/25	Rachel Golden	0.20	Correspond with insurer re financing agreement.
03/11/25	Rachel Golden	0.30	Correspond with insurer re financing agreement.
03/11/25	Maddison Levine	0.60	Review, analyze insurance renewal issue, related strategy (.2); review, analyze insurance motion re same (.2); correspond with R. Golden, K&E team re same (.2).
03/12/25	Sloane Bessey	0.10	Correspond with R. Golden re post-petition insurance motion.
03/12/25	Rachel Golden	0.30	Correspond with insurer re financing agreement.
03/12/25	Maddison Levine	0.80	Telephone conference with Company, Morris Nichols, W. Pruitt, K&E team re Gale insurance matter (.4); review, analyze insurance issues re same (.2); review, analyze motion re same (.2).
03/13/25	Sloane Bessey	0.30	Conference with R. Golden re post-petition insurance motion (.2); correspond with J. Burnson re same (.1).
03/13/25	Julia F. Burnson	0.40	Draft post-petition insurance motion.
03/13/25	Rachel Golden	0.30	Correspond with insurer re financing agreement.
03/14/25	Sloane Bessey	2.50	Draft post-petition insurance motion.
03/14/25	Rachel Golden	0.20	Correspond with insurer re financing agreement.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Insurance and Surety Matters

Invoice Number: 1050119810
Matter Number: 58395-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/25	Sloane Bessey	0.70	Review, revise insurance motion (.6); correspond with R. Golden re same (.1).
03/17/25	William T. Pruitt	0.80	Analyze restructuring and related D&O insurance issues (.1); analyze insurance policy re same (.1); correspond with A. Prather re same (.1); analyze possible trust settlement structures and related insurance issues (.2); correspond with M. Levine, K&E team re same (.1); review and analyze insurance policies re same (.1); correspond with M. Levine, K&E team re same (.1).
03/18/25	Maddison Levine	0.70	Review, analyze issues re excess insurance renewal (.4); correspond with D. Hunter, R. Golden re same (.3).
03/19/25	Sloane Bessey	0.10	Review, analyze correspondence from B. Nakhaimousa re post-petition insurance motion.
03/20/25	William T. Pruitt	0.40	Review and analyze insurance policy re confidentiality concerns (.2); correspond with M. Levine re same (.2).
03/21/25	Rachel Golden	11.40	Review, analyze correspondence re insurance proceeds litigation (2.2); review, analyze lift stay motion re same (1.1); review, analyze insurance policies re same (1.6); research re same (1.1); review, analyze research re same (.9); draft summary re same (3.9); correspond with M. Levine, K&E team re same (.2); conference with M. Levine, K&E team re same (.4).
03/21/25	William T. Pruitt	0.40	Analyze publicly filing D&O policies and related confidentiality issues (.2); correspond with M. Levine re same (.2)
03/24/25	David Cummings	2.40	Review and analyze insurance policies re confidentiality, case issues.
03/24/25	William T. Pruitt	0.20	Analyze insurance coverage questions on personal injury claim (.1); correspond with D. Cummings re same (.1).
03/25/25	David Cummings	3.50	Review and analyze business auto policy re business issue.

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Insurance and Surety Matters

Invoice Number: 1050119810
 Matter Number: 58395-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/25	William T. Pruitt	0.40	Analyze insurance coverage for pending personal injury claim (.1); correspond with D. Cummings re same (.1); review, analyze and revise draft coverage analysis re personal injury claim (.1); correspond with D. Cummings re same (.1).
03/26/25	Rachel Golden	4.70	Correspond with Company re insurance proceeds litigation (.5); correspond with M. Levine, K&E team re same, related considerations (.3); draft summary re same (3.9).
03/28/25	Brian Nakhaimousa	0.20	Review objection to motion to lift stay re D&O insurance.
Total		35.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119811
Client Matter: 58395-17

In the Matter of Utilities

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	<u>\$ 9,272.50</u>
Total legal services rendered	\$ 9,272.50

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Utilities

Invoice Number: 1050119811
Matter Number: 58395-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Beauchamp	7.00	1,065.00	7,455.00
Julia Fletcher	0.90	880.00	792.00
Brian Nakhaimousa	0.70	1,465.00	1,025.50
TOTALS	8.60		\$ 9,272.50

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Utilities

Invoice Number: 1050119811
Matter Number: 58395-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/26/25	Brian Nakhaimousa	0.70	Conference with AlixPartners, M. Levine, K&E team re utility matter re American Freight (.5); correspond with M. Young, K&E team re same (.2).
03/04/25	Julia Fletcher	0.20	Correspond with AlixPartners and utility provider re utility inquiry.
03/17/25	Michael Beauchamp	1.40	Review, analyze utilities motion, order re adequate assurance (1.1); telephone conference with utility provider, Z. Ben-Shahar re same (.3).
03/17/25	Julia Fletcher	0.60	Research re post-petition utility invoices, payment re same.
03/20/25	Michael Beauchamp	0.50	Review, analyze utilities order re outstanding issues, related materials (.3); correspond with utilities provider re same (.2).
03/20/25	Julia Fletcher	0.10	Correspond with AlixPartners re utility provider outreach.
03/25/25	Michael Beauchamp	1.80	Review, analyze adequate assurance request, related documents (.7); review, analyze utilities order re same (.6); telephone conference with utility provider re same (.2); correspond with Z. Ben-Shahar, utility provider re same (.3).
03/26/25	Michael Beauchamp	2.40	Correspond with utilities provider, AlixPartners, Z. Ben-Shahar, K&E team re dispute (.9); telephone conference with Z. Ben-Shahar, K&E team, AlixPartners re same (.3); review, analyze DIP order, DIP credit agreement re same (.7); draft summary re same (.5).
03/31/25	Michael Beauchamp	0.90	Correspond with AlixPartners, Z. Ben-Shahar, K&E team, utility provider re post-petition payments (.6); review, analyze documents re same (.3).
Total		8.60	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119812
Client Matter: 58395-18

In the Matter of Tax Matters

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	\$ 74,211.50
Total legal services rendered	\$ 74,211.50

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Tax Matters

Invoice Number: 1050119812
 Matter Number: 58395-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matt Advani	28.50	1,095.00	31,207.50
Michael Beauchamp	1.50	1,065.00	1,597.50
Kai Michael Fenty	4.90	925.00	4,532.50
Maddison Levine	0.90	1,465.00	1,318.50
Brian Nakhaimousa	0.70	1,465.00	1,025.50
Anthony Vincenzo Sexton, P.C.	3.80	2,075.00	7,885.00
Nicholas Warther	14.60	1,825.00	26,645.00
TOTALS	54.90		\$ 74,211.50

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Tax Matters

Invoice Number: 1050119812
Matter Number: 58395-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Brian Nakhaimousa	0.20	Correspond with A. Sexton, K&E team re EY questionnaire.
03/05/25	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with M. Levine K&E team re exit structuring tax issues.
03/07/25	Matt Advani	1.00	Conference with N. Warther and K. Fenty re sale transaction tax structure presentation (.5); draft structure slides (.5).
03/07/25	Kai Michael Fenty	0.50	Telephone conference with N. Warther re restructuring transaction tax issues.
03/09/25	Matt Advani	4.10	Draft tax structure slides re restructuring transaction structure.
03/09/25	Nicholas Warther	0.50	Correspond with PH team re tax modeling.
03/10/25	Matt Advani	3.20	Revise tax structure presentation re restructuring transaction.
03/10/25	Nicholas Warther	0.30	Review and analyze tax structure presentation re restructuring transaction.
03/11/25	Matt Advani	4.90	Conference with N. Warther and K. Fenty re tax structure presentation (.5); revise re same (3.8); review, analyze EY's updated tax model (.4); telephone conference with EY team, PH team, K. Fenty, K&E team re tax modeling (.2).
03/11/25	Kai Michael Fenty	3.20	Draft restructuring transaction slides (3.0); conference with N. Warther and M. Advani re tax modeling (.2).
03/11/25	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with M. Levine, K&E team and PH team re tax analysis (.4); review and analyze materials re same (.4).
03/11/25	Nicholas Warther	2.30	Correspond with M. Advani re tax structure presentation (.8); telephone conference with PH team re tax analysis (.7); review and analyze tax structure presentation (.8).
03/12/25	Matt Advani	1.90	Review, revise RTM (.6); revise presentation re transaction structure (1.0); review, analyze K&E team comments to structure slides (.3).
03/12/25	Anthony Vincenzo Sexton, P.C.	0.30	Review and analyze tax structuring and related issues.
03/13/25	Matt Advani	0.70	Telephone conference with K. Fenty, K&E team re tax structure presentation (.5); review, revise same (.2).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Tax Matters

Invoice Number: 1050119812
Matter Number: 58395-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/25	Kai Michael Fenty	0.50	Telephone conference with M. Advani, K&E team re tax structure presentation.
03/13/25	Maddison Levine	0.50	Telephone conference with A. Sexton, K&E team re tax structuring.
03/13/25	Anthony Vincenzo Sexton, P.C.	1.00	Review and analyze tax structuring and related issues (.5); telephone conference with K. Fenty, K&E team re tax analysis and structuring issues (.5).
03/14/25	Michael Beauchamp	0.60	Telephone conference with M. Levine, K&E team re administrative priority tax issues (.4); draft summary re same (.2).
03/18/25	Matt Advani	1.80	Review, revise tax structure presentation.
03/18/25	Kai Michael Fenty	0.30	Revise tax structure presentation.
03/18/25	Anthony Vincenzo Sexton, P.C.	0.30	Review and analyze tax structuring and related issues.
03/18/25	Nicholas Warther	1.30	Review and analyze tax structure presentation (.8); review and analyze tax treatment of same (.5).
03/19/25	Matt Advani	2.90	Review, revise tax structure presentation.
03/19/25	Anthony Vincenzo Sexton, P.C.	0.60	Review and analyze tax structuring and related issues.
03/19/25	Nicholas Warther	4.50	Review and revise tax structure presentation (1.1); review, revise RTM (1.3); correspond with K. Fenty, K&E team re same (.5); telephone conference with Ducera team re tax modeling (1.0); review and analyze same (.6).
03/20/25	Matt Advani	0.90	Revise tax structure presentation.
03/20/25	Michael Beauchamp	0.90	Review, analyze tax issues, related materials (.7); correspond with tax authorities re same (.2).
03/21/25	Nicholas Warther	0.30	Review and analyze tax structuring issues.
03/23/25	Matt Advani	2.60	Update tax structure presentation.
03/23/25	Nicholas Warther	0.80	Review and analyze tax structure presentation (.6); correspond with J. Raphael, K&E team re same (.2).
03/24/25	Brian Nakhaimousa	0.50	Conference with N. Warther, K&E team, PH team re tax matters.
03/24/25	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze tax considerations re sale transaction.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Tax Matters

Invoice Number: 1050119812
Matter Number: 58395-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/25	Nicholas Warther	3.50	Review and analyze tax treatment of trusts (1.1); correspond with A. Sexton, K&E team re same (1.0); telephone conference with G Silber, K&E team, PH team re same (.5); review and revise tax portions of escrow agreement and disclosures (.6); review and analyze tax modeling (.3).
03/25/25	Matt Advani	4.50	Revise tax structure presentation (2.1); revise restructuring transactions memorandum (1.8); review and revise governance term sheet re tax considerations (.6).
03/25/25	Maddison Levine	0.40	Review, analyze tax issues re benefit plans (.2); review, analyze same (.2).
03/25/25	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze tax issues re emergence.
03/26/25	Nicholas Warther	1.10	Review and revise tax structure presentation (.6); correspond with PH team re same (.5).
03/28/25	Kai Michael Fenty	0.40	Review and revise changes to tax representations.
Total		54.90	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119813
Client Matter: 58395-19

In the Matter of Case Administration

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	<u>\$ 268,928.00</u>
Total legal services rendered	\$ 268,928.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050119813
Matter Number: 58395-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Beauchamp	7.90	1,065.00	8,413.50
Ziv Ben-Shahar	11.00	1,195.00	13,145.00
Sloane Bessey	8.80	1,065.00	9,372.00
Jacob E. Black	1.90	1,375.00	2,612.50
Julia F. Burnson	10.90	685.00	7,466.50
Caroline Buthe	7.40	880.00	6,512.00
Jacqueline Cloutier	1.00	1,375.00	1,375.00
Aislinn Comiskey	8.10	880.00	7,128.00
James B. Dickson	1.00	1,815.00	1,815.00
Julia Fletcher	8.60	880.00	7,568.00
Rachel Golden	8.70	1,195.00	10,396.50
Jeffrey Ross Goldfine	0.50	1,745.00	872.50
Nicole L. Greenblatt, P.C.	4.00	2,595.00	10,380.00
Keli Huang	3.00	1,725.00	5,175.00
Derek I. Hunter	5.00	1,735.00	8,675.00
Sarah Jones	3.50	880.00	3,080.00
Maddison Levine	23.90	1,465.00	35,013.50
Cara Li	1.00	1,195.00	1,195.00
Drew Maliniak	0.40	1,725.00	690.00
Dominick Vito Manetta	28.00	880.00	24,640.00
Mark McKane, P.C.	0.80	2,265.00	1,812.00
Brian Messing	5.50	1,065.00	5,857.50
Brian Nakhaimousa	24.00	1,465.00	35,160.00
Srinithi Narayanan	0.40	1,065.00	426.00
Shawn OHargan, P.C.	0.50	2,295.00	1,147.50
Sarah Osborne	8.70	1,065.00	9,265.50
Joshua Raphael	10.10	1,195.00	12,069.50
Michael A. Sloman	6.50	1,375.00	8,937.50
Josh Sussberg, P.C.	2.10	2,595.00	5,449.50
Ishaan G. Thakran	7.30	1,065.00	7,774.50
Luz Tur-Sinai Gozal	3.20	880.00	2,816.00
Quin Wetzel	2.60	1,065.00	2,769.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050119813
Matter Number: 58395-19

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mary Catherine Young	8.30	1,195.00	9,918.50
TOTALS	224.60		\$ 268,928.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050119813
Matter Number: 58395-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/25	Maddison Levine	0.50	Review, revise external work in process summary (.4); correspond with D. Manetta re same (.1).
03/02/25	Dominick Vito Manetta	1.20	Draft, revise external work in process summary.
03/02/25	Brian Nakhaimousa	0.20	Review, revise external work in process tracker (.1); correspond with D. Manetta re same (.1).
03/03/25	Michael Beauchamp	0.40	Telephone conference with M. Levine, B. Nakhaimousa, K&E team, Alix team, YC team re work in process.
03/03/25	Maddison Levine	1.40	Telephone conference with Company, D. Hunter, K&E team, Company, Company advisors re case status, open items (.5); telephone conference with B. Nakhaimousa, K&E team, Company advisors re same (.5); review, revise Company works in process tracker (.2); correspond with R. Golden re same, key dates and deadline tracker (.2).
03/03/25	Dominick Vito Manetta	3.50	Draft, revise external work in process summary (2.6); telephone conference with K&E team, YC team, Alix team re workstreams update (.4); draft internal work in process summary (.5).
03/03/25	Brian Nakhaimousa	0.60	Review, revise external work in process summary (.5); correspond with D. Manetta re same (.1).
03/03/25	Brian Nakhaimousa	1.60	Conference with M. Levine, K&E team, YC, Alix, Ducera re case status, next steps (.5); review, revise work in process tracker (.4); correspond with D. Manetta re same (.3); correspond with R. Golden re works in process tracker (.4).
03/03/25	Sarah Osborne	0.70	Telephone conference with M. Levine, K&E team, Ducera team, Alix team re case updates (.5); review, revise work in process summary (.2).
03/03/25	Josh Sussberg, P.C.	0.20	Telephone conference with T. Arden re work in process (.1); correspond with same re case status (.1).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050119813
Matter Number: 58395-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Mary Catherine Young	0.50	Conference with M. Levine, K&E team, YC team, Alix team, Ducera team re case status, work in process.
03/04/25	Michael Beauchamp	1.00	Telephone conference with B. Nakhaimousa, M. Levine, K&E team re work in process.
03/04/25	Ziv Ben-Shahar	2.40	Telephone conference with B. Nakhaimousa, K&E team re case status, work in process (1.0); review, analyze summary re same (.4); telephone conference with N. Greenblatt re same, key case dates and deadlines (.5); telephone conference with D. Hunter, K&E team, Company, Company advisors re same (.5).
03/04/25	Jacob E. Black	0.90	Conference with B. Nakhaimousa, K&E team re critical workstreams, next steps.
03/04/25	Julia F. Burnson	1.00	Conference with M. Levine, K&E team re work in process.
03/04/25	Caroline Buthe	0.90	Conference with M. Levine, K&E team re work in process.
03/04/25	Aislinn Comiskey	1.00	Conference with M. Levine, K&E team re work in process.
03/04/25	Julia Fletcher	1.00	Conference with M. Levine, K&E team re work in process.
03/04/25	Jeffrey Ross Goldfine	0.50	Telephone conference with N. Greenblatt, Company re case status and next steps.
03/04/25	Nicole L. Greenblatt, P.C.	1.00	Conference with D. Hunter, K&E team re work in process, key case dates and deadlines (.5); telephone conference with D. Hunter, K&E team, Company, Company advisors re same (.5).
03/04/25	Maddison Levine	2.40	Telephone conference with B. Nakhaimousa, K&E team re case status, work in process (1.0); review, analyze summary re same (.4); telephone conference with N. Greenblatt re same, key case dates and deadlines (.5); telephone conference with D. Hunter, K&E team, Company, Company advisors re same (.5).
03/04/25	Dominick Vito Manetta	1.40	Draft, revise internal work in process summary (.4); conference with M. Levine, B. Nakhaimousa, K&E team re work in process (1.0).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050119813
Matter Number: 58395-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/25	Brian Messing	1.00	Conference with M. Levine, K&E team re work in process.
03/04/25	Brian Nakhaimousa	1.50	Conference with M. Levine, K&E team re work in process, next steps (1.0); conference with M. Levine, K&E team, Alix, FRG Ducera re case status, next steps (.5).
03/04/25	Sarah Osborne	1.00	Telephone conference with M. Levine, K&E team re work in process.
03/04/25	Joshua Raphael	1.10	Conference with M. Levine, K&E team reworks in process (1.0); follow up re same (.1).
03/04/25	Ishaan G. Thakran	1.00	Conference with M. Levine, K&E team re work in process.
03/04/25	Mary Catherine Young	1.00	Conference with M. Levine, K&E team re work in process.
03/05/25	Sloane Bessey	0.50	Conference with I. Thakran re work in process.
03/05/25	Julia F. Burnson	0.80	Compile recently filed pleadings.
03/05/25	Maddison Levine	1.10	Telephone conference with D. Hunter, B. Nakhaimousa re case status, open items (.5); review, revise summary re same (.3); review, revise key dates and deadlines summary (.3).
03/05/25	Dominick Vito Manetta	1.30	Draft, revise internal work in process summary.
03/05/25	Brian Nakhaimousa	1.10	Conference with D. Hunter, M. Levine re works in process, next steps (.5); review, revise external work in process tracker (.4); correspond with R. Golden re same (.2).
03/06/25	Sloane Bessey	0.20	Review, analyze correspondence with M. Levine, K&E team re work in process.
03/06/25	Julia F. Burnson	0.70	Compile recently filed pleadings.
03/06/25	James B. Dickson	1.00	Prepare for conference with Company, company advisors, B. Nakhaimousa, K&E team re status, next steps, work in process (.2); attend same (.8).
03/06/25	Nicole L. Greenblatt, P.C.	1.00	Conference with Company, D. Hunter, K&E team, Company advisors re status, next steps.
03/06/25	Derek I. Hunter	2.00	Conference with M. Levine K&E team, company advisors re plan work in process, related confirmation issues (1.2); correspond with M. Levine, K&E team re same (.8).
03/06/25	Sarah Jones	0.50	Conference with J. Black re work in process.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050119813
Matter Number: 58395-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/25	Maddison Levine	1.20	Telephone conference with Company, Company advisors re case status, open items (.7); review, revise summary re same (.3); correspond with R. Golden re same (.2).
03/06/25	Dominick Vito Manetta	0.30	Draft, revise internal work in process summary.
03/06/25	Josh Sussberg, P.C.	0.20	Telephone conference with T. Arden re case status (.1); telephone conference with J. Goldstein re same (.1).
03/07/25	Michael Beauchamp	0.90	Conference with B. Nakhaimousa, M. Levine, K&E team re work in process.
03/07/25	Ziv Ben-Shahar	1.00	Conference with M. Levine, K&E team re work in process.
03/07/25	Sloane Bessey	1.20	Review, analyze correspondence with B. Nakhaimousa, K&E team re various workstreams (.3); conference with B. Nakhaimousa, K&E team re work in process (.9).
03/07/25	Julia F. Burnson	0.90	Telephone conference with M. Levine, K&E team re work in process.
03/07/25	Caroline Buthe	0.90	Telephone conference with B. Nakhaimousa, K&E team re work in process.
03/07/25	Aislinn Comiskey	0.90	Conference with M. Levine, K&E team re work in process.
03/07/25	Julia Fletcher	0.90	Conference with M. Levine re work in process.
03/07/25	Maddison Levine	0.90	Telephone conference with B. Nakhaimousa, K&E team re work in process (.6); review, analyze summary re same (.3).
03/07/25	Dominick Vito Manetta	1.90	Draft, revise internal work in process summary (1.0); conference with M. Levine, B. Nakhaimousa re work in process (.9).
03/07/25	Brian Messing	0.90	Conference with M. Levine, K&E team re work in process.
03/07/25	Joshua Raphael	1.50	Telephone conference with M. Levine, K&E team re work in process (1.0); draft summary re case status (.5).
03/07/25	Ishaan G. Thakran	1.00	Conference with M. Levine, K&E team re work in process.
03/07/25	Quin Wetzel	1.00	Conference with M. Levine, K&E team re work in process.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050119813
Matter Number: 58395-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/25	Mary Catherine Young	1.30	Review, revise work in process summary (.3); conference with M. Levine, K&E team re work in process (1.0).
03/09/25	Sloane Bessey	0.20	Review, analyze documents re work in process.
03/09/25	Nicole L. Greenblatt, P.C.	1.00	Conference with Company, Company advisors, D. Hunter, K&E team re open issues, next steps.
03/09/25	Keli Huang	1.00	Telephone conference with M. Levine, K&E team re status settlement updates.
03/09/25	Maddison Levine	0.90	Telephone conference with N. Greenblatt, K&E team re open issues, next steps (.5); draft summary re same (.4).
03/09/25	Brian Nakhaimousa	1.00	Conference with M. Levine re work in process summary (.2); conference with N. Greenblatt, K&E team re work in process, case status, next steps (.8).
03/09/25	Josh Sussberg, P.C.	0.50	Telephone conference with N. Greenblatt, K&E team re case status and next steps.
03/10/25	Sloane Bessey	0.20	Correspond with M. Levine, K&E team re work in process.
03/10/25	Caroline Buthe	0.60	Telephone conference with M. Levine, K&E team, Alix team, YC team re case status (.5); revise summaries re case status (.1).
03/10/25	Aislinn Comiskey	0.50	Conference with M. Levine, K&E team, YC team, Alix team, Ducera team re work in process.
03/10/25	Julia Fletcher	0.50	Telephone conference with K&E team, YC team, Alix re case updates.
03/10/25	Rachel Golden	0.30	Review, revise work in process summary (.2); correspond with M. Levine, B. Nakhaimousa re same (.1).
03/10/25	Maddison Levine	1.10	Telephone conference with B. Nakhaimousa, K&E team, Company advisors re case status, open items (.5); review, revise summary re same (.3); telephone conference with R. Golden re same (.3).
03/10/25	Dominick Vito Manetta	1.80	Draft, revise work in process summary (1.3); telephone conference with M. Levine, K&E team, Alix, YC team, Ducera team re case update, next steps (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/25	Brian Nakhaimousa	0.40	Correspond with Willkie re corporate matters re transition (.2); correspond with S. OHargan, K&E team re same (.1); conference with K. Huang re same (.1).
03/10/25	Brian Nakhaimousa	1.30	Conference with R. Golden, M. Levine re external work in process summary, next steps (.3); follow up conference with M. Levine, R. Golden re same (.2); conference with M. Levine, K&E team, YC team, Alix team, Ducera team re case status, next steps (.5); review, revise work in process summary (.2); correspond with R. Golden re same (.1).
03/10/25	Sarah Osborne	0.50	Telephone conference with Alix team, Ducera team, M. Levine, K&E team re case updates.
03/10/25	Joshua Raphael	0.50	Conference with M. Levine, K&E team, Alix team, YC team re case status.
03/10/25	Michael A. Sloman	0.50	Telephone conference with M. Levine, K&E team, Alix team, YC team re case status, next steps.
03/10/25	Ishaan G. Thakran	0.50	Conference with M. Levine, K&E team, Alix team, YC team re case status, next steps.
03/10/25	Quin Wetzel	0.50	Conference with M. Levine, K&E team, Alix team, YC team re case status.
03/10/25	Mary Catherine Young	0.50	Conference with M. Levine, K&E team, Alix team, YC team re work in process.
03/11/25	Michael Beauchamp	1.20	Telephone conference with Alix team, YC team, B. Nakhaimousa, K&E team re case status (.5); review, revise summary re same (.7).
03/11/25	Ziv Ben-Shahar	0.80	Conference with M. Levine, K&E team re work in process.
03/11/25	Sloane Bessey	1.00	Conference with M. Levine, K&E team re work in process (.8); review, analyze correspondence re same (.2).
03/11/25	Julia F. Burnson	1.30	Telephone conference with M. Levine, K&E team re work in process (.8); review case deadlines (.5).
03/11/25	Caroline Buthe	0.70	Conference with M. Levine, K&E team re work in process.
03/11/25	Aislinn Comiskey	0.80	Conference with M. Levine, K&E team re work in process.
03/11/25	Julia Fletcher	0.80	Conference with M. Levine re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/25	Rachel Golden	1.20	Review, revise work in process summary (.3); correspond with M. Levine, B. Nakhaimousa re same (.2); conference with M. Levine, K&E team, advisors re case status, plan supplement (.5); draft summary re same (.2).
03/11/25	Nicole L. Greenblatt, P.C.	1.00	Conference with Company, D. Hunter, K&E team, Company advisors re status, next steps.
03/11/25	Sarah Jones	0.50	Conference with J. Black re work in process and confirmation issues.
03/11/25	Maddison Levine	1.80	Telephone conference with Company, Company advisors re case status, open items (.5); review, revise summary re same, key dates and deadlines (.3); correspond with B. Nakhaimousa, R. Golden re same (.2); telephone conference with B. Nakhaimousa, K&E team re works in process (.8).
03/11/25	Dominick Vito Manetta	3.00	Draft, revise work in process summary (2.2); conference with M. Levine, B. Nakhaimousa re case status, next steps (.8).
03/11/25	Brian Messing	0.70	Conference with M. Levine, K&E team re work in process.
03/11/25	Brian Nakhaimousa	1.20	Conference with M. Levine, K&E team re work in process, next steps (.9); conference with R. Golden, M. Levine re external work in process summary (.3).
03/11/25	Brian Nakhaimousa	0.30	Review, revise work in process summary (.2); correspond with D. Manetta, K&E team re same (.1).
03/11/25	Brian Nakhaimousa	0.70	Telephone conference with D. Hunter, K&E team, Ducera, Alix team re case status, next steps.
03/11/25	Srinithi Narayanan	0.40	Correspond with J. Schlingbahum, K&E team re tax considerations re transition services agreement.
03/11/25	Sarah Osborne	1.30	Review, revise work in process summary (.5); telephone conference with M. Levine, K&E team re work in process (.8).
03/11/25	Joshua Raphael	0.70	Conference with M. Levine re work in process.
03/11/25	Michael A. Sloman	0.80	Conference with M. Levine, K&E team re work in process.
03/11/25	Josh Sussberg, P.C.	0.40	Telephone conference with Company re case strategy, next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/25	Ishaan G. Thakran	0.80	Conference with M. Levine, K&E team re work in process.
03/11/25	Mary Catherine Young	0.80	Conference with M. Levine, K&E team re work in process.
03/12/25	Julia F. Burnson	0.90	Compile recently filed pleadings.
03/12/25	Julia Fletcher	0.50	Review, analyze documents re work in process.
03/12/25	Rachel Golden	1.50	Review, revise work in process summary (.4); correspond with M. Levine, B. Nakhaimousa re same (.3); conference with M. Levine, K&E team, YC team, Alix team re case status, next steps (.6); draft summary re same (.2).
03/12/25	Maddison Levine	0.60	Telephone conference with D. Hunter, K&E team re case status, open items (.4); review, analyze summary re same (.2).
03/12/25	Brian Nakhaimousa	0.70	Conference with M. Levine, D. Hunter re work in process, next steps (.5); conference with R. Golden re work in process summary (.2).
03/12/25	Josh Sussberg, P.C.	0.10	Telephone conference with Company re case strategy, next steps.
03/13/25	Michael Beauchamp	0.90	Draft, revise work in process summary.
03/13/25	Sloane Bessey	0.10	Revise summary re work in process.
03/13/25	Rachel Golden	1.70	Review, revise work in process summary (.3); correspond with M. Levine, B. Nakhaimousa re same (.2); conference with M. Levine, K&E team, Alix team, YC team re case status, next steps (.4); draft summary re same (.8).
03/13/25	Keli Huang	0.50	Telephone conference with Company, S. OHargan, Ducera, Alix, K&E team re case status, next steps.
03/13/25	Maddison Levine	1.00	Telephone conference with Company, Company advisors re case status, open items (.5); review, revise summary re same, key dates and deadlines (.5).
03/13/25	Dominick Vito Manetta	0.80	Review, revise work in process summary.
03/13/25	Shawn OHargan, P.C.	0.50	Telephone conference with Company, Ducera, Alix, K. Huang, K&E team re case strategy, next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/25	Ziv Ben-Shahar	0.60	Review, revise work in process summary (.2); conference with B. Nakhaimousa, K&E team re work in process (.4).
03/14/25	Sloane Bessey	0.50	Conference with B. Nakhaimousa, K&E team re work in process (.4); review, analyze correspondence with same re same (.1).
03/14/25	Julia F. Burnson	0.50	Telephone conference with M. Levine, K&E team re work in process.
03/14/25	Caroline Buthe	0.40	Telephone conference with B. Nakhaimousa, K&E team re work in process.
03/14/25	Aislinn Comiskey	0.50	Conference with B. Nakhaimousa, K&E team re work in process.
03/14/25	Julia Fletcher	0.40	Conference with B. Nakhaimousa, K&E team re work in process.
03/14/25	Sarah Jones	0.50	Conference with B. Nakhaimousa, K&E team re work in process.
03/14/25	Dominick Vito Manetta	1.20	Review, revise work in process summary (.7); telephone conference with B. Nakhaimousa, K&E team re work in process (.5).
03/14/25	Brian Messing	0.40	Conference with B. Nakhaimousa, K&E team re work in process.
03/14/25	Brian Nakhaimousa	1.00	Conference with Ducera, D. Hunter, K&E team, Alix, Company re deal status, next steps, work in process.
03/14/25	Sarah Osborne	0.80	Review, revise work in process summary (.3); telephone conference with B. Nakhaimousa, K&E team re work in process (.5).
03/14/25	Joshua Raphael	0.70	Conference with M. Levine, K&E team re work in process (.5); conference with Company, M. Levine, K&E team, Alix, Ducera re priority workstreams (.2).
03/14/25	Michael A. Sloman	0.40	Telephone conference with B. Nakhaimousa, K&E team re work in process.
03/14/25	Ishaan G. Thakran	0.50	Conference with B. Nakhaimousa, K&E team re work in process.
03/14/25	Luz Tur-Sinai Gozal	0.40	Conference with B. Nakhaimousa, K&E team re work in process.
03/14/25	Mary Catherine Young	0.50	Conference with B. Nakhaimousa, K&E team re work in process.
03/17/25	Michael Beauchamp	0.60	Telephone conference with B. Nakhaimousa, M. Levine, K&E team, Alix team, YC team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/25	Sloane Bessey	0.10	Review, analyze correspondence with M. Levine, K&E team re work in process.
03/17/25	Julia F. Burnson	1.10	Compile recently filed pleadings.
03/17/25	Caroline Buthe	0.50	Conference with M. Levine, K&E team, Alix team, YC team re work in process.
03/17/25	Aislinn Comiskey	0.60	Conference with M. Levine, K&E team, YC team, Alix team, Ducera team re work in process.
03/17/25	Julia Fletcher	0.50	Conference with B. Nakhaimousa, M. Levine, K&E team, Alix team, YC team re work in process.
03/17/25	Keli Huang	0.50	Telephone conference with Company, Ducera, Alix, S. OHargan, K&E team re case strategy, next steps.
03/17/25	Maddison Levine	1.00	Telephone conference with D. Hunter, K&E team, Company advisors, 1L advisors re case status, open items (.5); telephone conference with B. Nakhaimousa, K&E team, Ducera, YCST, Alix re same (.5).
03/17/25	Cara Li	0.50	Telephone conference with Company, Ducera, Alix, K. Huang, K&E team re case strategy, next steps.
03/17/25	Dominick Vito Manetta	1.10	Draft, revise work in process summary (.5); telephone conference with M. Levine, K&E team, Alix team, Ducera team, YC team re work in process (.6).
03/17/25	Brian Nakhaimousa	1.00	Conference with D. Hunter, K&E team, Alix, Ducera, Lazard, PH re deal status, check in, work in process (.5); conference with Ducera, M. Levine, K&E team, Alix, YC re case status, work in process, next steps (.5).
03/17/25	Sarah Osborne	0.50	Telephone conference with Alix team, YC team, M. Levine, K&E team re case updates.
03/17/25	Joshua Raphael	0.60	Conference with M. Levine, K&E team, advisors re status.
03/17/25	Michael A. Sloman	0.60	Telephone conference with M. Levine, K&E team, Alix team, YC team re case status, next steps.
03/17/25	Ishaan G. Thakran	0.60	Conference with M. Levine, K&E team, Alix team, YC team re case status, next steps.
03/18/25	Michael Beauchamp	1.00	Conference with B. Nakhaimousa, M. Levine, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/25	Ziv Ben-Shahar	1.00	Conference with M. Levine, K&E team re work in process.
03/18/25	Sloane Bessey	1.20	Review, analyze correspondence with M. Levine, K&E team re work in process (.2); video conference with M. Levine, K&E team re work in process (1.0).
03/18/25	Jacob E. Black	1.00	Conference with B. Nakhaimousa, K&E team re work in process.
03/18/25	Julia F. Burnson	0.80	Telephone conference with M. Levine, K&E team re work in process (partial).
03/18/25	Caroline Buthe	1.00	Conference with M. Levine, K&E team re work in process.
03/18/25	Aislinn Comiskey	1.00	Conference with M. Levine, K&E team re work in process.
03/18/25	Julia Fletcher	1.10	Conference with M. Levine, K&E team re work in process (1.0); review, analyze email correspondence re same (.1).
03/18/25	Rachel Golden	1.00	Review, revise work in process summary (.9); correspond with M. Levine, K&E team, advisors re same (.1).
03/18/25	Derek I. Hunter	2.00	Conferences with M. Levine, K&E team, company advisors re work in process, related confirmation issues (1.4); correspond with M. Levine, K&E team re same (.6).
03/18/25	Sarah Jones	1.00	Conference with B. Nakhaimousa, K&E team re work in process.
03/18/25	Maddison Levine	1.20	Telephone conference with B. Nakhaimousa, K&E team re work in process (.6); telephone conference with Company, Company advisors re case status, open items (.6).
03/18/25	Drew Maliniak	0.40	Participate on advisor working group status call.
03/18/25	Dominick Vito Manetta	2.00	Draft, revise work in process summary (1.1); conference with M. Levine, K&E team re work in process (.9).
03/18/25	Brian Messing	0.90	Conference with M. Levine, K&E team re work in process.
03/18/25	Brian Nakhaimousa	0.80	Conference with M. Levine, K&E team re works in process, next steps.
03/18/25	Sarah Osborne	1.00	Conference with M. Levine, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/25	Joshua Raphael	1.00	Conference with M. Levine, K&E team re work in process.
03/18/25	Michael A. Sloman	1.00	Conference with M. Levine, K&E team re work in process.
03/18/25	Ishaan G. Thakran	1.00	Conference with M. Levine, K&E team re work in process.
03/18/25	Luz Tur-Sinai Gozal	1.00	Conference with B. Nakhaimousa, K&E team re work in process.
03/18/25	Mary Catherine Young	1.50	Conference with M. Levine, K&E team re work in process (1.0); review, revise summary re same (.5).
03/19/25	Ziv Ben-Shahar	0.80	Conference with M. Levine, K&E team re work in process.
03/19/25	Sloane Bessey	0.20	Review, analyze correspondence with M. Levine, K&E team re work in process.
03/19/25	Caroline Buthe	0.80	Telephone conference with M. Levine, K&E team re work in process.
03/19/25	Rachel Golden	1.40	Review, revise work in process summary.
03/19/25	Maddison Levine	0.50	Telephone conference with B. Nakhaimousa, K&E team re work in process, open items.
03/19/25	Brian Nakhaimousa	2.00	Conference with D. Hunter, M. Levine re work in process, next steps (.8); conference with M. Levine, K&E team re work in process, next steps (.8); conference with R. Golden re work in process summary for Company (.4).
03/19/25	Joshua Raphael	0.80	Conference with M. Levine, K&E team re work in process.
03/19/25	Michael A. Sloman	0.80	Telephone conference with M. Levine, K&E team re work in process.
03/19/25	Josh Sussberg, P.C.	0.30	Telephone conference with Company re case status (.1); telephone conference with Ducera team re same (.2).
03/19/25	Quin Wetzel	0.60	Telephone conference with M. Levine, K&E team re work in process.
03/20/25	Sloane Bessey	0.50	Revise summary re work in process (.3); correspond with M. Levine, K&E team re same (.2).
03/20/25	Rachel Golden	1.60	Review, revise work in process summary.
03/20/25	Keli Huang	0.50	Telephone conference with Company, Ducera, Alix, K. Huang, K&E team re case strategy, next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/25	Maddison Levine	1.20	Telephone conference with Company, Company advisors re case status, open items (.6); review, revise summary re same, key dates and deadlines (.6).
03/20/25	Dominick Vito Manetta	1.40	Draft, revise work in process summary.
03/20/25	Brian Nakhaimousa	0.80	Conference with M. Levine re work in process, next steps.
03/20/25	Joshua Raphael	1.00	Conference with M. Levine, K&E team, 1L advisors re plan, OCPs, status.
03/21/25	Ziv Ben-Shahar	1.00	Conference with M. Levine, K&E team re work in process.
03/21/25	Sloane Bessey	0.60	Correspond with M. Levine, K&E team re work in process (.1); conference with M. Levine, K&E team re work in process (.5).
03/21/25	Julia F. Burnson	0.50	Telephone conference with M. Levine, K&E team re work in process.
03/21/25	Caroline Buthe	0.50	Telephone conference with M. Levine, K&E team re case status.
03/21/25	Aislinn Comiskey	0.50	Conference with M. Levine, K&E team re work in process.
03/21/25	Julia Fletcher	0.80	Conference with M. Levine, K&E team re work in process (.5); review, revise summary re same (.3).
03/21/25	Sarah Jones	0.50	Conference with M. Levine, K&E team re work in process.
03/21/25	Maddison Levine	0.80	Telephone conference with B. Nakhaimousa, K&E team re work in process (.5); review, analyze summary re same (.3).
03/21/25	Dominick Vito Manetta	1.60	Draft, revise work in process summary (1.1); telephone conference with M. Levine, K&E team re same (.5).
03/21/25	Brian Messing	0.40	Conference with M. Levine, K&E team re work in process.
03/21/25	Brian Nakhaimousa	2.30	Review, revise work in process summary (.2); correspond with D. Manetta re same (.1); conference with J. Sussberg, K&E team re next steps, response letter (.5); conference with M. Levine, K&E team re work in process, next steps (.5); follow up conferences with M. Levine re work in process (1.0).
03/21/25	Sarah Osborne	0.50	Telephone conference with M. Levine, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/25	Joshua Raphael	0.50	Conference with B. Nakhaimousa, K&E team re work in process.
03/21/25	Michael A. Sloman	0.50	Telephone conference with M. Levine, K&E team re work in process.
03/21/25	Ishaan G. Thakran	0.50	Conference with M. Levine, K&E team re work in process.
03/21/25	Luz Tur-Sinai Gozal	0.50	Conference with B. Nakhaimousa, K&E team re work in process.
03/21/25	Mary Catherine Young	0.50	Conference with M. Levine, K&E team re work in process.
03/22/25	Sloane Bessey	0.10	Correspond with M. Levine, K&E team re work in process.
03/22/25	Maddison Levine	0.60	Telephone conference with Company, N. Greenblatt, K&E team re status, open items.
03/22/25	Brian Nakhaimousa	0.60	Conference with J. Sussberg, K&E team, Company re status, next steps (.5); conference with J. Sussberg, K&E team re same (.1).
03/24/25	Michael Beauchamp	0.60	Telephone conference with Alix team, YC team, M. Levine, K&E team re work in process.
03/24/25	Ziv Ben-Shahar	0.50	Conference with M. Levine, K&E team re work in process.
03/24/25	Caroline Buthe	0.60	Telephone conference with B. Nakhaimousa, K&E team, Alix team, YC team re case status.
03/24/25	Jacqueline Cloutier	0.50	Telephone conference with Alix team, B. Nakhaimousa, K&E team, YC team re cast status, next steps.
03/24/25	Aislinn Comiskey	0.50	Conference with M. Levine, K&E team, Alix team, YC team re work in process.
03/24/25	Julia Fletcher	0.40	Conference with Alix team, YC team, M. Levine, K&E team re work in process.
03/24/25	Dominick Vito Manetta	0.90	Draft, revise work in process summary (.4); telephone conference with M. Levine, K&E team, YC team, Alix team re case updates, next steps (.5).
03/24/25	Brian Nakhaimousa	0.20	Conference with R. Golden re work in process.
03/24/25	Brian Nakhaimousa	0.10	Conference with M. Levine re work in process.
03/24/25	Sarah Osborne	0.50	Telephone conference with M. Levine, K&E team, Alix team re work in process.

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03/24/25	Joshua Raphael	0.40	Conference with M. Levine, K&E team, Ducera, Alix, Lazard, PH re status.
03/24/25	Michael A. Sloman	0.60	Telephone conference with M. Levine, K&E team, Alix team, YC team re case status, next steps.
03/24/25	Ishaan G. Thakran	0.40	Conference with M. Levine, K&E team, YC team, Alix team re case status, next steps.
03/25/25	Michael Beauchamp	0.50	Telephone conference with B. Nakhaimousa, K&E team re work in process.
03/25/25	Ziv Ben-Shahar	0.60	Conference with M. Levine, K&E team re work in process.
03/25/25	Ziv Ben-Shahar	1.00	Conference with M. Levine, K&E team re case updates.
03/25/25	Sloane Bessey	0.60	Review, analyze correspondence with M. Levine, K&E team re work in process (.1); conference with M. Levine, K&E team re same (.5).
03/25/25	Julia F. Burnson	0.80	Telephone conference with M. Levine, K&E team re work in process.
03/25/25	Caroline Buthe	0.50	Conference with M. Levine, K&E team re work in process.
03/25/25	Aislinn Comiskey	0.50	Conference with M. Levine, K&E team re work in process.
03/25/25	Julia Fletcher	0.60	Conference with M. Levine, K&E team re work in process.
03/25/25	Sarah Jones	0.50	Conference with B. Nakhaimousa, K&E team re work in process.
03/25/25	Maddison Levine	1.40	Telephone conference with Company, Company advisors re case status, open items (.5); review, revise key dates and deadlines summary re same (.3); telephone conference with B. Nakhaimousa, K&E team re works in process (.4); review, analyze summary re same (.2).
03/25/25	Dominick Vito Manetta	1.60	Draft, revise work in process summary (1.1); conference with M. Levine, K&E team re work in process (.5).
03/25/25	Mark McKane, P.C.	0.80	Telephone conference with Alix team, Ducera team, J. Goldfine, K&E team re litigation, settlement updates.
03/25/25	Brian Messing	0.50	Conference with M. Levine, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/25	Brian Nakhaimousa	1.00	Conference with M. Levine, K&E team re work in process, next steps (.5); conference with Company, M. Levine, K&E team, Ducera, Alix re case status, next steps, work in process (.5).
03/25/25	Sarah Osborne	0.70	Review, revise work in process summary (.2); telephone conference with M. Levine, K&E team re work in process (.5).
03/25/25	Joshua Raphael	0.50	Conference with M. Levine, K&E team re work in process.
03/25/25	Michael A. Sloman	0.50	Telephone conference with M. Levine, K&E team re work in process.
03/25/25	Josh Sussberg, P.C.	0.20	Telephone conference with Company re status.
03/25/25	Ishaan G. Thakran	0.50	Conference with M. Levine, K&E team re work in process.
03/25/25	Luz Tur-Sinai Gozal	0.50	Conference with M. Levine, K&E team re work in process.
03/26/25	Sloane Bessey	0.30	Review, analyze correspondence with M. Levine, K&E team re work in process.
03/26/25	Julia F. Burnson	0.80	Compile recently filed pleadings.
03/26/25	Maddison Levine	0.50	Telephone conference with N. Greenblatt, K&E team re case status, open items.
03/26/25	Brian Nakhaimousa	0.80	Conference with M. Levine, D. Hunter re case status, next steps, work in process (.7); correspond with Board re deal status (.1).
03/26/25	Brian Nakhaimousa	0.50	Conference with N. Greenblatt, K&E team re work in process, deal status, next steps.
03/27/25	Sloane Bessey	0.10	Correspond with M. Levine, K&E team re work in process.
03/27/25	Maddison Levine	0.50	Telephone conference with Company, Company advisors re case status, open items.
03/27/25	Dominick Vito Manetta	0.10	Draft, revise work in process summary.
03/27/25	Brian Nakhaimousa	1.10	Conference with Ducera, Alix, D. Hunter, K&E team, Company re status, next steps, work in process (1.0); correspond with J. Burnson re case calendar (.1).
03/27/25	Josh Sussberg, P.C.	0.20	Telephone conference with M. Levine, K&E team re deal status, next steps.
03/28/25	Michael Beauchamp	0.80	Telephone conference with M. Levine re work in process.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050119813
Matter Number: 58395-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/25	Ziv Ben-Shahar	0.70	Conference with M. Levine, K&E team re work in process.
03/28/25	Sloane Bessey	0.80	Conference with M. Levine, K&E team re work in process.
03/28/25	Julia F. Burnson	0.80	Conference with M. Levine, K&E team re work in process.
03/28/25	Aislinn Comiskey	0.80	Conference with M. Levine, K&E team re work in process.
03/28/25	Julia Fletcher	0.70	Conference with M. Levine, K&E team re work in process.
03/28/25	Maddison Levine	1.40	Telephone conference with B. Nakhaimousa, K&E team re works in process (.7); review, analyze summary re same (.3); telephone conference with D. Hunter, B. Nakhaimousa re case status, open items (.4).
03/28/25	Dominick Vito Manetta	1.60	Draft, revise work in process summary (.8); telephone conference with M. Levine, K&E team re same (.8).
03/28/25	Brian Messing	0.70	Conference with M. Levine, K&E team re work in process.
03/28/25	Brian Nakhaimousa	0.90	Conference with M. Levine, K&E team re work in process, next steps (.8); follow up conference with M. Levine, K&E team re same (.1).
03/28/25	Sarah Osborne	0.70	Telephone conference with M. Levine, K&E team re work in process.
03/28/25	Joshua Raphael	0.40	Telephone conference with M. Levine, K&E team re work in process.
03/28/25	Michael A. Sloman	0.80	Telephone conference with M. Levine, K&E team re work in process.
03/28/25	Luz Tur-Sinai Gozal	0.80	Conference with B. Nakhaimousa, K&E team re work in process.
03/28/25	Mary Catherine Young	0.70	Conference with M. Levine, K&E team re work in process.
03/30/25	Derek I. Hunter	1.00	Correspond with M. Levine, K&E team, company advisors re work in process, next steps.
03/31/25	Ziv Ben-Shahar	0.60	Conference with M. Levine, K&E team re work in process.
03/31/25	Sloane Bessey	0.40	Conference with M. Levine, K&E team, YC team, and Alix team re work in process.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Case Administration

Invoice Number: 1050119813
Matter Number: 58395-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/25	Jacqueline Cloutier	0.50	Telephone conference with B. Nakhaimousa, K&E team, Alix team, YC team re case status, next steps.
03/31/25	Aislinn Comiskey	0.50	Conference with M. Levine, K&E team, Alix team, YC team re case status, next steps.
03/31/25	Julia Fletcher	0.40	Conference with M. Levine, K&E team, YC team, Alix team re work in process.
03/31/25	Keli Huang	0.50	Telephone conference with Company, Company advisors re case status, next steps.
03/31/25	Maddison Levine	1.90	Telephone conference with B. Nakhaimousa, K&E team re work in process (.6); review, analyze summary re same (.3); telephone conferences with B. Nakhaimousa, K&E team, Alix, Ducera, YCST re case status, open items (.5); telephone conference with YCST, B. Nakhaimousa, K&E team re same (.5).
03/31/25	Cara Li	0.50	Telephone conference with Company, Company advisors re case status, next steps.
03/31/25	Dominick Vito Manetta	1.30	Draft, revise work in process summary (.8); telephone conference with M. Levine, K&E team, YC team, Alix team re same (.5).
03/31/25	Brian Nakhaimousa	0.30	Conference with Company, M. Levine re caller status.
03/31/25	Sarah Osborne	0.50	Telephone conference with M. Levine, K&E team, Alix team, YC team re case status, next steps.
03/31/25	Joshua Raphael	0.40	Conference with Debtor advisors, 1L advisors re status.
03/31/25	Ishaan G. Thakran	0.50	Conference with M. Levine, K&E team, Alix team, YC team re case status, next steps.
03/31/25	Quin Wetzel	0.50	Telephone conference with M. Levine, K&E team, Alix team, YC team re work in process.
03/31/25	Mary Catherine Young	1.00	Review, revise summary re work in process (.5); conference with M. Levine, K&E team, Alix team, YC team re work in process (.5).
Total		224.60	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119814
Client Matter: 58395-20

In the Matter of Retention – K&E

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	<u>\$ 210,798.50</u>
Total legal services rendered	\$ 210,798.50

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Retention – K&E

Invoice Number: 1050119814
 Matter Number: 58395-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Beauchamp	1.90	1,065.00	2,023.50
Ziv Ben-Shahar	6.50	1,195.00	7,767.50
Sloane Bessey	9.00	1,065.00	9,585.00
Caroline Buthe	5.80	880.00	5,104.00
Aislinn Comiskey	9.50	880.00	8,360.00
Matthew Cooper	3.40	370.00	1,258.00
Marta Dudyan	5.20	370.00	1,924.00
Julia Fletcher	1.30	880.00	1,144.00
Rachel Golden	86.40	1,195.00	103,248.00
Susan D. Golden	1.70	1,795.00	3,051.50
Nicole L. Greenblatt, P.C.	1.30	2,595.00	3,373.50
Maddison Levine	8.90	1,465.00	13,038.50
Dominick Vito Manetta	7.50	880.00	6,600.00
Mark McKane, P.C.	0.50	2,265.00	1,132.50
Brian Nakhaimousa	0.40	1,465.00	586.00
Eric Nyberg	10.10	370.00	3,737.00
Sarah Osborne	2.30	1,065.00	2,449.50
Joshua Raphael	1.80	1,195.00	2,151.00
Michael A. Sloman	5.50	1,375.00	7,562.50
Josh Sussberg, P.C.	0.30	2,595.00	778.50
Ishaan G. Thakran	17.50	1,065.00	18,637.50
Quin Wetzel	3.70	1,065.00	3,940.50
Mary Catherine Young	2.80	1,195.00	3,346.00
TOTALS	193.30		\$ 210,798.50

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Retention – K&E

Invoice Number: 1050119814
Matter Number: 58395-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/25	Rachel Golden	5.70	Review, revise K&E retention application (2.3); review, revise motion to seal re same (1.2); review, revise schedules re K&E retention application (1.9); correspond with M. Levine, K&E team re same (.3).
03/01/25	Maddison Levine	1.90	Review, revise K&E retention application (.6); correspond and conference with R. Golden, K&E team re same (.3); review, revise motion to seal (.7); correspond with I. Thakran, K&E team re same (.3).
03/01/25	Brian Nakhaimousa	0.40	Review revise motion to seal (.3); correspond with R. Golden, K&E team re same (.1).
03/01/25	Eric Nyberg	1.80	Review, revise schedules for K&E retention declaration.
03/01/25	Michael A. Sloman	0.90	Review, revise K&E retention application (.4); review, revise motion to seal re same (.5).
03/01/25	Ishaan G. Thakran	4.50	Review, revise motion to seal re K&E retention application (3.9); correspond with M. Levine, K&E team re same (.6).
03/02/25	Rachel Golden	0.20	Correspond with M. Levine, K&E team re K&E retention application.
03/03/25	Caroline Buthe	0.80	Review, analyze potential specific disclosures re K&E retention application (.4); revise motion to seal (.4).
03/03/25	Rachel Golden	6.80	Review, revise K&E retention application (3.3); review, revise motion to seal re same (1.2); review, revise schedules re K&E retention application (1.9); correspond with M. Levine, K&E team re same (.4).
03/04/25	Ziv Ben-Shahar	3.40	Review, revise K&E retention application (1.9); correspond with R. Golden, K&E team re same (.2); coordinate filing of same (.4); review, revise motion to seal confidential parties re same (.6); correspond with M. Sloman, K&E team re same (.3).
03/04/25	Rachel Golden	7.40	Review, revise K&E retention application (3.9); review, revise motion to seal re same (1.2); review, revise schedules re K&E retention application (1.9); correspond with M. Levine, K&E team re same (.4).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Retention – K&E

Invoice Number: 1050119814
Matter Number: 58395-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/25	Maddison Levine	2.40	Review, revise K&E retention application (.9); correspond with R. Golden, K&E team re same (.2); coordinate filing of same (.4); review, revise motion to seal confidential parties re same (.6); correspond with M. Sloman, K&E team re same (.3).
03/04/25	Ishaan G. Thakran	1.70	Draft, revise motion to seal re K&E retention application (1.2); correspond with R. Golden, K&E team re same (.5).
03/05/25	Rachel Golden	10.80	Review, revise K&E retention application (3.7); review, revise motion to seal re same (3.2); review, revise schedules re K&E retention application (3.6); correspond with M. Levine, K&E team re same (.3).
03/05/25	Ishaan G. Thakran	1.00	Draft, revise K&E invoice re privilege issues (.6); conference with R. Golden, C. Buthe re same (.4).
03/06/25	Caroline Buthe	0.60	Conference with I. Thakran re review of K&E invoice re privilege issues (.4); correspond with I. Thakran, K&E team re same (.2).
03/06/25	Rachel Golden	8.40	Review, revise K&E retention application (3.5); review, revise motion to seal re same (1.8); review, revise schedules re K&E retention application (2.8); correspond with M. Levine, K&E team re same (.3).
03/06/25	Ishaan G. Thakran	1.00	Conference with C. Buthe re privilege issues re K&E invoice (.4); draft, revise summary re same (.6).
03/07/25	Caroline Buthe	0.40	Correspond with I. Thakran re privilege issues re K&E invoice (.3); telephone conference with I. Thakran re same (.1).
03/07/25	Rachel Golden	6.30	Review, revise K&E retention application (2.3); review, revise motion to seal re same (1.2); review, revise schedules re K&E retention application (2.5); correspond with M. Levine, K&E team re same (.3).
03/07/25	Ishaan G. Thakran	2.70	Review, revise K&E invoice re privilege, confidentiality (1.5); correspond with R. Golden, C. Buthe re same (.5); correspond with M. Levine, K&E team re same (.7).
03/10/25	Michael Beauchamp	1.30	Review, revise K&E invoice re privilege, confidentiality considerations.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Retention – K&E

Invoice Number: 1050119814
Matter Number: 58395-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/25	Sloane Bessey	2.90	Review, revise K&E invoice re privilege and confidentiality considerations (2.5); conference with R. Golden, K&E team re same (.4).
03/10/25	Caroline Buthe	1.60	Review, revise K&E invoice re privilege and confidentiality considerations (1.1); telephone conference with R. Golden, K&E team re same (.5).
03/10/25	Aislinn Comiskey	4.10	Review, revise K&E invoice re privilege and confidentiality considerations (3.7); conference with R. Golden, K&E team re same (.4).
03/10/25	Julia Fletcher	1.30	Conference with R. Golden, K&E team re review of K&E invoice re privilege, confidentiality considerations (.4); review, revise summary re same (.9).
03/10/25	Rachel Golden	5.00	Review, revise K&E retention application (1.8); review, revise K&E invoice re privilege, confidentiality considerations (2.9); correspond with I. Thakran re same (.3).
03/10/25	Dominick Vito Manetta	1.70	Review, revise K&E invoice re privilege and confidentiality considerations (1.3); telephone conference with R. Golden, K&E team re same (.4).
03/10/25	Sarah Osborne	1.20	Review, revise K&E invoice re privilege and confidentiality considerations (.7); telephone conference with R. Golden, K&E team re same (.5).
03/10/25	Ishaan G. Thakran	4.50	Review, revise K&E invoice re privilege and confidentiality considerations (3.5); conference with R. Golden, K&E team re same (.5); correspond with R. Golden, K&E team re same (.5).
03/10/25	Quin Wetzel	2.40	Review, revise K&E invoice re privilege, confidentiality.
03/11/25	Michael Beauchamp	0.60	Review, revise K&E invoice for privilege, confidentiality considerations.
03/11/25	Sloane Bessey	4.70	Review, revise K&E invoice re privilege and confidentiality considerations.
03/11/25	Caroline Buthe	1.60	Review, revise K&E invoice re privilege and confidentiality considerations.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Retention – K&E

Invoice Number: 1050119814
Matter Number: 58395-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/25	Aislinn Comiskey	5.40	Review, revise K&E invoice re privilege and confidentiality considerations (5.2); correspond with I. Thakran re same (.2).
03/11/25	Rachel Golden	5.00	Review, revise K&E retention application (2.3); review, revise K&E invoice re privilege and confidentiality considerations (2.4); correspond with I. Thakran re same (.3).
03/11/25	Nicole L. Greenblatt, P.C.	0.50	Review and analyze inbound inquiries from White and Case on K&E retention matters.
03/11/25	Maddison Levine	1.10	Review, revise K&E invoice re privilege, confidentiality.
03/11/25	Dominick Vito Manetta	3.30	Review, revise K&E invoice re privilege and confidentiality considerations.
03/11/25	Mark McKane, P.C.	0.50	Review, analyze White & Case correspondence re K&E retention.
03/11/25	Sarah Osborne	1.10	Review, revise K&E invoice re privilege and confidentiality considerations.
03/11/25	Michael A. Sloman	0.20	Correspond with R. Golden re K&E retention issues.
03/11/25	Josh Sussberg, P.C.	0.10	Correspond with M. Levine, K&E team re K&E retention and responses to questions.
03/11/25	Ishaan G. Thakran	1.00	Review, revise K&E invoice re privilege and confidentiality considerations (.5); correspond with D. Manetta, K&E team re same (.5).
03/11/25	Quin Wetzel	0.90	Review, revise invoice re confidentiality, privilege.
03/12/25	Sloane Bessey	0.40	Review, revise K&E invoice re privilege and confidentiality considerations.
03/12/25	Rachel Golden	5.20	Telephone conference with D. Nemecek, D. Hunter re K&E retention considerations (.5); draft summaries re same (.4); review, revise K&E retention application (2.8); review, revise K&E invoice re privilege and confidentiality considerations (1.2); correspond with I. Thakran re same (.3).
03/12/25	Maddison Levine	1.20	Review, analyze W&C comments re K&E retention application (.8); correspond and conference with D. Hunter, R. Golden re same, next steps (.4).
03/12/25	Dominick Vito Manetta	2.50	Review, revise K&E invoice re privilege and confidentiality considerations.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Retention – K&E

Invoice Number: 1050119814
Matter Number: 58395-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/25	Susan D. Golden	0.70	Correspond with R. Golden, K&E team re contested K&E retention issue (.2); review, analyze U.S. Trustee comments to K&E retention application (.2); correspond with R. Golden, K&E team re response to U.S. Trustee comments to K&E retention order (.2); conference with R. Golden re same (.1).
03/13/25	Rachel Golden	6.20	Telephone conference with D. Nemecek, D. Hunter re K&E retention considerations (.5); draft summaries re same (.3); review, revise K&E retention application (3.2); review, revise K&E invoice re privilege and confidentiality considerations (1.9); correspond with I. Thakran re same (.3).
03/14/25	Sloane Bessey	1.00	Correspond with R. Golden, K&E team, YC team re supplemental K&E retention declaration (.5); correspond with R. Golden re same (.2); revise supplemental K&E retention declaration (.3).
03/14/25	Rachel Golden	4.60	Telephone conference with D. Nemecek, D. Hunter re K&E retention (.4); draft summaries re same (.4); review, revise K&E retention application (2.8); review, revise work in process summary re K&E retention issues (.3); draft summary re same (.3); correspond with I. Thakran re same (.4).
03/14/25	Nicole L. Greenblatt, P.C.	0.50	Review and analyze responses to informal U.S. Trustee and W&C inquiries on retention application.
03/14/25	Ishaan G. Thakran	0.70	Correspond with R. Golden re confidentiality issues re K&E invoice.
03/17/25	Ziv Ben-Shahar	3.10	Review, revise K&E invoice re privilege and confidentiality considerations.
03/17/25	Michael A. Sloman	0.30	Correspond with R. Golden re K&E retention considerations.
03/17/25	Mary Catherine Young	0.90	Review, revise K&E invoice re privilege, confidentiality considerations.
03/18/25	Matthew Cooper	1.70	Review, analyze supplemental disclosures re K&E retention application.
03/18/25	Marta Dudyan	3.80	Review, analyze potential disclosures re K&E retention application.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Retention – K&E

Invoice Number: 1050119814
Matter Number: 58395-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/25	Susan D. Golden	0.60	Review, analyze U.S. Trustee comments and requests re K&E retention application (.4); correspond with R. Golden, K&E team re same (.2).
03/18/25	Rachel Golden	2.90	Review, analyze U.S. Trustee comments re K&E retention (1.2); research precedent re same (.6); review, analyze precedent re same (.4); correspond with D. Hunter, K&E team re same (.4); correspond with U.S. Trustee re same (.3).
03/18/25	Eric Nyberg	5.40	Review, analyze supplemental disclosures re K&E retention .
03/18/25	Michael A. Sloman	3.80	Review, revise K&E invoice re privilege, confidentiality considerations.
03/18/25	Mary Catherine Young	1.90	Review, revise K&E invoice re privilege, confidentiality considerations.
03/19/25	Caroline Buthe	0.80	Draft, revise certificate of no objection re motion to seal parties in interest (.7); correspond with YC team re same (.1).
03/19/25	Matthew Cooper	1.70	Review, analyze supplemental disclosures re K&E retention.
03/19/25	Marta Dudyan	1.40	Review, analyze potential supplemental disclosures re K&E retention.
03/19/25	Susan D. Golden	0.40	Review, analyze requests of U.S. Trustee for supplemental declaration in support of K&E retention (.3); conference with R. Golden re same (.1).
03/19/25	Rachel Golden	5.70	Correspond with U.S. Trustee re K&E supplemental declaration (.7); conference with U.S. Trustee re same (.2); research precedent re same (.3); correspond (multiple) with M. Levine, K&E team re same (1.1); conference with S. Golden re same (.4); draft, revise same (2.7); correspond with C. Buthe re motion to seal (.3).
03/19/25	Maddison Levine	1.80	Review, analyze U.S. Trustee K&E retention issues (.6); review, analyze K&E retention application re same (.2); correspond and conferences with D. Hunter, R. Golden re same, next steps (.2); review, revise supplemental declaration re same (.3); review, revise CNO re motion to seal confidential retention application parties (.3); correspond with C. Buthe, YCST re same (.2).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Retention – K&E

Invoice Number: 1050119814
Matter Number: 58395-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/25	Eric Nyberg	2.90	Review, analyze supplemental disclosures re K&E retention.
03/19/25	Joshua Raphael	0.40	Review, analyze K&E invoice re privilege and confidentiality.
03/19/25	Josh Sussberg, P.C.	0.20	Review, analyze issues re K&E supplemental disclosure (.1); telephone conference with Ducera team re same (.1).
03/19/25	Quin Wetzel	0.40	Review, analyze K&E weekly fee estimates (.2); correspond with D. Hunter, Alix team re same (.2).
03/20/25	Rachel Golden	3.20	Review, revise supplemental declaration (2.1); correspond (multiple) with M. Sloman, K&E team re same (1.1).
03/20/25	Rachel Golden	2.30	Review, revise invoice re privilege, confidentiality considerations.
03/20/25	Joshua Raphael	1.40	Review, analyze K&E invoice re privilege, confidentiality.
03/20/25	Michael A. Sloman	0.30	Review K&E supplemental declaration.
03/21/25	Nicole L. Greenblatt, P.C.	0.30	Review update correspondence re supplemental declaration and review same.
03/21/25	Maddison Levine	0.50	Coordinate filing K&E retention supplemental declaration, CoC re same (.2); correspond with R. Golden, YCST, K&E team re same (.1); review, analyze same (.2).
03/25/25	Ishaan G. Thakran	0.40	Review, revise K&E supplemental retention application.
03/27/25	Rachel Golden	0.20	Correspond with AlixPartners re professional fees.
03/27/25	Rachel Golden	0.50	Conference with M. Sloman, K&E team re retention considerations.
Total		193.30	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119815
Client Matter: 58395-21

In the Matter of Retention – Non-K&E

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	<u>\$ 125,027.50</u>
Total legal services rendered	\$ 125,027.50

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Retention – Non-K&E

Invoice Number: 1050119815
 Matter Number: 58395-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ziv Ben-Shahar	1.20	1,195.00	1,434.00
Sloane Bessey	12.80	1,065.00	13,632.00
Julia F. Burnson	0.50	685.00	342.50
Caroline Buthe	0.60	880.00	528.00
Rachel Golden	6.70	1,195.00	8,006.50
Maddison Levine	18.70	1,465.00	27,395.50
Dominick Vito Manetta	5.60	880.00	4,928.00
Brian Nakhaimousa	1.60	1,465.00	2,344.00
Joshua Raphael	23.80	1,195.00	28,441.00
Michael A. Sloman	0.20	1,375.00	275.00
Ishaan G. Thakran	35.40	1,065.00	37,701.00
TOTALS	107.10		\$ 125,027.50

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Retention – Non-K&E

Invoice Number: 1050119815
Matter Number: 58395-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Maddison Levine	0.40	Review, analyze OCP report (.2); correspond with J. Raphael re same, OCP matters (.2).
03/03/25	Joshua Raphael	0.40	Review, revise OCP quarterly report.
03/04/25	Ziv Ben-Shahar	1.20	Telephone conference with J. Raphael, professionals re OCP status, next steps (.4); correspond with J. Raphael, Alix re same (.3); correspond with Company re Clearbridge retention (.3); review, analyze engagement letter re same (.2).
03/04/25	Maddison Levine	1.20	Telephone conference with J. Raphael, professionals re OCP status, next steps (.4); correspond with J. Raphael, Alix re same (.3); correspond with Company re Clearbridge retention (.3); review, analyze engagement letter re same (.2).
03/04/25	Dominick Vito Manetta	4.40	Draft Hilco retention application (2.8); correspond with J. Raphael re same (.3); draft Hilco retention order (.4); revise Hilco retention declaration (.9).
03/04/25	Brian Nakhaimousa	0.40	Conference with RMUS, J. Raphael, K&E team re OCP matters.
03/04/25	Joshua Raphael	1.40	Review, analyze OCP issue (.5); conference with RSM, M. Levine re OCP retention (.2); prepare and correspond re same (.2); review, analyze Clearbridge engagement letter (.4); correspond with D. Hunter re same (.1).
03/05/25	Maddison Levine	0.90	Correspond with J. Raphael re OCP matters (.3); review, analyze issues re same (.6).
03/05/25	Joshua Raphael	0.40	Correspond with Company, M. Levine, YC, AlixPartners re OCPs (.2); review, analyze OCP declarations (.2).
03/06/25	Sloane Bessey	1.70	Draft supplemental ordinary course professional list notice (1.4); correspond with J. Raphael re same (.3).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Retention – Non-K&E

Invoice Number: 1050119815
Matter Number: 58395-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/25	Maddison Levine	1.40	Review, analyze issues re OCP retention (.3); review, revise supplemental OCP list (.2); correspond with J. Raphael re same (.2); telephone conference with OCP, J. Raphael re declaration, next steps (.3); telephone conference with Hilco, J. Raphael, K&E team re retention process, next steps (.2); review, analyze issues re same (.2).
03/06/25	Joshua Raphael	1.10	Conference with OCP professional re ordinary course professional requirements (.3); correspond with ordinary course professional re same (.4); review, analyze precedent declarations re same (.4).
03/06/25	Ishaan G. Thakran	1.90	Review, revise EY fee statement (1.4); correspond with R. Golden re same (.5).
03/07/25	Sloane Bessey	1.20	Review, revise supplemental professional retention declaration (1.0); correspond with R. Golden re same (.2).
03/07/25	Maddison Levine	0.80	Telephone conference with OCP, J. Raphael re OCP process, next steps (.3); review, analyze Chilmark engagement letter (.3); correspond with Company re same (.2).
03/07/25	Brian Nakhaimousa	0.50	Conference with Clearbridge re ordinary course professional matter.
03/07/25	Joshua Raphael	2.60	Conference with Clearbridge re OCP process, follow up re same (.9); review, analyze KPMG, Littler OCP declarations (.3); prepare notice re same (1.3); correspond with M. Levine re same (.1).
03/07/25	Joshua Raphael	0.40	Review, analyze OCP declaration (.2); correspond with OCPs re same, OCP retention (.2).
03/07/25	Ishaan G. Thakran	2.80	Review, analyze engagement letter re Akin, Company advisor (1.7); correspond with M. Levine, K&E team re same (.1); review, revise Kroll fee application (.7); correspond and conference with R. Golden, Kroll team re same (.3).
03/08/25	Sloane Bessey	0.30	Revise supplemental ordinary course professional list notice (.2); correspond with J. Raphael re same (.1).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Retention – Non-K&E

Invoice Number: 1050119815
Matter Number: 58395-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/25	Maddison Levine	3.10	Review, revise Chilmark engagement letter (1.4); review, analyze precedent re same (.4); correspond with I. Thakran, K&E team, Company re same (.4); review revise notice of additional ordinary course professionals (.4); correspond with J. Raphael, S. Bessey, Company re same (.3); correspond with Hilco re retention application (.2).
03/08/25	Joshua Raphael	1.00	Review, revise Hilco retention application.
03/08/25	Ishaan G. Thakran	4.30	Review, revise Chilmark engagement letter (3.5); correspond with D. Hunter, K&E team, Akin team, Company re same (.8).
03/09/25	Sloane Bessey	0.10	Correspond with J. Raphael re Hilco retention application.
03/09/25	Maddison Levine	3.40	Review, revise Hilco retention application (2.1); review, analyze engagement letter, precedent re same (.5); correspond with J. Raphael re same (.3); review, revise Chilmark engagement letter (.3); correspond with Akin, Company re same (.2).
03/09/25	Joshua Raphael	4.80	Review, revise Hilco retention application (4.6); correspond with Hilco, M. Levine re same (.2).
03/10/25	Sloane Bessey	1.70	Revise supplemental ordinary course professional notice list (1.1); correspond with J. Raphael, K&E team, YC team re same (.6).
03/10/25	Dominick Vito Manetta	0.60	Draft Hilco retention application notice.
03/10/25	Joshua Raphael	2.00	Conference with YC, M. Levine, Alix re OCPs, Hilco retention (.5); review, revise Hilco retention, supplemental notice (.8); correspond with additional OCPs re retention (.3); correspond with Company, M. Levine re supplemental OCP, potential OCPs (.2); correspond with OCPs re same (.2).
03/10/25	Ishaan G. Thakran	2.30	Review, revise advisor's fee statement (1.8); correspond with R. Golden re same (.5).
03/11/25	Sloane Bessey	0.20	Correspond with M. Levine, K&E team re ordinary course professional list notice.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Retention – Non-K&E

Invoice Number: 1050119815
Matter Number: 58395-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/25	Maddison Levine	1.90	Review, analyze Hilco engagement letter (.2); review, revise Hilco retention application (.5); correspond with J. Raphael, Hilco re same (.3); telephone conference with Akin re Chilmark engagement letter (.2); review, analyze same (.2); review, revise supplemental OCP notice (.3); correspond with J. Raphael re same (.2).
03/11/25	Joshua Raphael	1.60	Review, analyze notice re Hilco retention application and prepare to file same (.6); correspondence re Hilco retention with Hilco, M. Levine, YC, Alix (.1); review, analyze Troutman OCP declaration (.5); correspond with U.S. Trustee and UCC re Hilco retention (.1); correspond with Company re OCP matters (.1); prepare to file OCP declaration (.2).
03/11/25	Ishaan G. Thakran	3.80	Review, revise EY fee statement (2.0); correspond with R. Golden, YC team re same (.5); review, analyze report re professionals' fees (1.0); correspond with R. Golden, K&E team re same (.3).
03/12/25	Sloane Bessey	1.40	Revise ordinary course professional declarations (.8); correspond with J. Raphael re same (.3); correspond with YC team, J. Raphael, K&E team re declarations and supplement notice of ordinary course professional list (.3).
03/12/25	Maddison Levine	0.30	Correspond and conference with Akin re Chilmark retention.
03/12/25	Dominick Vito Manetta	0.60	Review, analyze declarations re Hilco retention.
03/12/25	Joshua Raphael	1.10	Correspond with S. Bessey re Clearbridge OCP declaration (.1); review, analyze same (.5); correspond re same, OCPs, Hilco retention (.5).
03/12/25	Ishaan G. Thakran	3.40	Correspond with R. Golden, YC team re EY retention considerations (.4); review, revise Deloitte fee statement (2.6); correspond with R. Golden re same (.4).
03/13/25	Sloane Bessey	0.60	Revise ordinary course professional declaration (.4); correspond with J. Raphael, K&E team, professional re same (.2).

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Retention – Non-K&E

Invoice Number: 1050119815
 Matter Number: 58395-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/25	Ishaan G. Thakran	3.80	Review, revise professionals' fee applications, related documents (3.3); conference with R. Golden re same (.5).
03/14/25	Sloane Bessey	1.00	Correspond with J. Raphael re ordinary course professional declarations (.5); review, revise ordinary course professional declarations (.5).
03/14/25	Rachel Golden	1.20	Review, revise advisor fee statements.
03/14/25	Brian Nakhaimousa	0.40	Conference with Akin re Chilmark engagement letter (.3); correspond with same re same (.1).
03/14/25	Joshua Raphael	0.40	Review, analyze Gordon Brothers OCP declaration.
03/14/25	Ishaan G. Thakran	2.50	Review, analyze Chilmark engagement considerations (1.5); correspond with R. Golden, B. Nakhaimousa re same (1.0).
03/15/25	Brian Nakhaimousa	0.10	Correspond with Akin re Chilmark engagement letter.
03/16/25	Ishaan G. Thakran	1.20	Review, analyze non-K&E professionals' fee applications (.5); research precedent re same (.5); correspond with R. Golden re same (.2).
03/17/25	Sloane Bessey	0.10	Correspond with J. Raphael, K&E team, Alix team re ordinary course professionals considerations.
03/17/25	Maddison Levine	1.10	Review, revise omnibus fee application (.4); correspond with YCST re same (.3); review, analyze issues re Chilmark engagement letter (.4).
03/17/25	Brian Nakhaimousa	0.20	Correspond with Akin re Chilmark engagement.
03/17/25	Ishaan G. Thakran	0.70	Correspond with R. Golden re omnibus fee application re professionals (.5); correspond with YC team re same (.2).
03/18/25	Sloane Bessey	1.00	Review, revise ordinary course professional declaration (.8); correspond with J. Raphael re same (.2).
03/18/25	Rachel Golden	1.60	Review, revise fee statements (1.4); correspond with YC re same (.2).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Retention – Non-K&E

Invoice Number: 1050119815
Matter Number: 58395-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/25	Maddison Levine	1.60	Telephone conference with J. Raphael re OCP issues (.5); telephone conference with Alix, J. Raphael re same, OCP process (.5); review, analyze MOR re OCP payments, related issues (.4); correspond with J. Raphael re same (.2).
03/18/25	Joshua Raphael	0.30	Review, analyze Centerview fee statement and correspond with O. Acuna re same (.2); correspond re OCPs (.1).
03/18/25	Joshua Raphael	2.60	Review, analyze OCP declaration (.2); correspond re OCPs (.2); review, revise Gordon Brothers OCP declaration (.5); conference with M. Levine re OCPs (.5); conference with Company, M. Levine, K&E team re OCPs, vendor matters (.5); conference with Alix re same (.4); review, analyze MORs re OCP payments (.2); correspond with M. Levine re same (.1).
03/19/25	Sloane Bessey	0.70	Revise ordinary course professional declaration (.4); correspond with J. Raphael, K&E team re supplemental list of ordinary course professionals (.3).
03/19/25	Julia F. Burnson	0.50	Draft certificate of no objection re motion to seal parties in interest.
03/19/25	Caroline Buthe	0.60	Research re non-K&E retention fee applications (.5); correspond with M. Levine re same (.1).
03/19/25	Maddison Levine	0.90	Telephone conference with OCP re retention, related issues (.3); review, analyze engagement letter re same (.2); correspond and conference with J. Raphael, Alix re OCP payment process (.4).
03/19/25	Joshua Raphael	1.30	Review, analyze Gordon Brothers OCP declaration (.5); correspond with Gordon Brothers, M. Levine., K&E team re same (.1); conference with CIBC re L/C invoice (.5); conference and correspond with M. Levine, Alix re OCP matters (.2).
03/19/25	Ishaan G. Thakran	2.20	Review, revise EY supplemental retention declaration (1.5); research precedent re same (.5); correspond with R. Golden re same (.2).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Retention – Non-K&E

Invoice Number: 1050119815
Matter Number: 58395-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/25	Sloane Bessey	2.20	Draft supplemental ordinary course professional notice (.5); draft ordinary course professional declarations (1.2); correspond with J. Raphael re same (.5).
03/20/25	Maddison Levine	0.40	Telephone conference with OCP re next steps (.3); review, analyze issue re same (.1).
03/20/25	Joshua Raphael	0.80	Correspond with Alix re OCPs (.1); conference with M. Levine re B. Riley (.1).; review, analyze OCP declaration (.5); correspond and conference re same (.1).
03/20/25	Ishaan G. Thakran	0.50	Review, analyze certificate of no objection re professional's fee application (.3); correspond with R. Golden, YC team re same (.2).
03/24/25	Joshua Raphael	0.10	Correspond with Company, Alix re OCP status.
03/24/25	Ishaan G. Thakran	0.90	Review, analyze certificate of no objection re EY fee application (.3); correspond with R. Golden, YC team re same (.2); review, analyze PKB's supplemental retention application (.3); correspond with R. Golden, YC team re same (.1).
03/25/25	Sloane Bessey	0.10	Review, analyze contracts re potential ordinary course professionals.
03/25/25	Joshua Raphael	0.20	Conference with OCP re process (.1); prepare for same (.1).
03/27/25	Rachel Golden	1.60	Correspond with YC re fee applications (.6); review, revise same (.9); correspond with C. Buthe re same (.1).
03/27/25	Rachel Golden	0.90	Review, revise Kroll supplemental declaration (.7); correspond with C. Buthe re same (.1); correspond with YC re same (.1).
03/27/25	Joshua Raphael	0.50	Draft proposed language re Deloitte retention order re U.S. Trustee resolution.
03/27/25	Michael A. Sloman	0.20	Review, revise PKB supplemental retention application.
03/27/25	Ishaan G. Thakran	0.60	Review, revise PKB supplemental retention application (.3); correspond with M. Sloman, K&E team, YC team re same (.3).
03/28/25	Sloane Bessey	0.40	Review, revise ordinary course professional declaration.
03/28/25	Rachel Golden	1.30	Review, revise Kroll supplemental declaration (1.1); correspond with C. Buthe re same (.1); correspond with YC re same (.1).

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Retention – Non-K&E

Invoice Number: 1050119815
 Matter Number: 58395-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/25	Joshua Raphael	0.20	Correspond re Hilco retention, COC with I. Thakran, YC (.1); review, analyze same (.1).
03/28/25	Ishaan G. Thakran	3.90	Review, revise Kroll supplemental retention declaration (1.0); correspond with R. Golden, YC team re same (.5); review, revise Hilco retention order (1.4); conference with J. Raphael re same (.2); correspond with M. Levine, K&E team, YC team re same (.6); correspond with R. Golden re EY supplemental retention declaration (.2).
03/31/25	Sloane Bessey	0.10	Correspond with J. Raphael re ordinary course professionals.
03/31/25	Rachel Golden	0.10	Correspond with YC re PSZJ fee statement.
03/31/25	Maddison Levine	1.30	Review, analyze Hilco retention application (.4); correspond with Hilco re same (.2); correspond. Raphael re OCP matters (.2); review, analyze declarations, retention issues re same (.2); review, analyze director engagement letters (.1); correspond with Alix re same (.2).
03/31/25	Joshua Raphael	0.60	Review, analyze OCP declaration re GRSM (.4); correspond with S. Bessey re same (.2).
03/31/25	Ishaan G. Thakran	0.60	Research re independent director retention (.4); correspond with M. Levine, K&E team re same (.2).
Total		107.10	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119816
Client Matter: 58395-22

In the Matter of Vendor Matters

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	<u>\$ 79,548.00</u>
Total legal services rendered	\$ 79,548.00

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Vendor Matters

Invoice Number: 1050119816
 Matter Number: 58395-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Caroline Buthe	0.80	880.00	704.00
Aislinn Comiskey	8.80	880.00	7,744.00
Julia Fletcher	8.10	880.00	7,128.00
Rachel Golden	29.60	1,195.00	35,372.00
Maddison Levine	3.50	1,465.00	5,127.50
Brian Nakhaimousa	0.90	1,465.00	1,318.50
Sarah Osborne	16.10	1,065.00	17,146.50
Michael A. Sloman	0.50	1,375.00	687.50
Ishaan G. Thakran	1.70	1,065.00	1,810.50
Mary Catherine Young	2.10	1,195.00	2,509.50
TOTALS	72.10		\$ 79,548.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Vendor Matters

Invoice Number: 1050119816
Matter Number: 58395-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Caroline Buthe	0.10	Correspond with vendor re post-petition payments.
03/03/25	Julia Fletcher	0.30	Review and revise vendor outreach summary.
03/03/25	Sarah Osborne	0.60	Review, revise vendor outreach summary.
03/03/25	Ishaan G. Thakran	0.50	Correspond with W&C team re weekly vendor reporting.
03/03/25	Mary Catherine Young	0.80	Conference with Company re vendor payment issues.
03/04/25	Aislinn Comiskey	1.10	Conference with R. Golden, K&E team, Company, YCST team, Alix re open vendor matters (.7); conference with R. Golden, K&E team re same (.3); correspond with J. Fletcher re same (.1).
03/04/25	Julia Fletcher	0.40	Review and revise vendor outreach summary.
03/04/25	Sarah Osborne	1.30	Telephone conference with Company, R. Golden re vendor inquiries, considerations re same (.6); correspond with R. Golden re same (.3); review, revise summary re same (.4).
03/04/25	Mary Catherine Young	0.80	Conference with Company re vendor payment issues.
03/05/25	Aislinn Comiskey	2.10	Correspond with J. Fletcher, K&E team re vendor inquiries, related considerations (.3); revise vendor outreach summary (.3); review, analyze vendor agreement (.8); draft summary re same (.2); correspond with S. Osborne, R. Golden re same (.1); conference with R. Golden team re same (.4).
03/05/25	Julia Fletcher	1.90	Review and revise vendor outreach summary (.5); conference with R. Golden re same (.4); review and analyze vendor agreement (1.0).
03/05/25	Maddison Levine	0.40	Telephone conference with B. Nakhaimousa, R. Golden re vendor matters.
03/05/25	Sarah Osborne	0.90	Review, analyze vendor inquiry (.7); correspond with Company re same (.2).
03/06/25	Aislinn Comiskey	0.60	Revise vendor outreach summary (.2); correspond with R. Golden re agreements re same (.1); analyze documents re same (.3).
03/06/25	Julia Fletcher	0.60	Review and revise vendor outreach summary (.3); review and analyze vendor service agreement (.3).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Vendor Matters

Invoice Number: 1050119816
Matter Number: 58395-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/25	Sarah Osborne	0.50	Telephone conference with R. Golden, Company re vendor matters.
03/06/25	Mary Catherine Young	0.50	Conference with Company re vendor management issues.
03/07/25	Julia Fletcher	0.20	Review and revise vendor payment report.
03/10/25	Caroline Buthe	0.10	Correspond with vendor re payment of post-petition invoices.
03/10/25	Julia Fletcher	0.30	Review, revise vendor payment summary.
03/10/25	Rachel Golden	3.40	Review, analyze vendor correspondence re vendor issues (.3); review, analyze materials re same (1.4); correspond with S. Osborne, K&E team, Company, vendor counterparties re same (.2); review, analyze vendor report (1.1); correspond with Alix team, I. Thakran re same (.4).
03/10/25	Sarah Osborne	0.70	Review, revise vendor payment summary.
03/10/25	Ishaan G. Thakran	0.50	Draft, revise summary re vendor payment reporting (.3); correspond with R. Golden, K&E team re same (.2).
03/11/25	Aislinn Comiskey	0.10	Revise vendor payment summary.
03/11/25	Julia Fletcher	0.20	Review, revise outstanding vendor issue summary.
03/11/25	Rachel Golden	4.50	Review, analyze correspondence re vendor issues (.4); review, analyze materials re same (1.9); correspond with S. Osborne, K&E team, Company, vendor counterparties re same (.6); review, analyze vendor report (1.4); correspond with Alix team, I. Thakran re same (.2).
03/11/25	Maddison Levine	0.30	Telephone conference with R. Golden, K&E team, Company re vendor matters.
03/11/25	Sarah Osborne	3.20	Telephone conference with Company, Alix team, R. Golden, K&E team re vendor payment matters (.5); review, revise correspondence with vendor re same (.7); analyze considerations re same (.4); draft trade agreement re same (1.6).
03/12/25	Aislinn Comiskey	0.10	Revise vendor outreach summary.
03/12/25	Julia Fletcher	0.20	Review, revise summary re vendor outreach.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Vendor Matters

Invoice Number: 1050119816
Matter Number: 58395-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/25	Rachel Golden	3.80	Review, analyze vendor correspondence re vendor issues (.9); review, analyze materials re same (1.2); correspond with S. Osborne, K&E team, Company, vendor counterparties re same (.4); review, analyze vendor report (1.1): correspond with Alix team, I. Thakran re same (.2).
03/12/25	Sarah Osborne	2.30	Review, revise vendor trade agreement (.5); review, analyze correspondence re same (.6); draft summary re same (1.2).
03/13/25	Rachel Golden	4.10	Review, analyze correspondence re vendor issues (.6); review, analyze materials re same (1.2); correspond with S. Osborne, K&E team, Company, vendor counterparties re same (.4); review, analyze vendor report (1.6): correspond with Alix team, I. Thakran re same (.3).
03/14/25	Julia Fletcher	0.10	Review, revise vendor outreach summary.
03/14/25	Rachel Golden	4.20	Review, analyze correspondence re vendor issues (.6); review, analyze materials re same (1.3); correspond with S. Osborne, K&E team, Company, vendor counterparties re same (.4); review, analyze vendor report (1.4): correspond with Alix team, I. Thakran re same (.3); correspond with Company re vendor issues (.2).
03/14/25	Sarah Osborne	0.30	Correspond with Company re vendor payment issues.
03/17/25	Julia Fletcher	0.30	Review, revise vendor outreach summary.
03/17/25	Sarah Osborne	0.20	Review, revise vendor trade agreement.
03/17/25	Ishaan G. Thakran	0.50	Draft, revise summary re vendor reporting (.3); correspond with W&C team, Latham team re same (.2).
03/18/25	Aislinn Comiskey	0.50	Conference with R. Golden, K&E team, YC team, Company re outstanding vendor payment issues.
03/18/25	Julia Fletcher	2.60	Review, revise vendor outreach summary (.1); conference with R. Golden, K&E team, Company re outstanding vendor issues (.5); research re performance re vendor agreement (2.0).
03/18/25	Rachel Golden	0.40	Correspond with J. Fletcher re vendor considerations.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Vendor Matters

Invoice Number: 1050119816
Matter Number: 58395-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/25	Rachel Golden	0.50	Conference with Company, M. Young, K&E team re vendor considerations.
03/18/25	Rachel Golden	2.10	Correspond with vendors' counsel re vendor considerations (.6); correspond with AlixPartners re franchise considerations (.4); correspond with Company re same (.2); review, analyze vendor trade agreement (.8); correspond with S. Osborne re same (.1).
03/18/25	Brian Nakhaimousa	0.40	Conference with R. Golden, M. Levine re vendor matters.
03/18/25	Sarah Osborne	1.90	Review, analyze issues re vendor inquiries (.8); correspond with Company, vendor re same (.2); revise vendor outreach summary re same (.3); telephone conference with Company, R. Golden, K&E team re same (.6).
03/19/25	Aislinn Comiskey	0.10	Conference with S. Osborne, J. Fletcher re vendor outreach summary.
03/19/25	Julia Fletcher	0.10	Conference with S. Osborne re vendor outreach summary.
03/19/25	Rachel Golden	1.30	Conference with S. Osborne, K&E team re vendor issues (.3); review, analyze correspondence re same (.2); correspond with Company re same (.5); conference with Company re same (.3).
03/19/25	Maddison Levine	0.50	Review, analyze vendor issue (.3); correspond with R. Golden re same (.2).
03/19/25	Brian Nakhaimousa	0.50	Conference with M. Levine, R. Golden re update on outstanding vendor matters and related issues.
03/19/25	Sarah Osborne	1.20	Review, analyze correspondence re vendor outreach (.3); draft email template re trade agreement (.9).
03/20/25	Julia Fletcher	0.30	Review, revise vendor outreach summaries.
03/20/25	Rachel Golden	1.60	Review, revise trade agreement (.4); correspond with S. Osborne, Company re same (.2); correspond with vendor's counsel re same (.2); review, analyze correspondence re vendor considerations (.8).
03/20/25	Maddison Levine	0.70	Review, analyze vendor and cure issues (.4); correspond with B. Nakhaimousa, K&E team re same (.3).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Vendor Matters

Invoice Number: 1050119816
Matter Number: 58395-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/25	Sarah Osborne	0.90	Review, revise vendor outreach summary (.5); telephone conference with Company, R. Golden, K&E team re same (.4).
03/21/25	Maddison Levine	0.60	Telephone conferences with J. Raphael, OCPs re declarations, retention issues (.3); review, analyze same (.3).
03/24/25	Julia Fletcher	0.10	Review, revise vendor outreach summary.
03/24/25	Maddison Levine	0.70	Telephone conference with Alix re professional fees (.3); correspond with J. Raphael re OCP matters (.2); review, analyze declarations re same (.2).
03/24/25	Sarah Osborne	0.30	Review, revise vendor summary.
03/24/25	Ishaan G. Thakran	0.20	Correspond with Latham team, W&C team re weekly vendor reporting (.1); correspond with R. Golden, K&E team re same (.1).
03/25/25	Aislinn Comiskey	0.50	Conference with R. Golden, K&E team, Company, Alix team, YC team re vendor outreach issues.
03/25/25	Julia Fletcher	0.50	Conference with the Company, R. Golden, K&E team re vendor outreach issues (.4); review, revise summary re same (.1).
03/25/25	Sarah Osborne	0.80	Review, revise summary re vendor outreach (.3); telephone conference with Company, R. Golden, K&E team re same (.5).
03/26/25	Caroline Buthe	0.20	Correspond with vendor re service inquiry.
03/26/25	Rachel Golden	0.30	Correspond with Company re vendor considerations.
03/26/25	Sarah Osborne	0.30	Correspond with Alix team re vendor inquiries (.1); review, analyze issues re same (.2).
03/27/25	Caroline Buthe	0.20	Correspond with vendor re invoice inquiry (.1); correspond with Alix team re same (.1).
03/27/25	Rachel Golden	0.10	Correspond with vendor counterparty re vendor considerations.
03/27/25	Maddison Levine	0.30	Correspond with Alix re vendor communications (.2); review, analyze issues re same (.1).
03/28/25	Aislinn Comiskey	1.80	Correspond with R. Golden re vendor late fee issue (.1); research re same (1.7).

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Vendor Matters

Invoice Number: 1050119816
 Matter Number: 58395-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/25	Rachel Golden	2.00	Correspond with vendor re vendor considerations (.3); correspond with Company re same (.3); review, analyze documents re same (.9); review, revise correspondence re same (.5).
03/28/25	Sarah Osborne	0.30	Correspond with Alix team re vendor invoices (.2); correspond with Company re same (.1).
03/30/25	Aislinn Comiskey	1.90	Research re vendor late fees (1.7); correspond with R. Golden re same (.2).
03/30/25	Rachel Golden	0.40	Correspond with J. Fletcher re vendor considerations.
03/31/25	Caroline Buthe	0.20	Correspond with M. Young re vendor inquiry (.1); correspond with Company re same (.1).
03/31/25	Rachel Golden	0.90	Review, analyze correspondence re vendor considerations (.7); correspond with S. Osborne re same (.2).
03/31/25	Sarah Osborne	0.40	Telephone conference with R. Golden, Alix team re vendor payments (.2); review, analyze considerations re same (.2).
03/31/25	Michael A. Sloman	0.50	Review, analyze considerations re vendor letter of credit draw.
Total		72.10	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119817
Client Matter: 58395-23

In the Matter of Litigation

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	<u>\$ 6,901,794.00</u>
Total legal services rendered	\$ 6,901,794.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Litigation

Invoice Number: 1050119817
Matter Number: 58395-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Max Joseph Abramson	41.20	865.00	35,638.00
Michael Angarola	160.10	865.00	138,486.50
Bill Arnault, P.C.	137.90	2,015.00	277,868.50
Will Atnipp	36.40	1,025.00	37,310.00
Devika M. Balaram	45.40	1,295.00	58,793.00
Anna Therese Beavers	77.20	865.00	66,778.00
Magdalene Beck	50.10	865.00	43,336.50
Ziv Ben-Shahar	0.80	1,195.00	956.00
Sloane Bessey	2.60	1,065.00	2,769.00
Afi Blackshear	45.00	1,025.00	46,125.00
Keaton Blazer	17.40	865.00	15,051.00
Socrates L. Boutsikaris	14.00	1,345.00	18,830.00
Danny Brown	147.40	1,185.00	174,669.00
Julia F. Burnson	0.40	685.00	274.00
Caroline Buthe	0.50	880.00	440.00
Christopher Buxton	36.70	1,445.00	53,031.50
Henry Caldwell	144.00	1,445.00	208,080.00
Alexandra Card	33.00	865.00	28,545.00
Hacibey Catalbasoglu	82.50	865.00	71,362.50
Seth M. Cohen	14.60	1,345.00	19,637.00
Paige S. Comparato	2.90	1,525.00	4,422.50
Caitlin Dean	43.00	1,465.00	62,995.00
Uzo Dike	35.10	705.00	24,745.50
Ashton Dubey	114.50	1,185.00	135,682.50
Carlos Estrada	162.30	1,025.00	166,357.50
Peter Evangelatos	58.60	1,525.00	89,365.00
Kaitie Farrell	55.40	1,295.00	71,743.00
Rebecca Finley	57.10	865.00	49,391.50
Garrett Fox	121.80	1,445.00	176,001.00
Houston Gao	17.50	560.00	9,800.00
Jeffrey Ross Goldfine	78.20	1,745.00	136,459.00
Mara L. Greenberg	2.30	1,185.00	2,725.50

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Litigation

Invoice Number: 1050119817
Matter Number: 58395-23

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicole L. Greenblatt, P.C.	4.90	2,595.00	12,715.50
Belle A. E. Harris	156.30	1,025.00	160,207.50
Grace Hartnett	94.10	1,025.00	96,452.50
Shayne Henry	196.70	1,695.00	333,406.50
George W. Hicks Jr., P.C.	19.40	2,125.00	41,225.00
Maggie Houseknecht	119.90	1,445.00	173,255.50
Tiffany Hu	36.90	865.00	31,918.50
Henry Huang	175.50	625.00	109,687.50
Derek I. Hunter	5.70	1,735.00	9,889.50
Alex Ingoglia	29.70	1,345.00	39,946.50
Jeffrey M. Jacobsen	76.10	1,185.00	90,178.50
Tamarrian Johnson	20.60	395.00	8,137.00
Sarah Jones	72.30	880.00	63,624.00
Eric S. Kay	61.00	1,445.00	88,145.00
Joshua King	19.60	595.00	11,662.00
Kathleen Vera Kinsella	54.60	1,525.00	83,265.00
Nikhil Rama Krishnan	32.60	1,745.00	56,887.00
Joshua Lacoste	45.20	1,025.00	46,330.00
Amiri A. Lampley	79.50	1,345.00	106,927.50
Andrew Lee	10.10	1,025.00	10,352.50
Michael D. Lehavi	122.10	1,025.00	125,152.50
Chris Leveroni	137.00	1,025.00	140,425.00
Maddison Levine	3.50	1,465.00	5,127.50
Chong Li	8.40	650.00	5,460.00
Mike Li	42.90	560.00	24,024.00
Sean Lopez	177.20	690.00	122,268.00
James S. Lu	9.00	865.00	7,785.00
Joshua J. Lustig	45.30	1,025.00	46,432.50
Melanie MacKay	178.30	1,695.00	302,218.50
Dominick Vito Manetta	0.70	880.00	616.00
Mark McKane, P.C.	61.10	2,265.00	138,391.50
Briana McNamara	55.40	1,185.00	65,649.00
Makala McNeil	50.60	1,185.00	59,961.00
John Merle	50.30	865.00	43,509.50
Brian Messing	31.00	1,065.00	33,015.00
Sofia Michael	6.10	865.00	5,276.50

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Litigation

Invoice Number: 1050119817
Matter Number: 58395-23

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Brent Daniel Mobbs	172.50	1,025.00	176,812.50
Adam Mohamed	1.00	1,725.00	1,725.00
Brian Nakhaimousa	11.30	1,465.00	16,554.50
Shane O'Connor	40.40	1,185.00	47,874.00
Sarah Osborne	0.90	1,065.00	958.50
Austin Pennington	113.60	865.00	98,264.00
Armando L. Prather	163.30	1,185.00	193,510.50
Emanuele Putrino	18.40	865.00	15,916.00
Joshua Raphael	0.30	1,195.00	358.50
John R. Rhine	54.30	1,745.00	94,753.50
Scott Rolnik, P.C.	3.10	2,175.00	6,742.50
Gregory B. Sanford	41.00	1,745.00	71,545.00
Michael James Sitcawich	31.80	1,025.00	32,595.00
Gracie Smith	81.20	1,025.00	83,230.00
Josh Sussberg, P.C.	0.80	2,595.00	2,076.00
Eric J. Tarosky	118.10	1,025.00	121,052.50
Kyla Elise Taylor	158.70	1,345.00	213,451.50
Ishaan G. Thakran	2.60	1,065.00	2,769.00
Samantha Tidwell	25.10	1,025.00	25,727.50
Megan Kiku Trick	28.10	865.00	24,306.50
Luz Tur-Sinai Gozal	38.50	880.00	33,880.00
Jacob Walker	33.00	865.00	28,545.00
Matthew Calloway Walker	130.70	1,025.00	133,967.50
Joe Walter	33.50	1,025.00	34,337.50
Brandon R. Weber	13.80	1,185.00	16,353.00
Amber L. Whipkey	78.10	1,295.00	101,139.50
Jiange Xiao	53.30	1,185.00	63,160.50
Cara Yi	185.80	1,025.00	190,445.00
Tyler Yoo	44.50	865.00	38,492.50
Mary Catherine Young	1.40	1,195.00	1,673.00
Shaoyao Yu	35.70	1,295.00	46,231.50
Yi Zhang	51.20	1,025.00	52,480.00
Yun Zhang	3.10	1,185.00	3,673.50
TOTALS	5,894.60		\$ 6,901,794.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Litigation

Invoice Number: 1050119817
Matter Number: 58395-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/25	Devika M. Balaram	1.40	Review, analyze background documents re litigation work in process.
03/01/25	Devika M. Balaram	2.30	Review, analyze appellate docket re pending motions and letter responses to court order.
03/01/25	Devika M. Balaram	3.40	Review, analyze appellate docket re contested pleadings.
03/01/25	Anna Therese Beavers	2.40	Review, analyze documents for relevance and privilege (2.0); correspond with D. Brown, K&E team re same (.4).
03/01/25	Keaton Blazer	1.00	Review, analyze documents for production.
03/01/25	Socrates L. Boutsikaris	0.60	Review, analyze background documents re litigation work in process.
03/01/25	Danny Brown	1.40	Review and analyze interrogatories and initial discovery responses (.5); conference with D. Brown, K&E team re supplemental responses to interrogatories (.4); review and analyze documents for responsiveness and privilege (.5).
03/01/25	Hacibey Catalbasoglu	1.40	Analyze documents re responsiveness and privilege.
03/01/25	Hacibey Catalbasoglu	0.70	Analyze and redact documents for privilege.
03/01/25	Ashton Dubey	1.30	Review and analyze materials re deposition.
03/01/25	Houston Gao	2.30	Review and analyze documents for production (2.1); correspond with H. Huang re same (.2).
03/01/25	Jeffrey Ross Goldfine	0.70	Review and analyze privilege log responses.
03/01/25	Shayne Henry	1.90	Review, analyze documents for production.
03/01/25	Maggie Houseknecht	0.50	Review, analyze internal privilege review protocol.
03/01/25	Henry Huang	5.20	Review and analyze documents for production (1.3); compile documents re same (1.5); draft summary re discovery document review (.9); review, revise privilege review workflows (1.1); coordinate quality control of final discovery production set (.4).
03/01/25	Sean Lopez	3.00	Revise privilege review workflows (1.6); draft, compile summaries re same (1.2); conference with M. MacKay re same (.2).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Litigation

Invoice Number: 1050119817
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/25	Melanie MacKay	1.60	Review, analyze considerations re discovery production and review (1.1); conference with A. Whipkey and S. Henry re same (.2); conference with A. Pennington, K&E team re document review (.3).
03/01/25	Austin Pennington	1.50	Review, analyze documents re privilege concerns (1.3); conference with M. Mackay re same (.2).
03/01/25	Matthew Calloway Walker	0.10	Correspond with M. MacKay re privileged document review.
03/01/25	Brandon R. Weber	0.20	Correspond with M. Mackay, K&E team re privilege review.
03/01/25	Amber L. Whipkey	2.30	Review, analyze documents re discovery issues (2.1); conference with M. Mackay re same (.2).
03/01/25	Jiange Xiao	0.30	Conference with M. Mackay, K&E team re privilege review.
03/02/25	Bill Arnault, P.C.	2.00	Review, analyze documents re liquidation analysis (.9); review, analyze discovery requests (.4); telephone conference with Petrillo team re same (.1); review, analyze board meeting documents (.6).
03/02/25	Anna Therese Beavers	1.10	Review documents re discovery relevance and privilege (.9); correspond with D. Brown, K&E team re same (.2).
03/02/25	Danny Brown	0.80	Review and analyze documents for responsiveness and privilege (.6); correspond with A. Beavers re same (.2)
03/02/25	Uzo Dike	1.00	Review, analyze documents re responsiveness, privilege (.8); conference with S. Henry and H. Huang re same (.2).
03/02/25	Ashton Dubey	1.40	Review and analyze materials re deposition.
03/02/25	Jeffrey Ross Goldfine	0.40	Analyze interrogatory responses.
03/02/25	Shayne Henry	3.80	Review, analyze documents re discovery review (2.4); analyze interrogatory responses (1.4).
03/02/25	Henry Huang	3.20	Coordinate delivery of document production (.8); review, revise documents re discovery (1.9); review and analyze document processing report (.5).
03/02/25	Sarah Jones	1.20	Summarize adequate protection research re objection.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/25	Melanie MacKay	0.70	Conference with A. Whipkey, K&E team re privilege strategy (.6); review, analyze privilege strategy (.1).
03/02/25	Austin Pennington	2.50	Review, analyze documents re privilege considerations (1.9); conference with M. Mackay re same (.6).
03/02/25	Josh Sussberg, P.C.	0.30	Telephone conference with J. Goldstein re status (.1); correspond re same (.2).
03/02/25	Eric J. Tarosky	2.30	Review, analyze documents re privilege considerations.
03/02/25	Matthew Calloway Walker	0.20	Correspond with A. Beavers and K. Blazer re document review.
03/02/25	Brandon R. Weber	0.60	Conference with M. MacKay re privilege review strategy.
03/02/25	Amber L. Whipkey	1.70	Review, analyze privilege strategy (1.1); conference with M. Mackay re same (.6).
03/02/25	Jiange Xiao	0.50	Conference with M. MacKay re privilege review strategy.
03/03/25	Michael Angarola	4.00	Review, analyze documents re privilege review (2.8); redact documents re same (1.2).
03/03/25	Bill Arnault, P.C.	4.40	Telephone conference with J. Goldfine, K&E team, Alix team re liquidation analysis (.3); review, analyze documents re same (1.3); telephone conference with PH team re discovery considerations (.5); telephone conference with A. Beavers, K&E team re discovery considerations (.4); review, analyze documents re privilege considerations (1.2); review, analyze considerations re document review (.7).
03/03/25	Devika M. Balaram	4.80	Review and analyze appellate pleadings (3.0); research re same (1.8).
03/03/25	Anna Therese Beavers	1.10	Telephone conference with B. Arnault, K&E team re document review (.4); review, analyze documents for relevance and privilege (.7).
03/03/25	Keaton Blazer	0.10	Review, analyze documents for production.
03/03/25	Danny Brown	1.40	Review and analyze documents re responsiveness and privilege.
03/03/25	Hacibey Catalbasoglu	0.90	Analyze and redact documents re privilege.
03/03/25	Ashton Dubey	5.10	Review and analyze materials re deposition considerations.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Litigation

Invoice Number: 1050119817
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Carlos Estrada	7.70	Review, analyze documents re privilege considerations; (3.9); review, compile documents re same (3.8).
03/03/25	Jeffrey Ross Goldfine	2.60	Telephone conference with B. Arnault, K&E team, Alix team re liquidation analysis (.4); telephone conference with Company re same (1.2); telephone conference with Company re interrogatory responses (.4); analyze documents re discovery requests (.6).
03/03/25	Belle A. E. Harris	2.80	Review, analyze documents for privilege.
03/03/25	Shayne Henry	9.90	Review, analyze considerations re document discovery workstream (3.8); draft, revise summaries re same (3.6); correspond with Akin re investigation inquiries (1.5); conference with J. Goldfine, K&E re litigation strategy (1.0).
03/03/25	Maggie Houseknecht	1.00	Correspond with S. Henry re privilege review.
03/03/25	Henry Huang	10.60	Correspond with S. Henry, K&E team re discovery review (1.2); review, compile documents re same (2.3); review, revise analytic models re same (.8); review and analyze discovery search term reports (.7); review, revise discovery workflow settings (1.0); review and analyze data re discovery review (.6); review, compile documents for production (2.6); correspond with discovery vendor re document production (1.4).
03/03/25	Jeffrey M. Jacobsen	4.50	Review, analyze background documents re litigation work in process (2.0); review, analyze documents re prepetition lenders (2.5).
03/03/25	Sarah Jones	3.40	Review, analyze settlement term sheet and adequate protection motion re confirmation issues.
03/03/25	Nikhil Rama Krishnan	0.90	Review, analyze documents re export witness reports.
03/03/25	Joshua Lacoste	6.30	Review, analyze documents re privilege considerations (3.3); review, analyze documents re discovery (3.0).
03/03/25	Andrew Lee	2.00	Review, analyze privilege log protocol.
03/03/25	Chris Leveroni	5.70	Review, analyze considerations re discovery production.

Legal Services for the Period Ending March 31, 2025
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Maddison Levine	0.50	Telephone conference with B. Nakhaimousa, Company re Buddys strategy, next steps.
03/03/25	Sean Lopez	3.90	Research re background materials for re deposition.
03/03/25	Sean Lopez	1.00	Review and analyze metrics re privilege and responsiveness considerations.
03/03/25	Sean Lopez	0.80	Draft, analyze review metrics report re discovery quality control.
03/03/25	Sean Lopez	2.00	Draft materials re witness preparation.
03/03/25	Sean Lopez	1.60	Revise materials re discovery quality control.
03/03/25	Melanie MacKay	0.40	Review, analyze document re discovery production.
03/03/25	Melanie MacKay	0.40	Review, analyze potential new production.
03/03/25	Melanie MacKay	0.50	Analyze timeline of key litigation events and document production.
03/03/25	Melanie MacKay	0.80	Correspond with M. Walker, K&E team re potentially discoverable review same (.4); analyze documents re same (.4).
03/03/25	Melanie MacKay	0.80	Correspond with M. Walker, K&E team re discovery strategy.
03/03/25	Melanie MacKay	3.50	Review, analyze documents re discovery production (3.2); conference with A. Whipkey re same (.3).
03/03/25	Brian Nakhaimousa	1.50	Conference with Alix, B. Arnault, K&E team re Kopa expert report (.5); review, analyze materials re same (.8); correspond with B. Arnault, K&E team re intercompany transactions (.1); correspond with PSZJ re same (.1).
03/03/25	Austin Pennington	1.90	Review, analyze documents re privilege considerations.
03/03/25	Armando L. Prather	3.30	Review, analyze protocol re privilege considerations (1.6); analyze documents re same (1.7).
03/03/25	Gregory B. Sanford	0.30	Review and analyze documents re valuation expert report.
03/03/25	Michael James Sitcawich	5.00	Review, analyze documents re deposition (3.8); draft, revise summary re same (.6) conference with E. Tarosky re same (.4); correspond with K. Taylor re same (.2).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Litigation

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Eric J. Tarosky	4.50	Review, analyze documents re deposition (3.4); conference with M. Sitcawich re same (1.1).
03/03/25	Kyla Elise Taylor	8.40	Review, analyze documents re discovery responsiveness (3.9); review analyze, documents re deposition (3.8); correspond with M. Sitcawich re same (.2); review, analyze privilege review protocol (.5)
03/03/25	Samantha Tidwell	0.90	Review, analyze privilege review protocol (.4); analyze documents re privilege considerations (.5).
03/03/25	Luz Tur-Sinai Gozal	1.80	Review, analyze issues, case law, related strategy re adequate protection motion (1.7); correspond with J. Black re same (.1).
03/03/25	Matthew Calloway Walker	0.50	Review, analyze correspondence from M. MacKay re document review (.2); review, analyze privilege log review protocol (.3).
03/03/25	Brandon R. Weber	0.40	Review, analyze correspondence from M. MacKay re document review and privilege strategy.
03/03/25	Amber L. Whipkey	1.70	Review, analyze considerations re document production (1.4); conference with M. Mackay re same (.3).
03/03/25	Amber L. Whipkey	3.40	Review, analyze considerations re document production, discovery deadlines.
03/03/25	Jiange Xiao	2.00	Review and analyze documents re privilege considerations (1.6); review, analyze privilege review protocol (.4).
03/04/25	Michael Angarola	8.60	Review, analyze documents re privilege considerations (3.7); review, analyze privilege review protocol (3.8); revise materials re discovery quality control (1.1).
03/04/25	Bill Arnault, P.C.	2.10	Review, analyze privilege log protocol (1.7); correspond with A. Beavers, K&E team re same (.4).
03/04/25	Devika M. Balaram	2.50	Revise document repository re appellate pleadings.
03/04/25	Devika M. Balaram	1.60	Review, analyze appellate pleadings.
03/04/25	Anna Therese Beavers	2.80	Review, analyze documents for relevance and privilege (2.4); correspond with B. Arnault, K&E team re same (.4).

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/25	Ziv Ben-Shahar	0.80	Review, revise interrogatories (.5); correspond with B. Nakhaimousa, K&E team re same (.3).
03/04/25	Keaton Blazer	0.80	Review, analyze documents for production.
03/04/25	Socrates L. Boutsikaris	1.10	Review, analyze documents re quality control of document production and privilege log.
03/04/25	Danny Brown	6.90	Review and analyze documents for responsiveness and privilege (6.5); correspond with B. Arnault re same (.4).
03/04/25	Ashton Dubey	8.50	Review and analyze materials re deposition (3.6); draft summaries re same (4.1); correspond with B. Arnault, K&E team re privilege considerations (.4); telephone conference with B. Harris re same (.4).
03/04/25	Carlos Estrada	7.60	Review, analyze documents re privilege considerations (3.4); review, analyze privilege log (3.8); review, analyze discovery quality control metrics (.4).
03/04/25	Jeffrey Ross Goldfine	1.70	Analyze documents re interrogatory responses (.3); telephone conference with S. Henry re same (1.0); review, analyze documents re Akin investigation (.4).
03/04/25	Belle A. E. Harris	8.70	Review, analyze documents for privilege (3.9); redact documents re same (4.4); telephone conference with A. Dubey re same (.4).
03/04/25	Shayne Henry	9.20	Review, analyze considerations re document discovery workstream (2.8); correspond with J. Goldfine re same (.3); review, analyze responses to Akin investigation information requests (3.2); telephone conference with J. Goldfine, K&E team re interrogatory responses (1.0); review, analyze documents re privilege considerations (1.9).
03/04/25	Maggie Houseknecht	5.80	Review, analyze documents re privilege considerations (2.0); telephone conference with H. Huang re same (.5); further review, analyze documents re same (3.3).
03/04/25	Maggie Houseknecht	1.90	Correspond with H. Huang, K&E team re privilege coding.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/25	Henry Huang	8.40	Review and analyze documents re privilege considerations (1.9); telephone conference with M. Houseknecht re same (.5); further review, analyze documents re privilege considerations (1.9); draft discovery search term reports (1.3); review, analyze discovery production workflow (1.6); prepare documents for production (1.2).
03/04/25	Jeffrey M. Jacobsen	6.50	Telephone conference with M. MacKay re deposition (.5); review, analyze documents re same (3.4); summarize materials re deposition (2.1); correspond with M. MacKay re same (.3); correspond with E. Kay re same (.2).
03/04/25	Eric S. Kay	0.30	Telephone conference with M. MacKay re witness preparation.
03/04/25	Eric S. Kay	6.20	Review, analyze deposition transcriptions and documents re witness preparation (3.9); telephone conference with M. Mackay re deposition (.5); correspond with J. Jacobsen re same (.2); review, analyze documents re same (1.6).
03/04/25	Nikhil Rama Krishnan	0.80	Review, analyze documents re expert reports.
03/04/25	Joshua Lacoste	10.40	Review, analyze documents re privilege considerations (3.8); redact documents re same (3.6); telephone conference with M. Mackay re deposition (.5); analyze, review documents re same (2.5).
03/04/25	Michael D. Lehavi	5.50	Review and analyze documents for production (3.6); redact documents re privilege considerations (1.9).
03/04/25	Chris Leveroni	7.30	Review, analyze documents re witness preparation (3.5); analyze documents re deposition (3.8).
03/04/25	Maddison Levine	0.80	Review, revise interrogatories (.5); correspond with B. Nakhaimousa, K&E team re same (.3).
03/04/25	Sean Lopez	0.80	Draft metrics report re discovery quality control review progress.
03/04/25	Sean Lopez	0.20	Review, analyze documents re discovery quality control.
03/04/25	Sean Lopez	0.50	Draft documents re privilege considerations.
03/04/25	Sean Lopez	1.60	Review and revise discovery quality control review searches.

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03/04/25	Sean Lopez	3.90	Correspond with M. MacKay re discovery quality control review workflows.
03/04/25	Sean Lopez	0.50	Telephone conference with M. MacKay re discovery considerations.
03/04/25	Melanie MacKay	3.60	Correspond with S. Lopez, K&E team document review and collection (1.4); draft summaries re same (1.2); telephone conference with J. Goldfine, K&E team re interrogatories (1.0)
03/04/25	Melanie MacKay	1.10	Telephone conference with E. Kay, K&E team re deposition (.5); correspond with J. Jacobsen re same (.3); analyze, review documents re same (.3).
03/04/25	Melanie MacKay	1.20	Review, analyze privilege logs.
03/04/25	Melanie MacKay	0.80	Review, analyze documents re discovery production (.3); telephone conference with Company, S. Henry and A. Whipkey re same (.5)
03/04/25	Melanie MacKay	1.30	Telephone conference with S. Lopez re discovery coding of documents (.5); analyze privilege issues (.8).
03/04/25	Melanie MacKay	1.40	Draft summary re discovery works in process (1.2); correspond with S. Henry re same (.2)
03/04/25	Melanie MacKay	0.60	Analyze, review documents re deposition.
03/04/25	Melanie MacKay	0.50	Draft summary re witness deposition.
03/04/25	Melanie MacKay	0.40	Review, analyze deposition transcripts.
03/04/25	Makala McNeil	3.80	Analyze documents re privilege and responsiveness.
03/04/25	Brian Messing	0.40	Correspond with J. Black, K&E team re material unencumbered assets re interrogatories (.2); analyze issues re same (.2).
03/04/25	Brian Messing	0.30	Telephone conference with L. Tur-Sinai Gozal re adequate protection issues.
03/04/25	Brent Daniel Mobbs	3.00	Review, analyze document productions re privilege (1.8); redact documents re same (1.2).
03/04/25	Brian Nakhaimousa	2.10	Correspond with J. Black re interrogatory responses (.1); review, analyze same (2.0).
03/04/25	Austin Pennington	1.00	Review, analyze documents re privilege considerations (.5); telephone conference with A. Prather re same (.5).

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03/04/25	Armando L. Prather	11.50	Review, analyze documents re deposition preparation (7.8); telephone conference with M. Sitcawich re same (.6); draft summaries re same (2.2); review, analyze documents re privilege considerations (.4); telephone conference with A. Pennington re same (.5)
03/04/25	Michael James Sitcawich	5.10	Review, analyze documents re witness deposition preparation (3.3); telephone conference with A. Prather re same (.5); review, analyze documents re privilege (1.3).
03/04/25	Eric J. Tarosky	4.50	Review, analyze documents re witness deposition preparation (3.9); draft summaries re same (.6).
03/04/25	Kyla Elise Taylor	4.00	Review, analyze documents re privilege considerations (3.2); redact documents re same (.8).
03/04/25	Samantha Tidwell	3.70	Review, analyze documents re privilege considerations (3.2); telephone conference with B. Weber re same (.5)
03/04/25	Luz Tur-Sinai Gozal	3.30	Research re adequate protection motion (2.9); conference with B. Messing re adequate protection motion (.4).
03/04/25	Matthew Calloway Walker	6.80	Review, analyze documents re privilege (1.9); telephone conference with M. Angarola re privileged documents (.6); correspond with M. MacKay and K&E team re privilege document review (2.5); telephone conferences with M. Angarola re privilege log document review (1.7); correspond with U. Dike re deposition exhibits (.1).
03/04/25	Brandon R. Weber	1.80	Review, analyze documents re privilege considerations (1.3); telephone conference with S. Tidwell re same (.5).
03/04/25	Amber L. Whipkey	3.90	Analyze, review documents re privilege considerations.
03/04/25	Amber L. Whipkey	1.90	Analyze, review documents re discovery quality control.
03/04/25	Jiange Xiao	4.10	Review and analyze documents re privilege considerations (3.7); draft summaries re same (.4).
03/04/25	Mary Catherine Young	0.40	Review, analyze interrogatories re investigations.

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03/04/25	Yi Zhang	2.00	Review and analyze deposition transcripts (1.6); review, analyze protocol for document review (.4).
03/05/25	Michael Angarola	10.40	Review, analyze documents re privilege considerations (2.8); redact documents re same (2.9); review, analyze documents re discovery quality control (1.6); draft summaries re same (3.1).
03/05/25	Bill Arnault, P.C.	7.80	Telephone conference with J. Goldfine, K&E team re valuation expert report (1.6); review draft valuation report (.8); telephone conference with Company re litigation work in process (.5); telephone conference with J. Goldfine, K&E team re same (.6); prepare for same (.8); review, analyze correspondence re discovery (.6); telephone conference with D. Balaram re appeals status (.5); review, analyze appeals pleadings (1.1); draft, revise summary re litigation work in process (1.3).
03/05/25	Devika M. Balaram	1.10	Review, analyze appellate order re remaining issues on appeal (.2); review motion to expedite re same (.4); telephone conference with B. Arnault re appeals status (.5).
03/05/25	Anna Therese Beavers	9.90	Review, analyze documents for relevance and privilege (3.9); redact documents re same (1.1); draft summaries re same (3.9); telephone conference with S. Henry and M. MacKay re same (1.0).
03/05/25	Keaton Blazer	0.20	Review, analyze documents for production.
03/05/25	Socrates L. Boutsikaris	2.40	Perform quality control of document production and privilege log.
03/05/25	Danny Brown	6.10	Review and analyze documents re responsiveness and privilege (3.7); revise interrogatory responses (2.4).
03/05/25	Christopher Buxton	3.80	Review and analyze document review protocol (1.4); review and analyze documents re witness preparation (2.4).
03/05/25	Henry Caldwell	9.50	Review document review protocols re document review (2.1); review and analyze client documents for privilege (3.9); redact documents re same (2.4); draft summaries re same (1.1).
03/05/25	Hacibey Catalbasoglu	2.40	Analyze documents re attorney-client privilege.

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03/05/25	Ashton Dubey	10.20	Review and analyze materials re deposition (2.8); review and analyze privilege log protocol (3.3); review, analyze and code documents re privilege concerns (3.5); redact documents re same (.6)
03/05/25	Carlos Estrada	9.10	Review, analyze documents re privilege (3.3); redact documents re same (2.1); draft summaries re same (2.1); review, analyze privilege log protocol (1.6).
03/05/25	Garrett Fox	4.50	Review, analyze responsiveness and privilege review protocols (1.1); review, analyze documents re privilege concerns (3.4).
03/05/25	Houston Gao	1.30	Review and analyze documents re quality control.
03/05/25	Jeffrey Ross Goldfine	5.70	Review and analyze expert report (.8); telephone conference with Ducera team re same (2.1); telephone conference with J. Cremeans, I. Sasson, Ducera team, PH team and Lazard re e same (1.7); telephone conference with B. Arnault, S. Henry and K&E team re litigation strategy (.7); analyze documents re interrogatories (.4).
03/05/25	Nicole L. Greenblatt, P.C.	1.00	Correspond with M. McKane, K&E team re litigation matters.
03/05/25	Belle A. E. Harris	9.20	Review, analyze documents for privilege (3.7); log privileged documents (2.7); redact privileged communications and documents (2.8).
03/05/25	Shayne Henry	10.50	Manage, oversee document discovery workstream (2.0); review, analyze documents re witness preparation (3.9); draft responses to Akin investigation information requests (3.6); telephone conference with M. MacKay, K&E team re litigation strategy (1.0).
03/05/25	Maggie Houseknecht	0.40	Revise responses re privilege coding.
03/05/25	Maggie Houseknecht	6.40	Review and code Debtors' documents for attorney-client and work product privilege (3.9); draft summaries re same (2.5).
03/05/25	Maggie Houseknecht	2.40	Draft timeline of key events re privilege concerns.
03/05/25	Maggie Houseknecht	1.00	Review, revise privilege log protocol.

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03/05/25	Henry Huang	10.30	Coordinate with KLD re review (.6); prepare documents for attorney review (2.7); prepare and update processing tracker (.5); update review workflow setting (.8); review and analyze documents to prepare for privilege QC (2.3); coordinate with KLD to prepare document production (1.2); coordinate to QC final production set (.6); coordinate to update analytic model to assist with review and QC (1.6).
03/05/25	Alex Ingoglia	1.40	Analyze document review responsiveness protocol and privilege review protocol.
03/05/25	Jeffrey M. Jacobsen	6.00	Review, analyze documents re deposition (3.8); draft summaries re same (2.2).
03/05/25	Eric S. Kay	1.20	Review deposition transcriptions and documents re witness preparation.
03/05/25	Eric S. Kay	0.30	Telephone conference with M. MacKay re deposition.
03/05/25	Kathleen Vera Kinsella	1.00	Review, analyze documents re privilege concerns (.9); telephone conference with B. Arnault re same (.1).
03/05/25	Joshua Lacoste	9.40	Review, analyze documents re privilege concerns (3.8); analyze previous document reviews re tagged documents (3.6); review, revise privilege log protocol (2.0).
03/05/25	Andrew Lee	1.00	Revise updated privilege log protocol.
03/05/25	Michael D. Lehavi	8.50	Review and analyze documents re privilege concerns production (3.2); redact documents re same (1.9); draft summaries re same (3.4).
03/05/25	Chris Leveroni	4.80	Review, analyze materials re witness preparation (3.2); draft summaries re same (1.6).
03/05/25	Sean Lopez	0.50	Telephone conference with A. Whipkey and H. Huang re document review
03/05/25	Sean Lopez	3.90	Analyze document review and quality control workflows.
03/05/25	Sean Lopez	1.50	Review and revise quality control review searches.
03/05/25	Melanie MacKay	4.20	Review document collection and review (3.7); telephone conference with S. Henry and A. Whipkey re same (.5).
03/05/25	Melanie MacKay	1.30	Analyze issues re privilege, common interest and proper coding.

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03/05/25	Melanie MacKay	0.80	Analyze potential revisions to privilege guidance (.7); correspond with S. Henry re same (.1).
03/05/25	Melanie MacKay	0.50	Conference with A. Whipkey, K&E team re document review.
03/05/25	Melanie MacKay	0.80	Review, revise privilege log protocol.
03/05/25	Dominick Vito Manetta	0.70	Correspond with M. Levine, K&E team re appeals deadlines.
03/05/25	Mark McKane, P.C.	0.30	Assess, review document production status.
03/05/25	Brian Messing	2.60	Revise interrogatories re DS (2.3); correspond with J. Black, K&E team re same (.3).
03/05/25	Brent Daniel Mobbs	6.60	Review, categorize documents re privilege concerns (3.9); redact documents re same (2.1); review, analyze privilege protocol (.6).
03/05/25	Brian Nakhaimousa	0.10	Correspond with B. Messing, K&E team re interrogatories.
03/05/25	Brian Nakhaimousa	1.00	Conference with Ducera, PH, Lazard, J. Goldfine, M. Levine re confirmation related matters.
03/05/25	Austin Pennington	2.60	Review documents re privilege concerns.
03/05/25	Armando L. Prather	6.10	Review, analyze documents re witness preparation (3.8); draft summaries re same (2.3).
03/05/25	Joshua Raphael	0.30	Review, analyze interrogatories (.2); correspond with M. Levine, K&E team re same (.1).
03/05/25	Gregory B. Sanford	4.40	Review and analyze expert report (1.1); telephone conference with J. Goldfine, Ducera team and K&E team re same (2.1); prepare for same (.3); telephone conference with J. Goldfine, K&E team, Ducera team, Lazard team and PH team re expert reports (.9).
03/05/25	Michael James Sitcawich	6.00	Review, analyze documents for privilege.
03/05/25	Eric J. Tarosky	0.50	Telephone conference with A. Whipkey, K&E team re document review instructions.
03/05/25	Eric J. Tarosky	2.10	Telephone conference with J. Goldfine, K&E team re expert report.
03/05/25	Eric J. Tarosky	2.00	Conference with J. Goldfine, K&E team, PH team and Lazard team re current valuation experts.

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03/05/25	Eric J. Tarosky	4.30	Review, analyze documents re witness preparation (3.6); draft summaries re same (.7).
03/05/25	Kyla Elise Taylor	6.00	Review, analyze documents re privilege concerns (3.6); review, analyze privilege log (.3); tag documents for privilege log (2.1).
03/05/25	Samantha Tidwell	1.00	Review, analyze documents re privilege.
03/05/25	Luz Tur-Sinai Gozal	1.90	Conference with J. Black re adequate protection motion (.7); analyze adequate protection motion (.9); revise adequate protection objection outline (.3)
03/05/25	Matthew Calloway Walker	11.80	Correspond with M. Angarola and K&E team re privilege document review (3.1); telephone conferences with M. Angarola re privilege document review (3.2); review, analyze documents re privilege (3.4); further review, analyze same (2.1).
03/05/25	Brandon R. Weber	1.50	Review, analyze documents for privilege.
03/05/25	Amber L. Whipkey	2.10	Telephone conference with M. Mackay K&E team re discovery requests (.5); strategize re production, privilege review (1.6).
03/05/25	Amber L. Whipkey	2.70	Review, revise privilege protocol.
03/05/25	Jiange Xiao	3.90	Review and analyze documents re privilege concerns (3.5); review, analyze privilege protocol (.4).
03/05/25	Mary Catherine Young	1.00	Review, revise interrogatories (.6); correspond with B. Messing, K&E team re same (.4).
03/05/25	Yi Zhang	1.50	Review and analyze deposition transcripts (.9); draft summaries re same (.6).
03/06/25	Michael Angarola	7.70	Review privilege log protocol (1.6); document review re privilege concerns (3.9); redact documents re same (2.2).

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03/06/25	Bill Arnault, P.C.	11.30	Telephone conference with attorney for Prophecy trust (.3); participate in strategy telephone conference with 1Ls (.8); conference with K. Kinsella re case (.3); participate in telephone conference with 1Ls (.5); participate in telephone conference with K&E team re Gale litigation (.5); participate in advisors and company telephone conference re confirmation issues (1.5); participate in telephone conference re liquidation analysis (.2); participate in telephone conference with T. McMillan McWaters re case (.2); participate in litigation update call (.5); review draft of valuation expert report (.9); review draft of liquidation analysis expert report (1.6); prepare for deposition prep sessions and review deposition transcripts (1.9); review adequate protection motion and issues (2.1).
03/06/25	Will Atnipp	2.50	Review and analyze privilege review protocol documents (1.1); review, analyze documents re privilege concerns (1.4).
03/06/25	Anna Therese Beavers	5.60	Review, analyze documents for relevance and privilege (3.3); draft summaries re same (2.3).
03/06/25	Magdalene Beck	1.90	Review, analyze documents re privilege concerns.
03/06/25	Keaton Blazer	2.20	Review, analyze documents for privilege.
03/06/25	Socrates L. Boutsikaris	1.40	Perform privilege logging and quality control re document production.
03/06/25	Danny Brown	7.10	Review and analyze documents for responsiveness and privilege (3.8); draft, revise interrogatory responses (3.3).
03/06/25	Christopher Buxton	4.80	Review, analyze documents re witness preparation.
03/06/25	Henry Caldwell	8.70	Review, analyze documents for privilege concerns (3.5); draft summaries re same (1.2); redact documents re same (2.3); tag documents re same (1.7).
03/06/25	Hacibey Catalbasoglu	2.90	Analyze documents re privilege concerns (1.5); redact documents re same (1.4).
03/06/25	Ashton Dubey	4.70	Review and analyze privilege protocol (.8); review, analyze and code documents re privilege concerns (3.9).

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03/06/25	Carlos Estrada	8.50	Review, analyze documents re privilege concerns (3.9); review, analyze privilege log protocol (.9); further review, analyze documents re privilege concerns (3.7).
03/06/25	Kaitie Farrell	0.50	Review and analyze privilege review protocols.
03/06/25	Kaitie Farrell	0.20	Telephone conference with M. MacKay re document review.
03/06/25	Kaitie Farrell	0.90	Review, analyze documents re privilege concerns.
03/06/25	Garrett Fox	7.40	Review, analyze privilege protocol (1.5); review, analyze documents re privilege concerns (1.8); redact documents re same (1.7); draft summaries re same (2.4).
03/06/25	Jeffrey Ross Goldfine	5.30	Telephone conference with B. Arnault, K&E team re litigation strategies (.5); telephone conference with the Company re same (.4); telephone conference with N. Greenblatt, K&E team, Company re litigation status (.7); telephone conference with Company, Ducera team re expert reports (1.3); telephone conference with Company re deposition (.2); telephone conference with M. McKane, B. Arnault, K&E team re litigation workstreams (.5); revise t interrogatory responses (1.2); conference with B. McNamara re case background and litigation workstreams (.2); review and analyze settlement proposals (.3).
03/06/25	Jeffrey Ross Goldfine	0.20	Telephone conference with W&C team re adequate protection motion.
03/06/25	Nicole L. Greenblatt, P.C.	0.80	Review, analyze materials, open issues re Prophecy.
03/06/25	Belle A. E. Harris	11.50	Review, analyze documents re privilege concerns (3.9); draft summaries re same (3.9); redact documents re same (3.7).
03/06/25	Grace Hartnett	7.00	Review and analyze documents re upcoming deposition (3.9); draft summary re same (3.1).
03/06/25	Shayne Henry	10.50	Telephone conference with J. Goldfine re litigation status (.5); strategize re depositions (3.2); conference with B. Arnault, K&E team re litigation strategy (.5); telephone conference with M. Houseknecht re document review (.2); strategize re witness preparation (3.5); draft summaries re same (2.6).

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03/06/25	Maggie Houseknecht	0.20	Telephone conference with S. Henry re privilege review protocol.
03/06/25	Maggie Houseknecht	0.50	Draft proposed responses to contract review team re privilege coding to facilitate document production.
03/06/25	Maggie Houseknecht	1.90	Review, analyze documents re attorney-client and work product privilege.
03/06/25	Maggie Houseknecht	5.40	Redact documents re privilege concerns (2.2); draft summaries re same (3.2).
03/06/25	Maggie Houseknecht	0.60	Review, revise document review protocol.
03/06/25	Maggie Houseknecht	0.50	Review, analyze documents re witness preparation.
03/06/25	Maggie Houseknecht	0.80	Conference with H. Huang, K&E team re document review.
03/06/25	Tiffany Hu	2.40	Review, analyze document review protocol.
03/06/25	Henry Huang	9.60	Attend meeting with M. Houseknecht, K&E team re document review (.8); review and analyze Company data re document review (1.4); prepare documents for attorney review (3.4); prepare documents for production (3.4); update and maintain case documentation and summaries (.6).
03/06/25	Jeffrey M. Jacobsen	7.00	Review, analyze documents re privilege concerns (3.8); draft summaries re same (3.2).
03/06/25	Sarah Jones	7.30	Research re adequate protection issues (3.8); draft summary re findings of same (3.5).
03/06/25	Kathleen Vera Kinsella	6.80	Review, analyze filings and pleadings re litigation strategy (3.9); conference with B. Arnault, K&E team re adequate protection motion (.5); analyze adequate protection motion filed by second lien lenders to strategize objections and response (2.4).
03/06/25	Joshua Lacoste	10.40	Review, analyze documents re privilege concerns (7.5); draft summaries re same (2.9).
03/06/25	Andrew Lee	3.70	Analyze, review documents re privilege concerns.
03/06/25	Michael D. Lehavi	5.10	Review, analyze documents re privilege concerns (3.9); review, analyze document review protocol (1.2).
03/06/25	Chris Leveroni	5.60	Review, analyze documents re witness preparation (3.8); draft summaries re same (1.8).

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03/06/25	Maddison Levine	0.70	Review, analyze adequate protection motion (.4); correspond with J. Dickson, K&E team re same (.3).
03/06/25	Sean Lopez	1.00	Telephone conference with S. O'Connor, K&E team re document review.
03/06/25	Sean Lopez	1.00	Draft summaries re document review.
03/06/25	Sean Lopez	3.90	Manage review and quality control review workflows.
03/06/25	Sean Lopez	3.90	Revise quality control review searches.
03/06/25	Sean Lopez	1.00	Review, revise privilege review protocol.
03/06/25	Melanie MacKay	3.50	Review document collection and production (3.2); correspond with S. Henry re same (.3).
03/06/25	Melanie MacKay	2.60	Review, revise summaries re document review.
03/06/25	Melanie MacKay	0.20	Correspond with Company re additional discovery requests.
03/06/25	Briana McNamara	0.50	Research re witness preparation.
03/06/25	Brian Messing	0.80	Revise, analyze interrogatories re DS.
03/06/25	Brent Daniel Mobbs	8.30	Review, categorize, documents re privilege concerns (3.8); redact documents re same (3.9); review, analyze document review protocol (.6).
03/06/25	Adam Mohamed	1.00	Review, analyze DIP facility documentation re adequate protection matters.
03/06/25	Shane O'Connor	0.10	Review, analyze document review protocol.
03/06/25	Shane O'Connor	0.80	Telephone conference with S. Lopez, K&E team re privilege review.
03/06/25	Shane O'Connor	2.10	Analyze documents re privilege concerns.
03/06/25	Shane O'Connor	0.90	Draft summaries re document review.
03/06/25	Austin Pennington	1.80	Review documents re privilege concerns.
03/06/25	Armando L. Prather	7.90	Review, analyze documents re witness preparation.
03/06/25	Scott Rolnik, P.C.	2.40	Review, analyze intercreditor materials re adequate protection.
03/06/25	Gregory B. Sanford	1.40	Review, analyze expert report.
03/06/25	Michael James Sitcawich	2.90	Review, analyze documents for privilege (2.5); review, analyze document review protocol (.4).

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03/06/25	Eric J. Tarosky	7.90	Review, analyze documents re witness preparation (3.2); research re same (3.7); draft summary re same (1.0).
03/06/25	Kyla Elise Taylor	7.10	Review, analyze documents re privilege concerns (3.8); categorize documents re same (3.3).
03/06/25	Megan Kiku Trick	1.60	Telephone conference with S. Lopez, K&E team re document review (1.0); review, analyze relevant training materials re same (.6).
03/06/25	Matthew Calloway Walker	9.40	Correspond with M. Angarola and K&E team re privilege document review (3.3); correspond with S. Lopez re F document redaction (.1); review, analyze documents re privilege (3.4); telephone conference with M. Angarola re privilege document review (.4); correspond with S. Henry re privilege document review (.1); correspond from A. Whipkey re quality control document review (.1); telephone conference with M. Angarola re privilege document review (.3); review, analyze privilege review protocol (.1); review, analyze privilege reference document (.1); telephone conference with M. Angarola re privilege document review (1.5).
03/06/25	Amber L. Whipkey	2.90	Review, revise document review protocol.
03/06/25	Amber L. Whipkey	3.10	Strategize re substantial completion deadline.
03/06/25	Jiange Xiao	2.80	Review and analyze documents re privilege concerns (2.2); draft summaries re same (.6).
03/06/25	Cara Yi	8.10	Review, analyze privilege review protocol (2.3); review, analyze documents re privilege concerns (4.7); redact documents re same (1.1).
03/06/25	Yi Zhang	7.60	Review and analyze deposition transcripts (3.7); draft summaries re same (3.9).
03/07/25	Michael Angarola	9.70	Review, analyze documents re quality control (3.9); review, analyze documents re privilege concerns (3.5); redact documents re same (2.3).

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03/07/25	Bill Arnault, P.C.	8.40	Depose witness (1.0); telephone conference with J. Goldfine, K&E team re same (.5); strategize re document review (1.8); review, analyze expert reports (3.4); review, analyze scheduling order (.4); review, revise interrogatory responses (1.3).
03/07/25	Anna Therese Beavers	2.50	Review, analyze documents for relevance and privilege.
03/07/25	Keaton Blazer	1.80	Review, analyze documents re privilege concerns.
03/07/25	Socrates L. Boutsikaris	1.20	Review document production.
03/07/25	Danny Brown	6.60	Review and analyze documents for responsiveness and privilege (4.8); revise responses to interrogatories (1.8).
03/07/25	Caroline Buthe	0.50	Research re 1L and 2L claims (.4); correspond with S. OHargan re same (.1).
03/07/25	Henry Caldwell	10.00	Review and analyze documents re privilege concerns (3.7); draft summaries re same (2.4); further review, analyze documents re same (3.9).
03/07/25	Hacibey Catalbasoglu	3.10	Analyze documents re attorney-client privilege.
03/07/25	Uzo Dike	1.30	Prepare documents for production.
03/07/25	Ashton Dubey	5.50	Review, analyze document review protocol (.6); review, analyze documents re privilege concerns (3.6); categorize documents re same (1.3).
03/07/25	Carlos Estrada	7.70	Review documents re privilege concerns (3.9); further review, analyze documents re same (3.8).
03/07/25	Kaitie Farrell	4.20	Review and analyze documents re privilege concerns (3.7); redact documents re same (.5).
03/07/25	Garrett Fox	10.80	Review, analyze documents re privilege concerns (4.3); redact documents re same (1.6); categorize documents re same (3.6). review, analyze document review protocol (1.3).
03/07/25	Houston Gao	1.20	Review and analyze documents for production.

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03/07/25	Jeffrey Ross Goldfine	7.40	Review, revise responses to interrogatories (1.3); telephone conference with B. Arnault, K&E team re deposition (.4); telephone conference with Akin team re same (4.1); telephone conference with E. Seeton re same (.3); telephone conference with Ducera team re expert report (.3); telephone conference with Ducera team, PH team re same (1.0).
03/07/25	Belle A. E. Harris	11.70	Review, analyze documents for privilege (3.9); redact documents re same (2.8); categorize and log documents re same (3.9); further review, analyze documents re same (1.1).
03/07/25	Grace Hartnett	2.00	Telephone conference, with A. Luft, B. Arnault, K&E team, Company re interview of T. McMillan-McWaters interview.
03/07/25	Shayne Henry	9.70	Manage, oversee document discovery workstream (2.6); review, analyze privilege log (3.8); revise privilege reference documents (2.8); correspond with M. Houseknecht, K&E team re document review workstream (.5).
03/07/25	Maggie Houseknecht	0.40	Correspond with S. Henry, K&E team re document review.
03/07/25	Maggie Houseknecht	5.20	Review, analyze documents re privilege concerns (3.8); redact documents re same (1.4).
03/07/25	Henry Huang	7.70	Review and analyze documents in preparation for review (2.2); prepare documents for production (2.9); correspond with vendor to prepare document production (1.5); prepare documents for quality control review (1.1).
03/07/25	Jeffrey M. Jacobsen	7.00	Review, analyze documents for privilege (3.9); draft summaries re same (2.3); review, analyze document review protocol (.8).
03/07/25	Sarah Jones	5.20	Research re adequate protection issues (3.1); revise, revise findings re same (2.1).
03/07/25	Kathleen Vera Kinsella	2.80	Review filings and pleadings re discovery requests.
03/07/25	Nikhil Rama Krishnan	1.40	Review, analyze Alix expert report on hypothetical liquidation analysis.

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03/07/25	Joshua Lacoste	4.90	Review, analyze documents re privilege concerns (3.8); categorize documents re same (1.1).
03/07/25	Andrew Lee	3.40	Review, analyze documents re privilege.
03/07/25	Michael D. Lehavi	7.10	Review and analyze documents re privilege concerns (3.9); redact documents re same (2.2); draft summaries re same (1.0).
03/07/25	Chris Leveroni	3.40	Review, analyze materials in advance of privilege review (2.1); analyze potentially privileged documents in anticipation of production (1.3).
03/07/25	Chong Li	2.70	Analyze privilege log report.
03/07/25	Sean Lopez	1.80	Revise and edit quality control review searches.
03/07/25	Sean Lopez	0.50	Prepare review metrics report on quality control review progress.
03/07/25	Sean Lopez	0.50	Telephone conference with A. Whipkey K&E team re discovery requests.
03/07/25	Sean Lopez	2.40	Review and revise categorical privilege log.
03/07/25	Sean Lopez	3.70	Manage review and quality control review workflows.
03/07/25	Melanie MacKay	2.30	Analyze summaries reg privilege, common interest and proper coding (2.2); conference with S. Henry re same (.1).
03/07/25	Melanie MacKay	0.50	Conference with M. McKane, K&E team re ongoing litigation workstreams, document collection and production and upcoming deadlines.
03/07/25	Melanie MacKay	0.80	Review, analyze documents re quality control of potential document production.
03/07/25	Melanie MacKay	3.70	Review document collection and review (2.6); review, analyze summaries re same (.9); conference with S. Henry and A. Whipkey re same (.2).
03/07/25	Mark McKane, P.C.	1.70	Telephone conference with M. MacKay, K&E team re pending workstreams (.4); assess draft liquidation analysis (.8); address questions re litigation analysis (.5).
03/07/25	Brent Daniel Mobbs	5.70	Review, analyze documents for privilege (3.9); redact documents re same (1.8).
03/07/25	Brian Nakhaimousa	0.50	Conference with Z. Ben-Shahar re Freedom ad hoc group objection.

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03/07/25	Shane O'Connor	7.30	Review, analyze documents re privilege concerns (3.7); redact documents re same (3.6).
03/07/25	Austin Pennington	3.00	Review documents re privilege and responsiveness (2.6); redact documents re same (.4).
03/07/25	Armando L. Prather	6.00	Review, analyze documents to prepare witness outline (3.6); draft outline re same (2.4).
03/07/25	Gregory B. Sanford	2.60	Telephone conference with K&E team, J. Goldfine, Ducera team, Lazard team re draft expert report (.7); review, analyze draft expert report (1.9).
03/07/25	Michael James Sitcawich	2.30	Review, analyze documents for privilege.
03/07/25	Eric J. Tarosky	1.00	Telephone conference with G. Sanford, K&E team and Lazard team re updated valuation models.
03/07/25	Kyla Elise Taylor	5.30	Review, analyze documents for privilege (3.0); categorize documents re same (2.3).
03/07/25	Matthew Calloway Walker	8.70	Correspond with M. Angarola and K&E team re privilege document review (2.7); review, analyze documents re privilege document review (3.9); telephone conferences with M. Angarola and K&E team re privilege document review (2.1).
03/07/25	Amber L. Whipkey	2.90	Review document collections, processing of additional data.
03/07/25	Amber L. Whipkey	2.80	Correspond with M. MacKay re discovery requests (.3); review, revise summaries re document review (2.5).
03/07/25	Jiange Xiao	4.00	Review and analyze documents re privilege and responsiveness (3.2); redact documents re same (.8).
03/07/25	Cara Yi	15.20	Review, analyze summaries re discovery requests (3.9); review, analyze correspondence re same (2.1); review, analyze documents re privilege concerns (3.8); redact documents re same (2.6); draft, revise summaries re same (2.8).
03/07/25	Yi Zhang	0.90	Review and analyze deposition transcripts.
03/08/25	Michael Angarola	2.80	Review documents re privilege concerns (2.0); redact documents re same (.4); categorize documents re same (.4).

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03/08/25	Bill Arnault, P.C.	2.30	Review and revise liquidation analysis.
03/08/25	Anna Therese Beavers	3.00	Review, analyze documents for relevance and privilege (2.8); correspond with A. Whipkey, K&E team re same (.2).
03/08/25	Henry Caldwell	1.00	Review and analyze documents for privilege (.8); categorize documents re same (.2).
03/08/25	Hacibey Catalbasoglu	4.90	Analyze documents re attorney-client privilege (3.8); redact documents re same (1.1).
03/08/25	Ashton Dubey	1.90	Review, analyze documents re privilege concerns.
03/08/25	Carlos Estrada	1.10	Review document re privilege concerns.
03/08/25	Garrett Fox	9.90	Review, analyze correspondence regarding privilege review (.8); review, analyze revised privilege protocol (.6); review document re privilege concerns (3.9); redact documents re same (1.0); categorize documents re same (3.6).
03/08/25	Jeffrey Ross Goldfine	2.30	Revise expert report (1.1); telephone conference with K&E team, Ducera team, PH team and Lazard team re expert reports (1.2).
03/08/25	Shayne Henry	1.50	Evaluate privilege of documents.
03/08/25	Maggie Houseknecht	1.90	Review, analyze documents re privilege concerns.
03/08/25	Henry Huang	8.50	Prepare documents for production (1.3); coordinate with production QC review (2.5); coordinate to prepare documents for attorney review (2.8); correspond with KLD to prepare document production (1.9).
03/08/25	Joshua Lacoste	1.00	Review, analyze production documents re privilege issues.
03/08/25	Michael D. Lehavi	2.10	Review and analyze documents for production.
03/08/25	Chris Leveroni	2.70	Review materials related to privilege review (.6); analyze documents in anticipation of production (2.1).
03/08/25	Melanie MacKay	0.20	Respond to reviewer questions and oversee document review progress.
03/08/25	Melanie MacKay	0.30	Oversee production.
03/08/25	Brent Daniel Mobbs	3.90	Review, categorize and redact document productions for privilege.
03/08/25	Shane O'Connor	5.80	Review documents for privilege.

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03/08/25	Austin Pennington	3.80	Review documents for privilege, relevance.
03/08/25	Armando L. Prather	2.50	Review documents to prepare Petrillo witness kit.
03/08/25	Gregory B. Sanford	1.20	Review and analyze draft C. Grubb expert report (.5); attend conference with G. Goldfine, K&E team, Ducera team, Lazard team and PH team re expert reports (.7).
03/08/25	Kyla Elise Taylor	4.40	Review documents for privilege and tag for privilege log.
03/08/25	Matthew Calloway Walker	3.40	Correspond with S. Henry and K&E team re privilege document review (.8); review, analyze documents re privilege (2.6).
03/08/25	Cara Yi	6.10	Review document collection for privilege, relevance.
03/09/25	Michael Angarola	3.50	Review documents for privilege.
03/09/25	Bill Arnault, P.C.	5.00	Telephone conference with Alix team re liquidation analysis (.2); prepare for same (.2); telephone conference with Ducera team re valuation (.5); telephone conference with Petrillo team re investigation (.9); review and revise liquidation analysis, exhibits and key documents (3.2).
03/09/25	Bill Arnault, P.C.	0.70	Telephone conference with M. Levine, K&E team re litigation work in process.
03/09/25	Anna Therese Beavers	4.30	Review, analyze documents for relevance and privilege (3.5); redact documents re same (.4); correspond with G. Fox, K&E team re same (.4).
03/09/25	Socrates L. Boutsikaris	0.70	Review document production and privilege logging.
03/09/25	Henry Caldwell	4.70	Review and analyze client documents for privilege and tag for same.
03/09/25	Hacibey Catalbasoglu	5.70	Analyze documents for attorney-client privilege (3.8); redact documents re same (1.9).
03/09/25	Ashton Dubey	2.20	Review, analyze documents re privilege concerns.
03/09/25	Garrett Fox	9.20	Review, analyze documents re privilege concerns (3.9); review, analyze privilege review protocol (.6); correspond with A. Beavers, K&E team re same (.4); redact documents re same (1.4); further analyze documents re same (2.9).

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03/09/25	Jeffrey Ross Goldfine	1.70	Telephone conference with B. Arnault, K&E team, Alix team re expert report (.2); telephone conference with K&E team, G. Sanford re expert report (.4); review and analyze same (1.1).
03/09/25	Jeffrey Ross Goldfine	0.70	Telephone conference with N. Greenblatt, B. Arnault re litigation strategy.
03/09/25	Grace Hartnett	4.20	Revise notes from Company interview (3.5); review and analyze documents for privilege and relevance (.7).
03/09/25	Shayne Henry	3.10	Evaluate privilege of documents (1.0); coordinate document review (1.7); prepare production of documents (.4).
03/09/25	Maggie Houseknecht	0.40	Review documents coded as privileged.
03/09/25	Henry Huang	8.70	Coordinate streamline privilege quality control workflow (1.9); prepare documents for attorney review (2.4); prepare document production (2.3); review and analyze documents from Akin team (2.1).
03/09/25	Eric S. Kay	4.60	Draft witness preparation outline (3.2); review, analyze materials re same (1.4).
03/09/25	Chris Leveroni	2.30	Draft responses re document review inquiries.
03/09/25	Mark McKane, P.C.	1.20	Assess updated liquidation analysis (.5); prepare for telephone conference re litigation strategies (.7).
03/09/25	Armando L. Prather	5.30	Draft witness preparation outline (3.4); review and analyze documents re same (1.9).
03/09/25	Gregory B. Sanford	0.80	Telephone conference with J. Goldfine, K&E team, Ducera team re expert report.
03/09/25	Michael James Sitcawich	2.40	Review, analyze documents for privilege.
03/09/25	Kyla Elise Taylor	5.10	Review and analyze documents re privilege concerns (3.6); redact documents re same (1.5).
03/09/25	Matthew Calloway Walker	5.00	Correspond with M. Angarola and K&E team re privilege document review (2.1); telephone conferences with M. Angarola re privilege document review (.7); review, analyze documents re privilege document (2.2).
03/09/25	Amber L. Whipkey	2.60	Review, analyze summaries re discovery requests.
03/09/25	Cara Yi	1.10	Review, analyze discovery requests.

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03/10/25	Michael Angarola	5.30	Review, analyze documents re privilege concerns (3.9); redact documents re same (.6); categorize documents re same (.8).
03/10/25	Bill Arnault, P.C.	9.70	Telephone conference with PH team re litigation (.5); telephone conference with J. Goldfine, Company re Akin interview (.2); telephone conference with UCC re potential claims (.4); telephone conference with J. Goldfine, K&E team re litigation status (.4); review, analyze correspondence re discovery, scheduling, expert reports and document productions (1.6); prepare for depositions (2.2); correspond with J. Goldfine, K&E team re potential claims (.4); review, analyze same (1.5); review, analyze discovery requests (.4); review and revise expert reports (2.1).
03/10/25	Anna Therese Beavers	2.70	Review, analyze documents for relevance and privilege.
03/10/25	Keaton Blazer	1.60	Review and analyze documents for privilege.
03/10/25	Socrates L. Boutsikaris	1.10	Review, analyze documents re privilege concerns.
03/10/25	Christopher Buxton	4.30	Review and analyze documents re privilege concerns (3.8); redact documents re same (.5).
03/10/25	Henry Caldwell	9.20	Review and analyze client documents for privilege (3.8); categorize documents re same (3.2); redact documents re same (2.2).
03/10/25	Ashton Dubey	5.20	Review and analyze materials re deposition (1.8); review, analyze documents re privilege concerns (3.4).
03/10/25	Carlos Estrada	8.90	Review, analyze documents re privilege concerns (3.8); redact documents re same (2.2); categorize documents re same (2.9).
03/10/25	Kaitie Farrell	2.80	Review and analyze documents for privilege.
03/10/25	Garrett Fox	7.20	Review, analyze documents re privilege concerns (3.9); redact documents re same (2.9); draft summaries re same (.4).
03/10/25	Houston Gao	1.20	Review and analyze final production set.
03/10/25	Jeffrey Ross Goldfine	9.10	Interview with Company executive (4.6); telephone conference with B. Arnault, S. Henry and K&E team re litigation strategy (.4); review and analyze expert report (3.4); telephone conference with the Company re Akin interview (.7).

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03/10/25	Nicole L. Greenblatt, P.C.	1.10	Review adequate protection arguments.
03/10/25	Belle A. E. Harris	6.40	Review, analyze documents for privilege (3.7); redact privileged communications and documents (2.7).
03/10/25	Grace Hartnett	4.80	Conference with A. Lufe, J. Goldfine, E. Seeton and others re E. Seeton interview re releases.
03/10/25	Shayne Henry	9.90	Telephone conference with Jefferies' counsel re document review (.3); conference with K&E team re litigation strategy (1.4); coordinate, manage document discovery (2.6); correspond with M. Houseknecht re same (.3); review, analyze Akin information requests (3.2); draft summaries re same (2.1).
03/10/25	Maggie Houseknecht	2.10	Analyze privilege coding.
03/10/25	Maggie Houseknecht	2.80	Review, analyze documents re privilege concerns.
03/10/25	Maggie Houseknecht	2.10	Revise draft privilege review protocol (1.9); correspond with S. Henry re same (.2).
03/10/25	Maggie Houseknecht	0.80	Research re attorney-client and common interest privilege.
03/10/25	Henry Huang	7.40	Prepare documents for production (1.8); prepare documents for attorney review (3.7); coordinate final production quality control (.5); update processing and production trackers (1.4).
03/10/25	Jeffrey M. Jacobsen	6.00	Review, analyze documents re privilege concerns (2.9); redact documents re same (2.2); review, analyze document review protocol (.9).
03/10/25	Sarah Jones	5.70	Research re adequate protection issues (4.4); draft summary re same (1.0); correspond with B. Messing, K&E team re same (.3).
03/10/25	Eric S. Kay	8.60	Review, analyze documents re witness preparation (3.8); draft witness preparation outline (3.2); draft summary re same (1.6).
03/10/25	Kathleen Vera Kinsella	5.60	Review, analyze outline of objections re adequate protection motion (.5); revise same (1.1); analyze 1L-2L intercreditor agreement re adequate protection motion (2.7); summarize findings re same (1.3).

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03/10/25	Chris Leveroni	4.30	Review, analyze materials in preparation for privilege review (1.2); analyze documents in anticipation of production (3.1).
03/10/25	Sean Lopez	10.80	Review documents re production (3.9); prepare quality control review metrics report (.8); conference with A. Whipkey re production of documents (.6); redact confidential items (.5); modify privilege highlighting terms (.5); prepare search terms reports (.8); review, revise tracker (.7); prepare redaction workflow (1.5); prepare materials re production (1.5).
03/10/25	Melanie MacKay	0.60	Review, revise summaries re discovery requests.
03/10/25	Melanie MacKay	3.70	Review document production and batching (3.3); conference with S. Henry and A. Whipkey re same (.4).
03/10/25	Melanie MacKay	1.40	Review, analyze documents re categorizing of privilege concerns.
03/10/25	Melanie MacKay	0.80	Correspond with K&E team re document review.
03/10/25	Melanie MacKay	0.30	Review metrics re production.
03/10/25	Melanie MacKay	0.50	Telephone conference with B. Arnault, K&E team re litigation status.
03/10/25	Makala McNeil	3.80	Review and analyze documents for privilege and responsiveness.
03/10/25	Brent Daniel Mobbs	1.50	Review, analyze documents for privilege.
03/10/25	Brian Nakhaimousa	2.90	Conference with Alix, B. Arnault, K&E team re liquidation analysis expert report (.5); review, analyze final DIP order re same (.9); correspond with Alix, B. Arnault, K&E team re same (.1); conference with Alix, PH, B. Arnault, K&E team re liquidation analysis (.5); review, analyze, summarize Freedom HoldCo lenders POCs (.6); correspond with C. Buthe, M. Levine re same (.1); review finalize Alix expert report (.2).
03/10/25	Shane O'Connor	5.50	Review, analyze documents re privilege concerns (3.9); redact documents re same (1.0); review, analyze document review protocol (.6).
03/10/25	Austin Pennington	3.50	Review and analyze documents re privilege concerns.

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03/10/25	Armando L. Prather	6.30	Review, analyze documents re witness preparation (3.2); draft witness preparation outline (3.1).
03/10/25	Gregory B. Sanford	0.60	Correspond with J. Goldfine re finalization of expert report (.2); review, revise expert report (.4).
03/10/25	Kyla Elise Taylor	12.70	Review documents and code for privilege.
03/10/25	Samantha Tidwell	1.00	Conference with A. Whipkey re document review workstream.
03/10/25	Matthew Calloway Walker	9.30	Correspond with S. Henry and K&E team re privilege document review (2.9); review, analyze documents re privilege (3.9); telephone conferences with M. Angarola re privilege document review (2.3); correspond with S. Tidwell re timeline of events (.2).
03/10/25	Amber L. Whipkey	3.80	Coordinate document review workstream (.8); conference with S. Tidwell, K&E team re same (1.0); review, analyze summaries re same (2.0).
03/10/25	Jiange Xiao	1.90	Review, analyze documents re privilege concerns.
03/10/25	Cara Yi	1.80	Review, analyze documents re privilege concerns.
03/10/25	Yi Zhang	4.30	Review, analyze documents re privilege concerns (2.3); draft summaries re same (2.0).
03/11/25	Michael Angarola	5.40	Review, analyze documents re privilege concerns (3.8); redact documents re same (1.6).
03/11/25	Bill Arnault, P.C.	9.20	Telephone conference re interview of Company executive (6.7); telephone conference with J. Goldfine, K&E team re litigation status (.5); outline workstreams for depositions (1.2); review and analyze discovery issues (.8).
03/11/25	Bill Arnault, P.C.	0.20	Telephone conference with J. Goldfine re discovery requests.
03/11/25	Bill Arnault, P.C.	0.80	Review and analyze adequate protection motion and outline of arguments re same.
03/11/25	Anna Therese Beavers	2.20	Review, analyze documents for relevance and privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/25	Sloane Bessey	0.50	Review, analyze summary re Company claims against various counterparties (.3); correspond with M. Levine, K&E team re same (.2).
03/11/25	Christopher Buxton	4.10	Review and analyze documents re privilege concerns (3.8); redact documents re same (.3).
03/11/25	Henry Caldwell	4.00	Review and analyze client documents for privilege (2.6); redact documents re same (1.4).
03/11/25	Uzo Dike	1.10	Review, analyze strategic considerations re document review (.3); review documents re productions (.5); finalize same for production (.3).
03/11/25	Ashton Dubey	6.40	Review, analyze, documents re privilege concerns (3.5); redact documents re same (.8); categorize documents re same (2.1).
03/11/25	Carlos Estrada	8.40	Review and analyze documents re privilege concerns (3.9); review, analyze privilege review protocol (2.1); redact documents re privilege concerns (2.4).
03/11/25	Kaitie Farrell	0.50	Review, revise privilege review protocol.
03/11/25	Garrett Fox	8.10	Review, analyze documents re privilege concerns (2.9); draft summaries re same (2.2); redact documents re same (1.4); categorize documents re same (1.6).
03/11/25	Houston Gao	1.30	Review and analyze documents re privilege concerns.
03/11/25	Jeffrey Ross Goldfine	0.50	Telephone conference with J. Sussberg, K&E team, Company re litigation work in process and next steps.
03/11/25	Jeffrey Ross Goldfine	5.70	Interview with Company executive (5.0); telephone conference with PH team re expert report (.2); telephone conference with B. Arnault, S. Henry and K&E team re litigation strategy (.5).
03/11/25	Nicole L. Greenblatt, P.C.	0.50	Correspond with B. Arnault, K&E team re updates on litigation and discovery matters.
03/11/25	Belle A. E. Harris	6.60	Review, analyze documents re privilege concerns (3.9); redact documents re same (2.7).
03/11/25	Grace Hartnett	6.30	Conference with A. Lufe, J. Goldfine, K&E team re A. Laurence interview (2.2); review, analyze issues re same (4.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/25	Shayne Henry	10.90	Telephone conference with Jefferies' counsel re privilege review (.6); conference with B. Arnault, K&E team re litigation strategy (1.5); oversee document review (3.4); review responses to Akin information requests (3.2); respond to inquiries re privilege of documents (2.2).
03/11/25	Maggie Houseknecht	6.10	Review documents re discovery requests (3.8); review, analyze documents re privilege concerns (2.1); redact documents re same (.2).
03/11/25	Maggie Houseknecht	0.30	Revise, draft privilege protocol.
03/11/25	Maggie Houseknecht	0.10	Correspond with C. Leveroni re ongoing privilege review of documents.
03/11/25	Henry Huang	8.80	Conference with M. MacKay re text message review (.5); prepare for same (.4); correspond with KLD to prepare documents for review (1.7); review and analyze new data collection (1.0); prepare search term hit reports for new documents (1.6); coordinate re document production (1.3); review and analyze documents to streamline review workflow (1.8); create metrics reports (.5).
03/11/25	Alex Ingoglia	5.20	Analyze privilege review protocol (.8); review documents (4.4).
03/11/25	Jeffrey M. Jacobsen	5.20	Review documents for privilege (3.9); redact documents re same (1.3).
03/11/25	Sarah Jones	6.30	Draft tracker re adequate protection issues (3.9); research re same (2.4).
03/11/25	Sarah Jones	1.40	Draft valuation report summary re adequate protection dispute.
03/11/25	Eric S. Kay	7.20	Review, analyze documents re witness preparation (3.8); draft witness preparation materials (3.4).
03/11/25	Kathleen Vera Kinsella	6.10	Research re adequate protection motion (3.3); revise same (2.8).
03/11/25	Chris Leveroni	8.90	Review updated materials related to privilege review (1.5); conference with M. Houseknecht re same (.2); conference with S. Henry re same (.3); analyze documents in anticipation of production (3.9); redact documents re same (3.0).

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03/11/25	Sean Lopez	8.80	Oversee document review project (3.9); prepare review metrics report (2.8); prepare mobile document review project (1.5); prepare quality control review batches for review (.6).
03/11/25	Melanie MacKay	0.50	Oversee document review workstream.
03/11/25	Melanie MacKay	4.60	Review documents, production and batching (3.9); conference with S. Henry and A. Whipkey re same (.7).
03/11/25	Melanie MacKay	1.40	Review, analyze summaries re discovery requests.
03/11/25	Melanie MacKay	0.60	Review document requests.
03/11/25	Melanie MacKay	0.70	Review, analyze documents re privilege categories.
03/11/25	Melanie MacKay	0.50	Conference with S. Henry, K&E team re document review and depositions.
03/11/25	Mark McKane, P.C.	0.90	Review, analyze W&C discovery objections (.4); conference with B. Arnault re same (.2); address Freedom lenders' internal valuation issues (.3).
03/11/25	Briana McNamara	0.50	Review, redact documents re privilege concerns.
03/11/25	Briana McNamara	0.90	Meet with M. MacKay re document review (.5); review, analyze document review protocol (.4).
03/11/25	Briana McNamara	1.70	Review, analyze documents re privilege concerns.
03/11/25	Makala McNeil	2.20	Review and analyze documents for privilege and responsiveness.
03/11/25	Brian Messing	3.50	Review, analyze final DIP order re adequate protection claim, budget analysis (2.9); telephone conferences with J. Black re same (.4); review, analyze correspondence re HoldCo entities, causes of action (.2).
03/11/25	Brent Daniel Mobbs	6.60	Review, analyze documents re privilege concerns (3.6); redact documents re same (1.2); categorize documents re same (1.8).
03/11/25	Brian Nakhaimousa	0.80	Review, analyze Augustine expert report (.2); conference with B. Messing re Freedom lender group adequate protection arguments (.6).

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03/11/25	Shane O'Connor	0.30	Review, analyze documents re privilege concerns.
03/11/25	Austin Pennington	3.50	Review documents re privilege and responsiveness.
03/11/25	Armando L. Prather	2.40	Review, analyze documents re witness preparation.
03/11/25	Gregory B. Sanford	3.20	Review and analyze expert report (2.9); correspond with J. Goldfine re response to same (.3).
03/11/25	Eric J. Tarosky	5.00	Review, revise witness preparation outline (3.4); research re same (1.6).
03/11/25	Kyla Elise Taylor	9.10	Review, analyze documents re privilege concerns (3.8); redact documents re same (3.5); draft summaries re same (1.2); review, analyze privilege review protocol (.6).
03/11/25	Megan Kiku Trick	0.80	Conference with M. MacKay and B. McNamara re privilege log protocol (.5); review, analyze same (.3).
03/11/25	Matthew Calloway Walker	5.40	Correspond with M. Angarola and K&E team re privilege document review (1.6); review, analyze documents re privilege (2.3); telephone conferences with M. Angarola re privilege document review (1.2); review, analyze revised privilege document review protocol (.1); review, analyze revised privilege reference document (.1); review, analyze question and answer document (.1).
03/11/25	Amber L. Whipkey	2.20	Correspond with M. MacKay re discovery workstream (.7); coordinate re same (1.5).
03/11/25	Jiange Xiao	1.80	Review and analyze documents re responsiveness and privilege.
03/11/25	Cara Yi	7.80	Review, analyze documents re privilege concerns (3.7); redact documents re same (2.2); draft summaries re same (1.9).
03/11/25	Yi Zhang	0.80	Review, analyze documents re privilege.
03/12/25	Michael Angarola	6.20	Review, revise documents re privilege concerns (3.8); redact documents re same (2.4).
03/12/25	Bill Arnault, P.C.	4.60	Attend interview of company executive.

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03/12/25	Bill Arnault, P.C.	4.30	Respond to inquiries re discovery, depositions and document production (1.7); prepare omnibus deposition preparation outline (1.8); review, revise deposition notices same (.5); review and analyze correspondence from Freedom lenders (.3).
03/12/25	Bill Arnault, P.C.	1.30	Review and analyze research re adequate protection motion.
03/12/25	Anna Therese Beavers	1.80	Correspond with document review team re privileged communications (.2); review and redact documents re same (1.6).
03/12/25	Magdalene Beck	1.00	Review document coding.
03/12/25	Christopher Buxton	1.90	Review and analyze documents for potential privilege and production.
03/12/25	Henry Caldwell	2.00	Review and analyze documents for privilege (1.6); redact documents re same (.4).
03/12/25	Uzo Dike	0.90	Review, analyze production re quality control (.5); produce requested documents (.4).
03/12/25	Ashton Dubey	7.80	Review, analyze documents re privilege concerns (3.9); redact documents re same (1.1); categorize documents re same (1.8); draft summary re same (1.0).
03/12/25	Carlos Estrada	8.50	Review, analyze documents re privilege concerns (3.7); draft summaries re same (1.3); redact documents re same (2.2); categorize documents re same (1.3).
03/12/25	Garrett Fox	5.10	Review documents re privilege concerns (3.2); redact documents re same (1.9).
03/12/25	Houston Gao	2.20	Review and analyze final production set (1.9); generate report re same (.3).
03/12/25	Jeffrey Ross Goldfine	4.20	Attend interview with Company executive (4.0); review and analyze letter to Board (.2).
03/12/25	Nicole L. Greenblatt, P.C.	1.00	Review and analyze correspondence to directors at HoldCo debtors (.6); correspond with M. McKane, K&E team re discovery matters (.4).
03/12/25	Belle A. E. Harris	0.60	Review, analyze documents for privilege.
03/12/25	Grace Hartnett	5.30	Review and analyze documents for privilege and relevance.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/25	Shayne Henry	10.50	Review, analyze Akin discovery requests, related materials (3.8); review, analyze discovery materials (3.2); correspond with A. Whipkey re same (.3); correspond with K&E team re privilege of documents (3.2).
03/12/25	Maggie Houseknecht	10.20	Perform quality control review of documents for production (3.9); review, analyze documents re privilege concerns (3.3); redact documents re same (2.2); code documents re same (.8).
03/12/25	Henry Huang	7.20	Review and analyze final production set (1.6); coordinate to perform document deduplication analysis (2.2); coordinate to prepare documents for attorney review (1.4); review and analyze documents to streamline review workflow (1.5); update case documentation and trackers (.5).
03/12/25	Jeffrey M. Jacobsen	4.60	Review, analyze documents for privilege (3.9); redact documents re same (.7).
03/12/25	Sarah Jones	5.20	Research cases re adequate protection and confirmation issues (3.9); draft summary re same (1.3).
03/12/25	Eric S. Kay	6.40	Review, analyze documents re witness preparation (3.5); draft witness preparation outline (2.9).
03/12/25	Kathleen Vera Kinsella	2.80	Draft memorandum re adequate protection motion.
03/12/25	Michael D. Lehavi	3.80	Review and analyze documents for production re privilege concerns.
03/12/25	Chris Leveroni	5.20	Review, analyze updated privilege material protocol (1.0); conference with M. Houseknecht re same (.3); analyze privilege documents in anticipation of production (3.9).
03/12/25	Mike Li	7.40	Conference with S. Lopez re discovery (1.2); prepare for same (.3); prepare discovery searches (1.5); apply coding re same (.5); review, analyze document review reports (2.5); review, revise batches reviewer production (1.4).

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03/12/25	Sean Lopez	9.50	Review documents re production (2.8); conference with M. Like re same (1.1); prepare review metrics report (.8); prepare quality control review (1.5); prepare and finalize workflow and batches (1.0); review, revise tracking chart (.5); review documents re production (1.8).
03/12/25	Melanie MacKay	0.40	Review, analyze, summarize issues re discovery.
03/12/25	Melanie MacKay	0.40	Collect documents re discovery.
03/12/25	Melanie MacKay	0.50	Conference with S. Henry re discovery (.1); review, analyze considerations re same (.4).
03/12/25	Melanie MacKay	1.20	Review, analyze documents re privilege categorizations.
03/12/25	Melanie MacKay	3.80	Review, analyze summaries re document review.
03/12/25	Mark McKane, P.C.	0.70	Assess pending document and deposition workstreams (.4); conference with B. Arnault re status and staffing (.3).
03/12/25	Briana McNamara	4.70	Review, analyze documents re privilege concerns (3.7); redact documents re same (1.0).
03/12/25	Brent Daniel Mobbs	7.90	Review and analyze documents re privilege (3.9); categorize documents re same (1.4); draft summary re same (2.6).
03/12/25	Austin Pennington	2.00	Review document re privilege concerns (1.3); redact documents re same (.7).
03/12/25	Armando L. Prather	0.10	Review, analyze documents re witness preparation.
03/12/25	Gregory B. Sanford	2.50	Review, analyze report re valuation.
03/12/25	Josh Sussberg, P.C.	0.10	Correspond with W&C re litigation matters, next steps.
03/12/25	Eric J. Tarosky	8.00	Attend Akin interview of Company executive (4.1); draft summary re same (3.9).
03/12/25	Kyla Elise Taylor	7.90	Review, analyze documents re privilege and responsiveness (3.9); redact documents re same (1.2); categorize documents re same (2.8).
03/12/25	Megan Kiku Trick	1.40	Review and analyze privilege review protocol (.3); review, analyze documents re privilege concerns (1.1).

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03/12/25	Luz Tur-Sinai Gozal	1.90	Review, revise adequate protection outline (.6); telephone conference with B. Messing re DIP order re adequate protection pleadings (.2); research re same (.5); analyze intercreditor, credit agreements re default, valuation provisions (.6).
03/12/25	Matthew Calloway Walker	5.00	Correspond with S. Henry and K&E team re privilege document review (1.9); review, analyze documents re privilege (2.0); telephone conferences with M. Angarola re privilege document review (1.1).
03/12/25	Amber L. Whipkey	2.70	Analyze Akin discovery requests.
03/12/25	Jiange Xiao	1.00	Review and analyze documents re privilege concerns (.8); review, analyze document review protocol (.2).
03/12/25	Cara Yi	11.20	Review, analyze documents re discovery requests (3.8); categorize documents re privilege concerns (2.6); redact documents re same (2.2); draft summary re same (2.6).
03/13/25	Michael Angarola	4.80	Review and analyze documents re privilege concerns (3.5); redact documents re same (1.3).
03/13/25	Bill Arnault, P.C.	0.60	Review, analyze fraudulent transfer complaint.
03/13/25	Bill Arnault, P.C.	0.30	Telephone conference with K. Kinsella re adequate protection motion.

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03/13/25	Bill Arnault, P.C.	11.50	Participate in telephone conference with Petrillo re discovery (.5); prepare for same by reviewing research (.6); participate in telephone conference with 1Ls (.5); participate in telephone conference with N. Krishnan re liquidation analysis dep prep (.4); participate in valuation report debrief with Ducera (.5); participate in telephone conference with Company re case (.4); participate in telephone conference re case with N. Greenblatt and D. Hunter (.5); participate in litigation team meeting (.5); review and revise subpoenas and dep notices (1.4); correspond with S. Henry, K&E team re discovery (.9); schedule dep and exchange emails re same (.4); create master deposition outline, mock cross and key themes (3.2); revise witness list (.2); review, revise workplan (1.5).
03/13/25	Anna Therese Beavers	2.30	Review, analyze documents for production.
03/13/25	Danny Brown	8.10	Draft deposition notices (3.5); research re same (.8); review and analyze documents for privilege (3.8).
03/13/25	Christopher Buxton	0.70	Review and analyze documents for potential privilege.
03/13/25	Henry Caldwell	2.30	Review and analyze client documents for privilege.
03/13/25	Caitlin Dean	1.00	Review, analyze documents re privilege concerns (.7); review, analyze privilege review protocol (.3).
03/13/25	Ashton Dubey	5.10	Review, analyze documents re privilege concerns (3.6); redact documents re same (1.5).
03/13/25	Carlos Estrada	7.80	Review, analyze documents re privilege concerns (3.9); categorize documents re same (2.1); redact documents re same (1.8).
03/13/25	Jeffrey Ross Goldfine	3.60	Review and analyze expert report (1.2); telephone conference with G. Sanford re same (.3); telephone conference with Ducera team re same (.5); attention to settlement (.1); telephone conference with N. Greenblatt, B. Arnault and D. Hunter re same (.5); telephone conference with B. Arnault, S. Henry and K&E team re litigation strategy (1.0).

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03/13/25	Jeffrey Ross Goldfine	0.80	Telephone conference with B. Arnault, K&E team, PH team re litigation works in process (.4); telephone conference with N. Greenblatt, K&E team, Company re same (.4).
03/13/25	Nicole L. Greenblatt, P.C.	0.50	Telephone conference with M. McKane, K&E team re investigation status, open items.
03/13/25	Belle A. E. Harris	4.20	Review, analyze documents for privilege (3.6); redact documents re same (.6).
03/13/25	Shayne Henry	11.10	Conference with J. Goldfine, K&E team re litigation strategy (1.5); conference with J. Goldfine, K&E team re document discovery (1.0); coordinate document discovery workstream (3.6); review, analyze summaries re same (3.2); conference with M. Mackay re same (.2); review, analyze expert reports (1.6).
03/13/25	Maggie Houseknecht	5.10	Perform quality control review re documents for production (3.6); review, analyze documents re privilege concerns (1.5).
03/13/25	Maggie Houseknecht	1.60	Redact documents re privilege concerns.
03/13/25	Henry Huang	7.00	Update documents to streamline review workflow (1.1); prepare document searches for attorney review (.8); coordinate to prepare documents for privilege review (1.8); review and analyze documents to prepare for production (1.9); coordinate to prepare document production (1.4).
03/13/25	Alex Ingoglia	3.50	Review, analyze documents for privilege (2.9); draft summary re same (.6).
03/13/25	Jeffrey M. Jacobsen	2.50	Review, analyze documents for privilege (2.1); redact documents re same (.4).
03/13/25	Sarah Jones	6.70	Research re adequate protection and valuation of claims.
03/13/25	Sarah Jones	0.30	Correspond with B. Messing re research re adequate protection and valuation.
03/13/25	Eric S. Kay	3.60	Review, analyze documents re witness preparation.
03/13/25	Kathleen Vera Kinsella	6.20	Analyze Gale class action complaint to anticipate arguments (2.7); draft master outline for deposition preparation (3.5).
03/13/25	Kathleen Vera Kinsella	0.30	Telephone conference with B. Arnault re adequate protection motion.

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03/13/25	Nikhil Rama Krishnan	0.50	Conference with B. Arnault, K&E team re case and deposition strategy.
03/13/25	Michael D. Lehavi	0.70	Review and analyze documents for production re privilege concerns.
03/13/25	Chris Leveroni	1.80	Review, analyze background materials in preparation for depositions.
03/13/25	Mike Li	7.50	Generate documents sets (.6); create new privilege review batches (1.2); create and modify saved searches in workspace (1.0); conference with H. Huang, K&E team re document production (1.2); revise batches for attorney review (1.3); manage updates re internal coding, fields, layouts and batch sets (1.0); document review support (1.2).
03/13/25	Sean Lopez	8.30	Oversee document review (2.9); prepare review metrics report (2.9); prepare quality control review batches for attorney review (2.5).
03/13/25	Melanie MacKay	4.50	Review documents, production and batching (3.9); review, analyze summaries re same (.6).
03/13/25	Melanie MacKay	1.50	Review, revise documents for production re privilege categorizations.
03/13/25	Melanie MacKay	0.40	Review, analyze documents re privilege concerns.
03/13/25	Melanie MacKay	0.20	Conference with S. Henry and A. Whipkey re document review workstream.
03/13/25	Melanie MacKay	0.50	Conference with J. Goldfine, K&E team re litigation strategy.
03/13/25	Melanie MacKay	0.50	Review, revise summaries re document production.
03/13/25	Mark McKane, P.C.	1.60	Review, analyze potential independent director issues (.4); evaluate potential accelerated vote and litigation stay strategy (.3); analyze separate counsel issues (.2); review and revise draft discovery to PIMCO and Irradiant (.4); assess status on offensive and defensive discovery (.3).
03/13/25	Briana McNamara	4.30	Review, analyze documents for privilege (3.4); redact documents re same (.9).
03/13/25	Brent Daniel Mobbs	9.90	Review, analyze documents re privilege concerns (2.9); redact documents re same (2.8); categorize documents re same (2.0); draft summaries re same (2.2).

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03/13/25	Brian Nakhaimousa	0.50	Conference with D. Hunter, K&E team re investigation matters, related litigation issues.
03/13/25	Armando L. Prather	5.90	Review, analyze documents re witness preparation (3.5); draft summaries re same (2.4).
03/13/25	John R. Rhine	2.30	Conference with B. Arnault and S. Henry re litigation strategy (.5); review, analyze documents re depositions (1.2); draft summaries re same (.6).
03/13/25	Gregory B. Sanford	1.30	Telephone conference with J. Goldfine re deposition (.5); telephone conference with J. Goldfine, K&E team, Ducera team re expert report (.5); prepare for same (.3).
03/13/25	Eric J. Tarosky	3.80	Draft summaries of depositions (2.6); review privileged documents (1.2).
03/13/25	Kyla Elise Taylor	3.70	Review, analyze documents for privilege.
03/13/25	Megan Kiku Trick	0.80	Tag documents re privilege concerns.
03/13/25	Luz Tur-Sinai Gozal	2.30	Research re injunctive relief (.7); correspond with J. Black re same (.1); review, revise adequate protection draft reply (1.1); conference with J. Black, K&E team re adequate protection, confirmation issues (.4).
03/13/25	Matthew Calloway Walker	4.90	Correspond with M. Angarola and K&E team re privilege documents (.7); review, analyze documents re privilege (3.8); telephone conferences with M. Angarola re privilege document review (.4).
03/13/25	Amber L. Whipkey	1.70	Analyze discovery requests.
03/13/25	Jiange Xiao	3.50	Review and analyze documents re privilege concerns (2.7); redact documents re same (.8).
03/13/25	Cara Yi	12.40	Review, analyze documents re privilege concerns (3.9); redact documents (2.0); categorize documents re same (2.2); draft summaries re same (1.8); further review, analyze documents re same (2.5).
03/14/25	Max Joseph Abramson	1.10	Review, analyze documents re privilege concerns.
03/14/25	Michael Angarola	6.50	Review, analyze documents re privilege concerns (3.4); redact documents re same (3.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/25	Bill Arnault, P.C.	6.90	Participate in telephone conference with J. Goldfine, K&E team re litigation status (.4); prepare for team meeting re witness preparation (2.1); prepare for witness prep (.7); review, respond to inquiries re depositions, discovery and scheduling (1.2); review and revise discovery, subpoenas and deposition notices (2.5).
03/14/25	Bill Arnault, P.C.	0.80	Review and analyze exclusivity objection.
03/14/25	Anna Therese Beavers	4.80	Review, analyze documents for production re privilege and responsiveness (3.2); redact documents re same (1.6).
03/14/25	Magdalene Beck	1.20	Review documents for production.
03/14/25	Afi Blackshear	0.80	Conference with M. MacKay, K&E team re document review workstream.
03/14/25	Danny Brown	8.30	Review and analyze documents for privilege (1.9); draft deposition notices and conference with team re deposition notices (3.9); draft response to deposition notice (2.5).
03/14/25	Christopher Buxton	1.10	Review and analyze documents for privilege.
03/14/25	Henry Caldwell	2.70	Review and analyze documents.
03/14/25	Caitlin Dean	4.80	Conference with M. MacKay, K&E team re document review workstream (.8); review, analyze documents re privilege concerns (3.3); redact documents re same (.7).
03/14/25	Ashton Dubey	2.30	Review, analyze documents re privilege concerns.
03/14/25	Carlos Estrada	7.50	Review documents re privilege concerns (3.5); redact documents re same (2.7); categorize documents re same (1.3).
03/14/25	Peter Evangelatos	4.80	Telephone conference with B. Arnault, K&E team re discovery status (.5); analyze case filings re litigation issues (3.2); draft summary re same (1.1).
03/14/25	Rebecca Finley	1.00	Review, analyze protocol re document review.
03/14/25	Rebecca Finley	1.90	Review, analyze documents re privilege concerns (1.7); redact documents re same (.2).
03/14/25	Rebecca Finley	1.00	Conference with M. MacKay, K&E team re document review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/25	Jeffrey Ross Goldfine	3.30	Telephone conference with Company, K&E team, Ducera team re settlement (.2); telephone conference with B. Arnault re same (.2); review and analyze witness lists (.4); telephone conference with B. Arnault, S. Henry and K&E team re litigation strategy (.5); telephone conference with K&E team, B. Nakhaimousa, Gordon Rees team re claims (.5); correspond with B. Nakhaimousa re same (.3); telephone conference with Akin team, S. Henry re discovery requests (.5); prepare for same (.2); review and analyze summaries re expert reports (.5).
03/14/25	Belle A. E. Harris	1.40	Review, analyze documents for privilege.
03/14/25	Shayne Henry	10.50	Conference with J. Goldfine, K&E team re litigation strategy (.5); conference with K&E team re document discovery (1.0); telephone conference with B. Arnault, Akin team re same (.5); onboard document reviewers with M. MacKay (1.0); coordinate document review (4.1); coordinate witness and deposition preparations (3.4).
03/14/25	Maggie Houseknecht	0.20	Review, revise materials re document review protocol.
03/14/25	Henry Huang	4.20	Prepare documents for production (1.2); review and analyze new document collection (1.3); prepare documents for attorney review (.9); update analytic models to assist with quality control review (.8).
03/14/25	Derek I. Hunter	5.70	Conferences with M. Levine, K&E team, company advisors re work in process, plan issues (1.1); correspond with M. Levine, K&E team re same (.9); review, analyze, and revise work product and analyses re same (2); analyze deal considerations and related issues (1); correspond with M. Levine, K&E team re privileged analyses (.7).
03/14/25	Alex Ingoglia	2.50	Review, analyze documents re privilege concerns (2.2); redact documents re same (.3).
03/14/25	Jeffrey M. Jacobsen	1.50	Review, analyze documents for privilege (1.1); review, analyze background documents re document review protocol (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/25	Sarah Jones	3.80	Research defenses to adequate protection motion (2.1); draft memorandum re same (1.5); correspond with J. Black re same (.2).
03/14/25	Sarah Jones	0.50	Correspond with J. Black re adequate protection and confirmation issues.
03/14/25	Eric S. Kay	0.50	Review, analyze documents re witness preparation.
03/14/25	Kathleen Vera Kinsella	6.00	Analyze objection re exclusivity extension motion (2.6); draft summary re same (3.4).
03/14/25	Michael D. Lehavi	3.30	Review and analyze documents for production re privilege concerns.
03/14/25	Chris Leveroni	3.50	Review updated background materials re document analysis (1.2); analyze documents in anticipation of production re privilege concerns (2.3).
03/14/25	Mike Li	0.30	Telephone conference H. Huang re document review status and production plan.
03/14/25	Sean Lopez	6.40	Oversee document review project (2.9); prepare review metrics report (2.0); prepare batches of documents for quality control review (1.5).
03/14/25	Melanie MacKay	0.50	Conference with B. Arnault, K&E team re litigation status.
03/14/25	Melanie MacKay	0.90	Review, analyze summaries re document review.
03/14/25	Melanie MacKay	0.20	Manage document collections.
03/14/25	Melanie MacKay	0.80	Manage deposition preparation assignments.
03/14/25	Melanie MacKay	0.30	Manage, analyze review metrics.
03/14/25	Melanie MacKay	4.10	Review documents, production and batching (3.2); conference with S. Henry and A. Whipkey re the same (.3); draft summary of document review workstream status (.6).
03/14/25	Melanie MacKay	0.30	Correspond with M. Lehavi, K&E team re document review.
03/14/25	Mark McKane, P.C.	0.70	Conference with B. Arnaultre W&C litigation issues(.3); review, analyze litigation issues re Wartell investigation (.4).
03/14/25	Brent Daniel Mobbs	7.50	Review and analyze documents re privilege concerns (3.8); redact documents re same (2.8); categorize documents re same (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/25	Brian Nakhaimousa	0.30	Correspond with Z. Ben-Shahar re deposition notices (.1); correspond with Alix re discovery matters (.1); correspond with YCST re litigation matters (.1).
03/14/25	Austin Pennington	5.50	Review documents re privilege concerns (3.2); draft summary re same (1.1); redact documents re same (1.2).
03/14/25	Armando L. Prather	4.30	Review, analyze documents re privilege concerns (3.4); redact documents re same (.9).
03/14/25	John R. Rhine	4.40	Conference with B. Arnault, K&E team re litigation strategy (.7); review, analyze documents re privilege concerns (1.2); review, analyze materials re deposition preparation (2.3); correspond with B. Arnault re deposition prep (.2).
03/14/25	Scott Rolnik, P.C.	0.70	Telephone conference with J. Dickson, K&E team re case status and re adequate protection motion.
03/14/25	Gracie Smith	4.40	Conference with M. MacKay re document review assignments (.3); review, analyze document review protocol (.5); review, analyze documents re privilege concerns (3.6).
03/14/25	Eric J. Tarosky	2.50	Draft summaries re depositions (2.3); research re same (.2).
03/14/25	Kyla Elise Taylor	8.10	Review, analyze documents for privilege (3.8); categorize documents re same (1.9); redact documents re same (2.4).
03/14/25	Megan Kiku Trick	1.80	Review, analyze documents re privilege concerns.
03/14/25	Matthew Calloway Walker	6.30	Correspond with S. Henry and K&E team re privilege document review (1.5); review, analyze documents re privilege (3.0); telephone conferences with M. Angarola re privilege document review (1.5); correspond with S. Lopez and C. Estrada re privilege document review (.3).
03/14/25	Amber L. Whipkey	2.50	Conference with M. MacKay re discovery workstream (.4); review, analyze summaries re same (1.4); manage discovery workstream (.7).
03/14/25	Jiange Xiao	1.70	Review and analyze documents re privilege concerns (1.0); redact documents re same (.7).

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03/14/25	Cara Yi	10.70	Review, analyze documents re privilege concerns (3.8); draft summaries re same (3.2); redact documents re same (2.5); categorize documents re same (1.2).
03/14/25	Tyler Yoo	0.50	Conference with M. MacKay, K&E team re document review.
03/14/25	Yun Zhang	1.50	Conference with M. MacKay, K&E team re document review (.5); review, analyze documents re same (1.0).
03/15/25	Bill Arnault, P.C.	4.30	Review and revise settlement deck re status conference (1.4); draft deck re witness preparation (2.9).
03/15/25	Devika M. Balaram	1.00	Draft summary re arguments on appeal (.6); research re same (.4).
03/15/25	Anna Therese Beavers	0.70	Draft summary re witness preparation (.6); correspond with B. Arnault re same (.1).
03/15/25	Afi Blackshear	1.00	Conferences with M. MacKay re document review.
03/15/25	Danny Brown	1.80	Draft response to deposition notice.
03/15/25	Henry Caldwell	2.90	Review and analyze documents for privilege.
03/15/25	Rebecca Finley	1.30	Review, analyze documents re privilege concerns.
03/15/25	Houston Gao	1.20	Review and analyze documents re privilege concerns.
03/15/25	Jeffrey Ross Goldfine	0.30	Review and analyze status hearing slides.
03/15/25	Shayne Henry	1.90	Conference with A. Whipkey, K&E team re witness preparation (.5); review and revise responses re privilege questions (.8); coordinate document review and redactions (.4); coordinate document production (.2).
03/15/25	Maggie Houseknecht	2.00	Review documents for production.
03/15/25	Henry Huang	4.00	Review and analyze data to streamline review workflow (1.7); prepare documents for attorney review (1.3); coordinate review of final production set (.4); coordinate transfer of production to opposing counsel (.6).
03/15/25	Sarah Jones	2.30	Draft, revise, revise case chart re adequate protection and valuation.
03/15/25	Chris Leveroni	1.10	Review, analyze materials re deposition.
03/15/25	Sean Lopez	0.50	Prepare document batches for attorney review.

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03/15/25	Mark McKane, P.C.	1.10	Analyze issues re exclusivity objection (.8); correspond with B. Arnault re same (.3).
03/15/25	Brent Daniel Mobbs	4.80	Review, analyze materials re privilege concerns (3.2); redact documents re same (1.6).
03/15/25	Armando L. Prather	2.40	Review, analyze documents prior to production for privilege log.
03/15/25	Eric J. Tarosky	2.30	Draft summary of interview re Company executive.
03/15/25	Kyla Elise Taylor	8.20	Review, analyze documents re privilege concerns (3.9); draft summary re same (2.1); redact documents re same (2.2).
03/15/25	Matthew Calloway Walker	0.30	Correspond with S. Henry re witness preparation meeting (.1); review, analyze documents re privilege (.2).
03/15/25	Amber L. Whipkey	1.10	Conference with S. Henry re discovery workstream (.5); manage same (.6).
03/15/25	Cara Yi	7.90	Review, analyze materials for document production (2.3); redact documents re same (2.8); draft summary re same (2.2); review, analyze correspondence re same (.6).
03/16/25	Michael Angarola	1.00	Review and analyze materials re document review (.8); redact documents re same (.2).
03/16/25	Bill Arnault, P.C.	2.80	Prepare for witness prep sessions (.9); create summary of key issues re same (1.9).
03/16/25	Bill Arnault, P.C.	1.00	Telephone conference with B. Nakhaimousa, K&E team and Ducera team re litigation considerations re status conference (.7); telephone conference with M. McKane and J. Goldfine re same (.3).
03/16/25	Afi Blackshear	2.50	Review, analyze documents re privilege concerns (2.3); redact same (.2).
03/16/25	Danny Brown	2.80	Draft response to deposition notice.
03/16/25	Henry Caldwell	1.80	Analyze client documents for privilege.
03/16/25	Hacibey Catalbasoglu	1.80	Analyze and review documents re privilege concerns.
03/16/25	Ashton Dubey	1.00	Review, analyze documents re privilege concerns.
03/16/25	Rebecca Finley	1.40	Review and analyze documents re privilege (1.1); redact same (.3).

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03/16/25	Jeffrey Ross Goldfine	0.90	Telephone conference with J. Sussberg, K&E team, Ducera team and Alix team re status conference (.7); telephone conference with M. McKane and B. Arnault re litigation strategy (.2).
03/16/25	Belle A. E. Harris	1.00	Review, analyze documents for privilege (.7); redact privileged communications and documents (.3).
03/16/25	Maggie Houseknecht	3.30	Review documents for production.
03/16/25	Maggie Houseknecht	1.10	Draft proposed responses re assessing responsiveness and privilege.
03/16/25	Kathleen Vera Kinsella	4.10	Draft outline re witness preparation (3.6); research re same (.5).
03/16/25	Chris Leveroni	3.30	Review and analyze documents re responsiveness and privilege.
03/16/25	Mike Li	2.90	Assist on running searches in the workspace (1.3); update internal coding and fields (.4); create metrics reports (1.2).
03/16/25	Melanie MacKay	0.50	Manage deposition kit assignments.
03/16/25	Mark McKane, P.C.	0.20	Evaluate expert report.
03/16/25	Austin Pennington	5.40	Review documents re privilege concerns (3.6); redact documents re same (.5); categorize documents re same (1.3).
03/16/25	Cara Yi	4.10	Review, analyze materials re privilege (3.6); review, analyze document review protocol (.5).
03/17/25	Max Joseph Abramson	0.20	Review, analyze documents re privilege concerns.
03/17/25	Michael Angarola	6.00	Review documents re privilege concerns (3.8); redact documents re same (2.2).
03/17/25	Michael Angarola	1.20	Conference with B. Arnault, K&E team re witness preparation.
03/17/25	Bill Arnault, P.C.	7.60	Telephone conference with M. Angarola, K&E team re witness preparation (1.2); telephone conference with J. Goldfine, K&E team re case status (.5); telephone conference with Evercore team re subpoena (.2); draft deck re witness preparation (3.2); review pleadings and key documents re same (2.5).
03/17/25	Will Atnipp	6.30	Review documents re privilege concerns (3.1); prepare witness outline (3.2).

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03/17/25	Devika M. Balaram	1.30	Conference with B. Arnault, K&E team re witness preparation.
03/17/25	Anna Therese Beavers	3.50	Review, analyze documents for production (2.3); telephone conference with B. Arnault re witness preparation (1.2).
03/17/25	Magdalene Beck	7.30	Review documents for production (2.7); research re deposition (3.4); telephone conference with B. Arnault, K&E team re preparing witnesses for depositions (1.2).
03/17/25	Afi Blackshear	2.70	Review, analyze documents re privilege concerns.
03/17/25	Keaton Blazer	1.20	Telephone conference with B. Arnault, K&E team re witness preparation.
03/17/25	Socrates L. Boutsikaris	1.20	Telephone conference with B. Arnault, K&E team re witness preparation.
03/17/25	Danny Brown	5.10	Telephone conference with B. Arnault, K&E team re witness preparation (1.2); review and analyze materials for depositions (1.0); review and analyze documents for privilege and responsiveness (2.9).
03/17/25	Christopher Buxton	2.90	Review and analyze documents for privilege logging and production (1.7); attend witness prep kickoff call with B. Arnault (1.2).
03/17/25	Henry Caldwell	5.70	Analyze documents for privilege (3.4); redact documents re same (1.1); attend deposition preparation telephone conference with B. Arnault and K&E team (1.2).
03/17/25	Hacibey Catalbasoglu	3.10	Analyze and redact documents for attorney-client privilege.
03/17/25	Hacibey Catalbasoglu	0.70	Review, analyze latest case filings.
03/17/25	Hacibey Catalbasoglu	1.20	Attend witness preparation kickoff telephone conference with B. Arnault, K&E team.
03/17/25	Caitlin Dean	3.80	Telephone conference with B. Arnault, K&E team re witness preparation (1.2); review documents for privilege (2.6).
03/17/25	Uzo Dike	0.90	Review documents re production.
03/17/25	Ashton Dubey	7.40	Review, analyze documents re privilege concerns (3.6); review, analyze documents re deposition (3.8).
03/17/25	Carlos Estrada	1.60	Telephone conference with B. Arnault, K&E team re witness preparation (1.2); prepare for same (.4).

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03/17/25	Peter Evangelatos	7.70	Analyze expert report re valuations and related documents (3.3); review, analyze research, considerations, strategies re same (3.0); conference with B. Arnault, K&E team re next steps, deposition preparation (1.3); prepare for same (.1).
03/17/25	Kaitie Farrell	1.50	Review and analyze background materials to inform witness preparation.
03/17/25	Kaitie Farrell	1.30	Telephone conference with B. Arnault, K&E team re deposition preparation.
03/17/25	Kaitie Farrell	2.30	Review and analyze documents for privilege.
03/17/25	Rebecca Finley	1.40	Review, analyze documents for privilege (1.0); redact same (.4).
03/17/25	Rebecca Finley	1.30	Telephone conference with B. Arnault, K&E team re deposition preparation (1.2); prepare for same (.1).
03/17/25	Rebecca Finley	1.00	Review, analyze documents for privilege.
03/17/25	Garrett Fox	1.10	Telephone conference with B. Arnault, K&E team re deposition preparation.
03/17/25	Jeffrey Ross Goldfine	1.90	Analyze, review documents re investigation (.3); telephone conference with B. Arnault, M. McKane and K&E team re litigation strategy and next steps (1.0); telephone conference with B. Arnault, M. McKane, S. Henry re same (.3); review and analyze complaint (.3).
03/17/25	Jeffrey Ross Goldfine	0.20	Telephone conference with B. Arnault re status conference and next steps re litigation issues.
03/17/25	Jeffrey Ross Goldfine	0.50	Telephone conference with D. Hunter, K&E team, PH team re litigation, settlement issues.
03/17/25	Mara L. Greenberg	1.20	Telephone conference with B. Arnault, K&E team re deposition preparation.
03/17/25	Belle A. E. Harris	7.90	Review, analyze documents re responsiveness and privilege (3.9); redact documents re same (1.2); draft summaries re same (1.6); telephone conference with B. Arnault, K&E team re deposition preparation (1.2).
03/17/25	Grace Hartnett	4.00	Telephone conference with B. Arnault, K&E team re deposition preparation (1.2); research re settlement negotiations and litigation stay (2.8).

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03/17/25	Shayne Henry	11.10	Coordinate production of documents (1.3);; respond to document reviewer questions re privilege (2.3); conference with M. MacKay re document discovery (.5); provide responses to Akin information requests (1.9); correspond with M. MacKay re document discovery strategy (.4); correspond with Company re same (.2); process litigation summaries (1.0); coordinate document discovery (1.3); telephone conference with B. Arnault, K&E team re deposition preparation (1.2); conference with B. Arnault, K&E team re litigation strategy (1.0).
03/17/25	Shayne Henry	0.20	Draft, revise litigation documents for status conference.
03/17/25	Maggie Houseknecht	1.20	Telephone conference with S. Henry, K&E team re witness preparation.
03/17/25	Maggie Houseknecht	0.50	Draft responses re assessing responsiveness and privilege of documents for production.
03/17/25	Maggie Houseknecht	6.00	Review documents for production (3.8); redact documents re same (1.1); draft summaries re same (1.1).
03/17/25	Maggie Houseknecht	2.90	Review, analyze materials re witness preparation (2.2); draft summary re same (.7).
03/17/25	Tiffany Hu	1.30	Telephone conference with B. Arnault, K&E team re witness preparation (1.0); review, analyze materials re same (.3).
03/17/25	Henry Huang	6.10	Update review workflow setting for witness preparation (.6); telephone conference with B. Arnault, K&E team re witness preparation (1.2); coordinate production delivery to opposing counsel (.4); prepare production statistic report (.4); prepare documents for attorney review (2.3); coordinate to streamline review workflow (1.2).
03/17/25	Alex Ingoglia	1.30	Telephone conference with B. Arnault, K&E team re witness preparation.
03/17/25	Jeffrey M. Jacobsen	3.30	Telephone conference with B. Arnault, K&E team re witness preparation (1.2); review, analyze materials re same (2.1).
03/17/25	Sarah Jones	6.70	Review, revise case chart re adequate protection and confirmation issues (3.9); research re same (2.8).

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03/17/25	Eric S. Kay	1.30	Telephone conference with B. Arnault, K&E team re witness preparation.
03/17/25	Eric S. Kay	0.50	Review, analyze recent bankruptcy case filings.
03/17/25	Kathleen Vera Kinsella	1.20	Telephone conference with B. Arnault, K&E team re witness preparation.
03/17/25	Nikhil Rama Krishnan	1.40	Telephone conference with K&E team re deposition prep (.8); research issues re deposition prep (.6).
03/17/25	Joshua Lacoste	1.00	Telephone conference with S. Henry, K&E team re witness preparation.
03/17/25	Michael D. Lehavi	1.50	Telephone conference with B. Arnault, K&E team re witness preparation (1.2); prepare for same (.3).
03/17/25	Chris Leveroni	9.10	Telephone conference with S. Henry, K&E team re deposition preparation (1.3); review, analyze materials re same (3.2); draft summaries re same (2.1); review, analyze documents re privilege (2.5).
03/17/25	Mike Li	1.10	Draft, revise privilege review protocol (.5); modify search terms for production (.6).
03/17/25	Sean Lopez	1.80	Prepare review metrics report (.9); prepare quality control review batches for attorney review (.9).
03/17/25	Melanie MacKay	0.50	Telephone conference with B. Arnault, K&E team re litigation status.
03/17/25	Melanie MacKay	4.70	Review document production (3.6); conference with document vendor re same (1.1).
03/17/25	Melanie MacKay	1.60	Review document collection (1.3); conference with S. Henry and A. Whipkey re same (.3).
03/17/25	Melanie MacKay	2.20	Review, analyze documents for production re quality control check.
03/17/25	Melanie MacKay	1.00	Telephone conference with B. Arnault, K&E team re witness preparation.

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03/17/25	Mark McKane, P.C.	5.70	Prepare for March 17 status conference (1.5); assess 1Ls' statement for status conference (.4); participate in litigation strategy conference with B. Arnault, J. Goldfine (.6); conference with N. Greenblatt, J. Sussberg re next steps including debtors' proposal (.5); review remaining supplemental productions (.4); participate in witness prep kickoff meeting (1.2); participate in litigation partners post-status conference check-in (.7); direct team re court's authority to stay litigation (.4).
03/17/25	Mark McKane, P.C.	1.10	Review Freedom lenders' objection to exclusivity.
03/17/25	Briana McNamara	1.30	Review, analyze documents re privilege.
03/17/25	Briana McNamara	2.00	Redact documents re privilege concerns.
03/17/25	Briana McNamara	1.50	Telephone conference with B. Arnault, K&E team re witness preparation (1.2); prepare for same (.3).
03/17/25	Makala McNeil	3.50	Telephone conference with S. Henry, K&E team re witness preparation (1.2); review, analyze and code documents for responsiveness and privilege (2.3).
03/17/25	John Merle	5.70	Review, analyze materials re privilege concerns (3.8); redact documents re same (1.9).
03/17/25	Brent Daniel Mobbs	3.30	Review, categorize and redact documents for privilege and responsiveness (2.0); telephone conference with S. Henry, K&E team re witness preparation (1.3).
03/17/25	Brian Nakhaimousa	1.00	Correspond with J. Black, K&E team re fraudulent transfer issues (.2); review, research, analyze re same (.7); correspond with M. McKane, K&E team re deposition (.1);
03/17/25	Shane O'Connor	1.20	Analyze documents re witness preparation.
03/17/25	Shane O'Connor	1.20	Telephone conference with B. Arnault, K&E team re witness preparation.
03/17/25	Austin Pennington	4.20	Telephone conference with S. Henry, K&E team re witness preparation (1.3); review documents re privilege concerns (2.9).
03/17/25	Armando L. Prather	4.50	Review, analyze directors and officers insurance program (3.2); draft summary re same (1.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/25	Armando L. Prather	0.50	Review, analyze documents prior to production.
03/17/25	Armando L. Prather	1.80	Review, analyze directors and officers insurance program re settlement concerns.
03/17/25	Armando L. Prather	1.20	Analyze documents re depositions.
03/17/25	John R. Rhine	6.50	Review, analyze litigation documents (2.5); draft summary re same (2.3); conference with S. Henry, K&E team re witness preparation kickoff (1.2); conference with B. Arnault, K&E re litigation strategy (.5).
03/17/25	Gregory B. Sanford	4.70	Telephone conference with B. Arnault, K&E team re depositions (1.2); review, analyze documents re same (1.1); draft summary re same (1.8); prepare for conference with Ducera team re rebuttal (.6).
03/17/25	Michael James Sitcawich	1.30	Telephone conference with B. Arnault, K&E team re deposition preparation.
03/17/25	Gracie Smith	1.80	Telephone conference with B. Arnault, K&E team re witness preparation (1.3); review, analyze correspondence from B. Arnault re same (.5).
03/17/25	Eric J. Tarosky	8.40	Research re possible stay of litigation pending settlement (3.1); draft summary re same (2.2); research re expert witness (3.1).
03/17/25	Kyla Elise Taylor	5.50	Review documents for privilege (3.2); redact documents re same (1.6); draft summary re same (.7).
03/17/25	Samantha Tidwell	1.50	Telephone conference with B. Arnault, K&E team re depositions (1.3); prepare for same (.2).
03/17/25	Megan Kiku Trick	1.40	Categorize documents for privilege log.
03/17/25	Matthew Calloway Walker	6.70	Correspond with S. Henry and K&E team re privilege document review (1.5); review, analyze documents re privilege (2.5); telephone conferences with M. Angarola re privilege document review (1.0); review, analyze correspondence from H. Huang re privilege document review (.1); telephone conference with B. Arnault and K&E team re witness deposition preparation meeting (1.3); review, analyze letter re Freedom HoldCo Estate claims (.3).

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03/17/25	Matthew Calloway Walker	0.20	Correspond with B. Arnault and M. MacKay re deposition preparation.
03/17/25	Amber L. Whipkey	2.20	Telephone conference with B. Arnault, K&E team re deposition preparation (1.2); prepare for same (1.0).
03/17/25	Jiange Xiao	5.20	Conference with B. Arnault, K&E team re deposition preparation (1.3); review, analyze board materials re discovery (3.9).
03/17/25	Cara Yi	3.30	Review, analyze documents re privilege concerns.
03/17/25	Tyler Yoo	2.30	Telephone conference with B. Arnault, K&E team re deposition preparation (1.2); review, analyze documents for privilege (1.1).
03/17/25	Shaoyao Yu	1.30	Telephone conference with S. Henry, K&E team re deposition preparation.
03/17/25	Yun Zhang	1.60	Telephone conference with B. Arnault, K&E team re witness preparation (1.3); analyze correspondence re same (.3).
03/17/25	Yi Zhang	1.00	Telephone conference with B. Arnault, K&E team re deposition preparation.
03/18/25	Max Joseph Abramson	6.00	Review, analyze documents for privilege and responsiveness (3.4); redact documents re same (2.6).
03/18/25	Bill Arnault, P.C.	5.20	Telephone conference with J. Goldfine, K&E team re deposition re take-private issues (.5); prepare for same (.4); telephone conference with Alix team, K&E team re litigation issues (.4); prepare for same (.5); telephone conference with Ducera team and Lazard team re valuation (.8); telephone conference with K. Farrell, K&E team re witness preparation (.4); prepare for individual witness prep sessions (2.1); review and respond to emails re discovery requests (.1).
03/18/25	Will Atnipp	2.50	Review, analyze documents re privilege.
03/18/25	Devika M. Balaram	9.60	Draft memorandum re appellate issues (3.9); research re same (3.8); further draft, revise same (1.9).
03/18/25	Anna Therese Beavers	2.70	Review, analyze documents for production (2.2); conference with B. Arnault and J. Goldfine re witness preparation (.5).
03/18/25	Magdalene Beck	1.30	Research re deposition.

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03/18/25	Afi Blackshear	1.90	Review and classify discovery documents (1.0); assess witness deposition preparation and develop task list (.9).
03/18/25	Keaton Blazer	0.60	Analyze case record re witness preparation.
03/18/25	Danny Brown	4.40	Review and analyze documents for privilege (3.2); review and analyze expert materials (1.2).
03/18/25	Christopher Buxton	0.10	Review and analyze documents for privilege logging.
03/18/25	Henry Caldwell	2.00	Research re deposition preparation.
03/18/25	Alexandra Card	6.00	Attend deposition preparation background telephone conference (.5), conference with M. MacKay, K&E team re case background (.7), review, analyze background materials (1.5), review, analyze documents re deposition kit (3.3).
03/18/25	Hacibey Catalbasoglu	6.00	Analyze documents for attorney-client privilege (3.4); redact documents re same (2.2); draft summary re same (.4).
03/18/25	Caitlin Dean	7.10	Analyze documents for privilege (3.2); redact documents re same (2.1); research re deposition (1.8).
03/18/25	Ashton Dubey	7.20	Review, analyze documents re privilege (3.2) redact documents (1.8); review and analyze materials re deposition (2.2).
03/18/25	Carlos Estrada	8.70	Review privilege log document (3.5); prepare deposition outline (3.4); review, analyze materials re preparation for same (1.8).
03/18/25	Peter Evangelatos	5.80	Strategize re deposition outlines (3.3); review, analyze summaries re same (2.2); conference with M. MacKay re same (.3).
03/18/25	Kaitie Farrell	0.50	Conference with B. Arnault, K&E team re deposition preparation.
03/18/25	Rebecca Finley	4.70	Review documents for privilege.
03/18/25	Garrett Fox	3.20	Conference with B. Arnault, K&E team re witness preparation (.5); prepare for same (.7); review, analyze documents re privilege (2.0).

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03/18/25	Jeffrey Ross Goldfine	2.50	Telephone conference with Alix team, N. Greenblatt, K&E team re settlement (.2); telephone conference with Company, Ducera team re valuation (.4); teleconferences with B. Arnault, S. Henry and K&E team re deposition preparation (.9); telephone conference with PH team, Lazard team, Ducera team, B. Arnault, K&E team re valuation (.8); telephone conference with PH team re same (.2).
03/18/25	Belle A. E. Harris	6.10	Review, analyze documents for responsiveness and privilege (2.6); draft summaries re same (2.1); categorize documents re same (1.4).
03/18/25	Grace Hartnett	2.50	Review, analyze documents re deposition preparation (2.1); draft summary re same (.4).
03/18/25	Shayne Henry	9.60	Conference with K&E team re witness preparation (2.5); telephone conference with K&E team, B. Arnault re litigation strategy (1.0); coordinate document discovery workstream (3.8); correspond with A. Whipkey re same (.6); respond to Akin information requests (1.1); manage responses and objections to document requests (.3); correspond with Covington team re document review (.3).
03/18/25	Maggie Houseknecht	7.90	Perform quality control review re document production (3.6); draft summary re same (2.9); redact documents re same (1.4).
03/18/25	Henry Huang	6.40	Correspond with vendor to process client documents for production (.7); correspond with vendor to prepare documents for review (1.4); prepare review status and statistic report (1.2); coordinate to prepare documents for deposition review (1.6); prepare documents for production (1.1); attend meeting with vendor re weekly status update (.4).
03/18/25	Alex Ingoglia	0.80	Review document re privilege concerns.
03/18/25	Jeffrey M. Jacobsen	0.60	Conference with J. Goldfine, K&E team re witness preparation.

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03/18/25	Sarah Jones	5.50	Research re foreclosure and adequate protection considerations and related issues (3.5); correspond with B. Nakhaimousa, K&E team re same (1.6); telephone conference with J. Black, K&E team re same (.4).
03/18/25	Sarah Jones	3.30	Compile case chart re adequate protection and confirmation issues.
03/18/25	Eric S. Kay	1.50	Review, analyze documents re witness kit (1.2); summarize re same (.3).
03/18/25	Eric S. Kay	0.50	Telephone conference with J. Goldfine, K&E team re witness preparation.
03/18/25	Kathleen Vera Kinsella	1.10	Review, analyze materials in preparation for deposition (.6); telephone conference with B. Arnault, K&E team re same (.5).
03/18/25	Nikhil Rama Krishnan	2.90	Research re depositions (2.0); draft summary re same (.9).
03/18/25	Michael D. Lehavi	3.30	Review and analyze materials re depositions (2.8); conference with B. Arnault, K&E team re witness preparation (.5).
03/18/25	Chris Leveroni	8.20	Review, analyze documents for production (3.8); draft summary re same (2.4); draft responses re vendor inquiries re document review (.5); further review, analyze documents re privilege (1.5).
03/18/25	Mike Li	4.50	Review documents re production (2.3); review privilege coding (1.0); revise privilege batch categories (1.2).
03/18/25	Sean Lopez	1.80	Manage document review workflows (.5); prepare quality control review metrics report (.7); batch documents for quality control review (.6).
03/18/25	Melanie MacKay	4.70	Review document workstream (3.2); organize assignments re same (.8); conference with A. Whipkey, S. Henry re same (.7).
03/18/25	Melanie MacKay	1.30	Review, revise summaries re document review.
03/18/25	Melanie MacKay	0.50	Conference with B. Arnault, K&E team re deposition preparation.
03/18/25	Melanie MacKay	0.80	Conference with J. Merle, K&E team re document review.
03/18/25	Melanie MacKay	0.50	Telephone conference with J. Goldfine, K&E team re witness preparation.

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03/18/25	Melanie MacKay	0.80	Review, analyze categorizing of documents for production.
03/18/25	Melanie MacKay	0.50	Telephone conference with B. Arnault, K&E team re witness preparation.
03/18/25	Mark McKane, P.C.	2.30	Telephone conference with N. Greenblatt, K&E team re settlement discussions (.8); telephone conference with K&E team, N. Greenblatt, Ducera team re path forward (1.1); evaluate initial reaction to status conference and potential settlement proposal (.4).
03/18/25	Mark McKane, P.C.	1.30	Review adequate protection claims, defenses re same.
03/18/25	Briana McNamara	3.30	Review and analyze documents for privilege.
03/18/25	Makala McNeil	1.70	Review, analyze and code documents for responsiveness and privilege.
03/18/25	John Merle	0.80	Conference with M. MacKay, K&E team re document review.
03/18/25	John Merle	1.30	Review, analyze document review protocol.
03/18/25	Brent Daniel Mobbs	6.70	Review, analyze documents re privilege and responsiveness (3.2); redact documents re same (1.1); draft summaries re same (2.4).
03/18/25	Shane O'Connor	0.90	Analyze documents re witness preparation.
03/18/25	Shane O'Connor	2.50	Review and analyze documents re privilege concerns.
03/18/25	Austin Pennington	4.40	Review document for privilege and responsiveness (3.2); draft summaries re same (1.2).
03/18/25	Armando L. Prather	0.80	Prepare witness kit re depositions.
03/18/25	Armando L. Prather	1.20	Review, analyze documents re witness preparation.
03/18/25	Armando L. Prather	1.60	Review and analyze documents for privilege prior to production.
03/18/25	John R. Rhine	6.50	Review, analyze materials re depositions (3.2); conference with B. Arnault, K&E team re same (.5); review, analyze expert report (1.3); draft summary re same (1.5).

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03/18/25	Gregory B. Sanford	2.10	Telephone conference with J. Goldfine, K&E team, Lazard team, PH team re expert report (1.0); prepare for same (.2); review, analyze case correspondence from M. MacKay re deposition issues (.4); review and analyze deposition preparation issues and materials (.5).
03/18/25	Gracie Smith	2.60	Telephone conference with B. Arnault, K&E team re deposition preparation (.5); review, analyze materials re same (2.1).
03/18/25	Eric J. Tarosky	3.40	Research re stay of bankruptcy litigation pending settlement (1.4); draft summaries of interviews of Company executives (2.0).
03/18/25	Kyla Elise Taylor	5.90	Review, analyze documents for privilege (3.8); categorize documents re same (2.1).
03/18/25	Megan Kiku Trick	0.80	Research re condition precedents in contracts.
03/18/25	Luz Tur-Sinai Gozal	0.40	Telephone conference with J. Black, K&E team re adequate protection litigation.
03/18/25	Matthew Calloway Walker	1.40	Review, analyze correspondence from S. Henry and K&E team re privilege document review (.9); review, analyze correspondence from B. Mobbs and K&E team re witness deposition preparation (.3); review, analyze next steps re witness deposition (.1); telephone conference with M. Angarola re witness deposition preparation (.1).
03/18/25	Amber L. Whipkey	2.60	Prepare for depositions.
03/18/25	Jiange Xiao	1.50	Draft, revise timeline re key events.
03/18/25	Cara Yi	2.00	Review, analyze materials re deposition preparation (1.2); draft summary re same (.3); conference with B. Arnault, K&E team re same (.5).
03/18/25	Tyler Yoo	2.90	Review, analyze expert report (2.0); draft summary re same (.9).
03/18/25	Shaoyao Yu	0.90	Conference with M. MacKay, K&E team re document review.
03/18/25	Yi Zhang	1.30	Conference with B. Arnault, K&E team re witness preparation (.4); review, analyze documents re same (.9).
03/19/25	Max Joseph Abramson	0.40	Conference with B. Arnault, K&E team re witness preparation.
03/19/25	Michael Angarola	0.40	Conference with B. Arnault, K&E team re deposition strategy.

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03/19/25	Michael Angarola	11.10	Review and analyze documents for privilege (3.9); draft, revise summaries re same (3.8); redact documents re same (2.3); categorize documents re same (1.1).
03/19/25	Bill Arnault, P.C.	6.20	Telephone conference with board of Company re discovery requests (.6); telephone conference with M. Angarola, K&E team re witness preparation (.5); telephone conference with D. Balaram, K&E team re deposition (.5); prepare for same by reviewing outlines and key documents (2.5); telephone conference with M. McKane, J. Goldfine, S. Henry and M. Mackay re case and discovery (.3); review, analyze supplemental appeal (.6); review, analyze discovery emails (1.2).
03/19/25	Will Atnipp	4.30	Telephone conference with B. Arnault, K&E team re deposition preparations (.5); prepare deposition preparation kit (3.8).
03/19/25	Devika M. Balaram	0.50	Conference with B. Arnault, K&E team re deposition.
03/19/25	Devika M. Balaram	0.20	Correspond with A. Blackshear re document production.
03/19/25	Anna Therese Beavers	2.80	Conference with B. Arnault, K&E team re witness preparation (.5); review, analyze documents re same (2.3).
03/19/25	Magdalene Beck	2.20	Review, analyze documents re deposition.
03/19/25	Afi Blackshear	0.60	Correspond with D. Balaram re documentation production (.2); draft, review, revise expert preparation task list (.4).
03/19/25	Keaton Blazer	0.60	Prepare for witness preparation.
03/19/25	Danny Brown	7.90	Review and analyze documents for privilege (2.6); review and analyze documents re deposition preparation (3.9); draft outline for mock cross examination (1.4).
03/19/25	Christopher Buxton	0.60	Review, analyze documents for privilege.
03/19/25	Henry Caldwell	6.40	Analyze documents re deposition preparation (3.2); research re same (2.3); draft summary re same (.9).
03/19/25	Alexandra Card	0.30	Conference with B. Arnault, K&E team re deposition preparation.
03/19/25	Hacibey Catalbasoglu	0.50	Conference with B. Arnault, K&E team re witness preparation

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03/19/25	Caitlin Dean	6.80	Review and analyze documents for privilege (3.2); draft summaries re same (2.5); redact documents re same (1.1).
03/19/25	Ashton Dubey	2.40	Review, analyze and code documents re privilege.
03/19/25	Carlos Estrada	8.40	Review document privilege (3.8); conference with A. Prather re deposition outline (.4); prepare for same (3.4); conference with B. Arnault, K&E team re deposition preparation meeting (.5); conference with P. Evangelatos re deposition outline (.3).
03/19/25	Peter Evangelatos	9.40	Research re deposition strategy (3.1); draft summary re same (2.2); analyze case materials re deposition preparation (3.8); conference with C. Estrada re same (.3).
03/19/25	Kaitie Farrell	4.40	Analyze first day declaration re deposition preparation (2.3); draft deposition preparation outline (2.1).
03/19/25	Kaitie Farrell	1.00	Review and analyze documents for privilege (.8); redact documents re same (.2).
03/19/25	Kaitie Farrell	0.80	Telephone conference with E. Kay, K&E team re deposition
03/19/25	Rebecca Finley	5.30	Review and analyze documents re privilege concerns (3.8); redact documents re same (1.0); draft summaries re same (.5).
03/19/25	Garrett Fox	2.80	Review and identify key documents re deposition.
03/19/25	Jeffrey Ross Goldfine	3.20	Telephone conferences with B. Arnault, S. Henry and K&E team re deposition preparation (2.2); review, analyze correspondence re settlement (.2); telephone conference with Ducera team re expert report (.2); telephone conference with M. McKane, B. Arnault, S. Henry and M. MacKay re litigation strategy (.4); correspond with B. Arnault, K&E team re Wartell investigation (.2).
03/19/25	Belle A. E. Harris	8.70	Review and analyze documents for responsiveness and privilege (3.7); redact documents re same (1.4); categorize documents re same (3.1); correspond with B. Arnault, M. MacKay, M. McNeil and E. Tarosky re preparation of witness deposition kit (.5).

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03/19/25	Grace Hartnett	5.70	Review, revise notes for Akin interviews (3.9); research re same (1.3); conference with B. Arnault, K&E team re strategy for preparing deposition (.5).
03/19/25	Shayne Henry	8.10	Conference with M. Mackay re document discovery (.5); correspond with N. Krishnan re offensive discovery (.3); locate additional materials as requested (.5); attend witness preparation meetings (1.0); respond to questions re privilege of documents (1.4); conference with M. McKane, K&E team re litigation strategy (.5); coordinate document discovery and witness preparation (3.9).
03/19/25	Maggie Houseknecht	0.10	Telephone conference with G. Sanford and S. Tidwell re key events timeline.
03/19/25	Maggie Houseknecht	1.10	Review document production.
03/19/25	Henry Huang	3.40	Coordinate to prepare documents for deposition review (1.6); coordinate to prepare documents for review (.7); review and analyze correspondence for attorney review (1.1).
03/19/25	Jeffrey M. Jacobsen	5.60	Review, analyze documents re deposition (3.0); review expert reports (2.6).
03/19/25	Tamarrian Johnson	0.20	Compile expert reports and reliance materials (.1); conference with U. Dike re same (.1).
03/19/25	Eric S. Kay	1.60	Review, analyze documents for production.
03/19/25	Eric S. Kay	0.50	Telephone conference with K. Farrell re deposition.
03/19/25	Kathleen Vera Kinsella	3.80	Draft outline re deposition (2.8); draft summary re same (.5); telephone conference with E. Kay, K&E team re same (.5).
03/19/25	Nikhil Rama Krishnan	5.70	Research, analyze issues re upcoming depositions (3.5); draft summaries re same (2.2).
03/19/25	Amiri A. Lampley	6.20	Conference with M. Mackay re document review (.7); conference with S. O'Connor re deposition kit (.5); analyze, review documents re deposition outline (3.6); review, revise outline re same (1.4).
03/19/25	Michael D. Lehavi	7.80	Review and analyze expert report (1.8)); review and analyze documents for deposition (3.9); draft summary re same (2.1).

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03/19/25	Chris Leveroni	9.40	Review, analyze responses re privileged documents (.6); analyze documents in anticipation of production re privilege (3.4); redact documents re same (3.0); review and update deposition kit materials (2.4).
03/19/25	Maddison Levine	0.50	Telephone conference with J. Goldfine, K&E team, franchise counsel re franchisee litigation issues.
03/19/25	Sean Lopez	10.00	Manage document review workflows (3.9); batch documents for quality control review (2.5); prepare daily quality control review metrics report (1.3); prepare deposition searches for witness (2.0); update fact development coding layout (.3).
03/19/25	James S. Lu	1.30	Review documents re privilege concerns.
03/19/25	Joshua J. Lustig	2.50	Conference with M. MacKay re document review (.8); review, analyze document review protocol (1.7).
03/19/25	Melanie MacKay	4.50	Review document workstream (3.2); draft, revise protocol re same (1.3).
03/19/25	Melanie MacKay	0.50	Conference with B. Arnault, K&E team re deposition kit.
03/19/25	Melanie MacKay	0.80	Train new associates re document review.
03/19/25	Melanie MacKay	0.70	Review, analyze summaries re quality control.
03/19/25	Melanie MacKay	0.50	Telephone conference with B. Arnault, K&E team re witness kit.
03/19/25	Melanie MacKay	0.50	Telephone conference with B. Arnault, K&E team re deposition kit.
03/19/25	Melanie MacKay	0.50	Telephone conference with B. Arnault, K&E team re another witness kit.
03/19/25	Melanie MacKay	0.30	Telephone conference with B. Arnault, K&E team re expert report.
03/19/25	Melanie MacKay	0.50	Telephone conference with S. Henry, K&E team re litigation strategy.
03/19/25	Melanie MacKay	1.20	Conference with A. Whipkey, K&E team re privilege and other coding.
03/19/25	Melanie MacKay	0.70	Review, analyze expert reports.

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03/19/25	Mark McKane, P.C.	3.30	Participate in conferences with B. Arnault, K&E team, Ducera and Alix re plan and settlement issues (1.8); assess potential components of global settlement and more limited settlement (.9); telephone conference with B. Arnault, K&E team re plan, settlement and schedule issues (.6).
03/19/25	Briana McNamara	1.80	Research re deposition.
03/19/25	Briana McNamara	0.80	Draft summaries re document review.
03/19/25	Briana McNamara	0.50	Review, analyze documents re privilege concerns.
03/19/25	Makala McNeil	1.30	Telephone conference with B. Arnault re witness preparation (.5); review and analyze materials re same (.8).
03/19/25	John Merle	6.30	Review, analyze documents re privilege concerns (3.2); redact documents re same (2.1); categorize documents re same (1.0).
03/19/25	Brent Daniel Mobbs	9.70	Review, analyze documents for privilege and responsiveness (3.9); redact documents re same (2.0); review and analyze documents re preparation for depositions (3.5); conference with K. Blazer and P. Evangelatos in preparation for depositions (.3).
03/19/25	Brian Nakhaimousa	0.20	Review research re adequate protection litigation.
03/19/25	Shane O'Connor	0.20	Telephone conference with M. Mackay and P. Evangelatos re witness preparation.
03/19/25	Shane O'Connor	0.30	Conference with A. Lampley re same.
03/19/25	Shane O'Connor	0.50	Telephone conference with B. Arnault, M. MacKay and P. Evangelatos same.
03/19/25	Shane O'Connor	0.20	Telephone conference with P. Evangelatos re same.
03/19/25	Shane O'Connor	2.00	Review, analyze documents re witness preparation.
03/19/25	Austin Pennington	3.40	Document review re privilege and responsiveness (2.0); draft summary re same (1.4).
03/19/25	Armando L. Prather	9.30	Review, analyze insurance policies re settlement issues (3.6); draft summary re same (2.4); review and analyze documents for preparing witness kit (2.7); review and analyze documents for privilege log (.6).

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03/19/25	John R. Rhine	5.60	Telephone conference with M. MacKay, K&E team re witness preparation (.5); prepare for same (.3); review litigation materials relevant to witness deposition preparation (3.8); further review, analyze same (1.0).
03/19/25	Gregory B. Sanford	1.00	Conference with S. Tidwell and M. Houseknecht re deposition preparation materials (.4); correspond with J. Xiao re deposition preparation materials (.3); correspond with M. MacKay and K&E team re preparation of deposition materials (.3).
03/19/25	Michael James Sitcawich	0.20	Analyze deposition witness kit.
03/19/25	Gracie Smith	2.00	Conference with M. MacKay re deposition preparation (.5); prepare for same (.2); review and analyze materials re same (1.3).
03/19/25	Eric J. Tarosky	7.50	Draft summaries of Akin interviews (3.6); further revise same (3.7); coordinate with G. Hartnett re the same (.2).
03/19/25	Kyla Elise Taylor	4.00	Telephone conference with M. MacKay, K&E team re witness preparation (.5); review and analyze materials re same (2.9); document searches for assigned topics (.6).
03/19/25	Samantha Tidwell	1.10	Draft initial FRG key events timeline.
03/19/25	Megan Kiku Trick	0.60	Conference with A. Beavers and G. Fox re deposition preparations (.5); review deposition materials (.1).
03/19/25	Matthew Calloway Walker	5.50	Correspond with S. Henry and K&E team re privilege document review (1.5); correspond with M. MacKay and K&E team re witness deposition preparation (.3); review, analyze documents re privilege (1.5); telephone conferences with M. Angarola re privilege document review (1.4); telephone conference with M. Angarola re witness deposition preparation (.1); telephone conference with B. Arnault and K&E team re witness deposition preparation (.4); telephone conferences with M. Angarola re witness deposition preparation (.3).
03/19/25	Joe Walter	2.70	Review and analyze document review protocol, privilege log protocol and relevant background materials (1.9); telephone conference with M. McKay re document review (.8).

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03/19/25	Amber L. Whipkey	2.70	Analyze discovery, case developments.
03/19/25	Jiange Xiao	6.30	Draft chronology re key documents (3.0); review and analyze materials re same (3.3).
03/19/25	Cara Yi	8.60	Review, analyze documents re privilege concerns (3.9); conference with B. Arnault, K&E team re deposition preparation (.8); draft witness outline (3.9).
03/19/25	Tyler Yoo	7.50	Review, analyze documents re privilege concerns (3.8); redact documents re same (1.3); conference with M. MacKay re witness deposition (.5); review, analyze documents re same (1.9).
03/19/25	Shaoyao Yu	0.70	Conference with B. Arnault, K&E team re deposition (.5); analyze materials re same (.2).
03/19/25	Yi Zhang	3.30	Review, analyze documents re deposition.
03/20/25	Max Joseph Abramson	1.70	Review and analyze documents for privilege (.5); conference with K&E team, C. Leveroni re deposition preparation (.2); research re same (1.0).
03/20/25	Michael Angarola	4.50	Review documents re privilege concerns (3.2); categorize documents re same (1.3).
03/20/25	Bill Arnault, P.C.	0.20	Correspond with PH re litigation matters.
03/20/25	Devika M. Balaram	4.50	Draft internal memorandum re appellate issues (3.7); research re same (.8).
03/20/25	Devika M. Balaram	0.50	Telephone conference with YC team re litigation status.
03/20/25	Anna Therese Beavers	4.30	Prepare witness outline for deposition (2.2); review and analyze documents for witness preparation (2.1).
03/20/25	Magdalene Beck	1.10	Review, analyze documents re deposition (.3); search database for relevant documents re same (.8).
03/20/25	Sloane Bessey	0.40	Review, analyze scheduling order re confidentiality provisions.
03/20/25	Afi Blackshear	3.50	Review, analyze materials re witness preparation (2.7); draft summary re same (.8).
03/20/25	Keaton Blazer	0.10	Analyze case record and documents re witness preparation.
03/20/25	Danny Brown	10.50	Review and analyze materials re deposition preparation (3.9); draft deposition outline (3.8); review and analyze documents re same (2.8).

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03/20/25	Christopher Buxton	2.10	Review and analyze documents for privilege logging and production.
03/20/25	Henry Caldwell	5.80	Evaluate documents re deposition preparation (3.0); draft deposition preparation kit outline (2.8).
03/20/25	Seth M. Cohen	7.90	Conference with D. Balaram, K&E team re appeal (1.0); conference with G. Hicks re same (1.0); research re same (3.5); draft summary re same (2.4).
03/20/25	Caitlin Dean	6.80	Analyze documents for production re privilege concerns (3.7); categorize documents re same (1.2); draft summary re same (1.9).
03/20/25	Uzo Dike	3.30	Prepare witness files (1.3); correspond with M. McKane, K&E team re same (.5); review, analyze strategic considerations re document review (.8); summarize notes re same (.5); conference with G. Hartnett re same (.2).
03/20/25	Ashton Dubey	2.70	Review and analyze materials re deposition.
03/20/25	Carlos Estrada	4.60	Review document re privilege concerns (2.7); draft summaries re same (1.9).
03/20/25	Peter Evangelatos	2.40	Analyze documents re deposition preparation.
03/20/25	Kaitie Farrell	2.40	Draft deposition preparation outline.
03/20/25	Kaitie Farrell	0.50	Telephone conference with C. Yi re deposition preparation.
03/20/25	Kaitie Farrell	1.30	Review and analyze documents for privilege.
03/20/25	Rebecca Finley	5.40	Review, analyze documents re privilege concerns (3.4); draft summaries re same (2.0).
03/20/25	Rebecca Finley	1.00	Redact documents re privilege.
03/20/25	Jeffrey Ross Goldfine	0.50	Telephone conference with N. Greenblatt, K&E team, Company re litigation matters, settlement.
03/20/25	Jeffrey Ross Goldfine	1.10	Telephone conference with J. Rhine, M. MacKay re deposition preparation (.4); review and analyze 1L letter (.3); review and analyze Freedom Group counter proposal (.2); strategize re Wartell investigation (.2).
03/20/25	Belle A. E. Harris	8.90	Review, analyze documents for responsiveness and privilege (3.9); redact documents re same (2.1); categorize documents re same (2.9).

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03/20/25	Grace Hartnett	5.40	Review, revise notes re Akin interview (3.4); review, analyze materials re same (2.0).
03/20/25	Shayne Henry	4.10	Coordinate document discovery (2.8); strategize re same (1.3).
03/20/25	George W. Hicks Jr., P.C.	6.00	Review and analyze record materials and prior briefing (3.4); research re same (.6); conference with S. Cohen and D. Balaram re appeal (1.0); telephone conference with S. Cohen re same (1.0).
03/20/25	Maggie Houseknecht	2.50	Review, analyze materials re key events timeline.
03/20/25	Maggie Houseknecht	3.30	Review document production.
03/20/25	Maggie Houseknecht	2.50	Revise key events timeline.
03/20/25	Maggie Houseknecht	0.80	Draft proposed responses re responsiveness and privilege.
03/20/25	Maggie Houseknecht	0.30	Review expert reports re preparation for deposition witness kits.
03/20/25	Tiffany Hu	0.50	Conference with M. Beck re deposition preparation.
03/20/25	Henry Huang	2.30	Prepare documents for deposition review.
03/20/25	Alex Ingoglia	0.80	Review document re privilege concerns.
03/20/25	Jeffrey M. Jacobsen	3.80	Review and analyze documents for depositions (2.6); review and analyze expert reports re same (1.2).
03/20/25	Kathleen Vera Kinsella	1.00	Revise mock cross outline re witness preparation.
03/20/25	Nikhil Rama Krishnan	3.40	Research issues re upcoming depositions (2.9); draft summary re same (.5).
03/20/25	Amiri A. Lampley	9.80	Review document re privilege concerns (3.8); redact documents re same (2.0); review, analyze materials re deposition kit (2.7); prepare same (1.3).
03/20/25	Michael D. Lehavi	7.30	Review and analyze documents re deposition (3.9); draft summary re same (2.3); research re same (1.1).
03/20/25	Chris Leveroni	7.80	Review, analyze privilege concerns (1.4); analyze documents in anticipation of production (2.6); redact documents re same (2.7); review, analyze materials in anticipation of deposition (1.1).
03/20/25	Maddison Levine	1.00	Telephone conference with B. Nakhaimousa, Ducera re franchisee issues.

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03/20/25	Mike Li	1.80	Assist on running searches re document review (.5); assist on updating layout, fields, STRs and highlighting sets in the workspace re same (.4); document review support (.6); assist on organizing folders and saved searches in the review platform (.3).
03/20/25	Sean Lopez	9.80	Manage various document review workflows (2.9); prepare daily quality control review metrics report (.6); batch documents for quality control review (1.5); perform analysis of generic privilege terms to cull potential review population (3.9); prepare deposition searches (.9).
03/20/25	Joshua J. Lustig	5.30	Conference with M. MacKay re deposition preparation (.5); conference with H. Caldwell, K. Taylor and B. McNamara re same (.5); prepare defensive deposition kits (3.8); analyze documents re same (.5).
03/20/25	Melanie MacKay	0.70	Conference with J. Lustig, K&E team re privilege categorization.
03/20/25	Melanie MacKay	1.30	Review and revise documents for production re quality control check,
03/20/25	Melanie MacKay	0.50	Conference with J. Lustig, K&E team re witness kit preparation.
03/20/25	Melanie MacKay	0.40	Conference with M. Houseknecht, K&E team re preparation of key events and documents.
03/20/25	Melanie MacKay	4.70	Review documents (3.2); review, revise privilege review protocol (1.1); conference with S. Henry, A. Whipkey re same (.4).
03/20/25	Mark McKane, P.C.	4.10	Conference with S. Cohen re appellate overview (.5); telephone conference with K&E team, Alix team re r potential settlement (.5); prepare for same (.3) assess portions of liquidation analysis (1.1); assess Freedom letters' proposal (.4); evaluate notes from management interviews (1.3).
03/20/25	Mark McKane, P.C.	0.60	Telephone conference with Ducera team, J. Goldfine, K&E team, Alix team re litigation, settlement status.
03/20/25	Briana McNamara	1.80	Review, analyze documents re privilege concerns.
03/20/25	Briana McNamara	0.30	Research re deposition preparation.
03/20/25	Briana McNamara	0.80	Draft summary re same.

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03/20/25	Makala McNeil	1.50	Review, analyze documents for responsiveness and privilege (1.1); redact documents re same (.4).
03/20/25	John Merle	8.60	Review, analyze documents re privilege (3.5); redact documents re same (2.1); draft summaries re same (2.2); categorize documents re same (.8)
03/20/25	Brent Daniel Mobbs	10.10	Review, categorize documents for privilege and responsiveness (3.7); redact documents re same (1.0); review, analyze materials re preparation for depositions (4.2); draft summary re same (1.2).
03/20/25	Shane O'Connor	0.30	Review, analyze list of witness deposition documents.
03/20/25	Shane O'Connor	0.20	Analyze produced correspondence re privilege review.
03/20/25	Austin Pennington	4.80	Review document re privilege concerns (3.4); conference with J. Rhine, K&E team re deposition kits next steps (.7); document searches re deposition kits (.7).
03/20/25	Armando L. Prather	6.60	Review, analyze documents for preparing witness kit (3.9); review, analyze documents for privilege log (2.7).
03/20/25	John R. Rhine	4.50	Conference with C. Leveroni, A. Pennington and M. Abramson re deposition (.7); review, analyze materials re same (3.8).
03/20/25	Gregory B. Sanford	1.90	Telephone conference with M. MacKay re strategy for deposition prep materials (.4); correspond with S. Tidwell and M. Houseknecht re deposition prep materials (.2); review and analyze deposition prep materials (1.3).
03/20/25	Gracie Smith	6.00	Review and analyze materials re deposition kit (3.9); draft summary re same (2.1).
03/20/25	Eric J. Tarosky	7.00	Draft summaries of Akin interviews (3.8); revise same (2.6); coordinate with G. Hartnett re the same (.6).
03/20/25	Kyla Elise Taylor	7.10	Review, analyze materials re deposition (3.0); searches for documents relevant to assigned topics (3.2); draft summary re same (.9).
03/20/25	Samantha Tidwell	6.20	Draft timeline (3.5); analyze documents re same (2.7).
03/20/25	Megan Kiku Trick	0.70	Review, analyze documents re deposition.

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03/20/25	Jacob Walker	1.20	Review and analyze documents re privilege concerns.
03/20/25	Matthew Calloway Walker	2.30	Correspond with S. Henry and K&E team re privilege document review (.2); correspond with J. Rhine re witness deposition preparation (.1); review, analyze documents re privilege document review (1.4); telephone conference with M. Angarola re privilege document review (.5); telephone conference with M. Angarola re witness deposition preparation (.1).
03/20/25	Joe Walter	3.30	Review, analyze documents re deposition preparation (3.1); conference with S. Yu re same (.2).
03/20/25	Amber L. Whipkey	2.10	Review, analyze discovery matters (1.2); correspond with B. Arnault, K&E team re strategy re same (.9).
03/20/25	Jiange Xiao	2.80	Review, analyze documents re document chronology (2.3); revise timeline re same (.5).
03/20/25	Cara Yi	3.60	Review, analyze relevant testimony re witness outline (3.1); conference with K. Farrell re same (.5).
03/20/25	Tyler Yoo	1.40	Document review re expert report.
03/20/25	Shaoyao Yu	5.30	Review, analyze materials re deposition preparation (3.2); draft summary re same (2.1).
03/21/25	Max Joseph Abramson	0.30	Research precedent re witness deposition preparation.
03/21/25	Michael Angarola	5.30	Review, analyze documents re privilege concerns (3.8); redact documents re same (1.5).
03/21/25	Bill Arnault, P.C.	1.10	Participate in telephone conference with Petrillo team re litigation status (.5); strategize re discovery and litigation (.6).
03/21/25	Will Atnipp	4.00	Review, analyze documents re deposition preparation (2.4); draft deposition preparation kit (1.6).
03/21/25	Devika M. Balaram	0.60	Review and analyze Gale complaint.
03/21/25	Anna Therese Beavers	1.30	Review, analyze documents for production (.7); prepare witness outline for deposition (.6).

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03/21/25	Magdalene Beck	2.50	Conference with T. Hu re deposition (.5); search database for relevant documents re same (1.8); draft summary re same (.2).
03/21/25	Afi Blackshear	1.30	Review and classify documents re privilege concerns.
03/21/25	Afi Blackshear	2.20	Redact documents re privilege concerns.
03/21/25	Keaton Blazer	0.30	Analyze case record and documents re witness preparation.
03/21/25	Danny Brown	4.60	Review and analyze materials re depositions (2.4); draft deposition outline (2.2).
03/21/25	Henry Caldwell	8.20	Evaluate documents re deposition preparation (3.7); draft deposition preparation kit (3.4); research re same (1.1).
03/21/25	Alexandra Card	3.20	Review, analyze documents re deposition.
03/21/25	Hacibey Catalbasoglu	5.40	Analyze documents for attorney-client privilege (3.8); redact documents re same (1.6).
03/21/25	Hacibey Catalbasoglu	0.80	Analyze interview notes re deposition preparation.
03/21/25	Caitlin Dean	4.50	Analyze documents for production (3.2); redact documents re same (1.3).
03/21/25	Uzo Dike	3.20	Review, revise appellate brief (.5); prepare appendix re same (.5); conference with YC re appellate appendix (.2); review, analyze materials re witness interviews (.6); conference with G. Hartnett and E. Tarosky re same (.2); review, analyze witness kits (1.2).
03/21/25	Ashton Dubey	2.20	Review and analyze materials re deposition.
03/21/25	Carlos Estrada	2.60	Review documents re privilege, relevance.
03/21/25	Peter Evangelatos	3.80	Telephone conference A. Lampley re deposition strategy (.6); prepare for same (1.1); analyze summaries of witness interviews (2.1).
03/21/25	Kaitie Farrell	6.20	Review and analyze testimony re deposition preparation outline (3.6); draft deposition outline (2.6).
03/21/25	Rebecca Finley	3.80	Review document for privilege concerns (3.0); redact documents re same (.8).
03/21/25	Garrett Fox	2.80	Review expert valuation reports re deposition.

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03/21/25	Jeffrey Ross Goldfine	1.00	Telephone conference with N. Greenblatt, M. McKane and K&E team re settlement proposals (.3); telephone conference with T. James re Gale litigation (.2); correspond with M. McKane, B. Arnault, PH team, K&E team re discovery (.3); strategize re Wartell investigation (.2).
03/21/25	Belle A. E. Harris	4.60	Review, analyze documents re responsiveness and privilege (3.8); redact documents re same (.8).
03/21/25	Grace Hartnett	5.80	Review, revise notes from Akin interviews (2.0); draft summaries re same (3.8).
03/21/25	Shayne Henry	3.30	Conference with M. Mackay re document discovery (.5); supervise discovery responses (.5); supervise witness prep teams (1); respond to questions re privilege review of documents (1.3).
03/21/25	Maggie Houseknecht	3.70	Perform quality control review re document production.
03/21/25	Maggie Houseknecht	0.10	Review, analyze privilege protocol.
03/21/25	Maggie Houseknecht	0.30	Correspond with G. Sanford, A. Dubey and K. Segawa re deposition outline preparation.
03/21/25	Tiffany Hu	1.40	Conference M. Beck re deposition kit strategy (.4); review and analyze production to determine top 50 documents re deposition kit (1.0).
03/21/25	Henry Huang	1.20	Prepare documents for review.
03/21/25	Jeffrey M. Jacobsen	3.70	Review, analyze documents re depositions (2.7); review, analyze expert reports (1.0).
03/21/25	Sarah Jones	2.70	Research re confirmation issues re adequate protection.
03/21/25	Joshua King	0.70	Review and analyze prior discovery requests re pending depositions.
03/21/25	Kathleen Vera Kinsella	0.30	Analyze interrogatories re deposition preparation.
03/21/25	Nikhil Rama Krishnan	5.80	Research issues re upcoming depositions (3.8); draft, summaries re same (2.0).
03/21/25	Amiri A. Lampley	10.40	Review document re privilege concerns (3.8); redact documents re same (1.2); prepare deposition kit (2.0); conference with P. Evangelatos re same (.2); conference with S. O'Connor re deposition kit (.2); draft deposition outline (3.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/25	Michael D. Lehavi	8.50	Review and analyze requests for production (2.4); review and analyze documents for deposition kit (3.1); research re same (3.0).
03/21/25	Chris Leveroni	7.40	Analyze documents in anticipation of production (3.3); redact documents re same (1.0); review, analyze documents re deposition (3.1).
03/21/25	Mike Li	4.80	Correspond with KLD team to resolve review platform login and permission issues (.3); assist on analyzing new documents (1.3); create saved searches for multiple searching requests (1.4); correspond with KLD review team re new batches for review (.6); correspond with KLD to process new data into review platform (.4); resolve issues re metadata issues (.3); create metrics reports (.5).
03/21/25	Sean Lopez	3.80	Manage document review workflows (2.3); batch documents for quality control review (1.0); prepare quality control review metrics report (.5).
03/21/25	Joshua J. Lustig	4.90	Prepare defensive deposition kits (3.2); research re same (1.7).
03/21/25	Melanie MacKay	1.70	Conference with team re privilege and other coding.
03/21/25	Melanie MacKay	4.70	Review documents, collection and production (3.6); conference with S. Henry, A. Whipkey re same (1.1).
03/21/25	Melanie MacKay	1.30	Review, revise documents re quality control check.
03/21/25	Mark McKane, P.C.	4.70	Address 1L letter to Company (.9); telephone conference with B. Arnault, K&E team re draft response (.4); assess valuation reports (2.3); address Pachulski demands re fraudulent transfer and plan (.6); address plan, settlement and scheduling issues with N. Greenblatt, J. Sussberg (.5).
03/21/25	Briana McNamara	3.80	Research re deposition preparation.
03/21/25	Makala McNeil	2.60	Research re deposition preparation.

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03/21/25	Brent Daniel Mobbs	8.90	Review, analyze documents re privilege and responsiveness (3.2); redact documents re same (3.1); categorize documents re same (1.9); conference with J. Walker re same (.2); review, analyze materials re same (.5).
03/21/25	Shane O'Connor	0.50	Review, analyze correspondence re witness deposition kits.
03/21/25	Austin Pennington	5.50	Review document re privilege (3.2); review document re deposition kit (1.1); draft, revise deposition outline (1.2).
03/21/25	Armando L. Prather	4.10	Review and analyze documents re privilege concerns (2.2); analyze documents re witness preparation (1.9).
03/21/25	Gregory B. Sanford	3.40	Correspond with A. Dubey, K. Segawa and M. Houseknecht re deposition outline (.3); review and analyze materials for deposition preparation documents (1.7); review and analyze discovery responses (.6); review and analyze expert opinion materials (.8).
03/21/25	Gracie Smith	9.00	Review, analyze materials re responsiveness and privilege (3.2); redact documents re same (3.1); categorize document re same (2.7).
03/21/25	Eric J. Tarosky	4.70	Correspond with M. Houseknecht re research of expert witnesses (.2); review and analyze materials sent by M. MacKay in support of preparing witness kits (.8); research re same (2.6); draft summaries of Akin interviews (1.1).
03/21/25	Kyla Elise Taylor	3.90	Review, analyze materials re witness kits.
03/21/25	Samantha Tidwell	1.80	Draft timeline re key events (1.1); research re same (.7).
03/21/25	Megan Kiku Trick	2.70	Review, analyze documents re deposition.
03/21/25	Jacob Walker	3.60	Review documents for production (3.4); coordinate with B. Mobbs and K. Blazer re general privilege questions (.2).

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03/21/25	Matthew Calloway Walker	4.30	Correspond with S. Henry and K&E team re privilege document review (1.0); review, analyze documents re privilege document review (1.6); correspond with M. MacKay and E. Tarosky re witness deposition preparation (.4); telephone conferences with M. Angarola re privilege document review (.6); telephone conference with M. Angarola re witness deposition preparation (.7).
03/21/25	Joe Walter	1.00	Review, analyze documents re privilege (.8); redact documents re same (.2).
03/21/25	Amber L. Whipkey	1.80	Review, analyze potential issues and related strategy re discovery.
03/21/25	Jiange Xiao	1.90	Review and analyze documents re witness preparation (1.5); summarize same (.4).
03/21/25	Cara Yi	8.60	Draft, review, revise deposition mock cross-examination outline (3.6); review, analyze documents re same (2.2); research re same (2.8).
03/21/25	Tyler Yoo	5.20	Review document re privilege concerns (3.2); redact documents re same (.6); draft summary re same (1.4).
03/21/25	Shaoyao Yu	6.10	Review and analyze materials for production re privilege (3.7); redact documents re same (1.4); draft summary re same (1.0).
03/21/25	Yi Zhang	0.50	Review and analyze documents re deposition.
03/22/25	Michael Angarola	3.30	Conduct document review re privilege concerns.
03/22/25	Bill Arnault, P.C.	0.50	Review, analyze letter to 1Ls.
03/22/25	Henry Caldwell	1.30	Review, analyze documents for responsiveness.
03/22/25	Alexandra Card	3.60	Review, analyze documents re deposition.
03/22/25	Hacibey Catalbasoglu	1.30	Analyze and redact documents for attorney-client privilege.
03/22/25	Seth M. Cohen	3.80	Analyze appellate issues (1.8); research re same (1.0); conference with D. Balaram re same (1.0).
03/22/25	Ashton Dubey	1.60	Review and analyze materials re deposition.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/25	Jeffrey Ross Goldfine	1.10	Telephone conference with J. Sussberg, Company, K&E team re settlement (.2); review and analyze letter re same (.3); telephone conference with M. McKane, K&E team and Petrillo team re settlement status (.6).
03/22/25	Jeffrey M. Jacobsen	2.00	Review and analyze expert report (1.2); draft summary re same (.8)
03/22/25	Michael D. Lehavi	4.20	Review and analyze documents re deposition (3.2); draft summary re same (1.0).
03/22/25	Chris Leveroni	3.30	Analyze documents re privilege concerns (1.2); review, analyze material re deposition preparation (2.1).
03/22/25	Mark McKane, P.C.	2.30	Review and revise draft response to 1L ad hoc group (.7); telephone conference with the Company, J. Sussberg K&E team re settlement (.2); prepare for same (.6); conference with M. Levine, K&E team re litigation schedule (.2) telephone conference with J. Goldfine, K&E team, Petrillo team re settlement efforts and upcoming reports (.6).
03/22/25	Brian Nakhaimousa	0.20	Correspond with J. Black re adequate protection motion (.1); review, analyze revised letter to AHG (.1).
03/22/25	Armando L. Prather	7.30	Review, analyze documents re witness kit (3.8); draft outline re same (3.5).
03/22/25	Cara Yi	6.30	Draft mock cross-examination outline (3.6); research re same (2.7).
03/23/25	Michael Angarola	6.90	Conduct document review re privilege and responsiveness (3.9); redact documents re same (1.2); draft summary re same (1.8).
03/23/25	Will Atnipp	4.60	Draft deposition preparation kit (3.9); research re same (.7).
03/23/25	Anna Therese Beavers	1.90	Review, analyze documents for production re privilege.
03/23/25	Sloane Bessey	0.20	Review, analyze correspondence with M. Levine, K&E team re upcoming motion, objection deadlines and related pleadings.
03/23/25	Afi Blackshear	3.20	Review, analyze documents re witness deposition preparation.
03/23/25	Keaton Blazer	0.10	Analyze case record and documents re witness preparation.

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03/23/25	Danny Brown	3.30	Review and analyze materials re deposition preparation.
03/23/25	Henry Caldwell	9.40	Research for documents relevant to deposition (3.5); evaluate same for deposition preparation (2.2); draft deposition preparation kit outline (3.7).
03/23/25	Hacibey Catalbasoglu	3.60	Analyze and redact documents for attorney-client privilege.
03/23/25	Uzo Dike	2.00	Conference with S. Henry and B. Arnault re staffing and upcoming schedule (.2); review, analyze witness kit files (1.8).
03/23/25	Ashton Dubey	1.20	Review and analyze materials re deposition.
03/23/25	Shayne Henry	1.90	Respond to inquiries re privileged documents (.8); manage document review (.4); correspond with Covington re document review quality control searches (.3); correspond with U. Dike re paralegal work (.2); correspond with J. Rhine and D. Balaram re deposition kit (.2).
03/23/25	Jeffrey M. Jacobsen	2.50	Review, analyze documents re deposition.
03/23/25	Amiri A. Lampley	6.30	Review, analyze documents re deposition preparation.
03/23/25	Michael D. Lehavi	4.70	Review and analyze documents re deposition (3.8); draft summary re same (.9).
03/23/25	Chris Leveroni	2.80	Review, analyze documents re deposition (.8); analyze documents in anticipation of production re privilege concerns (2.0).
03/23/25	Melanie MacKay	0.50	Review witness kits.
03/23/25	Mark McKane, P.C.	2.30	Telephone conference with the Company re plan, settlement issues (.5); assess post-take private transfers (.6); evaluate expert reports (1.2).
03/23/25	Brent Daniel Mobbs	7.60	Review, categorize and redact documents for privilege and responsiveness (3.2); review, analyze materials re depositions (3.2); draft summary re same (1.2).
03/23/25	Austin Pennington	4.30	Review, analyze documents re privilege concerns (3.2); review, revise deposition kit (1.1).
03/23/25	Armando L. Prather	3.70	Review, analyze documents re witness kit (2.3); draft outline re same (1.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/23/25	Eric J. Tarosky	2.40	Draft summary of interview (1.5); review materials re same (.9).
03/23/25	Matthew Calloway Walker	3.70	Correspond with M. Angarola and K&E team re privilege document review (.8); review, analyze documents re privilege (2.2); telephone conference with M. Angarola re privilege document review (.3); telephone conference with M. Angarola re witness deposition preparation (.4).
03/23/25	Cara Yi	7.40	Draft deposition mock cross-examination outline (3.6); research re same (2.2); analyze documents re same (1.6).
03/23/25	Shaoyao Yu	5.90	Review and analyze documents re deposition preparation (3.2); draft deposition outline (2.7).
03/23/25	Yi Zhang	4.40	Review, analyze documents re deposition (3.0); draft summaries re same (1.4).
03/24/25	Max Joseph Abramson	3.80	Telephone conference with S. Lopez, K&E team re document review (.8); draft summary of relevant documents re deposition (3.0).
03/24/25	Michael Angarola	7.20	Telephone conference with S. Lopez, K&E team re document review (.8); review document re privilege concerns (3.8); redact documents re same (2.0); tag documents re same (.6).
03/24/25	Bill Arnault, P.C.	0.60	Draft correspondence re case, litigation and discovery.
03/24/25	Will Atnipp	2.40	Draft deposition preparation kit for witness.
03/24/25	Devika M. Balaram	7.00	Telephone conference with S. Lopez, K&E team re document review (.6); conference with H. Catalbasoglu, K&E team re review of text messages (.7); conference with S. Henry re core topics re deposition kit (.5); review, analyze documents re same (3.5); revise, draft deposition outline (1.7).
03/24/25	Anna Therese Beavers	0.60	Conference with S. Lopez, K&E team re document review.
03/24/25	Magdalene Beck	7.90	Search database for key documents relevant to deposition (2.6); draft summary re same (3.0); analyze documents re same (2.3).
03/24/25	Afi Blackshear	0.60	Review and classify documents re privilege concerns.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/25	Afi Blackshear	5.40	Review, classify and analyze documents re witness deposition memorandum (3.6); research re same (1.8).
03/24/25	Keaton Blazer	0.80	Analyze case record and documents re witness preparation.
03/24/25	Danny Brown	7.20	Review and analyze documents for privilege (3.0); review and analyze documents and background materials re deposition outline (2.2); draft deposition outline (2.0).
03/24/25	Christopher Buxton	0.80	Review and analyze documents for privilege.
03/24/25	Henry Caldwell	11.20	Research for documents relevant to deposition (2.4); evaluate same for deposition preparation (1.8); draft summaries re same (3.1); draft deposition preparation kit outline (3.9).
03/24/25	Alexandra Card	4.20	Review, analyze documents re deposition (3.2); conference with G. Smith, K&E team re important documents (1.0).
03/24/25	Hacibey Catalbasoglu	0.90	Telephone conference with S. Lopez re document review.
03/24/25	Hacibey Catalbasoglu	0.90	Review and analyze documents re deposition kit.
03/24/25	Hacibey Catalbasoglu	1.00	Analyze and review background materials re deposition kit.
03/24/25	Hacibey Catalbasoglu	1.60	Analyze and redact documents for attorney-client privilege.
03/24/25	Hacibey Catalbasoglu	0.80	Telephone conference with G. Hartnett, D. Balaram and A. Prather re privileged documents.
03/24/25	Hacibey Catalbasoglu	0.40	Telephone conference with S. Henry re deposition kit.
03/24/25	Hacibey Catalbasoglu	2.00	Review and analyze documents re responsiveness (1.6); draft summary re same (.4).
03/24/25	Uzo Dike	3.70	Draft, review, analyze witness kits (2.8); conference with S. Henry, J. King and M. MacKay re preparation for depositions (.4); conference with J. King re next steps (.5).
03/24/25	Ashton Dubey	4.30	Review and analyze materials re witness (1.3); review and revise deposition outline re same (2.5); conference with G. Sanford, K&E team re same (.5).

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03/24/25	Carlos Estrada	4.60	Draft deposition kit (3.2); research re same (1.4).
03/24/25	Peter Evangelatos	4.20	Review deposition outlines (3.2); review, analyze valuation expert reports (.8); draft outline of issues re same (.2).
03/24/25	Kaitie Farrell	6.10	Draft deposition outline (2.4); research documents to inform additional deposition topics (1.0); review and analyze interrogatory responses to inform additional deposition topics (.9); draft deposition outline based on document review and discovery responses (1.8).
03/24/25	Rebecca Finley	3.80	Review documents for privilege (3.0); categorize documents re same (.8).
03/24/25	Garrett Fox	12.10	Review and identify key documents re deposition (3.2); analyze documents re same (3.9); research re same (3.8); draft summaries re same (1.2).
03/24/25	Belle A. E. Harris	9.70	Review, analyze documents for responsiveness and privilege (4.1); redact documents re same (4.2); telephone conference with E. Tarosky re document review (1.0); conference with M. McNeil and E. Tarosky re deposition kit (.4).
03/24/25	Grace Hartnett	10.00	Conference with A. Prather, D. Balaram and H. Catalbasoglu re document review deposition (1.0); conference with S. Henry, K&E team re deposition (.5); review and analyze documents re deposition kit (3.1); research re same (3.2); revise deposition outline (2.2).
03/24/25	Shayne Henry	5.70	Conference with M. MacKay re document discovery (.5); conference with D. Balaram re witness prep (.5); conference with U. Dike, K&E team re depositions (.5); manage document discovery review and privilege logging (3.9); review, revise document review protocol (.3).
03/24/25	George W. Hicks Jr., P.C.	3.50	Review and analyze record materials re appeal.
03/24/25	Tiffany Hu	0.80	Research re deposition outline.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/24/25	Henry Huang	5.70	Review and analyze document metadata in preparation for review (1.3); coordinate to prepare documents for review (1.1); prepare documents for production (1.7); review and analyze search term reports in preparation for quality control review (1.6).
03/24/25	Sarah Jones	4.30	Research re adequate protection objection (3.9); draft summary re same (.4).
03/24/25	Joshua King	0.30	Telephone conference with U. Dike and S. Henry re deposition planning.
03/24/25	Joshua King	1.20	Review and organize prior discovery requests.
03/24/25	Joshua King	0.50	Telephone conference with M. MacKay re discovery.
03/24/25	Kathleen Vera Kinsella	0.20	Revise mock cross examination outline re deposition.
03/24/25	Nikhil Rama Krishnan	1.00	Research issues re upcoming depositions (.8); draft summary re same (.2).
03/24/25	Amiri A. Lampley	7.90	Review documents re deposition preparation (3.4); draft summary re same (2.5); prepare deposition kit (2.0).
03/24/25	Michael D. Lehavi	8.90	Review, analyze documents for production re privilege (3.9); draft summaries re same (2.0); redact documents re same (2.2); review, analyze document review protocol (.8).
03/24/25	Chris Leveroni	5.30	Analyze documents re privilege concerns (3.8); redact documents re same (1.0); conference with S. Lopez re depositions (.5).
03/24/25	Mike Li	2.70	Correspond with KLD team re discovery (.9); correspond with Alix team re same (.3); review materials re production (1.5).
03/24/25	Sean Lopez	9.80	Review document re privilege concerns (3.9); prepare quality control review metrics report (.7); prepare quality control review batches (1.5); revise materials re deposition preparation (1.0); review and analyze issue re discovery (1.0); further review document re privilege concerns (1.7).
03/24/25	James S. Lu	3.10	Review document re privilege concerns (2.6); redact documents re same (.5).
03/24/25	Joshua J. Lustig	4.50	Prepare deposition kits (3.2); research re same (.9); conference with B. McNamara, H. Caldwell and K. Taylor re same (.4).

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03/24/25	Melanie MacKay	9.10	Review, analyze re document review and production (3.8); conference with A. Whipkey, S. Henry re same (.7); review coding re privileged documents (1.3); correspond with S. Henry, K&E team re document review (.4); review, analyze draft deposition kit (.7); correspond with K&E team re same (.6) telephone conference with S. O'Connor, K&E team re document review (.7); prepare for same (.9).
03/24/25	Mark McKane, P.C.	0.70	Draft summary re confirmation issues and next steps.
03/24/25	Briana McNamara	3.30	Review, analyze documents re privilege.
03/24/25	Briana McNamara	1.30	Research re deposition preparation.
03/24/25	Makala McNeil	6.40	Telephone conference with E. Tarosky re document review (1.0); review and analyze documents to prepare witness for deposition (2.2); review and analyze documents re deposition outline (3.2).
03/24/25	John Merle	2.40	Review, analyze documents re privilege (2.0); redact documents re same (.4).
03/24/25	Brian Messing	3.20	Review, analyze 1L lenders letter re confirmation (.9); revise confirmation outline (.9); draft objection to adequate protection motion (1.4).
03/24/25	Brent Daniel Mobbs	10.10	Review, analyze for privilege and responsiveness (3.5); draft summary re same (2.2); review, analyze materials in preparation for depositions (2.4); research re same (2.0).
03/24/25	Shane O'Connor	0.60	Telephone conference with M. MacKay re document review
03/24/25	Shane O'Connor	0.80	Review, analyze documents for witness prep deposition kit.
03/24/25	Austin Pennington	7.70	Telephone conference with E. Tarosky re document review (1.0); review document re privilege (3.6); redact documents re same (1.1); prepare deposition kit (2.0).
03/24/25	Armando L. Prather	11.90	Review, analyze documents re witness kit (3.8); research re same (3.1); draft summary re same (2.8); prepare witness kit (2.2).

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03/24/25	Emanuele Putrino	4.60	Review, analyze document privilege protocol material (1.6); telephone conference with M. MacKay re document review (.6); review, analyze document production for privilege and relevance (2.4).
03/24/25	John R. Rhine	2.30	Telephone conference with E. Tarosky re document review (1.0); review, analyze documents re case chronology (1.3).
03/24/25	Gregory B. Sanford	2.60	Conference with M. Houseknecht, K. Segawa, A. Dubey re depositions (.5); review Augustine prior testimony materials (2.1).
03/24/25	Michael James Sitcawich	0.70	Telephone conference with M. MacKay re document review.
03/24/25	Gracie Smith	9.00	Telephone conference with E. Tarosky re document review (1.0); review, analyze documents re deposition preparation (3.9); draft summaries re same (2.3); research re same (1.8).
03/24/25	Eric J. Tarosky	3.20	Telephone conference with T. Yoo, K&E team re document review (1.0); conference with M. McNeil and B. Harris re witness preparations (.5); prepare for same (.7); review document re witness kit (1.0).
03/24/25	Kyla Elise Taylor	6.90	Review, analyze documents re deposition outline (3.9); compile documents re same (2.2); draft summary re same (.8).
03/24/25	Samantha Tidwell	0.50	Revise timeline of key documents.
03/24/25	Megan Kiku Trick	5.40	Review, analyze documents re deposition (3.2); summarize same (2.2).
03/24/25	Luz Tur-Sinai Gozal	2.60	Analyze, summarize issues re 2L lender adequate protection motion (.7); correspond with J. Black re same (.2); review, revise adequate protection objection (1.7).
03/24/25	Jacob Walker	5.80	Review, analyze documents for privilege (3.2); redact documents re same (.6); draft summary re same (2.0).

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03/24/25	Matthew Calloway Walker	5.40	Correspond with M. Angarola and K&E team re privilege document review (1.3); correspond with S. Lopez re witness deposition preparation (.1); correspond with S. Lopez and E. Tarosky re witness deposition preparation (.2); review, analyze documents re privilege (2.4); telephone conference with S. Lopez and K&E team re witness deposition preparation (.6); telephone conference with M. Angarola re witness deposition preparation (.3); telephone conference with M. Angarola re privilege document review (.2); review, analyze OpCo Debtors amended responses to interrogatories (.3).
03/24/25	Joe Walter	6.80	Review, analyze documents re witness deposition preparation (3.8); draft summary re same (3.0).
03/24/25	Amber L. Whipkey	2.70	Review privilege analysis, production (1.8); correspond with M. MacKay re same (.9).
03/24/25	Jiange Xiao	1.00	Review and analyze documents re timeline (.4); revise timeline re same (.6).
03/24/25	Cara Yi	4.00	Review, analyze testimony re deposition preparation (2.1); draft summary re same (1.9).
03/24/25	Tyler Yoo	5.00	Review, analyze documents re privilege, relevance (4.2); redact documents re same (.8).
03/24/25	Yi Zhang	5.00	Review, analyze documents re deposition (3.6); draft summary re same (1.4).
03/25/25	Michael Angarola	1.70	Review document re privilege review batches re quality control check.
03/25/25	Bill Arnault, P.C.	0.70	Review and respond to correspondence re schedule and litigation.
03/25/25	Will Atnipp	2.00	Conference with P. Evangelatos re deposition preparation kit (.4); draft deposition preparation kit (1.6).
03/25/25	Anna Therese Beavers	3.00	Prepare outline for witness deposition (2.2); research re same (.8).
03/25/25	Anna Therese Beavers	0.40	Conference with G. Fox and M. Trick re deposition preparation.
03/25/25	Magdalene Beck	6.30	Search database for key documents relevant to deposition (3.8); draft summary re same (2.5).

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03/25/25	Afi Blackshear	1.40	Draft and finalize draft witness deposition kit.
03/25/25	Afi Blackshear	3.90	Draft witness deposition preparation kit.
03/25/25	Danny Brown	6.20	Telephone conference with W. Atnipp, K&E team re deposition (.5); review and analyze materials for Grubb deposition and draft outline (2.9); draft responses and objections to requests for production (2.3); review and analyze documents for privilege (.5).
03/25/25	Henry Caldwell	10.30	Finalize draft of deposition preparation kit outline re (3.4); research re same (3.2); draft summary re same (3.7).
03/25/25	Alexandra Card	3.20	Review, revise documents re deposition.
03/25/25	Hacibey Catalbasoglu	2.10	Analyze and redact documents for attorney-client privilege.
03/25/25	Hacibey Catalbasoglu	3.30	Review and analyze documents re deposition kit.
03/25/25	Uzo Dike	3.20	Review, analyze strategic considerations re document review (.5); conference with J. King and T. Johnson re same (.5); review, analyze, finalize witness kits (1.5); correspond with D. Balaram and S. Cohen re supplemental brief (.7).
03/25/25	Ashton Dubey	7.40	Review and analyze materials re deposition (3.1); review, revise deposition outline (3.8); telephone conference with K&E team, M. Houseknecht re same (.3); prepare for same (.2).
03/25/25	Carlos Estrada	8.30	Prepare deposition kit (3.8); analyze materials re same (2.3); research re same (2.2).
03/25/25	Peter Evangelatos	4.10	Review master deposition outline sections (2.3); telephone conference with K&E team, W. Atnipp re valuation issues (1.5); prepare for same (.3).
03/25/25	Kaitie Farrell	2.50	Revise deposition outline.
03/25/25	Kaitie Farrell	1.20	Review and analyze approximately documents for privilege.
03/25/25	Rebecca Finley	3.80	Review documents for privilege and responsiveness (3.0); redact documents re same (.8).
03/25/25	Garrett Fox	8.90	Review and revise deposition kit (3.8); review, analyze documents re same (2.3); draft summary re same (2.8).

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03/25/25	Jeffrey Ross Goldfine	0.40	Telephone conference with D. Hunter, Company, K&E team re litigation, settlement updates.
03/25/25	Jeffrey Ross Goldfine	0.60	Correspond with B. Arnault re schedule (.1); correspond with W&C team re same (.2); review, analyze issues re expert discovery (.3).
03/25/25	Belle A. E. Harris	8.40	Analyze expert report (2.1); draft summary re same (2.5); review, analyze documents re same (3.8).
03/25/25	Grace Hartnett	8.10	Review and analyze documents re deposition preparation (3.9); draft summary re same (3.9); conference with A. Prather re same (.3).
03/25/25	Shayne Henry	6.10	Conference with M. MacKay re document discovery (.5); correspond with Covington re privilege review of subpoena documents (.3); address inquiry from Akin re board materials (1.0); manage document discovery review and privilege logging (3.3); correspond with vendor reviewers re privilege inquiries (.8); correspond with H. Caldwell re deposition preparations (.2).
03/25/25	Maggie Houseknecht	0.30	Conference with A. Dubey and K. Segawa re draft deposition outline.
03/25/25	Maggie Houseknecht	1.30	Propose draft responses to questions from vendor review attorney team.
03/25/25	Maggie Houseknecht	0.20	Correspond with G. Sanford re expert report.
03/25/25	Maggie Houseknecht	2.90	Review document re privilege and responsiveness.
03/25/25	Tiffany Hu	12.10	Review, analyze and consolidate production for documents re deposition outline (3.9); draft summary re same (3.2); further analyze documents re same (1.6); draft deposition outline (2.4); correspond with M. Beck re strategy for deposition kit (1.0).
03/25/25	Henry Huang	10.40	Attend meeting with vendor re weekly status update (.5); prepare documents for production (3.1); correspond with M. MacKay and A. Whipkey re same (.4); prepare document production (1.2); review workflow (1.1); prepare review status report (1.5); coordinate to prepare documents for privilege review (2.6).

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03/25/25	Tamarrian Johnson	1.30	Update case materials and recent court filings for attorney review (1.1); conference with U. Dike re same (.2).
03/25/25	Joshua King	0.80	Review, revise notice of depositions.
03/25/25	Joshua King	0.50	Draft summaries of deposition statuses.
03/25/25	Joshua King	5.60	Review documents identified for potential use in planning and preparing for depositions (3.2); research re same (2.4).
03/25/25	Kathleen Vera Kinsella	1.90	Review, analyze documents and filings re deposition (.8); revise mock cross examination outline in preparation for same (1.1).
03/25/25	Nikhil Rama Krishnan	1.90	Research issues re upcoming depositions (1.4); draft summary re same (.5).
03/25/25	Amiri A. Lampley	9.70	Review document re privilege (3.5); redact documents re same (1.4); draft deposition outline (3.8); research re same (1.0).
03/25/25	Michael D. Lehavi	7.00	Review and analyze documents re deposition (1.7); draft summary re same (2.1); review and analyze documents for production re privilege concerns (3.2).
03/25/25	Sean Lopez	8.80	Manage document review workflows (2.9); prepare quality control review metrics report (2.8); prepare quality control review batches (1.5); create deposition preparation searches (1.6).
03/25/25	Joshua J. Lustig	5.80	Prepare, revise deposition kits (3.9); review, analyze materials re same (1.7); conference with H. Caldwell re same (.2).
03/25/25	Melanie MacKay	10.40	Review, analyze considerations re document review and production (3.3); correspond with A. Whipkey and S. Henry re same (.8); review, revise coding re production (2.1); correspond with S. Henry, K&E team re deposition kits (.3); review, analyze draft deposition kits (1.4); clear production conflicts (2.5).
03/25/25	Mark McKane, P.C.	3.00	Telephone conference re plan amendment and settlement issues (1.4); evaluate key documents identified in pending document reviews (1.2); correspond with J. Goldfine, K&E team re debtor settlement efforts (.4).

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03/25/25	Briana McNamara	1.80	Review, analyze documents re privilege concerns.
03/25/25	Briana McNamara	2.00	Review, revise deposition outline (1.6); research re same (.4).
03/25/25	Makala McNeil	5.70	Research re deposition preparation (2.3); draft deposition outline (3.4).
03/25/25	John Merle	2.60	Review, analyze documents re privilege concerns.
03/25/25	Brian Messing	6.60	Correspond with L. Tur-Sinai Gozal re adequate protection outline (.2); review, revise adequate protection objection (3.7); review, analyze precedent re same (2.7).
03/25/25	Sofia Michael	1.00	Review and analyze case background materials re discovery requests (.6); draft summary re same (.4).
03/25/25	Brent Daniel Mobbs	9.10	Review, analyze documents for privilege and responsiveness (3.8); review, analyze materials preparation for depositions (3.3); draft summary re same (2.0).
03/25/25	Austin Pennington	5.40	Review, analyze documents re privilege concerns (3.2); redact documents re same (1.2); prepare materials re deposition (1.0).
03/25/25	Armando L. Prather	9.00	Review, analyze documents re witness preparation (3.7); research re same (2.1); draft witness preparation materials (3.2)
03/25/25	Emanuele Putrino	7.00	Review, analyze document review protocol (1.4); review, analyze document production for privilege and relevance (5.6).
03/25/25	Gregory B. Sanford	1.60	Review and revise draft materials for depositions.
03/25/25	Gracie Smith	8.00	Review, analyze documents re deposition preparation (3.6); draft deposition outline (3.2); research re same (1.2).
03/25/25	Eric J. Tarosky	3.50	Telephone conference with M. MacKay re deposition (.4); review, analyze documents re witness preparation outline (1.9); draft, revise witness preparation outline (1.2).
03/25/25	Kyla Elise Taylor	6.50	Review, analyze documents for production re quality control checks (3.9); compile, analyze documents for deposition kits (2.6).
03/25/25	Samantha Tidwell	1.10	Revise timeline of key events.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/25	Megan Kiku Trick	2.10	Review, analyze documents re deposition (1.6); conference with A. Beavers and G. Fox re same (.5).
03/25/25	Luz Tur-Sinai Gozal	5.10	Revise adequate protection objection draft (2.8); conference with J. Black, K&E team re workstream updates (.5); review, analyze case law pleadings re post-petition transaction requirement (.6); research statutory support re same (1.1); correspond with J. Black re same (.1).
03/25/25	Jacob Walker	1.10	Review, analyze documents re privilege concerns.
03/25/25	Matthew Calloway Walker	2.20	Correspond with M. Angarola and C. Estrada re privilege document review (.4); correspond with S. Henry re quality control document review (.1); review, analyze documents re privilege (1.7).
03/25/25	Joe Walter	5.00	Draft deposition outline (3.6); research re same (1.4).
03/25/25	Amber L. Whipkey	2.30	Manage, coordinate discovery workstream.
03/25/25	Cara Yi	9.20	Prepare, review deposition materials (.6); revise, review deposition outlines (3.2); draft summaries re same (2.6); revise mock cross-examination outlines (2.8).
03/25/25	Tyler Yoo	7.40	Draft, revise deposition outline (3.3); review, analyze documents re same (3.9); research re same (.2).
03/25/25	Shaoyao Yu	3.70	Draft deposition preparation outline.
03/25/25	Yi Zhang	2.30	Review and analyze documents for privilege.
03/26/25	Max Joseph Abramson	8.60	Draft deposition preparation materials (3.9); research re same (3.9); review, analyze documents re privilege concerns (.8).
03/26/25	Michael Angarola	7.40	Review and analyze investigation reports (3.5); review, analyze documents re privilege concerns (3.9).
03/26/25	Bill Arnault, P.C.	1.20	Telephone conference with M. McKane and N. Greenblatt re litigation status (.3); review and analyze director reports (.9).
03/26/25	Will Atnipp	4.00	Review and analyze documents re privilege concerns.
03/26/25	Anna Therese Beavers	0.70	Prepare, draft outline re deposition.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/25	Magdalene Beck	2.90	Research re deposition (2.5); draft summary re same (.4).
03/26/25	Afi Blackshear	4.40	Review and classify discovery requests to conduct quality control check.
03/26/25	Keaton Blazer	3.70	Review and analyze case record and documents re discovery requests.
03/26/25	Danny Brown	9.90	Draft, review, revise outline re Grubb deposition (3.9); finalize responses and objections to RFPs (3.2); correspond re service of same (.3); review, analyze potential issues, strategy re Grubb deposition (2.5).
03/26/25	Christopher Buxton	0.10	Review and analyze documents for privilege logging and production.
03/26/25	Henry Caldwell	9.80	Draft, revise deposition outline (3.7); draft cross-examination questions re witness preparation (2.3); review and analyze client documents re privilege (3.8).
03/26/25	Hacibey Catalbasoglu	2.10	Analyze and review documents re privilege concerns.
03/26/25	Uzo Dike	3.50	Prepare witness kits (2.1); review, revise documents re production (1.4).
03/26/25	Ashton Dubey	2.60	Review and analyze materials re deposition outline (1.3); review, revise same (1.3).
03/26/25	Carlos Estrada	7.10	Review, revise deposition outline (3.7); draft summary re same (1.2); review, analyze documents re privilege concerns (2.2).
03/26/25	Peter Evangelatos	5.20	Review, analyze deposition outlines (3.2); revise same (2.0).
03/26/25	Kaitie Farrell	0.20	Correspond with M. MacKay, K&E team re deposition preparation.
03/26/25	Rebecca Finley	3.60	Review document re privilege concerns (3.0); redact documents re same (.6).
03/26/25	Garrett Fox	4.10	Review and revise deposition outline (3.8); review, analyze documents re same (.3).
03/26/25	Houston Gao	3.00	Review and analyze documents for production (1.3); prepare documents for attorney review (1.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/25	Jeffrey Ross Goldfine	2.70	Telephone conference with, M. McKay, PH team, W&C team and PSZJ team re schedule (.1); telephone conference with S. Henry, Ducera team re expert report (.2); telephone conference with M. McKane, K&E team re discovery requests (.2); review and analyze expert reports (1.4); strategize re expert discovery (.8).
03/26/25	Mara L. Greenberg	1.10	Review, analyze documents re privilege concerns.
03/26/25	Belle A. E. Harris	9.90	Review, analyze documents re privilege concerns and responsiveness (3.9); redact documents re same (.5); review, analyze documents re expert reports (3.2); draft summaries re same (2.3).
03/26/25	Shayne Henry	6.80	Telephone conference with M. Mackay re discovery workstream (.5); conference with S. Michael re same (.6); correspond with M. MacKay re litigation schedule (.2); correspond with J. Goldfine, Ducera team re expert reports (.3); review, analyze expert reports (2.1); telephone conference with J. Goldfine, Ducera team re discovery requests (.2); manage discovery workstream (2.9).
03/26/25	Maggie Houseknecht	0.80	Review, analyze documents re privilege concerns.
03/26/25	Maggie Houseknecht	3.10	Review, analyze documents re privilege concerns (2.9); redact documents re same (.2).
03/26/25	Tiffany Hu	0.20	Review, analyze documents for privilege.
03/26/25	Henry Huang	8.50	Prepare documents for production (2.0); prepare documents for attorney review (3.6); prepare documents for witness preparation review (2.2); update production tracker and case documentation (.7).
03/26/25	Tamarrian Johnson	7.20	Revise deposition preparation outline (3.6); research re same (2.6); conference with U. Dike re same (.2); further draft, revise same (.8).
03/26/25	Eric S. Kay	0.80	Review, analyze documents re privilege concerns.
03/26/25	Eric S. Kay	5.60	Review, analyze documents re witness preparation (3.9); draft summary re same (1.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/25	Joshua King	1.50	Review, analyze deposition outline (1.3); research re same (.2).
03/26/25	Joshua King	1.60	Revise, update deposition summaries.
03/26/25	Kathleen Vera Kinsella	0.30	Review, analyze documents in preparation for deposition.
03/26/25	Nikhil Rama Krishnan	1.90	Research re upcoming depositions (1.5); draft summary re same (.4).
03/26/25	Amiri A. Lampley	3.80	Review, analyze documents re privilege concerns (3.6); redact documents re same (.2).
03/26/25	Michael D. Lehavi	8.40	Conference with J. Jacobsen and Z. Yi re deposition preparation (.2); review and analyze hearing transcripts re same (1.6); review and analyze documents for production re privilege concerns (3.9); draft summaries re same (2.7).
03/26/25	Chris Leveroni	3.50	Review, analyze documents re deposition (1.2); draft, revise deposition outline (2.3).
03/26/25	Mike Li	4.50	Review, revise searches re document review platforms (2.2); coordinate with S. Lopez re same (.2); coordinate with vendor re updating document review searches (2.1).
03/26/25	Sean Lopez	8.80	Manage document review workflows (3.9); prepare quality control review metrics reports (2.6); prepare deposition searches for associates (1.5); revise privilege search term report (.8).
03/26/25	Joshua J. Lustig	2.40	Revise, review deposition outline.
03/26/25	Joshua J. Lustig	1.00	Review, analyze document review and privilege protocols (.3); review, analyze documents re privilege concerns (.7).
03/26/25	Melanie MacKay	8.10	Telephone conference with PH team re appellate coordination (.5); telephone conference with W&C team re same (.4); review document review and production (3.2); correspond with A. Whipkey and S. Henry re same (.3); review, analyze draft deposition kits (3.7).
03/26/25	Mark McKane, P.C.	3.10	Telephone conference with witness re upcoming deposition (1.5); assess, review independent director reports (1.1); conference with B. Arnault, J. Goldfine re same (.5).
03/26/25	Briana McNamara	2.00	Research re deposition preparation.

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03/26/25	John Merle	5.90	Review, analyze documents re privilege concerns (3.8); draft, revise summaries re same (2.1).
03/26/25	Brian Messing	3.10	Review, revise adequate protection objection (2.8); correspond with J. Black, L. Tur-Sinai Gozal re same (.3).
03/26/25	Sofia Michael	1.00	Review and analyze discovery requests (.7); conference with S. Henry re same (.3).
03/26/25	Brent Daniel Mobbs	9.10	Review, analyze documents re privilege concerns (3.8); telephone conference with A. Whipkey, K&E team re discovery workstream (.5); draft, revise deposition outline (3.6); draft summary re same (1.2).
03/26/25	Shane O'Connor	2.60	Review, analyze documents re privilege concerns.
03/26/25	Austin Pennington	9.20	Review, analyze documents re privilege concerns (3.7); redact documents re same (.4); review, analyze documents re deposition outline (2.2); revise deposition outline (2.9).
03/26/25	Armando L. Prather	6.70	Review, analyze documents re privilege concerns (3.9); revise summaries re same (1.6); redact documents re same (1.2).
03/26/25	Emanuele Putrino	1.50	Review, analyze document production for privilege and relevance.
03/26/25	John R. Rhine	5.40	Review, analyze documents re privilege concerns (3.3); revise witness preparation outlines (2.1).
03/26/25	Gracie Smith	8.00	Review, analyze documents re privilege concerns (3.9); categorize documents re same (.5); redact documents re same (1.8); draft summaries re same (1.8).
03/26/25	Eric J. Tarosky	2.50	Draft deposition outline (2.1); research re same (.4).
03/26/25	Eric J. Tarosky	3.00	Review documents marked as privileged.
03/26/25	Kyla Elise Taylor	7.70	Review, analyze documents re privilege concerns (3.8); draft deposition outline (3.9).
03/26/25	Megan Kiku Trick	2.30	Review, analyze documents re privilege concerns.
03/26/25	Luz Tur-Sinai Gozal	4.00	Revise adequate protection objection draft (3.8); correspond with J. Black, B. Messing re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/25	Jacob Walker	5.40	Review, analyze documents re privilege concerns (3.8); redact documents re same (.4); categorize documents re same (1.2).
03/26/25	Matthew Calloway Walker	3.90	Telephone conference with M. Angarola re witness deposition preparation (.3); telephone conferences with M. Angarola re privilege document review (.9); review, analyze correspondence from J. Rhine and K&E team re witness deposition preparation (.3); correspond with M. Angarola and K&E team re document review (.4); review, analyze documents re privilege (2.0).
03/26/25	Amber L. Whipkey	1.70	Review, revise summaries re document production (1.2); telephone conference with D. Balaram, K&E team re discovery workstream (.5).
03/26/25	Jiange Xiao	0.80	Review and analyze documents re privilege concerns.
03/26/25	Cara Yi	2.10	Review and redact privileged material in board documents (1.0); review and outline valuation issues re deposition (1.1).
03/26/25	Tyler Yoo	4.90	Review and analyze documents re deposition outline (2.5); draft, revise deposition outline (2.4).
03/26/25	Yi Zhang	3.80	Review and analyze documents re deposition outline.
03/27/25	Max Joseph Abramson	5.10	Draft deposition outline (3.6); review, analyze documents re same (1.5).
03/27/25	Michael Angarola	6.10	Review, analyze documents for production (3.6); redact documents re same (.5); categorize documents re same (2.0).
03/27/25	Bill Arnault, P.C.	0.60	Review, analyze expert reports.
03/27/25	Will Atnipp	2.00	Draft deposition preparation outline.
03/27/25	Devika M. Balaram	0.70	Draft and circulate meeting minutes to appellate team.
03/27/25	Devika M. Balaram	0.50	Telephone conference with A. Whipkey, K&E team re discovery requests.
03/27/25	Anna Therese Beavers	3.70	Review, analyze documents re privilege concerns and responsiveness.
03/27/25	Magdalene Beck	10.60	Review, analyze documents re deposition (3.6); research re same (3.2); draft, revise deposition outline (3.8).

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03/27/25	Afi Blackshear	3.10	Review documents prepared for production.
03/27/25	Keaton Blazer	0.10	Analyze case record and documents re witness preparation.
03/27/25	Danny Brown	10.20	Review and analyze background materials and materials re deposition outline (2.5); review, analyze expert reports re same (3.8); draft deposition outline (3.9).
03/27/25	Christopher Buxton	2.50	Review and analyze independent director reports.
03/27/25	Henry Caldwell	0.80	Review, analyze documents re privilege concerns.
03/27/25	Hacibey Catalbasoglu	4.60	Analyze and review documents re privilege concerns (3.9); redact documents re same (.7).
03/27/25	Hacibey Catalbasoglu	0.90	Review and analyze pleadings and background materials re deposition outline.
03/27/25	Paige S. Comparato	2.90	Analyze, revise, correspond, finalize and file notice of stay for Pinellas County, Florida case.
03/27/25	Uzo Dike	5.80	Review, analyze documents re quality control check (2.0); review, revise quality control summaries (1.6); produce requested documents to parties in interest (1.9); correspond with W&C team re production letters (.3).
03/27/25	Ashton Dubey	1.90	Review, revise deposition outline.
03/27/25	Carlos Estrada	7.40	Draft, revise deposition outline (3.5); review, analyze documents re privilege concerns (3.9).
03/27/25	Peter Evangelatos	6.40	Telephone conference with J. Goldfine, K&E team re litigation status (.5); prepare for same (.4); revise, review deposition outline (3.6); research re same (1.9).
03/27/25	Kaitie Farrell	6.10	Conduct document review re privilege concerns (3.8); redact documents re same (1.2); draft, update summaries re same (1.1).
03/27/25	Rebecca Finley	3.70	Review documents re privilege concerns (3.0); redact documents re same (.7).
03/27/25	Garrett Fox	3.10	Review, analyze documents re privilege concerns.
03/27/25	Houston Gao	3.80	Review and analyze final production of documents for discovery.

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03/27/25	Jeffrey Ross Goldfine	1.50	Review and analyze expert report (1.0); telephone conference with M. McKane, S. Henry and K&E team re litigation strategy (.5).
03/27/25	Jeffrey Ross Goldfine	1.10	Telephone conference with D. Hunter, K&E team, PH team re litigation, settlement updates (.5); telephone conference with N. Greenblatt, K&E team, Company re same (.6).
03/27/25	Belle A. E. Harris	9.60	Review, analyze expert report (3.6); review, analyze documents re same (3.2); draft summary re same (1.0); draft deposition outline (1.8).
03/27/25	Shayne Henry	8.90	Conference with M. MacKay re document discovery (.5); conference with B. Arnault re depositions (.6); review and analyze independent director reports (3.9); coordinate document review and privilege logging (2.9); review and analyze witness outline draft (1.0).
03/27/25	Maggie Houseknecht	0.80	Review, analyze documents re privilege concerns.
03/27/25	Maggie Houseknecht	0.30	Research re expert report.
03/27/25	Maggie Houseknecht	2.00	Review, analyze documents re quality control and responsiveness.
03/27/25	Tiffany Hu	3.50	Review, analyze documents re privilege concerns.
03/27/25	Henry Huang	6.90	Prepare documents for attorney review (2.7); prepare documents for production (3.6); coordinate delivery of production to W&C team (.6).
03/27/25	Tamarrian Johnson	2.50	Prepare, finalize documents cited in deposition outlines (2.4); conference with U. Dike re same (.1).
03/27/25	Tamarrian Johnson	5.40	Review, analyze findings re Wartell investigation (3.9); summarize same (.9); conference with U. Dike re same (.6).
03/27/25	Joshua King	1.30	Summarize discovery requests.
03/27/25	Joshua King	2.00	Draft, revise deposition outline (1.6); research re same (.4).
03/27/25	Kathleen Vera Kinsella	1.10	Telephone conference with N. Krishnan, K&E team re deposition preparation (.5); review, analyze documents in preparation for deposition (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/25	Nikhil Rama Krishnan	4.00	Review, analyze documents re upcoming depositions (3.5); telephone conference with K. Kinsella, K&E team re deposition planning (.5).
03/27/25	Amiri A. Lampley	7.80	Review, analyze documents re privilege concerns and responsiveness (3.5); prepare deposition outline (3.3); review, analyze independent director investigations (1.0).
03/27/25	Michael D. Lehavi	7.20	Review, analyze documents re privilege concerns (3.7); review, analyze expert reports (3.5).
03/27/25	Chris Leveroni	4.40	Review, analyze documents re deposition preparation (2.6); draft summary re same (.8); review, analyze documents for production (1.0).
03/27/25	Mike Li	2.60	Prepare documents for review and production (2.1); review, revise quality control procedures (.5).
03/27/25	Sean Lopez	11.00	Oversee document review workflows (3.9); prepare quality control review metrics reports (3.5); prepare quality control review batches (2.1); prepare document searches for deposition preparation (1.5).
03/27/25	Joshua J. Lustig	6.70	Review, revise documents for production (3.9); prepare documents re same (1.3); prepare deposition kits (1.5).
03/27/25	Melanie MacKay	9.70	Review document production (3.8); review, analyze summaries re same (3.2); correspond with A. Whipkey and S. Henry re same (.2); review, analyze draft deposition outlines (2.5).
03/27/25	Mark McKane, P.C.	5.30	Analyze expert reports (1.3); conference with B. Arnault, J. Goldfine re same (.4); telephone conference with the Company re litigation strategy (.4); prepare for same (1.8); telephone conference with J. Goldfine, K&E team re deposition preparation (.5); prepare for same (.9).
03/27/25	Briana McNamara	1.30	Review, analyze documents re privilege concerns.
03/27/25	Briana McNamara	0.80	Revise deposition outline.
03/27/25	Makala McNeil	5.70	Review and analyze documents re deposition preparation (3.2); research re same (2.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/25	John Merle	5.40	Review, analyze documents re privilege concerns (3.9); draft summary re same (.5); redact documents re same (1.0).
03/27/25	Sofia Michael	1.90	Review, analyze documents re privilege concerns (1.5); redact documents re same (.4).
03/27/25	Brent Daniel Mobbs	9.00	Review, analyze documents re privilege concerns (3.9); draft summaries re same (1.1); redact documents re same (2.2); revise summaries re same (1.8).
03/27/25	Shane O'Connor	1.60	Review, analyze documents re privilege concerns.
03/27/25	Sarah Osborne	0.40	Telephone conference with M. Levine, K&E team, PH team re settlement updates.
03/27/25	Austin Pennington	10.80	Review, analyze expert reports (3.9); draft summaries re same (2.2); draft deposition outline (3.6); research re same (1.1).
03/27/25	Armando L. Prather	5.40	Review, analyze documents re privilege concerns (3.8); redact documents re same (1.6).
03/27/25	Emanuele Putrino	5.30	Review, analyze documents re privilege concerns and responsiveness (3.7); redact documents re same (1.0); draft summaries re same (.6).
03/27/25	John R. Rhine	5.60	Analyze expert reports (3.7); draft summaries re same (1.9).
03/27/25	Gracie Smith	6.00	Draft witness preparation outline (3.9); analyze and review documents re same (2.1).
03/27/25	Eric J. Tarosky	2.60	Review, analyze expert report (2.1); draft summary re same (.5).
03/27/25	Kyla Elise Taylor	8.10	Review, analyze documents re privilege concerns (3.2); draft, revise witness preparation outlines (3.8); analyze documents re same (1.1).
03/27/25	Megan Kiku Trick	1.90	Review, analyze documents re privilege concerns.
03/27/25	Luz Tur-Sinai Gozal	5.50	Revise adequate protection objection (2.8); outline argument re same (2.4); correspond with J. Black re same (.1); conference with B. Messing re same (.2).
03/27/25	Jacob Walker	4.40	Review, analyze documents re privilege concerns (3.2); review, analyze Akin and Petrillo reports re privilege review and witness preparation (1.2).

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03/27/25	Matthew Calloway Walker	0.80	Correspond with S. Lopez and K&E team re privilege document review.
03/27/25	Matthew Calloway Walker	0.30	Telephone conference with J. Rhine and A. Prather re witness deposition preparation.
03/27/25	Matthew Calloway Walker	3.00	Review, analyze documents re privilege.
03/27/25	Matthew Calloway Walker	0.20	Telephone conference with M. Angarola re witness deposition preparation.
03/27/25	Matthew Calloway Walker	0.90	Correspond with J. Rhine and K&E team re witness deposition preparation.
03/27/25	Joe Walter	2.30	Review, analyze and tag documents re privilege log review.
03/27/25	Amber L. Whipkey	3.40	Review, revise deposition outlines.
03/27/25	Jiange Xiao	4.30	Review, analyze documents re privilege concerns and responsiveness (3.9); redact documents re same (.4).
03/27/25	Cara Yi	8.20	Review, revise deposition outlines (3.8); review, revise summaries re same (2.5); draft cross examination outline re witness preparation (1.9).
03/27/25	Tyler Yoo	7.40	Review, analyze documents re deposition preparation (3.5); revise deposition outline (3.9).
03/27/25	Shaoyao Yu	1.30	Review, analyze documents re privilege concerns.
03/27/25	Yi Zhang	5.30	Review, analyze documents re privilege concerns (2.5); review, revise deposition outline (2.8).
03/28/25	Max Joseph Abramson	6.80	Review, analyze documents re witness preparation (3.3); draft deposition outline (3.0); conference with witness re deposition preparation (.5).
03/28/25	Michael Angarola	6.30	Review, analyze documents re privilege concerns (3.9); draft summary re same (.8); redact documents re same (1.6).
03/28/25	Bill Arnault, P.C.	0.90	Review and analyze discovery and litigation issues.
03/28/25	Will Atnipp	1.80	Draft deposition preparation outline.
03/28/25	Devika M. Balaram	1.90	Review, analyze expert reports.
03/28/25	Anna Therese Beavers	0.20	Review, analyze correspondence from S. Tidwell re document review.
03/28/25	Magdalene Beck	2.90	Research re deposition outline.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/25	Afi Blackshear	0.70	Revise and draft witness deposition memorandum.
03/28/25	Keaton Blazer	1.60	Review, analyze documents re privilege concerns.
03/28/25	Danny Brown	13.20	Review and analyze documents re privilege concerns (3.9); redact documents re same (2.1); draft summaries re same (1.4); revise deposition outline (3.8); research re same (2.0).
03/28/25	Christopher Buxton	3.30	Conference with M. Angarola re deposition preparation (.5); review and analyze documents re privilege concerns (2.8).
03/28/25	Henry Caldwell	1.40	Review, analyze documents re privilege concerns.
03/28/25	Alexandra Card	5.00	Review, analyze documents re document privilege review (3.9); further review, analyze same, related issues re same (1.1).
03/28/25	Hacibey Catalbasoglu	1.30	Draft, revise deposition outline.
03/28/25	Hacibey Catalbasoglu	4.20	Review, analyze documents re privilege concerns (3.7); redact documents re same (.5).
03/28/25	Caitlin Dean	4.30	Review, analyze documents re privilege concerns (3.9); redact documents re same (.4).
03/28/25	Uzo Dike	4.70	Prepare witness kits (3.2); review, analyze materials re discovery and production (1.5).
03/28/25	Ashton Dubey	0.40	Review, revise deposition outline.
03/28/25	Carlos Estrada	6.80	Review, analyze documents re privilege concerns.
03/28/25	Peter Evangelatos	2.60	Analyze expert reports.
03/28/25	Kaitie Farrell	4.70	Draft, revise deposition outline (3.6); research re same (1.1).
03/28/25	Kaitie Farrell	2.70	Review, analyze documents re privilege concerns.
03/28/25	Rebecca Finley	5.40	Review, analyze documents re privilege concerns and responsiveness (3.9); draft summaries re same (.5); redact documents re same (1.0).
03/28/25	Garrett Fox	6.10	Review, analyze documents re privilege concerns (3.6); redact documents re same (2.2); draft summary re same (.3).
03/28/25	Jeffrey Ross Goldfine	0.80	Telephone conference with N. Greenblatt, Company re settlement (.4); review and analyze litigation stipulation (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/25	Belle A. E. Harris	9.20	Review, analyze documents re responsiveness and privilege concerns (3.9); redact documents re same (2.3); draft summaries re same (1.1); further review, analyze documents re same (1.9).
03/28/25	Grace Hartnett	1.80	Review, analyze documents re privilege concerns.
03/28/25	Shayne Henry	7.80	Conference with M. MacKay re document discovery (.5); conference with M. MacKay and A. Whipkey re litigation strategy (1.3); conference with M. MacKay, K&E team re document review (1.0); revise, review responses to privilege inquiries (2.1); manage document discovery and privilege logging (2.9).
03/28/25	Tiffany Hu	7.40	Review, analyze documents re privilege concerns.
03/28/25	Henry Huang	3.10	Prepare documents for review.
03/28/25	Alex Ingoglia	4.20	Review, analyze documents re privilege concerns (3.7); draft summary re same (.5).
03/28/25	Jeffrey M. Jacobsen	3.80	Review, revise deposition outline.
03/28/25	Tamarrian Johnson	4.00	Compile recent court filings for attorney review (3.4); conference with U. Dike re same (.6).
03/28/25	Eric S. Kay	4.40	Review, analyze documents re privilege concerns (3.9); redact documents re same (.5).
03/28/25	Eric S. Kay	3.60	Review, analyze documents for Orlofsky witness kit.
03/28/25	Joshua King	2.10	Draft, revise summaries re document review and production.
03/28/25	Kathleen Vera Kinsella	0.70	Analyze documents re deposition.
03/28/25	Amiri A. Lampley	9.30	Review, analyze documents re privilege concerns (3.8); revise deposition outline (3.9); research re same (1.6).
03/28/25	Michael D. Lehavi	7.90	Conference with M. MacKay re deposition outline (.2); review and analyze expert reports (3.8); review, analyze documents re privilege concerns (3.9).
03/28/25	Chris Leveroni	7.30	Draft, revise witness preparation outline (3.9); review, analyze documents re same (3.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/25	Mike Li	2.80	Conference with M. MacKay, K&E team re document review (1.5); coordinate document review process (1.3).
03/28/25	Sean Lopez	9.00	Prepare metrics reports re document review (2.6); manage document review workflows (3.9); correspond with M. MacKay re same (.1); prepare documents for review (1.1); prepare documents for production (1.3).
03/28/25	James S. Lu	0.50	Review, analyze documents re privilege concerns.
03/28/25	Joshua J. Lustig	5.10	Review, analyze documents for production re quality control check.
03/28/25	Melanie MacKay	9.10	Correspond with M. Li, K&E team re document review (1.5); manage document review and production (3.2); review, analyze summaries re document review (3.1); correspond with S. Henry and A. Whipkey re same (.6); review, analyze deposition outlines (.7).
03/28/25	Mark McKane, P.C.	4.50	Telephone conference with W&C team, N. Greenblatt, K&E team re settlement (2.0); prepare for same (.3); address timing and terms of potential plan amendments re effects on litigation (1.4); address confirmation discovery state issues (.6); conference with J. Sussberg, N. Greenblatt re same (.2).
03/28/25	Briana McNamara	0.80	Research re deposition preparation.
03/28/25	Briana McNamara	5.50	Review, analyze documents re privilege concerns (3.9); categorize documents re same (.8); draft summary re same (.8).
03/28/25	John Merle	7.30	Review, analyze documents re privilege concerns and responsiveness (3.0); redact documents re same (.7); further review, analyze documents re same (3.6).
03/28/25	Brian Messing	4.10	Revise pointer-counterpoint analysis re adequate protection motion (3.1); correspond with J. Black, K&E team re same (.4); draft work in process tracker re confirmation issues (.6).
03/28/25	Sofia Michael	0.10	Review and analyze correspondence re litigation issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/25	Brent Daniel Mobbs	9.00	Review, analyze documents re privilege concerns (3.9); redact documents re same (2.3); further review, analyze documents re same (2.8).
03/28/25	Brian Nakhaimousa	0.20	Conference with M. Levine, K&E team re appeal.
03/28/25	Shane O'Connor	1.90	Review, analyze documents re privilege concerns.
03/28/25	Austin Pennington	7.20	Review, analyze documents re privilege concerns (3.5); draft deposition outline (3.7).
03/28/25	Armando L. Prather	6.40	Review, analyze documents re privilege concerns and responsiveness (3.6); draft summaries re same (1.9); redact documents re same (.9).
03/28/25	John R. Rhine	5.10	Review, analyze documents re witness preparation (3.2); draft cross examination re same (1.9).
03/28/25	Gracie Smith	7.60	Review, analyze documents re deposition outline (3.0); draft deposition outline (3.7); research issues re same (.9).
03/28/25	Eric J. Tarosky	5.90	Review, analyze documents re privilege concerns (3.1); review, analyze documents re quality control check (2.8).
03/28/25	Eric J. Tarosky	2.00	Draft witness preparation outline (1.6); review, analyze expert reports re same (.4).
03/28/25	Kyla Elise Taylor	5.20	Review, analyze documents re privilege concerns (3.1); draft deposition outline (2.1).
03/28/25	Ishaan G. Thakran	1.80	Review, analyze adequate protection motion, related pleadings (1.0); conference with B. Messing re same (.3); research re same (.5).
03/28/25	Samantha Tidwell	3.40	Review, analyze documents re privilege concerns.
03/28/25	Megan Kiku Trick	3.40	Review, analyze documents re privilege concerns.
03/28/25	Luz Tur-Sinai Gozal	3.60	Draft, review, revise objection (1.2); revise outline of objection key points (2.3); correspond with B. Messing re same (.1).
03/28/25	Jacob Walker	5.50	Review, analyze documents re privilege concerns (3.6); draft summaries re same (1.7); redact documents re same (.2).
03/28/25	Matthew Calloway Walker	5.80	Review, analyze documents re privilege (3.9); further review, analyze same (1.9).

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03/28/25	Matthew Calloway Walker	0.30	Telephone conference with M. Angarola re privilege document review.
03/28/25	Matthew Calloway Walker	1.60	Correspond with M. Angarola and K&E team re privilege document review.
03/28/25	Joe Walter	5.50	Review, analyze documents re privilege concerns (3.6); categorize documents re same (1.7); redact documents re same (.2).
03/28/25	Amber L. Whipkey	3.70	Analyze discovery requests (2.2); review, revise deposition outlines (1.5).
03/28/25	Jiange Xiao	0.50	Review and analyze documents re privilege concerns.
03/28/25	Cara Yi	9.00	Review, revise deposition outlines (3.9); draft summaries re same (1.3); review, analyze expert reports re same (3.8).
03/28/25	Shaoyao Yu	4.10	Review, analyze documents re privilege concerns (3.3); redact documents re same (.8).
03/28/25	Yi Zhang	4.40	Review, analyze documents re privilege concerns (3.5); draft deposition outline (.9).
03/29/25	Michael Angarola	3.10	Draft deposition outline.
03/29/25	Bill Arnault, P.C.	2.10	Review and analyze independent director reports.
03/29/25	Afi Blackshear	1.10	Review, analyze documents for production re quality control.
03/29/25	Keaton Blazer	0.60	Review, analyze documents re privilege concerns.
03/29/25	Socrates L. Boutsikaris	0.30	Review, analyze documents re quality control.
03/29/25	Danny Brown	5.80	Review, analyze documents re privilege concerns (3.7); redact documents re same (1.2); draft summaries re same (.9).
03/29/25	Christopher Buxton	1.70	Review, analyze documents re privilege concerns.
03/29/25	Henry Caldwell	1.40	Review, analyze documents re privilege concerns.
03/29/25	Alexandra Card	6.00	Review, analyze documents re document privilege review (3.9); further review, analyze same, issues re same (2.1).
03/29/25	Hacibey Catalbasoglu	2.10	Review, revise deposition outline.
03/29/25	Carlos Estrada	3.90	Draft witness preparation outline.
03/29/25	Rebecca Finley	1.00	Review, analyze documents re privilege concerns.

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03/29/25	Garrett Fox	5.60	Review, analyze documents re privilege concerns (3.8); redact documents re same (.9); further review, analyze documents re same (.9).
03/29/25	Belle A. E. Harris	3.80	Review, analyze documents re privilege concerns.
03/29/25	Grace Hartnett	6.60	Review, analyze documents re privilege concerns (3.8); redact documents re same (2.2); further review, analyze documents re same (.6).
03/29/25	Shayne Henry	1.40	Review, analyze privilege review protocol (.3); respond to inquiries re privileged documents (1.1).
03/29/25	Henry Huang	0.40	Revise document review workflow protocol.
03/29/25	Alex Ingoglia	1.60	Review, analyze documents re privilege concerns.
03/29/25	Sarah Jones	0.50	Review, analyze correspondence re adequate protection objection.
03/29/25	Joshua Lacoste	0.50	Review, analyze document review protocol.
03/29/25	Michael D. Lehavi	4.00	Review, analyze documents re privilege concerns (3.3); review, analyze document review protocol (.7).
03/29/25	Chris Leveroni	4.80	Review, analyze documents re privilege concerns (3.6); redact documents re same (.6); review, analyze document review protocol (.6).
03/29/25	Sean Lopez	0.80	Prepare documents re document review.
03/29/25	James S. Lu	0.80	Review, analyze documents re privilege concerns.
03/29/25	Melanie MacKay	0.20	Oversee production of documents for discovery.
03/29/25	Mark McKane, P.C.	0.90	Analyze potential issues re deposition timing and scope.
03/29/25	Makala McNeil	5.30	Draft deposition outline (3.2); review, analyze documents re same (2.1).
03/29/25	Sofia Michael	0.10	Review and analyze correspondence from B. Arnault, K&E team re litigation strategy.
03/29/25	Armando L. Prather	2.20	Review, analyze documents re deposition preparation outline.
03/29/25	Eric J. Tarosky	2.80	Draft witness preparation outline.
03/29/25	Ishaan G. Thakran	0.80	Research re adequate protection issues.

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03/29/25	Samantha Tidwell	2.90	Review, analyze documents re privilege concerns.
03/29/25	Luz Tur-Sinai Gozal	2.10	Draft, review, revise argument re adequate protection.
03/29/25	Matthew Calloway Walker	0.20	Correspond with C. Estrada and M. Angarola re privilege document review
03/29/25	Matthew Calloway Walker	0.10	Correspond with M. Angarola re witness deposition preparation.
03/29/25	Cara Yi	9.30	Review, analyze deposition transcripts (3.6); draft deposition outline (3.2); review, analyze documents re same (2.5).
03/30/25	Michael Angarola	6.20	Draft deposition outline (3.8); further draft, revise same (2.4).
03/30/25	Bill Arnault, P.C.	3.60	Telephone conference with M. McKane, K&E team re litigation strategy (.5); prepare for same (1.2); review, analyze independent directors reports (1.9).
03/30/25	Anna Therese Beavers	3.30	Draft, revise deposition outline.
03/30/25	Afi Blackshear	0.50	Draft summaries re document review.
03/30/25	Socrates L. Boutsikaris	2.10	Review, analyze documents re privilege and quality control.
03/30/25	Christopher Buxton	1.20	Review and analyze documents re privilege concerns.
03/30/25	Henry Caldwell	3.50	Review and analyze documents re privilege concerns.
03/30/25	Hacibey Catalbasoglu	0.60	Draft deposition outline.
03/30/25	Seth M. Cohen	2.90	Review, analyze issues re appellate litigation.
03/30/25	Uzo Dike	0.50	Review, analyze metrics reports re document review.
03/30/25	Carlos Estrada	6.10	Draft deposition outline (3.9); research re same (2.2).
03/30/25	Jeffrey Ross Goldfine	0.40	Telephone conference with M. McKane, B. Arnault, S. Henry, K&E team re litigation strategy.
03/30/25	Belle A. E. Harris	4.20	Review, analyze documents re privilege concerns (3.3); redact documents re same (.9).
03/30/25	Grace Hartnett	5.80	Review and analyze documents re privilege and responsiveness (3.9); redact documents re same (1.0); draft summaries re same (.9).

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03/30/25	Shayne Henry	3.00	Review, analyze witness preparation outlines (2.3); correspond with B. Arnault re document review (.2); telephone conference with M. McKane re litigation strategy (.5).
03/30/25	George W. Hicks Jr., P.C.	9.90	Review, revise response brief (3.9); research issues re same (2.5); further draft, revise same (3.5).
03/30/25	Henry Huang	3.60	Prepare documents for production (2.4); prepare documents for document review (1.2).
03/30/25	Alex Ingoglia	3.20	Review, analyze documents re privilege and responsiveness.
03/30/25	Joshua Lacoste	1.30	Review, analyze documents re privilege concerns.
03/30/25	Sean Lopez	3.30	Prepare quality control review metrics (.7); draft reports re same (2.6).
03/30/25	James S. Lu	0.40	Review, analyze documents re privilege concerns.
03/30/25	Mark McKane, P.C.	2.00	Analyze strategy re global settlement (1.5); telephone conference with S. Henry, K&E team re same (.5).
03/30/25	Brent Daniel Mobbs	6.20	Review, analyze documents re privilege and responsiveness (3.8); draft deposition outline (2.4).
03/30/25	Armando L. Prather	5.40	Review, analyze documents re deposition preparation outline (3.2); draft witness preparation outline (2.2).
03/30/25	Michael James Sitcawich	3.30	Review, analyze documents re privilege concerns.
03/30/25	Gracie Smith	8.00	Review, analyze privilege log coding (3.9); prepare documents for production (3.9); conference with E. Tarosky re same (.2).
03/30/25	Eric J. Tarosky	2.50	Review, analyze documents re privilege concerns (2.3); conference with G. Smith re document production (.2).
03/30/25	Luz Tur-Sinai Gozal	0.10	Correspond with J. Black re 506 analysis.
03/30/25	Jacob Walker	1.70	Review, analyze documents for privilege.
03/30/25	Matthew Calloway Walker	0.10	Correspond with C. Buxton re privilege document review.
03/30/25	Joe Walter	2.30	Review, analyze, documents re privilege concerns.
03/30/25	Brandon R. Weber	2.50	Review, analyze documents re privilege and confidentiality.

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03/30/25	Amber L. Whipkey	1.30	Review, analyze discovery requests (.6); review, analyze deposition outlines (.7).
03/30/25	Cara Yi	7.10	Review, analyze deposition transcripts (3.6); draft cross examination outline (2.6); revise same (.9).
03/31/25	Max Joseph Abramson	7.20	Review, revise deposition outline (3.8); draft cross examination outline (2.1); research re same (1.3)
03/31/25	Michael Angarola	7.50	Draft deposition outline (3.9); review, analyze deposition transcripts (3.6).
03/31/25	Bill Arnault, P.C.	5.10	Telephone conference with M. Levine, K&E team, W&C team re litigation (.5); review and revise correspondence to Freedom Lender Group re discovery issues (1.6); prepare for depositions (2.4); prepare for hearing re exclusivity (.6).
03/31/25	Anna Therese Beavers	1.60	Draft deposition outline.
03/31/25	Magdalene Beck	1.00	Analyze, review expert reports (.9); conference with T. Hu re same (.1).
03/31/25	Sloane Bessey	1.50	Draft notice of appearance for W. Allen, K&E team.
03/31/25	Afi Blackshear	4.20	Revise and draft witness deposition outline (3.5); research considerations re same (.7).
03/31/25	Socrates L. Boutsikaris	1.90	Review, analyze documents re production and privilege.
03/31/25	Danny Brown	7.80	Review and analyze documents re privilege concerns (3.4); draft summaries re same (2.3); redact documents re same (2.1).
03/31/25	Julia F. Burnson	0.40	Compile recently filed pleadings.
03/31/25	Christopher Buxton	0.70	Review and analyze documents re privilege concerns.
03/31/25	Henry Caldwell	8.00	Review, analyze documents re privilege concerns (3.9); draft summaries re same (.7); draft cross examination outline (3.4).
03/31/25	Alexandra Card	1.50	Draft deposition outline and related documents re witness deposition.
03/31/25	Hacibey Catalbasoglu	4.10	Research re deposition outline (3.6); draft summaries re same (.5).
03/31/25	Hacibey Catalbasoglu	2.70	Draft deposition outline.
03/31/25	Hacibey Catalbasoglu	0.50	Telephone conference with A. Prather re deposition preparation.

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03/31/25	Caitlin Dean	3.90	Analyze, review documents re privilege concerns
03/31/25	Ashton Dubey	4.60	Review and analyze materials re witness deposition (2.6); review and revise deposition outline re same (2.0).
03/31/25	Carlos Estrada	9.40	Draft summaries re witness preparation (3.5); research issues re same (2.8); draft witness preparation outline (3.1).
03/31/25	Peter Evangelatos	2.20	Analyze, revise deposition outline.
03/31/25	Kaitie Farrell	0.60	Revise deposition outline.
03/31/25	Rebecca Finley	5.30	Review, analyze documents re privilege concerns (3.7); redact documents re same (1.6).
03/31/25	Garrett Fox	9.80	Review, analyze investigative reports (2.4); review, analyze witness interview notes (3.9); draft, revise deposition outline (3.5).
03/31/25	Jeffrey Ross Goldfine	1.60	Review, revise discovery letter (.8); telephone conference with M. Levine, K&E team re objection (.3); telephone conference with Company, Ducera team re expert report (.5).
03/31/25	Belle A. E. Harris	1.20	Review, analyze documents re privilege concerns.
03/31/25	Grace Hartnett	8.80	Draft deposition outline (2.9); research issues re same (2.5); further draft, revise same (3.4).
03/31/25	Shayne Henry	3.80	Review, revise deposition outlines (2.6); draft discovery letter request (1.2).
03/31/25	Tiffany Hu	7.30	Draft deposition outline (3.8); review, analyze documents re same (3.5).
03/31/25	Henry Huang	6.70	Review and analyze documents re production (2.7); prepare documents for preproduction quality control review (2.4); coordinate reviewer same (1.6).
03/31/25	Alex Ingoglia	5.20	Review, analyze documents re privilege (3.7); draft summaries re same (1.5).
03/31/25	Eric S. Kay	1.80	Revise deposition outline.
03/31/25	Joshua King	1.50	Review and analyze expert reports (1.1); draft summaries re same (.4).
03/31/25	Kathleen Vera Kinsella	1.30	Revise cross examination outline re deposition.
03/31/25	Nikhil Rama Krishnan	1.00	Review, analyze materials re upcoming depositions.

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03/31/25	Amiri A. Lampley	8.30	Review, analyze documents re privilege concerns (3.0); draft deposition outline (3.2); research considerations re same (2.1).
03/31/25	Michael D. Lehavi	5.30	Draft, revise outline re witness preparation (3.2); review, analyze documents re privilege concerns (2.1).
03/31/25	Chris Leveroni	3.80	Draft deposition preparation outline.
03/31/25	Chong Li	2.30	Prepare categorical privilege log report.
03/31/25	Chong Li	3.40	Prepare privilege log report (3.3); correspond with A. Whipkey re same (.1).
03/31/25	Sean Lopez	8.80	Prepare quality control review metrics reports (3.2); prepare quality control review batches (1.8); coordinate preparation of categorical privilege log (1.5); review and revise categorical privilege log (2.3).
03/31/25	James S. Lu	2.90	Review, analyze documents re privilege concerns.
03/31/25	Joshua J. Lustig	7.10	Draft outlines re witness preparation (3.2); research considerations re same (3.9).
03/31/25	Melanie MacKay	7.70	Review, analyze summaries re document review (3.2); correspond with A. Whipkey re same (.2); review, revise deposition outlines (3.2); draft questions re same (1.1).
03/31/25	Mark McKane, P.C.	5.50	Telephone conference with N. Greenblatt, K&E team, W&C team re global settlement (2.2); analyze expert reports (3.1); correspond with W&C team re discovery requests (.2).
03/31/25	Briana McNamara	5.30	Research considerations re depositions (3.2); draft summaries re same (2.1).
03/31/25	Briana McNamara	0.80	Review, analyze documents re quality control.
03/31/25	Makala McNeil	7.10	Review and analyze documents re deposition (3.2); research considerations re same (3.9).
03/31/25	John Merle	4.00	Review, analyze documents re privilege concerns (3.2); redact documents re same (.8).
03/31/25	Brian Messing	6.40	Revise adequate protection objection (.5); conference with J. Black, I. Thakran, L. Tur-Sinai Gozal re adequate protection analysis (1.1); research re same (.7); draft, review, revise summary of analysis re adequate protection issues (3.9); correspond with J. Black, I. Thakran, L. Tur-Sinai Gozal re same (.2).

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03/31/25	Sofia Michael	2.00	Review, analyze documents re privilege (1.7); redact documents re same (.3).
03/31/25	Brent Daniel Mobbs	8.00	Review, analyze documents re privilege and responsiveness (3.3); prepare documents re same (.9); draft witness preparation outlines (3.8).
03/31/25	Shane O'Connor	0.10	Review, analyze document review protocol.
03/31/25	Sarah Osborne	0.50	Telephone conference with M. Levine, K&E team, PH team re settlement updates.
03/31/25	Austin Pennington	8.70	Review, analyze documents re privilege concerns (3.8); draft summaries re same (1.2); draft, revise deposition outline (3.7).
03/31/25	Armando L. Prather	9.70	Draft deposition preparation outline for witness (3.8); research considerations re same (3.3); revise outline same (2.6).
03/31/25	John R. Rhine	6.10	Draft, revise witness preparation outlines (3.9); research re same (2.2).
03/31/25	Gregory B. Sanford	5.40	Review, analyze and revise outline re witness deposition (3.9); draft questions re witness preparation (1.5).
03/31/25	Michael James Sitcawich	2.30	Review, analyze documents re privilege concerns.
03/31/25	Michael James Sitcawich	0.30	Review, analyze privilege review protocol.
03/31/25	Gracie Smith	8.80	Review, revise summaries re witness preparation (3.9); review, analyze documents re privilege concerns (3.0); redact documents re same (1.9).
03/31/25	Josh Sussberg, P.C.	0.40	Telephone conference with M. McKane, N. Greenblatt and D. Hunter re litigation issues re upcoming hearing and next steps re same.
03/31/25	Eric J. Tarosky	6.00	Draft outline re witness preparation (3.8); research considerations re same (2.2).
03/31/25	Kyla Elise Taylor	7.90	Draft outline re witness preparation (3.9); review, analyze documents re privilege concerns (3.2); redact documents re same (.8).
03/31/25	Megan Kiku Trick	0.40	Review, analyze documents re witness preparation.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Litigation

Invoice Number: 1050119817
Matter Number: 58395-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/31/25	Luz Tur-Sinai Gozal	3.90	Conference with J. Black, K&E team re adequate protection objection (1.3); revise analysis re adequate protection objection (.3); revise adequate protection objection (1.2); revise adequate protection point-counterpoint analysis (1.1).
03/31/25	Jacob Walker	4.30	Review, analyze documents re privilege concerns (3.1); draft summaries re same (.6); redact documents re same (.6).
03/31/25	Matthew Calloway Walker	0.20	Correspond with A. Prather and J. Rhine re witness deposition preparation.
03/31/25	Matthew Calloway Walker	1.10	Correspond with S. Henry and K&E team re privilege document review.
03/31/25	Matthew Calloway Walker	3.40	Review, analyze documents re privilege.
03/31/25	Joe Walter	4.60	Review, analyze documents re privilege concerns (3.9); redact documents re same (.7).
03/31/25	Brandon R. Weber	6.80	Review, analyze documents for privilege and confidentiality (3.9); redact documents re same (1.9); draft summaries re same (1.0).
03/31/25	Amber L. Whipkey	3.60	Analyze considerations re litigation strategy and settlement.
03/31/25	Jiange Xiao	1.50	Review and analyze documents re privilege concerns
03/31/25	Cara Yi	10.70	Review, analyze expert reports (3.8); draft summaries re same (3.0); draft cross-examination outline (3.9).
03/31/25	Shaoyao Yu	6.40	Review, analyze documents re privilege concerns (3.4); revise deposition preparation outline (3.0).
03/31/25	Yi Zhang	2.80	Draft outline re deposition (1.5); review, analyze documents re privilege (1.3).
Total		5,894.60	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119820
Client Matter: 58395-26

In the Matter of Employee and Labor Matters

For legal services rendered through March 31, 2025 (see attached Description of Legal Services for detail)	<u>\$ 17,389.00</u>
Total legal services rendered	\$ 17,389.00

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Employee and Labor Matters

Invoice Number: 1050119820
 Matter Number: 58395-26

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Caroline Buthe	1.20	880.00	1,056.00
Aislinn Comiskey	0.70	880.00	616.00
Rachel Golden	1.10	1,195.00	1,314.50
Nicole L. Greenblatt, P.C.	0.70	2,595.00	1,816.50
Maddison Levine	1.70	1,465.00	2,490.50
Brian Nakhaimousa	0.40	1,465.00	586.00
Scott D. Price, P.C.	3.30	2,465.00	8,134.50
Michael A. Sloman	1.00	1,375.00	1,375.00
TOTALS	10.10		\$ 17,389.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Employee and Labor Matters

Invoice Number: 1050119820
Matter Number: 58395-26

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/25	Maddison Levine	0.30	Review, analyze LTIP matters (.2); review, analyze plan re same (.1).
03/04/25	Caroline Buthe	0.70	Research re ordinary course employee compensation (.5); correspond with B. Nakhaimousa re same (.1); correspond with D. Hunter re same (.1).
03/04/25	Nicole L. Greenblatt, P.C.	0.70	Correspond with Company re employee compensation matters and related follow up.
03/04/25	Brian Nakhaimousa	0.20	Correspond with M. Levine, K&E team re employee matters.
03/10/25	Aislinn Comiskey	0.30	Correspond with M. Levine, K&E team, Alix team re employee census.
03/10/25	Maddison Levine	1.10	Telephone conference with S. Price, K&E team re MIP, LTIP (.4); review, analyze WARN analysis (.4); review, analyze issues re same (.3).
03/10/25	Brian Nakhaimousa	0.10	Conference with S. Price, D. Hunter, M. Levine re employee compensation matters.
03/10/25	Scott D. Price, P.C.	0.50	Conference with B. Nakhaimousa, K&E team re employee compensation (.1); review, analyze related materials (.4).
03/11/25	Scott D. Price, P.C.	1.00	Conference with J. Sussberg, K&E team, Company re case status (.4); review, analyze related employee materials (.6).
03/13/25	Aislinn Comiskey	0.40	Correspond with M. Levine, B. Nakhaimousa re employee census.
03/14/25	Rachel Golden	1.10	Conference with B. Nakhaimousa re DACA termination (.4); draft correspondence re same (.3); correspond with Company re same (.4).
03/14/25	Scott D. Price, P.C.	1.30	Conferences with M. O'Brien, K&E team re employee benefits issues (.7); review, analyze form term sheet re employee benefit considerations (.6).
03/18/25	Brian Nakhaimousa	0.10	Correspond with R. Golden re employment matters.
03/19/25	Michael A. Sloman	1.00	Review, analyze employee documentation re insider analysis (.6); draft summary re same (.4).
03/20/25	Scott D. Price, P.C.	0.50	Review and analyze LTIP materials.

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Employee and Labor Matters

Invoice Number: 1050119820
Matter Number: 58395-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/25	Caroline Buthe	0.50	Research re unemployment insurance (.4); correspond with Alix team re same (.1).
03/27/25	Maddison Levine	0.30	Review, analyze wages order re workers comp matters (.2); correspond with Company re same (.1).
Total		10.10	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 6, 2025

Franchise Group Inc.
2371 Liberty Way
Virginia Beach, VA 23456

Attn: Tiffany McMillian-McWaters

Invoice Number: 1050119821
Client Matter: 58395-27

In the Matter of Expenses

For expenses incurred through March 31, 2025 (see attached Description of Expenses for detail)	<u>\$ 30,461.52</u>
Total expenses incurred	\$ 30,461.52

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050119821
Matter Number: 58395-27

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	411.20
Color Copies or Prints	1,582.35
Large Format Copy/Print	24.00
Travel Expense	619.30
Airfare	3,653.51
Transportation to/from airport	1,742.40
Outside Printing Services	1,554.75
Catering Expenses	1,444.00
Computer Database Research	608.23
Westlaw Research	9,439.02
LexisNexis Research	4,419.92
Overtime Transportation	1,362.67
Overtime Meals - Attorney	2,840.09
Overnight Delivery - Hard	55.48
Computer Database Research - Soft	704.60
Total	\$ 30,461.52

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050119821
Matter Number: 58395-27

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/04/25	Standard Copies or Prints	0.90
03/04/25	Standard Copies or Prints	19.50
03/04/25	Standard Copies or Prints	12.00
03/04/25	Standard Copies or Prints	0.30
03/05/25	Standard Copies or Prints	0.70
03/05/25	Standard Copies or Prints	0.80
03/05/25	Standard Copies or Prints	0.30
03/05/25	Standard Copies or Prints	1.30
03/05/25	Standard Copies or Prints	0.20
03/05/25	Standard Copies or Prints	0.10
03/06/25	Standard Copies or Prints	0.10
03/06/25	Standard Copies or Prints	1.40
03/06/25	Standard Copies or Prints	0.40
03/06/25	Standard Copies or Prints	0.10
03/07/25	Standard Copies or Prints	23.90
03/07/25	Standard Copies or Prints	1.60
03/07/25	Standard Copies or Prints	0.80
03/10/25	Standard Copies or Prints	0.60
03/11/25	Standard Copies or Prints	4.80
03/12/25	Standard Copies or Prints	1.20
03/13/25	Standard Copies or Prints	0.30
03/17/25	Standard Copies or Prints	1.40
03/17/25	Standard Copies or Prints	0.10
03/18/25	Standard Copies or Prints	17.60
03/18/25	Standard Copies or Prints	28.30
03/18/25	Standard Copies or Prints	8.30
03/19/25	Standard Copies or Prints	3.30
03/19/25	Standard Copies or Prints	0.40
03/19/25	Standard Copies or Prints	0.40
03/19/25	Standard Copies or Prints	2.50
03/19/25	Standard Copies or Prints	0.20

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Expenses

Invoice Number: 1050119821
 Matter Number: 58395-27

03/20/25	Standard Copies or Prints	18.50
03/20/25	Standard Copies or Prints	28.20
03/20/25	Standard Copies or Prints	4.30
03/20/25	Standard Copies or Prints	0.20
03/24/25	Standard Copies or Prints	0.20
03/25/25	Standard Copies or Prints	0.70
03/25/25	Standard Copies or Prints	3.00
03/25/25	Standard Copies or Prints	1.50
03/25/25	Standard Copies or Prints	4.80
03/25/25	Standard Copies or Prints	0.50
03/26/25	Standard Copies or Prints	10.60
03/26/25	Standard Copies or Prints	0.10
03/26/25	Standard Copies or Prints	0.10
03/27/25	Standard Copies or Prints	29.40
03/27/25	Standard Copies or Prints	23.60
03/27/25	Standard Copies or Prints	0.70
03/27/25	Standard Copies or Prints	0.10
03/27/25	Standard Copies or Prints	1.00
03/28/25	Standard Copies or Prints	144.90
03/30/25	Standard Copies or Prints	3.20
03/31/25	Standard Copies or Prints	1.80
	Total	411.20

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050119821
Matter Number: 58395-27

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/04/25	Color Copies or Prints	2.75
03/04/25	Color Copies or Prints	1.10
03/05/25	Color Copies or Prints	0.55
03/05/25	Color Copies or Prints	62.70
03/05/25	Color Copies or Prints	61.05
03/05/25	Color Copies or Prints	1.65
03/06/25	Color Copies or Prints	1.65
03/06/25	Color Copies or Prints	1.65
03/07/25	Color Copies or Prints	1.10
03/07/25	Color Copies or Prints	66.55
03/07/25	Color Copies or Prints	46.20
03/11/25	Color Copies or Prints	66.00
03/17/25	Color Copies or Prints	3.85
03/18/25	Color Copies or Prints	2.75
03/18/25	Color Copies or Prints	132.00
03/19/25	Color Copies or Prints	1.10
03/19/25	Color Copies or Prints	63.25
03/25/25	Color Copies or Prints	107.25
03/25/25	Color Copies or Prints	3.30
03/26/25	Color Copies or Prints	1.10
03/26/25	Color Copies or Prints	57.75
03/27/25	Color Copies or Prints	0.55
03/27/25	Color Copies or Prints	0.55
03/27/25	Color Copies or Prints	144.65
03/27/25	Color Copies or Prints	156.20
03/28/25	Color Copies or Prints	570.90
03/31/25	Color Copies or Prints	24.20
	Total	1,582.35

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050119821
Matter Number: 58395-27

Large Format Copy/Print

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/19/25	Large Format Copy/Print	24.00
	Total	24.00

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050119821
Matter Number: 58395-27

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/18/25	Joshua Raphael - Lodging, Wilmington, DE for hearing.	619.30
	Total	619.30

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Expenses

Invoice Number: 1050119821
 Matter Number: 58395-27

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/18/25	Joshua Raphael, Rail, New York, NY to/from Wilmington, DE to attend hearing	282.60
02/19/25	Joshua Raphael, Rail, Wilmington, DE to/from New York, NY to attend hearing	102.60
03/27/25	Mark McKane, P.C. - Airfare (coach), San Francisco, CA to/from Philadelphia, PA to attend hearing	1,091.55
03/27/25	Brian Nakhaimousa - Airfare (coach), Wilmington, DE to Austin, TX after attending hearing.	792.58
03/27/25	Brian Nakhaimousa - Rail, Wilmington, DE to New York, NY for Court hearing.	229.50
03/29/25	Maddison Levine - Rail, New York, NY to Wilmington Delaware to attend hearing.	588.00
03/31/25	Derek I. Hunter - Airfare, Wilmington, Delaware to New York, NY after attending hearing.	353.68
03/31/25	Derek I. Hunter - Rail, New York, NY to Wilmington, Delaware to attend hearing.	213.00
	Total	3,653.51

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050119821
Matter Number: 58395-27

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/18/25	Joshua Raphael -Taxi, Transportation to hotel from train station for hearing in Wilmington, DE	6.93
02/18/25	Joshua Raphael -Taxi, Transportation to train station for hearing in Wilmington, DE	27.93
02/21/25	BOSTON COACH CORPORATION - Joshua A Sussberg, Transportation to train station for hearing in Wilmington, DE	221.32
02/21/25	BOSTON COACH CORPORATION - Joshua A Sussberg, Transportation from train station for hearing in Wilmington, DE	212.99
02/26/25	SUNNY'S WORLDWIDE - 02/19/2025 MCKANE MARK, Transportation to airport	183.50
02/26/25	SUNNY'S WORLDWIDE - 02/18/2025 MCKANE MARK, travel from the airport	143.00
02/28/25	BOSTON COACH CORPORATION - 02/25/2025 Joshua A Sussberg, travel from airport	230.84
02/28/25	BOSTON COACH CORPORATION - 02/24/2025 Joshua A Sussberg, travel to airport	230.84
02/28/25	BOSTON COACH CORPORATION - 02/25/2025 Joshua A Sussberg, Transportation to airport for meeting	242.96
02/28/25	BOSTON COACH CORPORATION -02/24/2025 Joshua A Sussberg, Transportation from airport for meeting	242.09
	Total	1,742.40

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050119821
Matter Number: 58395-27

Outside Printing Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/19/25	On Press Graphics, Inc. - Oversize prints	91.46
03/21/25	On Press Graphics, Inc. - Oversize prints	91.46
03/21/25	On Press Graphics, Inc. - Oversize prints	1,371.83
	Total	1,554.75

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Expenses

Invoice Number: 1050119821
 Matter Number: 58395-27

Catering Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/01/25	FLIK - Franchise Group Inc.2/27/2025	750.00
02/01/25	FLIK - Franchise Group Inc.2/27/2025	342.00
02/01/25	FLIK - Franchise Group Inc.2/27/2025	160.00
03/01/25	FLIK - Franchise Group Inc.3/5/2025	192.00
	Total	1,444.00

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Expenses

Invoice Number: 1050119821
 Matter Number: 58395-27

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/12/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2025 by Luz Tur-Sinai Gozal	40.00
03/12/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2025 by Dominick Manetta	338.00
03/12/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2025 by Caroline Buthe	90.00
03/12/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2025 by Michael Beauchamp	13.00
03/12/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2025 by Julia Fletcher	40.00
03/12/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2025 by Michael Sloman	43.00
03/12/25	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2025 by Rachel Golden	40.00
03/31/25	RELX Inc DBA LexisNexis - Courtlink Usage for 03/2025 by Anne Waldron	4.23
	Total	608.23

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050119821
Matter Number: 58395-27

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/01/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/1/2025	5.04
03/03/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/3/2025	125.94
03/03/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 3/3/2025	20.49
03/03/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dubey, Ashton on 3/3/2025	26.96
03/03/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Horter, Heather on 3/3/2025	19.28
03/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 3/4/2025	262.18
03/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 3/4/2025	208.32
03/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/4/2025	20.99
03/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 3/4/2025	168.62
03/04/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 3/4/2025	42.80
03/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Beauchamp, Michael James on 3/5/2025	64.20
03/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Horter, Heather on 3/5/2025	200.55
03/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/5/2025	62.97
03/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 3/5/2025	94.32
03/05/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 3/5/2025	42.68

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.
Expenses

Invoice Number: 1050119821
Matter Number: 58395-27

03/06/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 3/6/2025	151.08
03/06/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 3/6/2025	22.37
03/06/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 3/6/2025	21.40
03/07/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manetta, Dominick on 3/7/2025	1.38
03/07/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ben-Shahar, Ziv on 3/7/2025	43.51
03/09/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Krishnan, Nikhil R. on 3/9/2025	200.99
03/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/10/2025	125.94
03/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Krishnan, Nikhil R. on 3/10/2025	19.28
03/10/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Houseknecht, Margaret Grace on 3/10/2025	107.00
03/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 3/11/2025	10.70
03/11/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/11/2025	76.64
03/13/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 3/13/2025	36.67
03/13/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 3/13/2025	71.03
03/13/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/13/2025	27.27
03/13/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mackay, Melanie on 3/13/2025	64.20
03/13/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bessey, Sloane on 3/13/2025	99.22
03/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 3/14/2025	392.76
03/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/14/2025	6.28

Legal Services for the Period Ending March 31, 2025
Franchise Group Inc.

Invoice Number:
Matter Number:

1050119821
58395-27

Expenses

03/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 3/14/2025	208.74
03/14/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Sarah on 3/14/2025	6.40
03/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 3/17/2025	92.57
03/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tarosky, Eric on 3/17/2025	502.60
03/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Sarah on 3/17/2025	42.80
03/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Beauchamp, Michael James on 3/17/2025	56.74
03/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by O'Connor, Shane on 3/17/2025	35.22
03/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hartnett, Grace on 3/17/2025	20.44
03/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Houseknecht, Margaret Grace on 3/17/2025	128.40
03/17/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/17/2025	41.98
03/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Krishnan, Nikhil R. on 3/18/2025	112.07
03/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Balaram, Devika on 3/18/2025	64.20
03/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Sarah on 3/18/2025	79.49
03/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 3/18/2025	283.93
03/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/18/2025	146.94
03/18/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 3/18/2025	107.29
03/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 3/19/2025	67.23
03/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/19/2025	41.98

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03/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Balaram, Devika on 3/19/2025	299.62
03/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 3/19/2025	119.19
03/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 3/19/2025	84.66
03/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 3/19/2025	22.37
03/19/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Beauchamp, Michael James on 3/19/2025	25.70
03/20/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 3/20/2025	95.60
03/20/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Balaram, Devika on 3/20/2025	129.12
03/20/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 3/20/2025	64.20
03/20/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manetta, Dominick on 3/20/2025	0.69
03/20/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/20/2025	6.70
03/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golden, Rachel on 3/21/2025	20.99
03/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 3/21/2025	102.40
03/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 3/21/2025	256.61
03/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/21/2025	125.94
03/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cohen, Seth on 3/21/2025	13.76
03/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lee, Tricia on 3/21/2025	19.28
03/21/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manetta, Dominick on 3/21/2025	0.69
03/22/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 3/22/2025	20.99

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03/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Balaram, Devika on 3/23/2025	1.41
03/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cohen, Seth on 3/23/2025	0.63
03/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Comiskey, Aislinn on 3/23/2025	62.97
03/23/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 3/23/2025	41.98
03/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cohen, Seth on 3/24/2025	38.56
03/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Houseknecht, Margaret Grace on 3/24/2025	28.37
03/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golden, Rachel on 3/24/2025	20.99
03/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/24/2025	27.69
03/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 3/24/2025	207.35
03/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 3/24/2025	71.45
03/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Jones, Sarah on 3/24/2025	58.08
03/24/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 3/24/2025	40.80
03/25/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 3/25/2025	542.15
03/25/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/25/2025	83.96
03/25/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 3/25/2025	0.69
03/25/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 3/25/2025	64.20
03/25/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hensler, Michael on 3/25/2025	42.80
03/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Balaram, Devika on 3/26/2025	85.60

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03/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 3/26/2025	1.38
03/26/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 3/26/2025	354.32
03/27/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cohen, Seth on 3/27/2025	38.56
03/27/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manetta, Dominick on 3/27/2025	23.76
03/27/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 3/27/2025	21.40
03/27/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Balaram, Devika on 3/27/2025	21.40
03/28/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 3/28/2025	6.40
03/28/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/28/2025	20.99
03/28/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Comiskey, Aislinn on 3/28/2025	106.33
03/29/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cohen, Seth on 3/29/2025	101.03
03/29/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 3/29/2025	94.13
03/29/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Waldron, Anne on 3/29/2025	97.79
03/29/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Balaram, Devika on 3/29/2025	42.80
03/30/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Comiskey, Aislinn on 3/30/2025	62.97
03/30/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 3/30/2025	92.44
03/30/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Prather, Armando on 3/30/2025	35.34
03/31/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McNamara, Briana on 3/31/2025	152.88

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03/31/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tur-Sinai Gozal, Luz on 3/31/2025	21.40
03/31/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Messing, Brian on 3/31/2025	204.17
03/31/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Segawa, Kamden on 3/31/2025	96.40
03/31/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Young, Mary Catherine on 3/31/2025	128.71
03/31/25	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 3/31/2025	4.15
	Total	9,439.02

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LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/03/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/3/2025 by Brian Messing	482.21
03/03/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/3/2025 by Heather Horter	630.82
03/04/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/4/2025 by Brian Messing	51.72
03/05/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/5/2025 by Heather Horter	55.20
03/05/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/5/2025 by Brian Messing	258.58
03/06/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/6/2025 by Brian Messing	51.72
03/07/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/7/2025 by Brian Messing	51.72
03/09/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/9/2025 by Devika Balaram	369.08
03/10/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/10/2025 by Brian Messing	163.53
03/12/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/12/2025 by Devika Balaram	114.00
03/14/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/14/2025 by Brian Messing	51.72
03/17/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/17/2025 by Brian Messing	465.44
03/17/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/17/2025 by Jacob Black	578.54
03/18/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/18/2025 by Brian Messing	310.29
03/18/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/18/2025 by Gaylea Shultz	58.53
03/19/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/19/2025 by Devika Balaram	114.00
03/20/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/20/2025 by Devika Balaram	219.45
03/20/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/20/2025 by Sarah Jones	61.27
03/20/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/20/2025 by Brian Messing	51.72

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03/25/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/25/2025 by Michael Hensler	124.21
03/30/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/30/2025 by Aislinn Comiskey	51.72
03/31/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/31/2025 by Brian Messing	51.72
03/31/25	RELX Inc DBA LexisNexis - LexisNexis Research on 3/31/2025 by Luz Tur-Sinai Gozal	52.73
	Total	4,419.92

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Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/16/25	Brian Nakhaimousa, Taxi, overtime transportation from office to home.	15.15
02/17/25	Brian Nakhaimousa, Taxi, overtime transportation from office to home.	15.37
02/17/25	Keli Huang, Taxi, overtime transportation from office to home.	45.50
02/17/25	Brian Nakhaimousa -Taxi, overtime transportation from home to office	14.35
02/19/25	Keli Huang, Taxi, overtime transportation from office to home.	26.30
02/20/25	Brian Nakhaimousa, overtime transportation from office to home.	17.66
02/21/25	Brian Nakhaimousa -Taxi, overtime transportation from office to home	15.87
02/24/25	Keli Huang, Taxi, overtime transportation from office to home.	27.39
02/24/25	Dominick Vito Manetta – Taxi, overtime transportation from office to home.	31.10
02/25/25	Dominick Vito Manetta - Taxi, overtime transportation home from office	35.07
02/28/25	Jeffrey Ross Goldfine, Taxi, overtime transportation from office to home.	19.74
03/03/25	Dominick Vito Manetta, Taxi, overtime transportation from office to home.	35.10
03/04/25	Armando L. Prather, Taxi, overtime transportation from office to home.	10.97
03/04/25	Caroline Buthe, Taxi, overtime transportation from office to home.	44.08
03/04/25	Dominick Vito Manetta, Taxi, overtime transportation from office to home.	35.09
03/04/25	Ashton Dubey, Taxi, overtime transportation from office to home.	33.96
03/04/25	Julia Fletcher, Taxi, overtime transportation from office to home.	13.99
03/05/25	Maggie Houseknecht, Taxi, overtime transportation from office to home.	17.17
03/05/25	Jiange Xiao, Taxi, overtime transportation from office to home.	55.87
03/05/25	Ashton Dubey, Taxi, overtime transportation from office to home.	42.98
03/06/25	Maggie Houseknecht, Taxi, overtime transportation from office to home.	15.20
03/06/25	Derek I. Hunter, Taxi, overtime transportation from office to home.	41.59
03/10/25	Dominick Vito Manetta, Taxi, overtime transportation from office to home.	34.22

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03/11/25	Dominick Vito Manetta, Taxi, overtime transportation from office to home.	36.24
03/11/25	Ashton Dubey, Taxi, overtime transportation from office to home.	32.93
03/11/25	Jeffrey Ross Goldfine, Taxi, overtime transportation from office to home.	22.79
03/12/25	Maggie Houseknecht, Taxi, overtime transportation from office to home.	20.18
03/12/25	Ashton Dubey, Taxi, overtime transportation from office to home.	33.96
03/12/25	Jeffrey Ross Goldfine, Taxi, overtime transportation from office to home.	25.87
03/13/25	Caroline Buthe, Taxi, overtime transportation from office to home.	42.90
03/17/25	Maggie Houseknecht, Taxi, overtime transportation from office to home.	15.00
03/18/25	Uzo Dike, Taxi, overtime transportation from office to home.	65.00
03/18/25	Ashton Dubey, Taxi, overtime transportation from office to home.	33.96
03/19/25	Jiange Xiao, Taxi, overtime transportation from office to home.	40.74
03/19/25	Jeffrey M. Jacobsen, Taxi, overtime transportation from office to home.	26.25
03/19/25	Ashton Dubey, Taxi, overtime transportation from office to home.	33.96
03/20/25	Maggie Houseknecht, Taxi, overtime transportation from office to home.	17.82
03/24/25	Uzo Dike, Taxi, overtime transportation from office to home.	41.00
03/25/25	Ashton Dubey, Taxi, overtime transportation from office to home.	31.93
03/25/25	Dominick Vito Manetta, Taxi, overtime transportation from office to home.	35.76
03/26/25	Cara Li, Taxi, overtime transportation from office to home.	74.11
03/27/25	Dominick Vito Manetta, Taxi, overtime transportation from office to home.	35.55
03/31/25	Uzo Dike, Taxi, overtime transportation from office to home.	53.00
	Total	1,362.67

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Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/23/25	GRUBHUB HOLDINGS INC - Young Mary Catherine 2/17/2025 OT Meal	29.73
02/23/25	GRUBHUB HOLDINGS INC - Young Mary Catherine 2/17/2025 OT Meal	35.55
02/23/25	GRUBHUB HOLDINGS INC - Golden Rachel 2/17/2025 OT Meal	50.00
02/23/25	GRUBHUB HOLDINGS INC - Levine Maddison 2/21/2025 OT Meal	50.00
02/23/25	GRUBHUB HOLDINGS INC - Sloman Michael A. 2/17/2025 OT Meal	33.08
02/23/25	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 2/20/2025 OT Meal	47.79
02/23/25	GRUBHUB HOLDINGS INC - Levine Maddison 2/20/2025 OT Meal	50.00
02/23/25	GRUBHUB HOLDINGS INC - Levine Maddison 2/17/2025 OT Meal	50.00
02/23/25	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 2/17/2025 OT Meal	50.00
02/23/25	GRUBHUB HOLDINGS INC - Golden Rachel 2/17/2025 OT Meal	33.08
02/23/25	GRUBHUB HOLDINGS INC - Manetta Dominick Vito 2/18/2025 OT Meal 23	31.37
02/23/25	GRUBHUB HOLDINGS INC - Raphael Joshua 2/17/2025 OT Meal	48.84
02/23/25	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 2/17/2025 OT Meal	33.08
03/02/25	GRUBHUB HOLDINGS INC - Manetta Dominick Vito 2/24/2025 OT Meal	45.58
03/02/25	GRUBHUB HOLDINGS INC - Weber Brandon R. 2/26/2025 OT Meal	46.11
03/02/25	GRUBHUB HOLDINGS INC - Huang Keli 2/24/2025 OT Meal	43.56
03/02/25	GRUBHUB HOLDINGS INC - Golden Rachel 2/28/2025 OT Meal	50.00
03/02/25	GRUBHUB HOLDINGS INC - Levine Maddison 2/27/2025 OT Meal	50.00
03/02/25	GRUBHUB HOLDINGS INC - Golden Rachel 2/27/2025 OT Meal	47.48
03/04/25	Armando L. Prather, Overtime Meals, Chicago, IL	33.00

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03/04/25	Ashton Dubey, Overtime Meals, Chicago, IL	48.20
03/05/25	Armando L. Prather, Overtime Meals, Chicago, IL	14.04
03/09/25	GRUBHUB HOLDINGS INC - Buthe Caroline 3/4/2025 OT Meal	49.07
03/09/25	GRUBHUB HOLDINGS INC - Manetta Dominick Vito 3/4/2025 OT Meal	45.78
03/09/25	GRUBHUB HOLDINGS INC - Golden Rachel 3/6/2025 OT Meal	30.09
03/09/25	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 3/6/2025 OT Meal	50.00
03/09/25	GRUBHUB HOLDINGS INC - Xiao Jiange 3/4/2025 OT Meal.	50.00
03/09/25	GRUBHUB HOLDINGS INC - Xiao Jiange 3/5/2025 OT Meal	50.00
03/09/25	GRUBHUB HOLDINGS INC - Goldfine Jeffrey Ross 3/5/2025 OT Meal	50.00
03/09/25	GRUBHUB HOLDINGS INC - Manetta Dominick Vito 3/3/2025 OT Meal.	49.02
03/09/25	GRUBHUB HOLDINGS INC - Levine Maddison 3/4/2025 OT Meal	33.58
03/09/25	GRUBHUB HOLDINGS INC - Golden Rachel 3/4/2025 OT Meal	43.95
03/09/25	GRUBHUB HOLDINGS INC - Huang Keli 3/6/2025 OT Meal	50.00
03/09/25	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 3/6/2025 OT Meal 2025-03-09	50.00
03/09/25	GRUBHUB HOLDINGS INC - Sitcawich Michael James 3/5/2025 OT Meal	47.71
03/10/25	Armando L. Prather, Overtime Meals, Chicago, IL.	25.00
03/11/25	Ashton Dubey, Overtime Meals, Chicago, IL	40.04
03/16/25	GRUBHUB HOLDINGS INC - Huang Keli 3/16/2025 OT Meal.	49.02
03/16/25	GRUBHUB HOLDINGS INC - Manetta Dominick Vito 3/11/2025 OT Meal.	50.00
03/16/25	GRUBHUB HOLDINGS INC - Buthe Caroline 3/13/2025 OT Meal.	44.52
03/16/25	GRUBHUB HOLDINGS INC - Manetta Dominick Vito 3/10/2025 OT Meal.	45.58
03/16/25	GRUBHUB HOLDINGS INC - Huang Keli 3/11/2025 OT Meal.	50.00
03/16/25	GRUBHUB HOLDINGS INC - Golden Rachel 3/14/2025 OT Meal.	35.05
03/16/25	GRUBHUB HOLDINGS INC - Golden Rachel 3/13/2025 OT Meal.	50.00
03/16/25	GRUBHUB HOLDINGS INC - Goldfine Jeffrey Ross 3/11/2025 OT Meal.	36.42
03/18/25	Armando L. Prather, Overtime Meals, Chicago, IL.	33.49
03/18/25	Ashton Dubey, Overtime Meals, Chicago, IL.	49.63

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03/19/25	Ashton Dubey, Overtime Meals, Chicago, IL.	43.86
03/20/25	Ashton Dubey - Overtime Meals, Chicago, IL 03/12/2025	26.93
03/22/25	Michael David Lehavi, Overtime Meals, Chicago, IL.	36.31
03/22/25	Armando L. Prather, Overtime Meals, Chicago, IL.	35.11
03/23/25	Michael David Lehavi, Overtime Meals, Chicago, IL.	37.11
03/23/25	GRUBHUB HOLDINGS INC - Black Jacob E. 3/20/2025 OT Meal.	31.02
03/23/25	GRUBHUB HOLDINGS INC - Thakran Ishaan G. 3/18/2025 OT Meal.	50.00
03/23/25	GRUBHUB HOLDINGS INC - Huang Keli 3/23/2025 OT Meal.	50.00
03/23/25	GRUBHUB HOLDINGS INC - Smith Gracie 3/20/2025 OT Meal.	41.75
03/23/25	GRUBHUB HOLDINGS INC - Xiao Jiange 3/20/2025 OT Meal 2025-03-23	50.00
03/23/25	GRUBHUB HOLDINGS INC - Manetta Dominick Vito 3/21/2025 OT Meal.	50.00
03/23/25	GRUBHUB HOLDINGS INC - Xiao Jiange 3/20/2025 OT Meal.	50.00
03/24/25	Armando L. Prather, Overtime Meals, Chicago, IL.	50.00
03/28/25	George W. Hicks, Overtime Meals, Dallas, TX.	40.70
03/29/25	Michael David Lehavi, Overtime Meals, Chicago, IL.	37.11
03/29/25	George W. Hicks, Overtime Meals, Dallas, TX.	42.83
03/29/25	George W. Hicks, Overtime Meals, Dallas, TX.	35.70
03/30/25	George W. Hicks, Overtime Meals, Dallas, TX.	40.00
03/30/25	George W. Hicks, Overtime Meals, Dallas, TX.	41.13
03/30/25	Armando L. Prather, Overtime Meals, Chicago, IL.	22.09
	Total	2,840.09

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Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/17/25	FEDERAL EXPRESS	55.48
	Total	55.48

Legal Services for the Period Ending March 31, 2025
 Franchise Group Inc.
 Expenses

Invoice Number: 1050119821
 Matter Number: 58395-27

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/01/25	PACER Usage for 03/2025	49.80
03/01/25	PACER Usage for 03/2025	0.70
03/01/25	PACER Usage for 03/2025	15.30
03/01/25	PACER Usage for 03/2025	114.00
03/01/25	PACER Usage for 03/2025	5.90
03/01/25	PACER Usage for 03/2025	41.80
03/01/25	PACER Usage for 03/2025	3.00
03/01/25	PACER Usage for 03/2025	3.30
03/01/25	PACER Usage for 03/2025	0.70
03/01/25	PACER Usage for 03/2025	108.70
03/01/25	PACER Usage for 03/2025	280.60
03/01/25	PACER Usage for 03/2025	1.20
03/01/25	PACER Usage for 03/2025	49.60
03/29/25	Domain Tools searches	30.00
	Total	704.60
TOTAL EXPENSES		\$ 30,461.52